

Jonathan Wolanyk

(978) 512-0963

jonathanwolanyk@gmail.com

EXPERIENCE

Ameriprise Financial - Licensed Paraplanner

February 2022 - Present

As a licensed paraplanner, I leverage my investment knowledge and licenses to help clients reach their financial goals. I support my office's advisor, Andrea Riley-Arnesen, in matters ranging from brokerage operations to providing investment recommendations for clients.

Self-Employed - Broadcaster

June 2020 - February 2022

As a broadcaster, I applied proven marketing and sales techniques to engage and grow an audience built around a passion for technology. I grew an audience from 0 followers in 2020 to over 25,000 followers across Twitter, YouTube, Twitch, and Discord by the end of 2021.

Fidelity Investments, One Spartan Way, Merrimack, NH 03054- Stockbroker/Investment Advisor

July 2018 - July 2020

As a stockbroker and investment advisor, I assisted clients with financial planning and investment strategies ranging from portfolio diversification to Social Security income strategies. I was tasked with bringing funds into the company, developing the funds, and building relationships between Fidelity's senior consultants and clients. Our CRM is mainly Salesforce for this role, with limited use of CAS for appointments with clients.

Fidelity Investments, One Spartan Way, Merrimack, NH 03054- Security and Investigations

June 2017 - July 2018

As a member of Fidelity's security and investigations team, I was responsible for protecting the information and interests of its employees and clients.

EDUCATION

Bachelor's of Computer Science (June 2021-Present):
4.0/4.0 GPA

Bachelor's of Criminal Justice (2013-2017): 3.789/4.0 GPA

SKILLS

Python, Java, C#, C++, SQL,
Web Development, