



CHINA GREEN AGRICULTURE, INC.

November 2008

Safe Harbor Statement



This presentation contains forward-looking statements concerning the Company's business, products and financial results. The Company's actual results may differ materially from those anticipated in the forward-looking statements depending on a number of risk factors including, but not limited to, the following: general economic and business conditions, development, shipment, market acceptance, additional competition from existing and new competitors, changes in technology, and various other factors beyond the Company's control. All forward-looking statements are expressly qualified in their entirety by this Cautionary Statement and the risk factors detailed in the Company's reports filed with the Securities and Exchange Commission. China Green Agricultural undertakes no duty to revise or update any forward-looking statements to reflect events or circumstances after the date of this material.

Investment Highlights



- High rate of growth with solid financial footing and industry leading margins
- Extensive distribution and sales network with a high degree of brand recognition
- Rising demand for green fertilizer products
- Strong R&D and production base with a robust pipeline of new products
- Experienced management team

Company Overview



- Leading player in the research, development, production, marketing and distribution of humic acid liquid compound fertilizers throughout **27 provinces** across China
- Focused on the need for **green**, sustainable, environmentally friendly compound fertilizers
- Well positioned to dominate the organic compound fertilizer market in China due to technological advances in R&D and production
- Recipient of several awards for innovative new fertilizer products
- Headquartered in Xian, Shaanxi province with 145 employees



Equity Snapshot



Symbol:	CGAG.OB
Price (11/07/08):	\$2.26
Market Cap:	\$41.5 M
Shares outstanding:	18.4 M
Revenues (FY08):	\$22.6 M
Net Income (FY08):	\$7.8 M
EPS (FY08):	\$0.53
Net Income (FY09 estimate):	\$12.0 M
EPS (FY09 estimate):	\$0.61
Fiscal Year End:	June 30

A Vast and Expanding Market



The China market consumes roughly 60.7 million tons of organic and compound fertilizer annually[^]

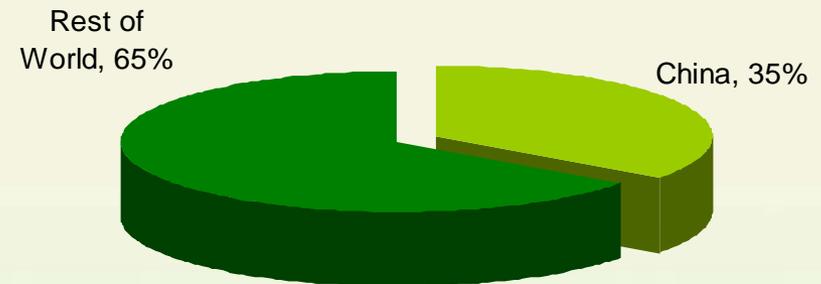
China is world's largest fertilizer* manufacturer

(33% of global production)

China is world's largest fertilizer consumer*

(35% of global consumption)

Global Fertilizer Consumption*



The Chinese government is encouraging the production of organic produce for export and domestic consumption:

- **Organic products contain no pesticides, alleviating food safety concerns**
- **Organic products sell for higher prices, improving the economic conditions of farmers**
- **Green fertilizers are crucial to raising organic produce, resulting in an increase of consumption**

* China Agricultural Means of Production Circulation Association

[^]China Ministry of Agriculture

Fertilizer Market Trends



Demand for fertilizers continue to grow

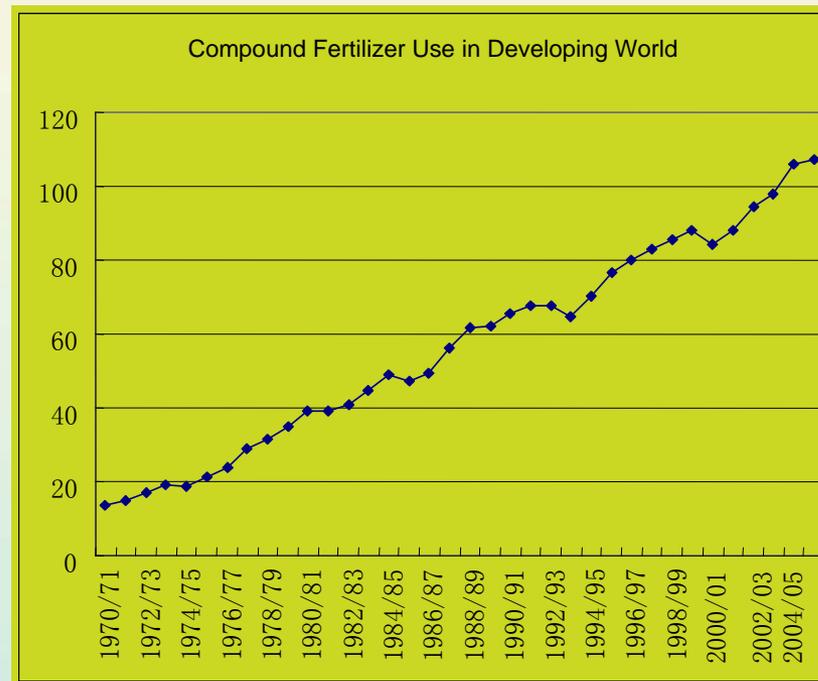
Shrinking arable land: Currently 40% of per capita world average and declining due to urbanization and growing population*

Environmental pollution is a growing concern

Overuse of chemical fertilizers (exceeding safe levels by nearly 80%) has left land barren and contaminated ground water with chemical residues

Organic compound fertilizers are growing in popularity

Only 25% of fertilizers used in China are organic compared to 50% internationally^; China's goal is to reach this level. Hybrid organic compound fertilizers, are good for soil quality, are eco-friendly and produce sustainable results



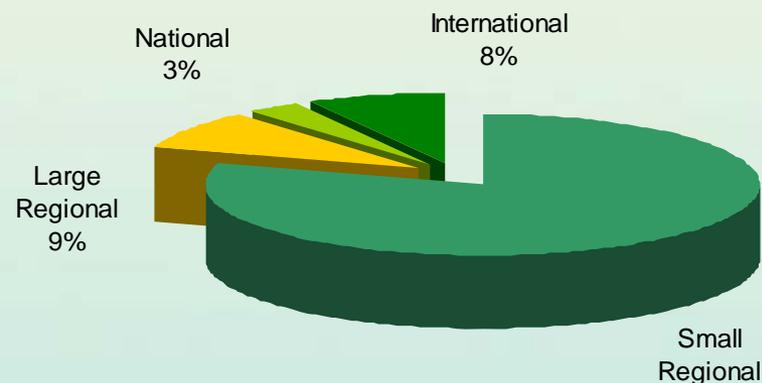
* Ministry of Land and Resources
^Technology Promotion Centre

Highly Fragmented Industry



	High Quality	Brand Awareness	Nationwide Distribution	Competitive Prices	Knowledge of Local Markets
Small Regional Manufacturers				✓	✓
Large Regional Manufacturers				✓	✓
International Manufacturers	✓				
Large National Manufacturers (including CGAG)	✓	✓	✓	✓	✓

- **There are approximately 1,924 fertilizer manufacturers in China with no discernable market leaders**
- **Major competitors include:**
 - China Agritech Inc.
 - Qiqihaer Fuer Agriculture Co.
 - Heze Exploitation Region Caozhou Chamurgy Co.
 - Guangxi Beihai Penshibao Co.
 - Cuikang (Hong Kong) Co.

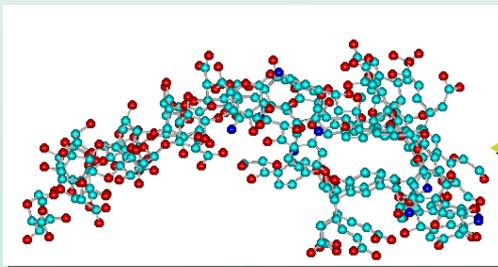


What is Humic Acid?



Humic acid is the base ingredient for all of China Green Agriculture's products

- Humic acid is an essential natural, organic ingredient for balanced, fertile soil
- One of the major constituents of organic matter
- A byproduct of decomposed animal or plant material; found in peat, lignite or weathered coal
- China Green Agriculture's main source for humic acid is weathered coal
 - Abundant and cheap - \$50/Metric ton
 - Numerous domestic suppliers available; main supplier is Lupoling Coal Mine Industry and Trade Company



The Need for Humic Acid



Why is humic acid Important?

Improves soil structure:

- Increases aeration
- Increases nutrient absorption
- Increases water retention
- Buffers against fluctuations in pH levels
- Reduces soil crusting problems
- Reduces soil erosion from wind, and water
- Reduces radical toxic pollutants
- Promotes the development of root systems
- Promotes seed germination
- Promotes overall plant development
- Promotes health
- Promotes resistance to stress
- Improves physical appearance

No known synthetic material can match humic acid's effectiveness and versatility.



Product Categories



123 different fertilizer products

Three Main Product Categories

Broad Spectrum:

- Can be applied to all kinds of crops

Functional:

- Have certain special effects on crops
- Examples are growth regulation fertilizer and fertilizer for promoting blooming and fruiting

Tailored:

- Effect targeted crops
- Examples include specific fertilizers for strawberries and specific fertilizer for gourd vegetables



Nationwide Presence



- **Four Regional Offices**
- **Lack of regional dependence: Over 480 distributors across 27 provinces – top 10 distributors accounted for only 10% of revenue; top distributor accounted for only 1.32% of total revenue**
- **Over 100 onsite sales representatives across China to engage in marketing, after sales service and informational seminars in local dialects**
- **Custom built SMS service to serve customers**
- **Online services**
- **Nationwide hotlines**

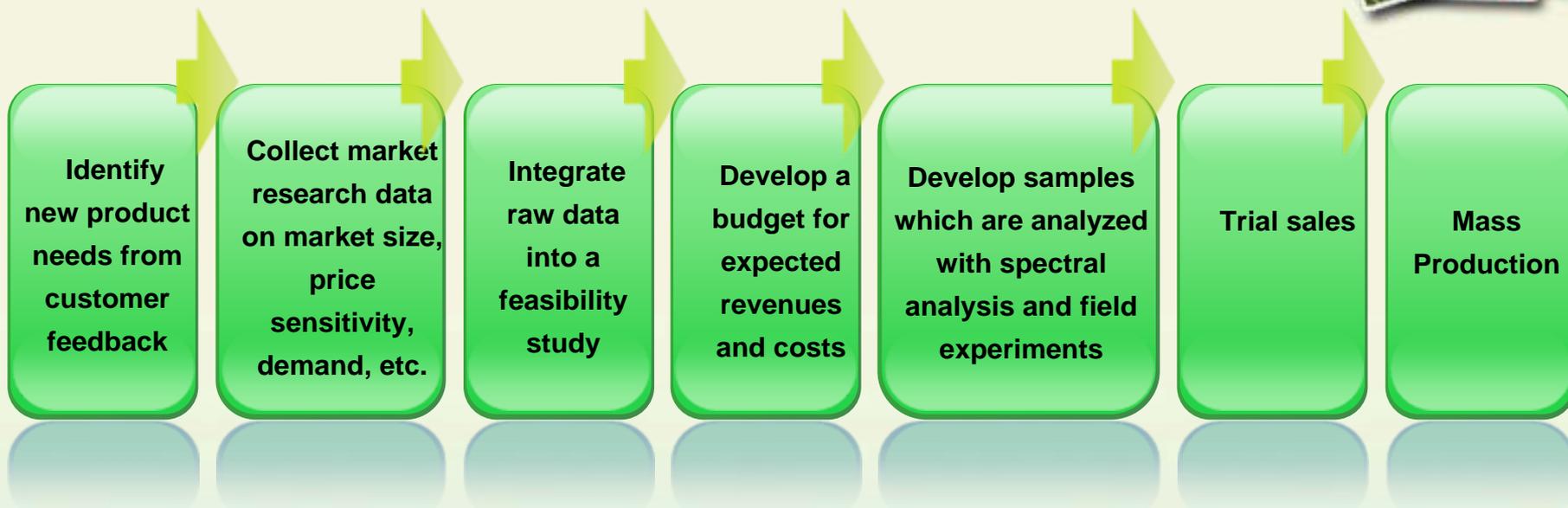


State of Art Research & Development Facility

- **137,000 m² R&D facility for product testing**
- **Short product development cycles result in short product TTM (Time to Market)**
- **Six intelligent, soil-free greenhouses with drip irrigation allow controlled simulation of diverse environments**
- **Precise product testing ensures quality and effectiveness**
- **Generated \$3.9 million in FY2008 in net sales through selling testing byproducts**



Product Development Process



- Demand driven product development
- Over 100 field sales agents spread across 27 provinces gathering nationwide data
- Short new product development cycle due to efficient R&D processes, generally three to nine months

Continuous Stream of New Products



Recent New Products:

- **Sanbao** - reverses damage previously caused by harsh chemical fertilizers, provides nutrient supplements, facilitates photosynthesis, promotes budding
- **Jinjia** - highly concentrated, promotes the synthesis of fruit sugars and acids, improves fruit appearance, enhances water absorption
- **Chongshifei** - improves fruit color, accelerates growth by 10-30%, lengthens shelf life



Modern Production Facility



- 47,000 m², 10,000 metric ton capacity, purposely built, fully automated production facility and one new production line of 40,000 metric ton to be completed by February 2009
- Reached over 100% of design capacity
- 21 vats in total - 9 8-metric ton capacity, 2 12-metric ton capacity, 8 2-metric ton capacity, and 2 1-metric ton capacity vats
- 11 employees are dedicated to production
- Medical grade production equipment
- Precise quality control through spectral analysis and automated computer controlled weighing and testing



Experienced Management Team



Tao Li, *President and CEO*

- Established Shaanxi TechTeam Jinong Humic Acid Product Co., Ltd in 2000
- Held masters degree from Northwest Polytechnic University
- Previously worked at World Bank and Northwest Polytechnic University

Ying Yang, *CFO*

- Joined CGAG since September 2008; previously worked at Beckman Coulter, Inc., a leading manufacturer of biomedical testing instrument systems
- Held MBA in finance from University of California, Irvine

Xianglan Li, *General Engineer, Professor*

- Graduated from Northwest A&F University
- Expert in Chinese soil organic content
- Published over 30 theses and books

Jonnie Wang, *Board Secretary*

- Joined CGAG since September 2007, managing all Company's IR activities
- Graduated from Xian International Studies University
- Fluent in English and Japanese

Growth Strategy



Increase production capacity

- Use proprietary automation technology to increase production
- **Increase production from 10,000 to 50,000 metric tons** with a new production line which is scheduled to be completed by February 2009
- Upgrade existing manufacturing capabilities from 10,000 to 15,000 tons per year by Dec 08

Increase and refine R&D efforts

- Improve R&D facility to create tailored products with superior quality and a short time to market cycle
- Build and equip facility with modern equipment next to existing greenhouses

Increase marketing and branding activities

- Continue to build brand recognition using multi-tiered branding strategy

Bolster distribution

- Recently expanded to 480 distributors with the goal of 540 distributors by the end of 2009
- Continue to build China Green Agriculture's own distribution network

Develop local sales services

- Invest in training and feedback infrastructure including internet, SMS, and telephone based systems

