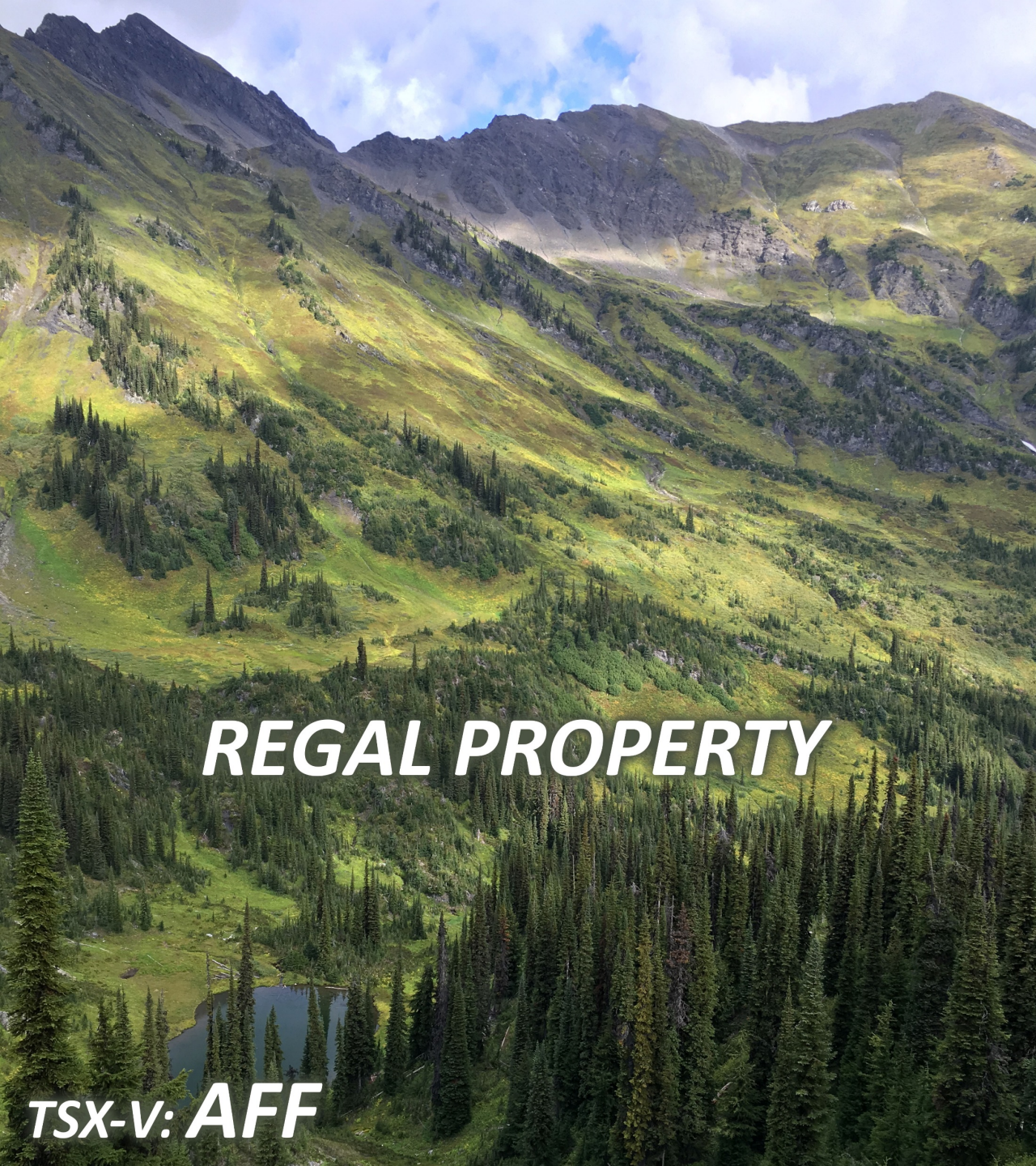




REGAL PROPERTY

TSX-V: AFF



AFFINITY
M E T A L S C O R P

***BC'S NEXT PREMIER
SILVER, LEAD, ZINC,
COPPER DEPOSIT***

FORWARD LOOKING STATEMENTS

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Affinity Metals Corp. (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation.

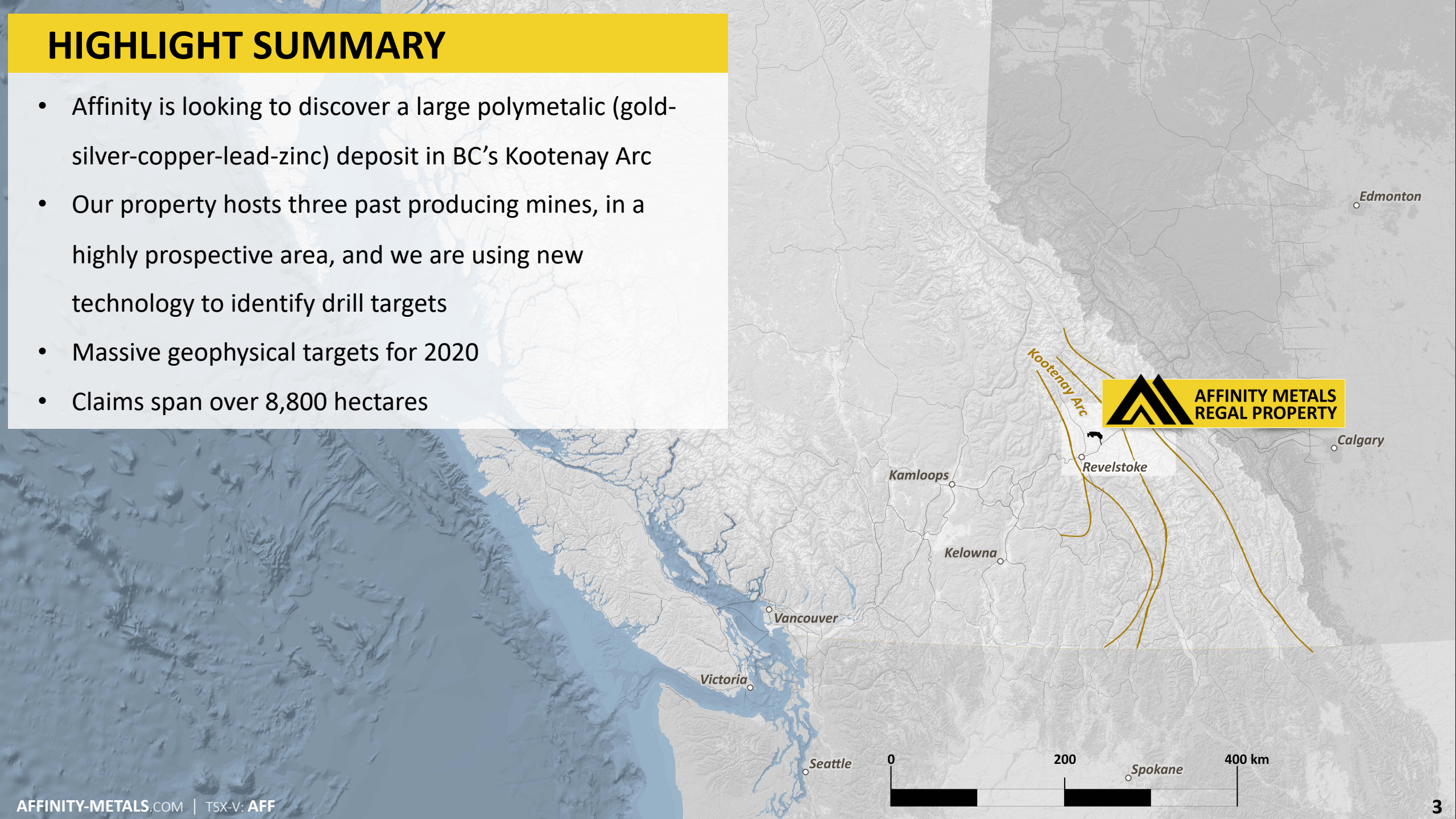
This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).

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HIGHLIGHT SUMMARY

- Affinity is looking to discover a large polymetallic (gold-silver-copper-lead-zinc) deposit in BC's Kootenay Arc
- Our property hosts three past producing mines, in a highly prospective area, and we are using new technology to identify drill targets
- Massive geophysical targets for 2020
- Claims span over 8,800 hectares



LEADERSHIP

Robert N. Edwards, CPA, CGA

President, Chief Executive Officer, Director

Mr. Edwards brings over 20 years of senior leadership and financial expertise from a broad range of business ventures in areas such as land development, health care, logistics and business consulting. During the last 12 years, his leadership as CFO in the publicly traded mining exploration arena has provided in-depth exposure to capital markets and the operations of the exploration industry in general. Mr. Edwards also holds a Bachelor of Management degree and is a member of the Chartered Professional Accountants of Alberta.

Sean Pownall

Director

Mr. Pownall serves as a Director of the Corporation. He has been involved in the mineral exploration industry for nearly 30 years, starting at an early age working with family on mining projects in the Yukon and in British Columbia. Mr. Pownall has worked as a diamond driller on numerous mineral projects in Canada and the United States ranging from grassroots exploration to full production mining. He is currently the owner of More Core Diamond Drilling Ltd., a company based in Stewart, British Columbia. The company was founded in 2006 and provides diamond core drilling and geotechnical drilling services to mineral and liquid natural gas companies throughout Canada and the United States. Mr. Pownall is a past Director of the Association for Mineral Exploration British Columbia (AME BC).

Darren R. Blaney

Chief Financial Officer, Director

Mr. Blaney brings over 20 years of senior management and diversified experience over a broad range of business and industry sectors including mineral exploration investment, mineral prospecting, real estate, marketing and sales, ranching, environmental consulting to both government and non-governmental organizations, and general business consulting. His post-secondary education includes environmental science, geology, renewable resource management, fish & wildlife technology and conservation enforcement. Mr. Blaney is well versed with both corporate and field operations as well as the capital market relationships associated with the mineral exploration industry. He is the Chief Executive Officer of American Creek Resources Ltd., a precious metals mineral exploration company he co-founded in 2004 and took public in 2006.

Dennis Edwards, CPA, CA

Director

Mr. Edwards serves as a Director of the Corporation. Mr. Edwards attended Lethbridge Community College and the University of Lethbridge where he earned his BA in Agricultural Economics. He attended the Chartered Accountant School of Business where he earned his Chartered Accountant designation and has been employed in the accounting field for over 10 years. He is currently a partner in a private accounting firm. Mr. Edwards is a member of the Chartered Professional Accountants of Alberta.

SHARE STRUCTURE

Issued and Outstanding: **42,359,872**

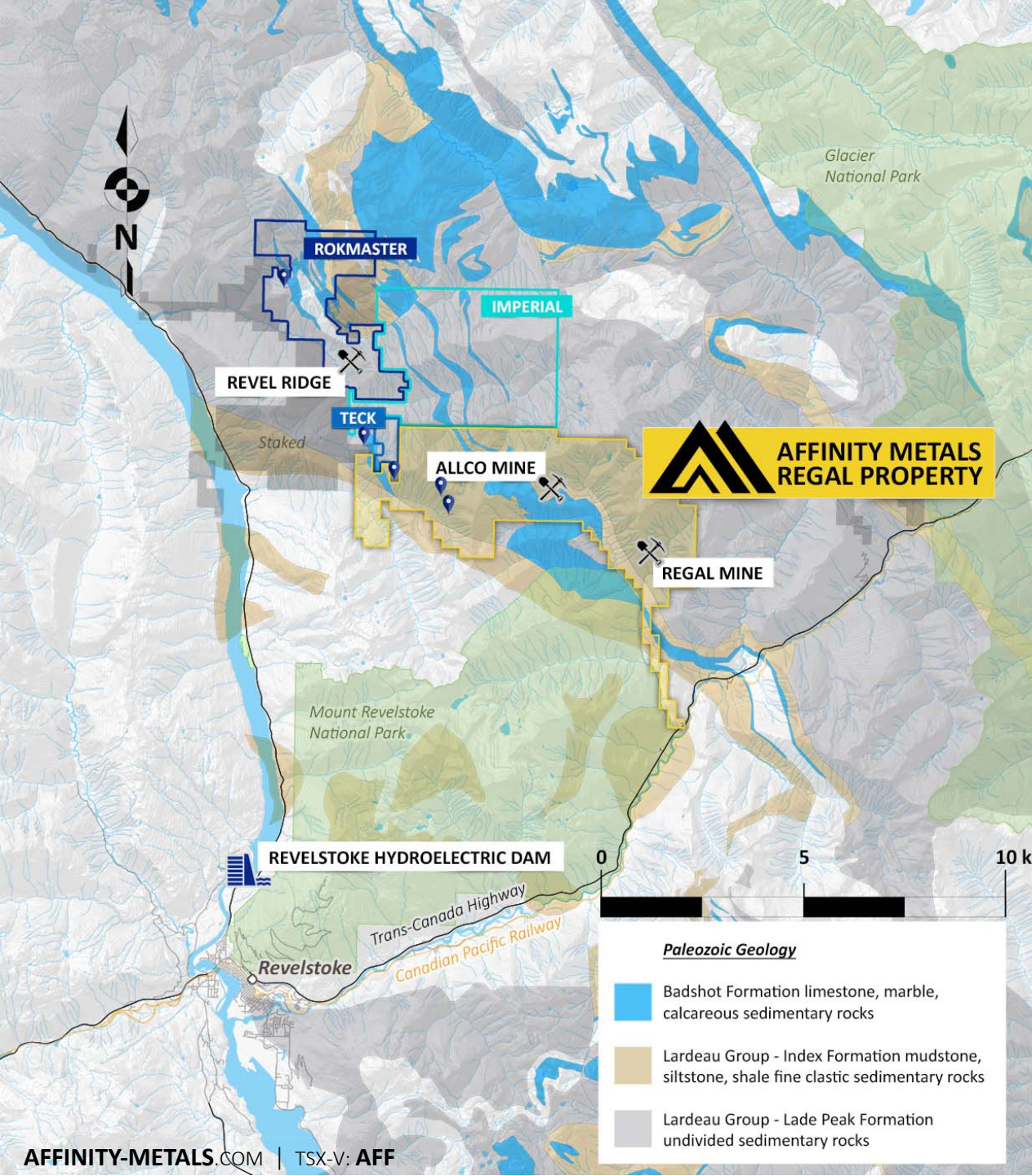
Warrants: **20,677,437**

Options: **3,345,000**



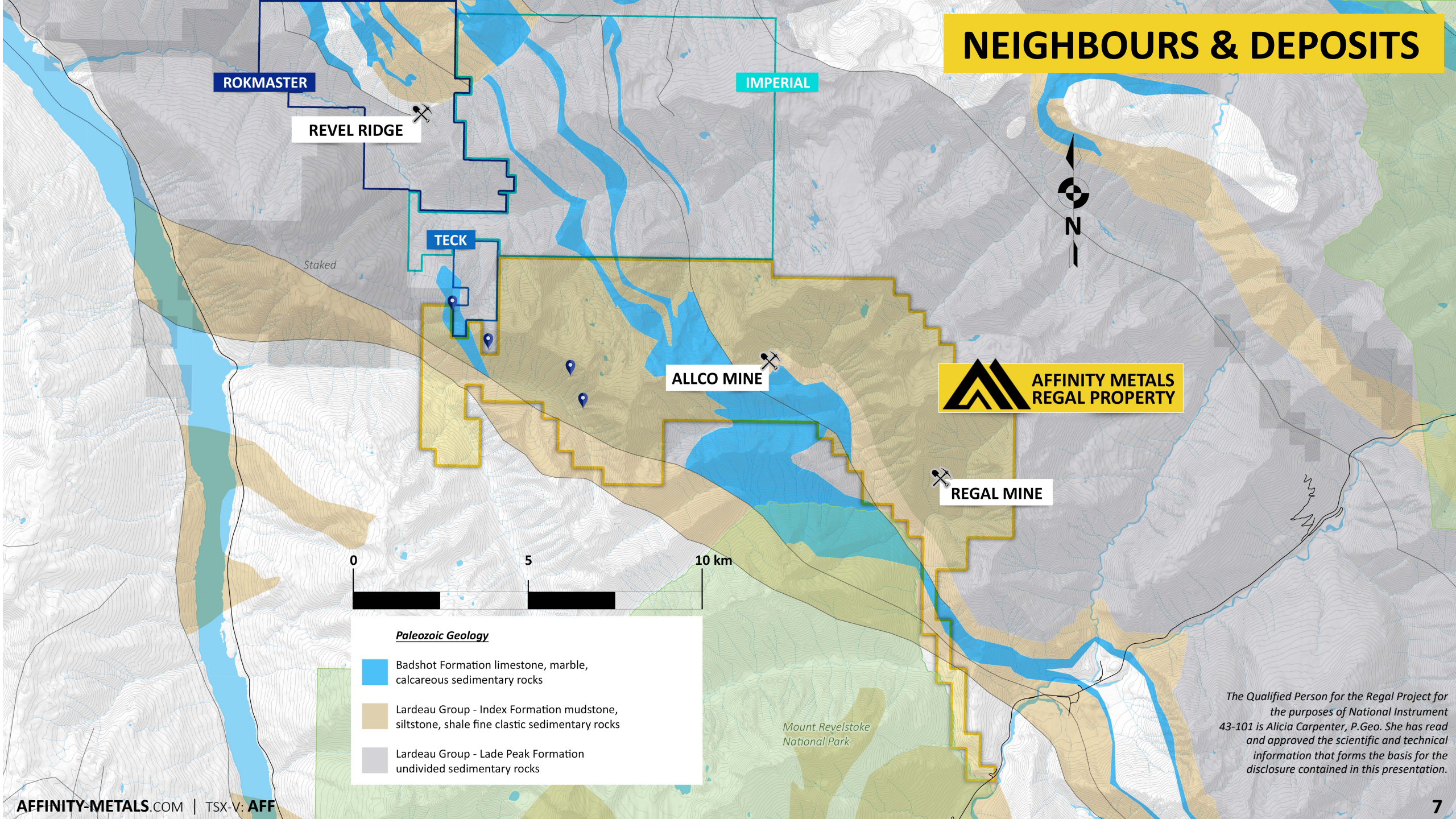
REGAL PROPERTY LOCATION

Affinity Metals holds under option, a 100% interest in the Regal Project (previously known as the Allco Property) located within the northern end of the prolific Kootenay Arc, approximately 25 km northeast of Revelstoke, British Columbia, Canada. Property logistics are extremely favorable with road accessibility directly off the Trans Canada Highway and a main power line located in very close proximity.



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NEIGHBOURS & DEPOSITS

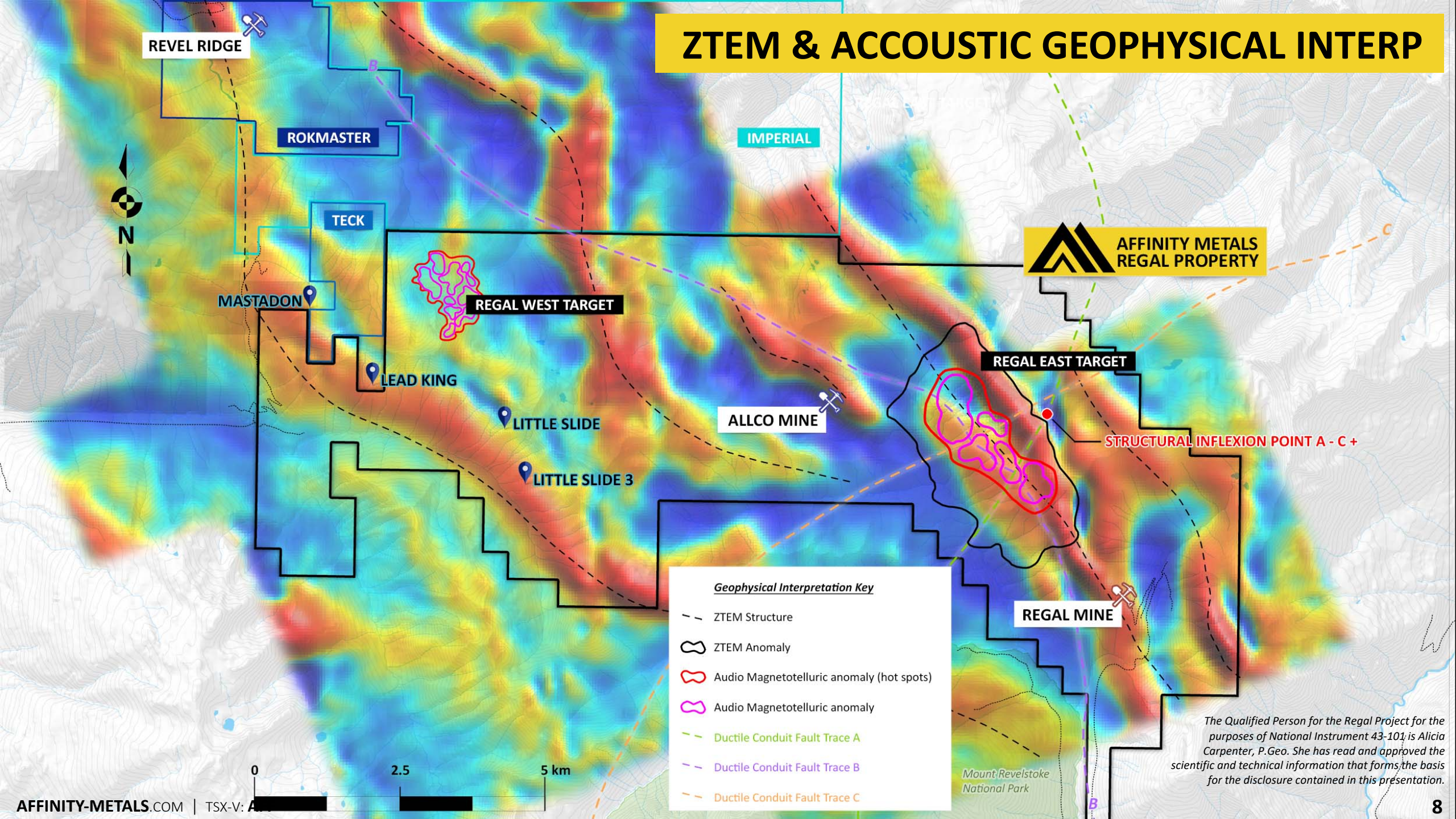


Paleozoic Geology

-  Badshot Formation limestone, marble, calcareous sedimentary rocks
-  Lardeau Group - Index Formation mudstone, siltstone, shale fine clastic sedimentary rocks
-  Lardeau Group - Lade Peak Formation undivided sedimentary rocks

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ZTEM & ACCOUSTIC GEOPHYSICAL INTERP



Geophysical Interpretation Key

- - ZTEM Structure
- ⬭ ZTEM Anomaly
- ⬭ Audio Magnetotelluric anomaly (hot spots)
- ⬭ Audio Magnetotelluric anomaly
- - Ductile Conduit Fault Trace A
- - Ductile Conduit Fault Trace B
- - Ductile Conduit Fault Trace C

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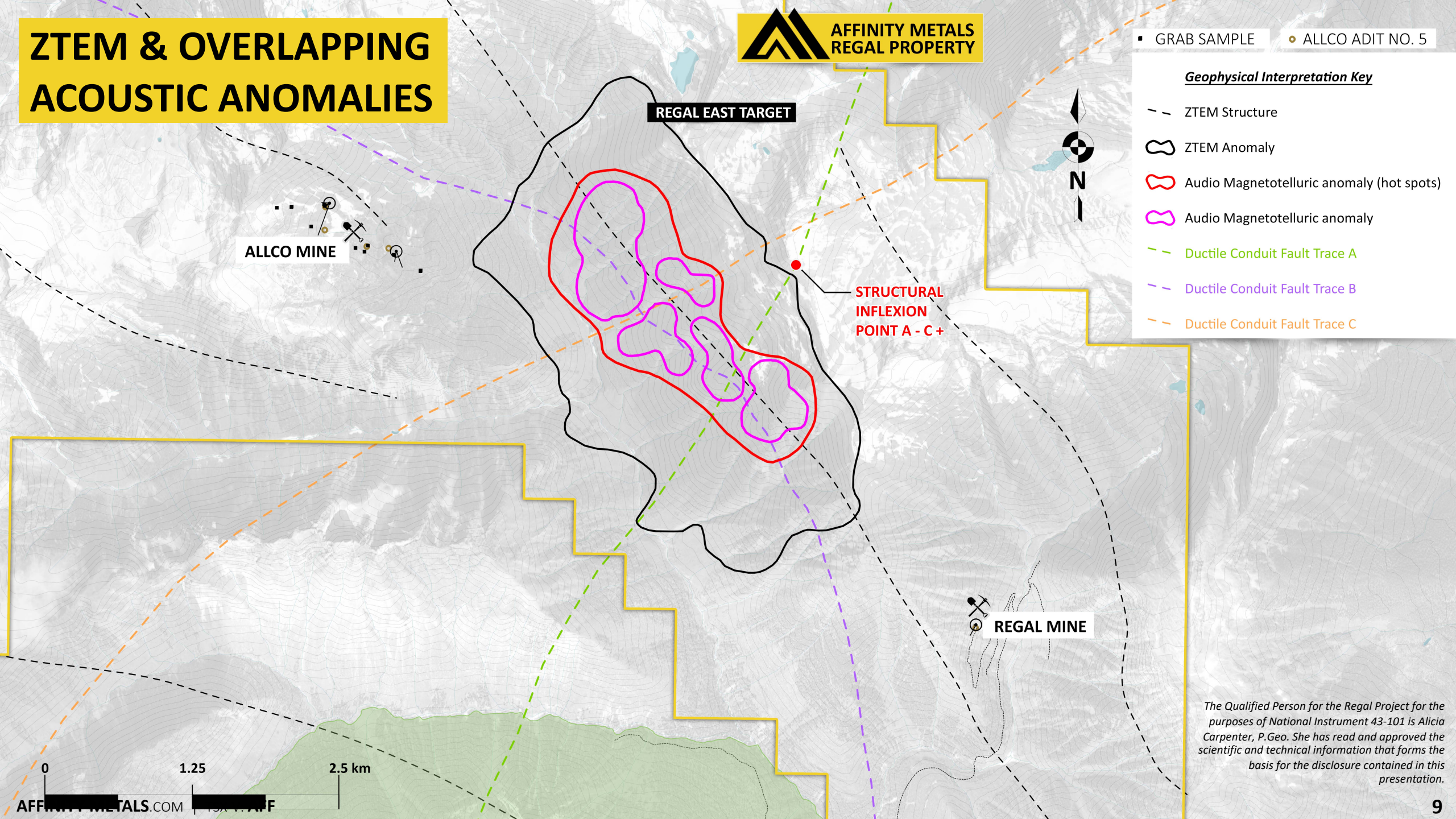
ZTEM & OVERLAPPING ACOUSTIC ANOMALIES



■ GRAB SAMPLE ● ALLCO ADIT NO. 5

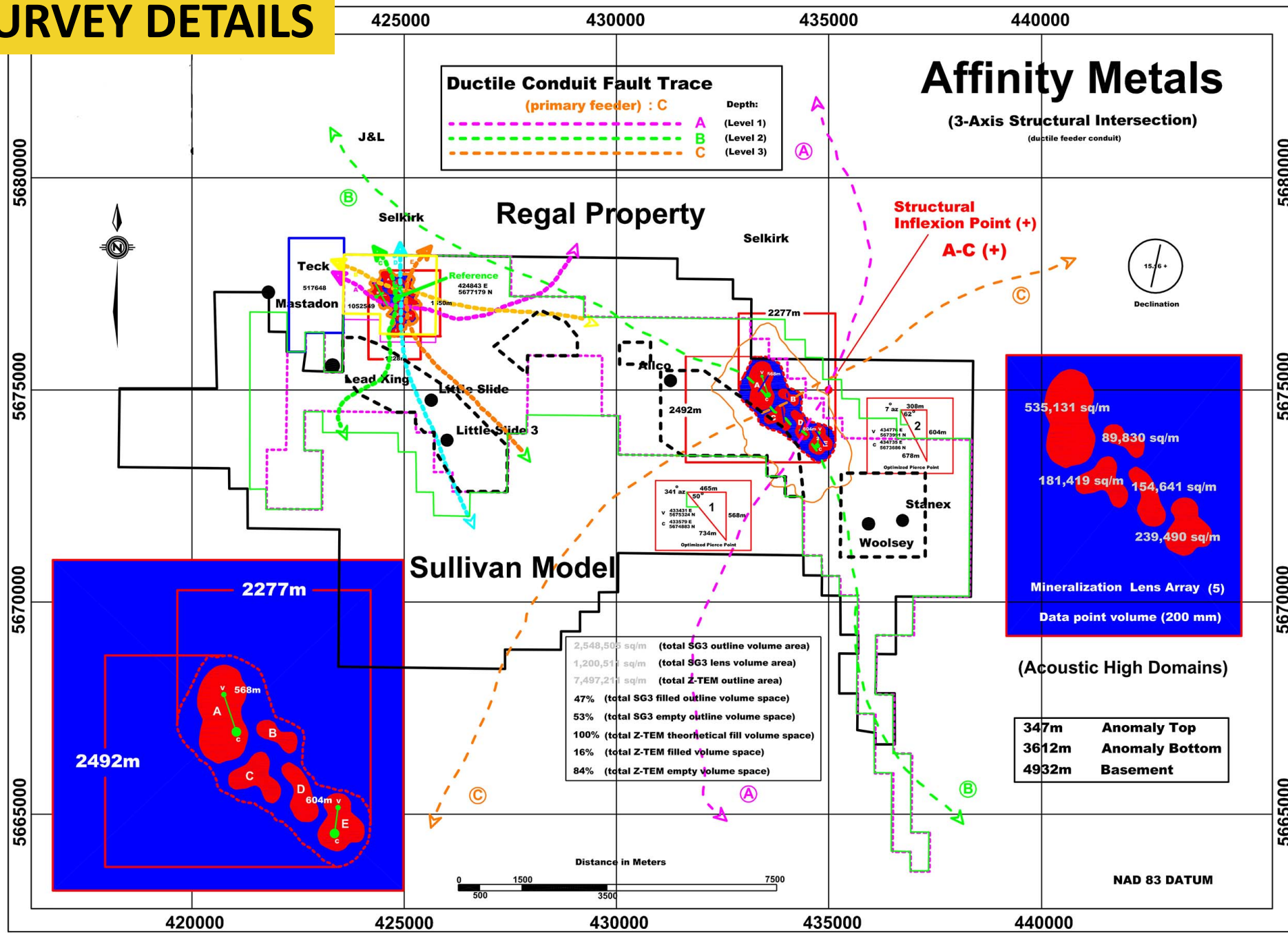
Geophysical Interpretation Key

- ZTEM Structure
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- - - Ductile Conduit Fault Trace A
