



Revenue Cycle Overview Sample Analysis

Goal	Tasks	Start Date	End Date	Status
Improve Patient Registration	Staff training on registration accuracy and reminders	2025-01-01	2025-03-31	Not Started
Enhance Provider Collaboration	Assign team for daily provider issue tracking	2025-01-01	2025-06-30	In Progress
Manage Compliance and Denials	Conduct compliance audits and staff training	2025-01-01	2025-06-30	In Progress
Reduce Unpaid Claims	Enhance follow-up and implement automation tools	2025-01-15	2025-06-30	Not Started

Patient Registration

Registration Status by Insurance Issue	Insurance Verified	Grand Total	Insurance Provider
	No	Yes	
Aetna			
Complete			
Duplicate Entry Under Review		4	4
Missing Insurance Details		1	1
BCBS			
Pending			
Incorrect Demographics Entered	2		2
Cigna			
Complete			
Verification Pending with BCBS		3	3
UnitedHealth			
Pending			
(blank)	5		5
Grand Total	7	8	15

Provider Collaboration

Provider Collaboration Insurance	Date	12/5/2024	12/4/2024	12/3/2024	12/2/2024	12/1/2024	Grand Total
Aetna							
Eligibility Issue			1			1	1
BCBS							
Payment Delay					1		1
Cigna							
Claim Denial				1			1
UnitedHealth							
Policy Update	1						1
Grand Total	1	1	1	1	1	1	4

Billing

Follow-up Status	Patient Accounts Billed	Sum of Billed Amount	Sum of Collected Amount	Sum of Unpaid Amount
None	2	\$ 600.00	\$ 590.00	\$ 10.00
Scheduled	3	\$ 900.00	\$ 620.00	\$ 280.00
Grand Total	5	\$ 1,500.00	\$ 1,210.00	\$ 290.00

Claims/Compliance

Claim Status	Distinct Count of Claim ID	Sum of Billed Amount	Sum of Collected Amount	Sum of Unpaid Amount
Fail				
Denied	1	\$ 250.00	\$ -	\$ 250.00
Pass				
Resolved	2	\$ 650.00	\$ 620.00	\$ 30.00
Submitted	1	\$ 200.00	\$ 190.00	\$ 10.00
Pending				
Pending	1	\$ 400.00	\$ 400.00	\$ -
Grand Total	5	\$ 1,500.00	\$ 1,210.00	\$ 290.00

Financial Analysis

Claim Statuses	Sum of Billed Amount	Sum of Collected Amount	Sum of Unpaid Amount
Denied			
Unpaid	\$ 250.00	\$ -	\$ 250.00
Pending			
Payment Received	\$ 400.00	\$ 400.00	\$ -
Resolved			
Payment Received	\$ 650.00	\$ 620.00	\$ 30.00
Submitted			
Payment Received	\$ 200.00	\$ 190.00	\$ 10.00
Grand Total	\$ 1,500.00	\$ 1,210.00	\$ 290.00