Income Statement Summary

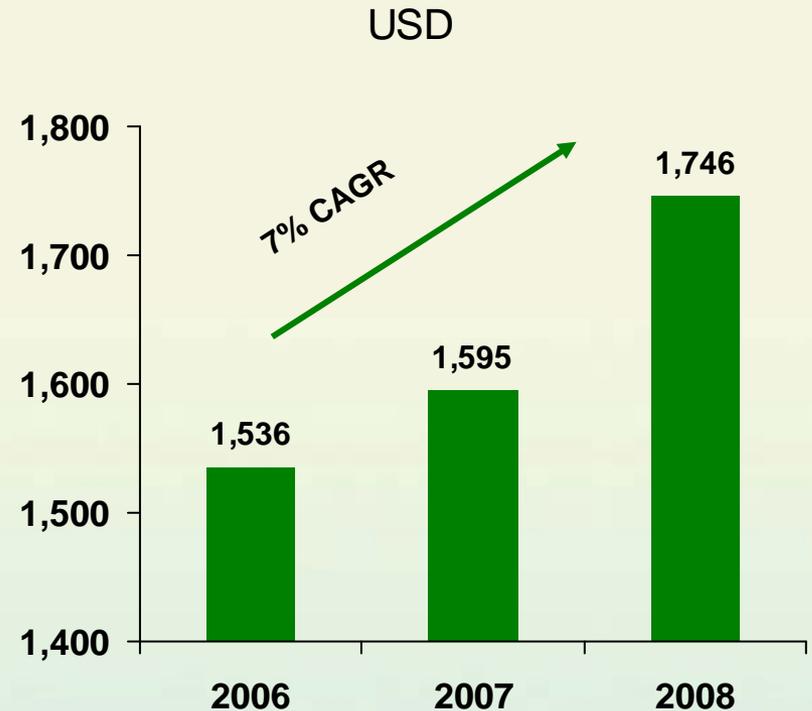
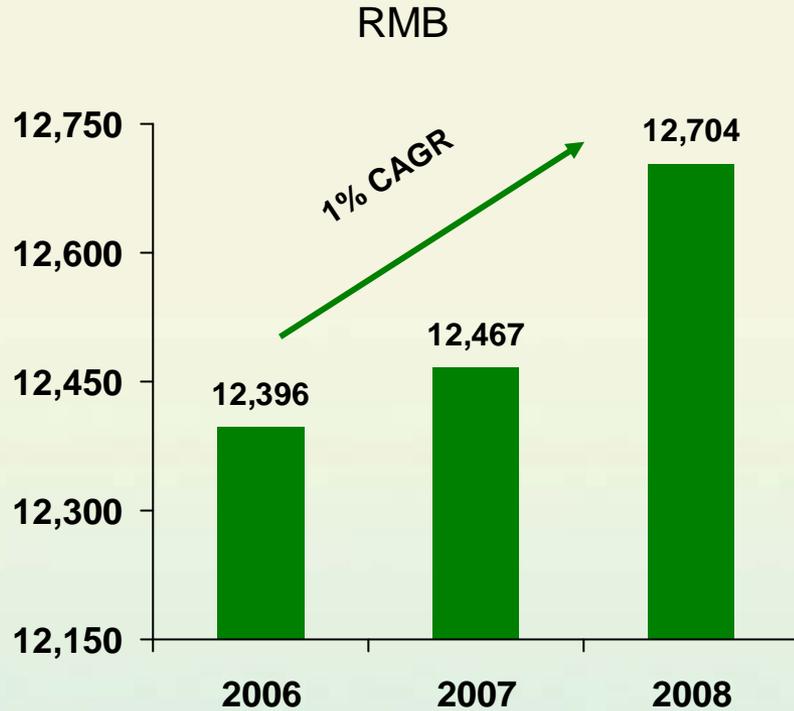


Summary Income Statement	Three Months Ended Sept, 30		Year Ended June 30	
	2008	2007	2008	2007
(\$ in millions)				
Revenues	\$8.9	\$7.2	\$22.6	\$15.2
Gross Profit	\$4.9	\$4.4	\$12.8	\$8.6
Gross Margin	56%	61%	57%	57%
Operating Income	\$4.3	\$4.1	\$9.3	\$7.6
Operating Margin	48%	57%	41%	50%
Net Income	\$3.5	\$4.0	\$7.8	\$6.9
Pro Forma Net Income			\$9.5*	\$6.9

*Pro forma net income excluding 0.5 mil in liquidated damages, 0.5 million in non-cash compensation expense and 0.7 million in one time fees associated with the Company's share exchange agreement in December, 2007