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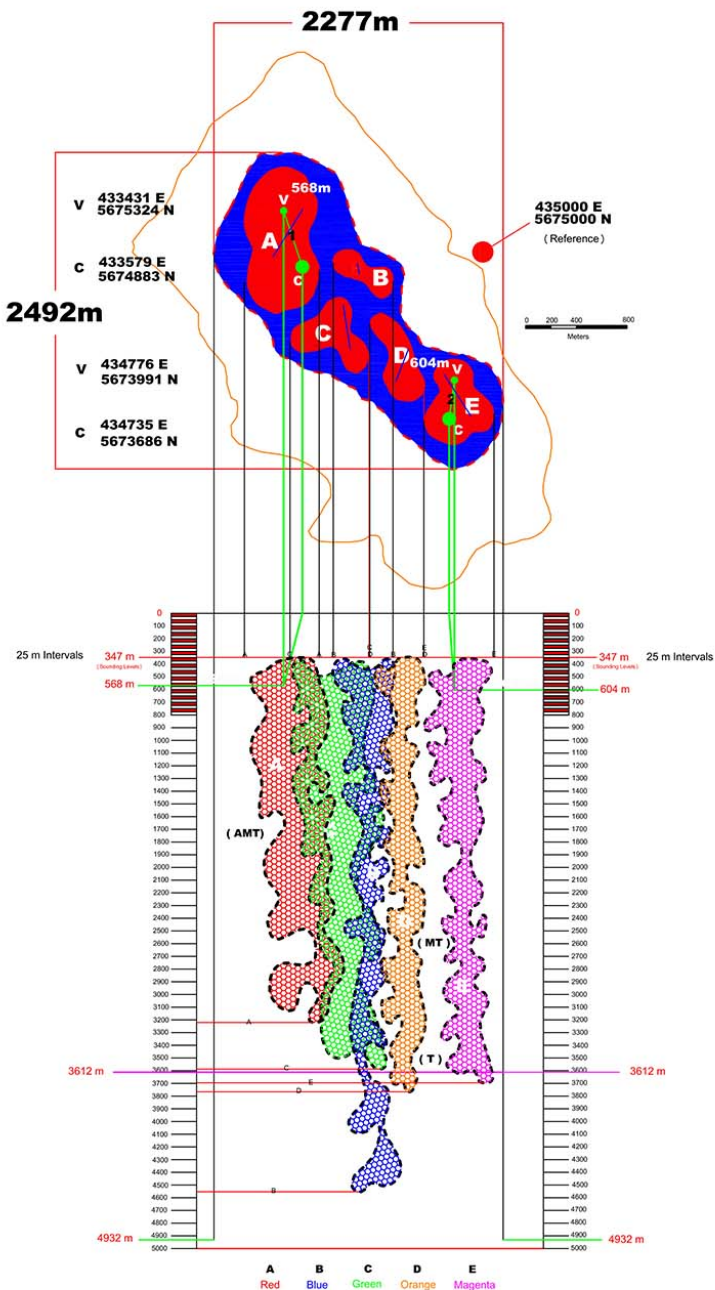
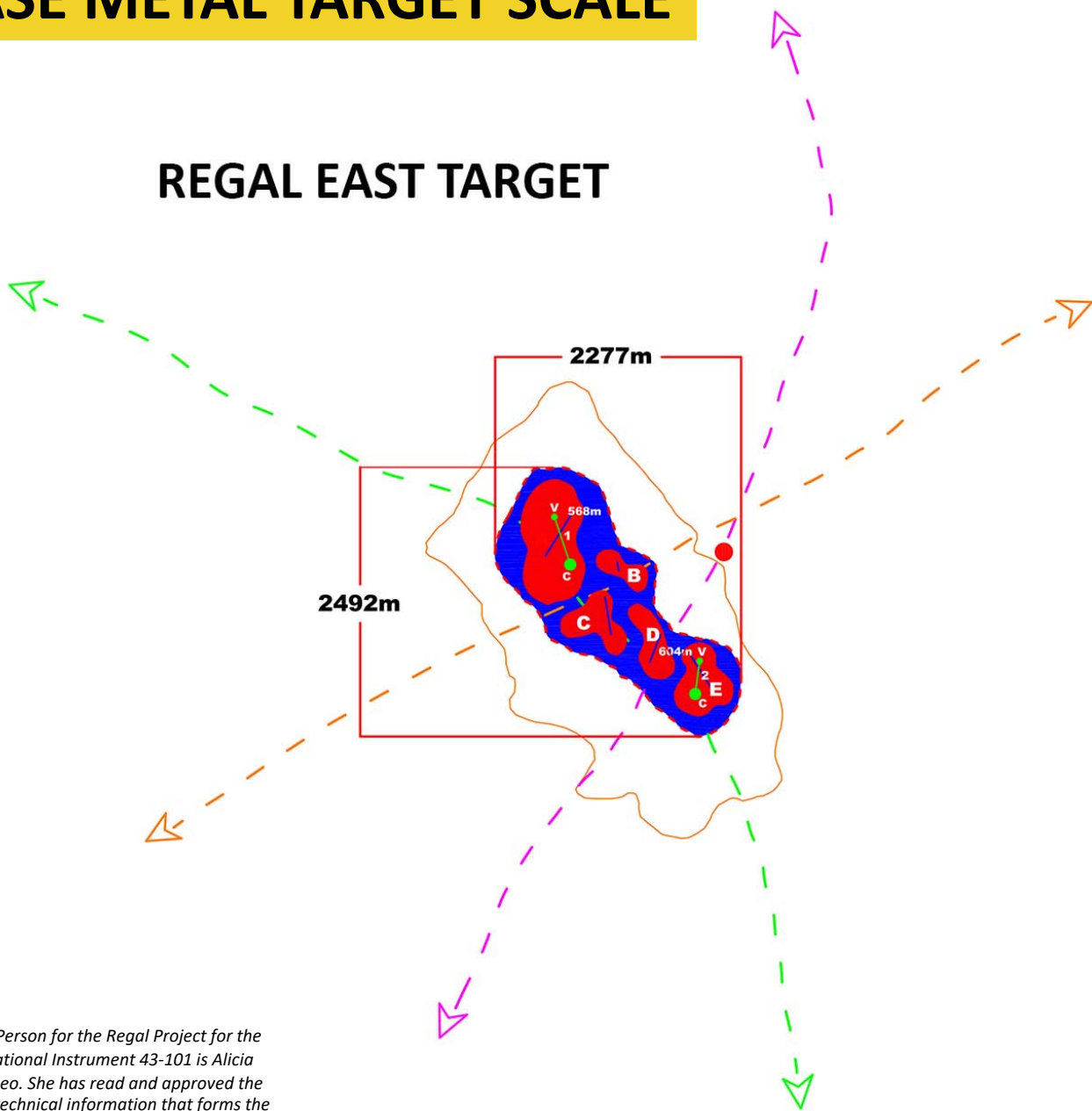
ACOUSTIC EM SURVEY DETAILS