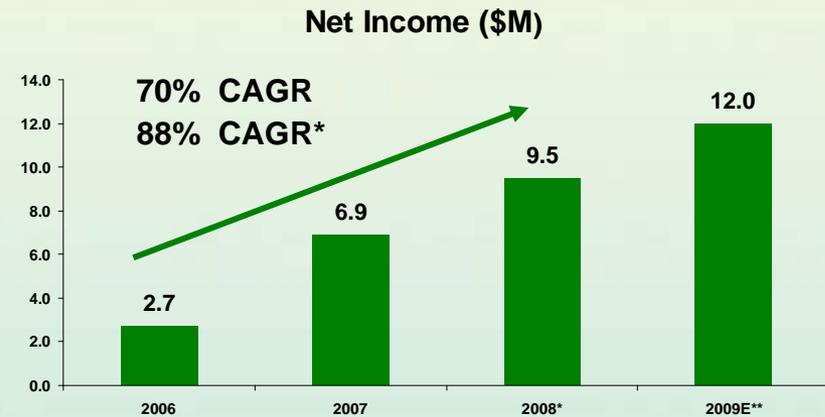
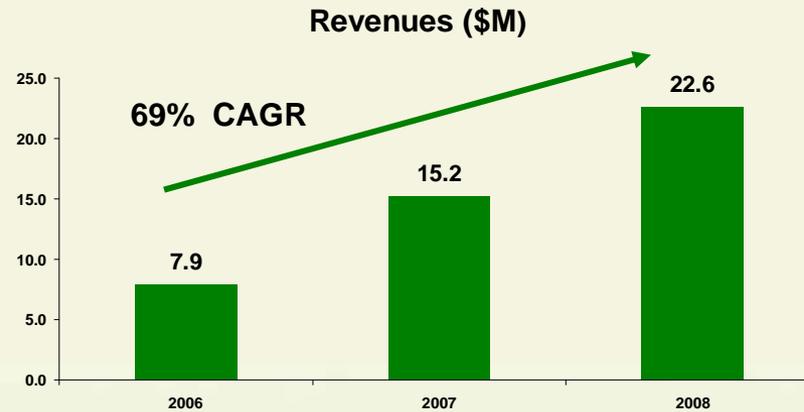
Fertilizer – Average Sales Price

Price Per Ton



- Average sale price has experienced consistent growth, both in RMB and USD
- Exchange rate fluctuations have further benefited average sales prices in USD terms

Sustained Top and Bottom Line Growth - Total Products



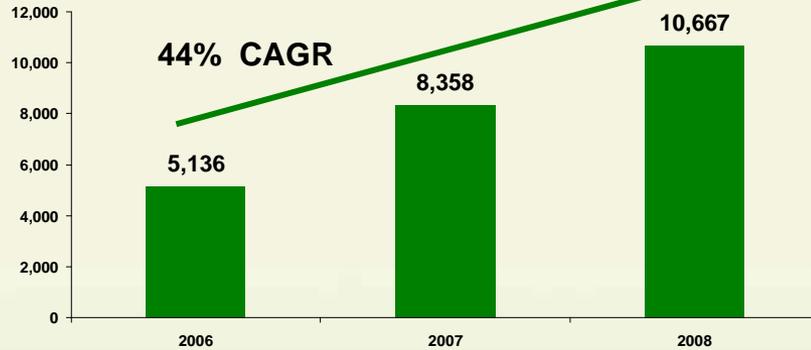
*Pro forma net income excluding 0.5 mil in liquidated damages, 0.5 million in non-cash compensation expense and 0.7 million in one time fees associated with the Company's share exchange agreement in December, 2007

**2009 net income is based on EPS make good provision of \$0.609 per fully diluted share

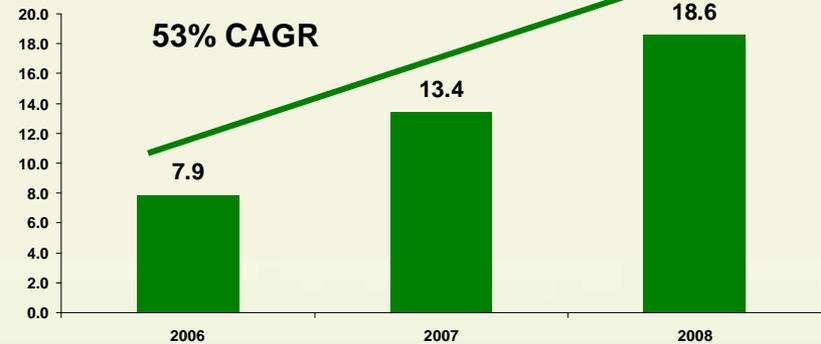
Sustained Top and Bottom Line Growth - Fertilizer Products



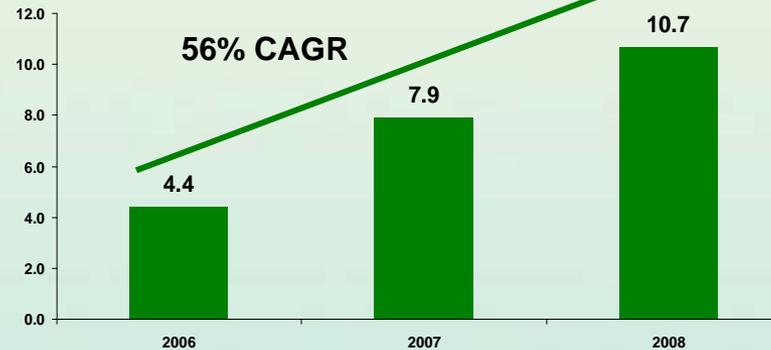
Sales Volume (tons)



Revenues (\$M)



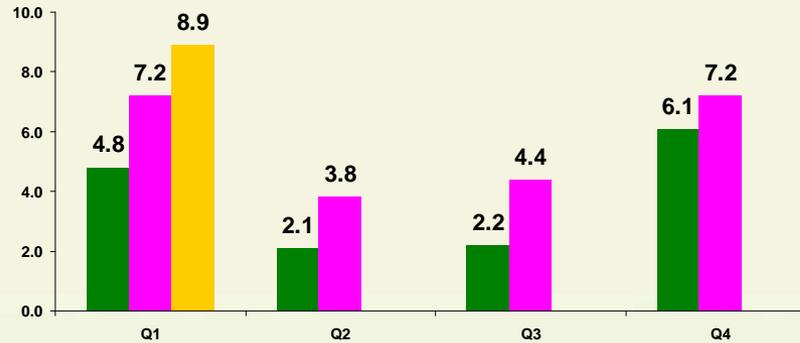
Gross Profit (\$M)



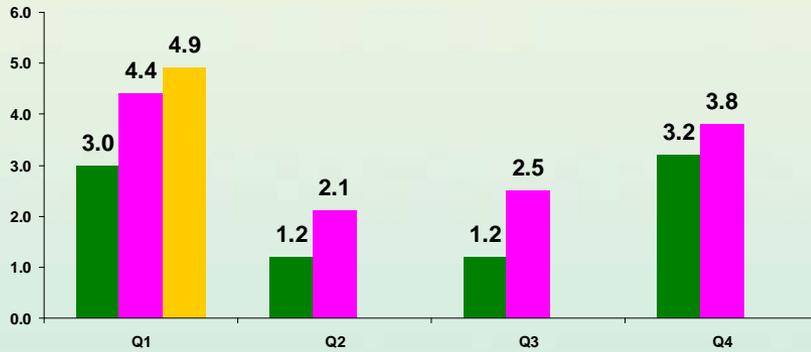
Sustained Top and Bottom Line Growth - Total Products



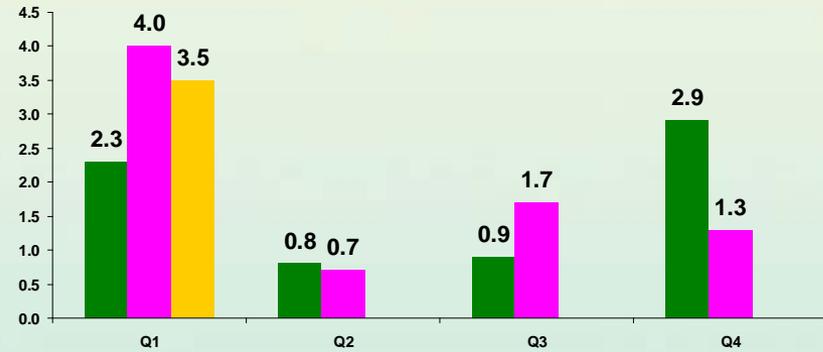
Revenues (\$M)



Gross Profit (\$M)



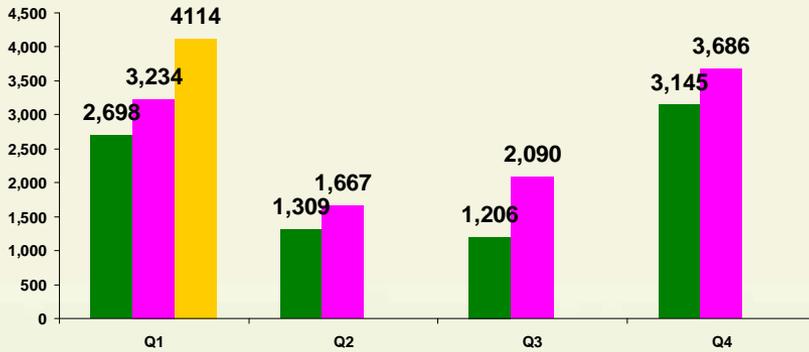
Net Income (\$M)