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BASE METAL TARGET SCALE

REGAL EAST TARGET

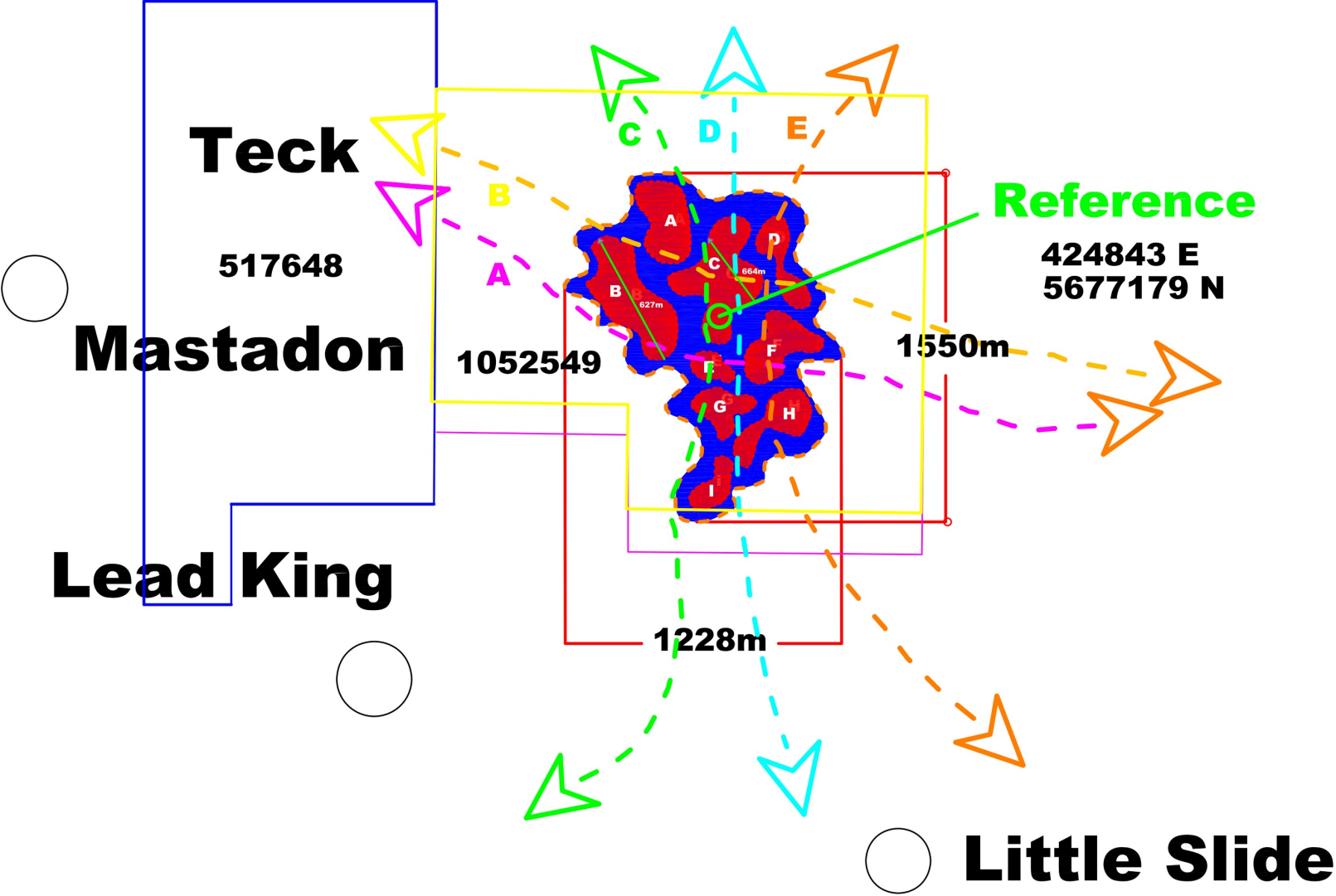


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PRECIOUS METAL TARGET SCALE

Selkirk

REGAL WEST TARGET

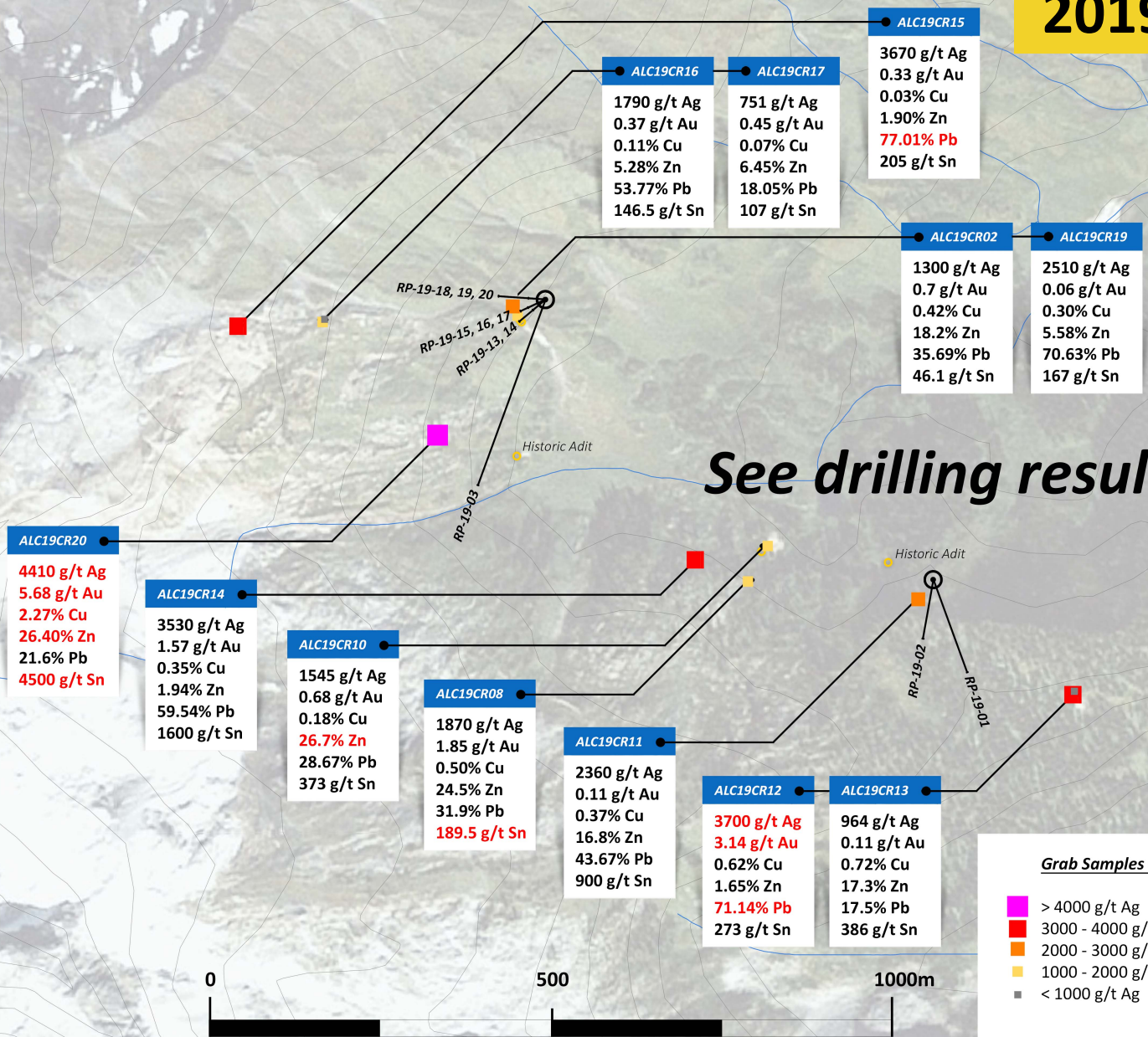


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2019 SAMPLING PROGRAM RESULTS



See drilling results on next page



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ALLCO DRILLING RESULTS



Hole No.	From (m)	To (m)	Interval (m)	Ag g/t	Cu %	Pb %	Zn %
RP-19-01	28.67	29.09	0.42	106.00	0.06	0.33	0.01
RP-19-01	105.00	106.00	1.00	28.72	0.10	0.05	0.09
RP-19-03	48.70	48.77	0.07	171.00	0.05	1.24	0.46
RP-19-04	38.64	41.00	2.36	214.13	0.14	2.60	2.67
including	38.64	40.32	1.68	62.55	0.08	0.25	0.16
and	40.32	41.00	0.68	588.63	0.30	8.41	8.87
RP-19-05	40.25	43.00	2.75	29.74	0.02	0.02	0.01
RP-19-05	44.75	45.51	0.76	50.80	0.02	0.25	1.64
RP-19-05	56.33	56.78	0.45	26.16	-	0.89	0.91
RP-19-06	39.26	43.29	4.03	29.53	0.08	0.13	7.38
including	42.00	42.62	0.62	17.90	0.04	0.02	4.12
and	42.62	43.29	0.67	130.00	0.40	0.41	40.14
RP-19-06	49.72	50.57	0.85	129.02	0.03	0.04	0.32
RP-19-07	38.37	39.27	0.90	182.00	0.13	0.30	0.32
RP-19-07	43.70	46.51	2.81	49.21	0.02	0.34	0.78
including	45.10	46.25	1.15	91.92	0.02	0.71	1.68
RP-19-07	56.61	57.42	0.81	98.60	0.01	2.42	2.45
RP-19-08	45.44	45.94	0.50	20.64	-	0.46	0.01
RP-19-08	47.84	52.27	4.43	111.96	0.09	0.23	0.29
including	49.24	51.12	1.88	238.20	0.19	0.51	0.50
RP-19-08	57.51	58.52	1.01	45.70	-	0.05	0.03
RP-19-08	67.86	68.05	0.19	85.24	0.02	1.21	0.11
RP-19-08	82.46	82.66	0.20	11.39	-	0.32	0.01
RP-19-08	84.82	85.02	0.20	568.00	0.55	0.08	0.18
RP-19-09	44.41	46.62	2.21	28.70	0.02	0.15	0.13
RP-19-09	46.62	48.70	2.08	31.70	0.02	0.47	1.12
RP-19-09	48.70	49.76	1.06	6.88	-	0.14	0.32
RP-19-10	61.00	72.10	11.10	143.29	0.04	0.62	0.50
	61.00	67.81	6.81	230.84	0.07	0.94	0.66
	61.00	61.31	0.31	122.00	0.03	4.18	5.04
and	62.72	63.27	0.55	2,612.00	0.66	6.00	2.89

REGAL DRILLING RESULTS

Hole No.	From (m)	To (m)	Interval (m)	Ag g/t	Cu %	Pb %	Zn %	Hole No.	From (m)	To (m)	Interval (m)	Ag g/t	Cu %	Pb %	Zn %
RP-19-11	9.14	9.38	0.24	13.24	-	0.73	0.03	RP-19-18	12.12	13.41	1.29	48.31	-	2.66	0.53
RP-19-11	11.14	15.79	4.65	12.23	-	0.32	0.36	including	12.12	12.94	0.82	70.50	-	4.02	0.53
including	15.35	15.79	0.44	52.47	-	1.20	2.89	RP-19-18	15.97	18.53	2.56	13.02	-	0.33	1.43
RP-19-11	58.44	59.85	1.41	24.85	0.01	0.77	0.25	including	15.97	17.41	1.44	12.81	0.01	0.37	2.52
RP-19-12	7.32	7.62	0.30	40.02	-	0.69	0.02	RP-19-18	19.92	20.52	0.60	27.27	0.04	1.15	0.76
RP-19-12	11.20	11.80	0.60	39.64	-	0.95	0.25	RP-19-19	6.00	7.00	1.00	68.42	-	2.38	0.22
RP-19-12	11.93	13.02	1.09	35.90	0.01	0.89	0.79	including	6.00	6.30	0.30	134.00	0.01	7.13	0.13
RP-19-12	13.80	17.77	3.97	26.00	-	0.59	0.25	RP-19-19	12.13	17.68	5.55	13.35	-	0.46	0.39
including	13.80	16.17	2.37	39.78	-	0.90	0.30	including	15.82	17.68	1.86	30.83	-	1.17	0.78
RP-19-12	60.18	60.70	0.52	12.28	-	0.07	0.96	RP-19-19	29.91	30.42	0.51	22.88	0.02	1.22	0.89
RP-19-13	13.76	17.41	3.65	25.38	-	0.58	0.48	RP-19-20	6.15	6.65	0.50	46.47	0.01	1.75	0.13
including	16.91	17.41	0.50	102.21	-	1.87	0.28	RP-19-20	7.60	8.32	0.72	33.37	-	0.50	0.19
RP-19-13	18.57	19.05	0.48	15.44	0.01	0.71	0.22	RP-19-20	12.01	12.68	0.67	21.51	0.01	0.67	0.49
RP-19-14	10.89	11.18	0.29	60.81	0.02	1.24	1.64	RP-19-20	15.27	16.36	1.09	18.63	-	0.48	0.43
RP-19-14	12.28	12.84	0.56	19.83	-	0.25	0.21	RP-19-20	17.29	18.68	1.39	10.52	-	0.34	0.62
RP-19-14	12.99	13.34	0.35	13.28	0.03	0.54	0.47	RP-19-20	28.08	31.17	3.09	58.78	-	0.35	0.33
RP-19-14	13.49	13.82	0.33	20.02	-	0.35	0.96	including	29.52	30.22	0.70	214.00	-	0.34	0.19
RP-19-14	13.93	14.22	0.29	33.00	-	1.32	0.53	RP-19-21	9.05	9.56	0.51	37.45	-	0.58	0.02
RP-19-14	16.04	16.31	0.27	43.86	-	1.65	1.01	RP-19-21	12.98	13.82	0.84	17.29	0.01	0.47	0.79
RP-19-15	14.88	15.38	0.50	12.37	-	0.38	0.68	RP-19-21	15.89	17.27	1.38	39.77	-	1.55	0.70
RP-19-16	11.30	11.88	0.58	31.23	0.01	0.91	0.55	including	15.89	16.57	0.68	76.50	-	3.07	0.31
RP-19-16	13.07	13.80	0.73	41.88	-	0.92	0.46	and	17.00	17.27	0.27	1.84	-	0.06	2.27
RP-19-16	14.48	15.32	0.84	23.84	-	0.62	0.44	RP-19-21	30.40	30.54	0.14	46.83	-	0.31	0.16
RP-19-16	16.88	17.80	0.92	32.15	-	1.40	0.56	RP-19-21	31.82	32.82	1.00	61.10	0.01	3.39	1.49
RP-19-16	28.13	28.29	0.16	4.99	0.02	0.02	2.21	RP-19-21	72.01	72.26	0.25	77.11	-	0.62	0.02
RP-19-17	7.01	7.16	0.15	1,360.00	0.01	19.67	0.21								
RP-19-17	10.94	11.69	0.75	62.32	-	2.78	0.19								
RP-19-17	14.64	15.47	0.83	19.82	-	0.52	0.36								

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Quality Assurance and Quality Control Procedures

The Company employed a QA/QC program that was managed by a qualified person during the entire drill program. Blanks, duplicates (both pulp splits and 1/4 core), and two certified standard reference materials were used. These QA/QC samples were inserted at a rate of 1 every 10 to 15 samples. MSA Labs processed and completed all analytical work at their facility in Langley, BC. Samples were analysed by the following methods, as appropriate, to determine grades: ICP-130 35 element two acid digestion with ICP-AES finish, IMS-130 51 element two acid digestion with ICP-AES/MS finish, FAS-418 Ag 30g fire assay with gravimetric finish, determination of Ag, Cd, Pb, W, and Zn with four acid digestion and ICP-AES finish, determination of Pb and Zn by titration, and determination of Sn by Sodium Peroxide fusion with ICP-OES finish.



SUMMARY

- Strong corporate structure with solid foundational investors
- Highly prospective property with good access
- Massive geophysical drill ready targets
- Previous drilling results point to mineralized trend worth following up on
- Aggressive, experienced management
- Actively looking for additional properties to support a hybrid prospect generator model
- Promotional efforts just ramping up





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