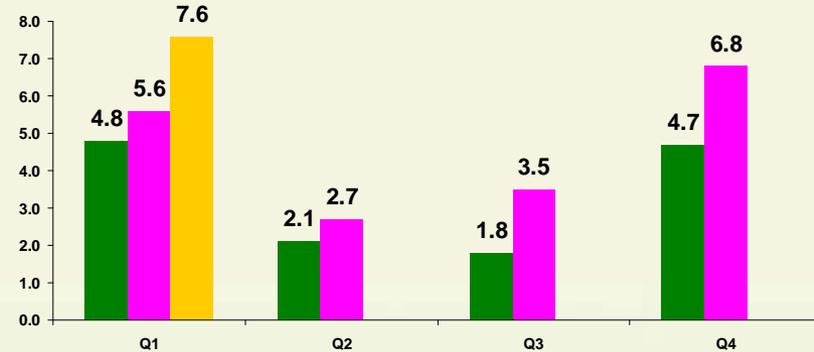
Sustained Top and Bottom Line Growth - Fertilizer Products



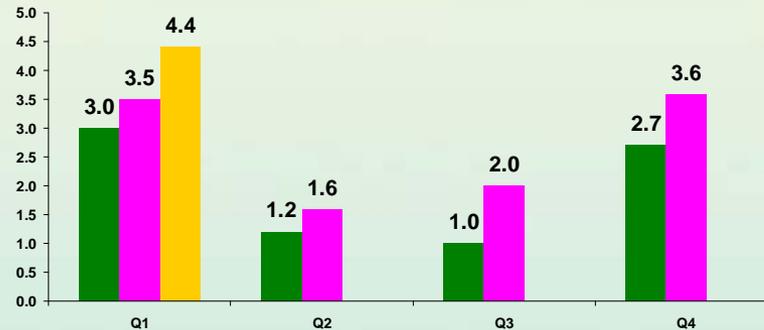
Sales Volume (tons)



Revenues (\$M)



Gross Profit (\$M)



Strong Balance Sheet



(\$ in millions)	9/30/08	6/30/08
Cash and Equivalents	\$ 16.9	\$ 16.1
Total Current Assets	\$ 30.7	\$ 25.0
Total Assets	\$ 54.8	\$ 49.5
Total Current Liabilities	\$ 13.5	\$ 11.7
Total Shareholders' Equity	\$ 20.8	\$ 17.3
Total Liabilities and Shareholders' Equity	\$ 54.8	\$ 49.5

Superior Growth and Margins



November 7, 2008

	Ticker	Stock Price	Market Cap	P/E	Revenue (MRQ)	Revenue Growth YoY (MRQ)	Gross Margin (MRQ)	Net Margin (MRQ)
China Green Agriculture	CGAG	\$2.26	41.5M	5.5	\$8.9M	24%	56%	39%
China Agritech	CAGC	\$0.90	22.2M	3.0	\$16.7M	44%	41%	21%
Hanfeng Evergreen*	HF	\$5.43	353.6M	13.4	\$67.7M	119%	16%	12%
Mosaic Co.	MOS	\$36.95	18.5B	6.2	\$4.3B	116%	38%	27%

* Figures in Canadian dollars

Investment Summary



High growth

- Nearly 50% increase in sales revenue in FY 2008
- Currently near full production capacity

Strong distribution and high degree of brand recognition

- Distribution across 27 provinces in China
- Extensive network of 480 wholesalers
- 4 regional offices

Significant opportunity for growth in fertilizer industry

- Increasing market share
- Fragmented but consolidating industry

Strong R&D and production base

- Hi-tech production methods
- Quick and efficient product development cycle

Strong Management

- Decades of combined experience in sales, fertilizer, ecology and agriculture

Contact Information



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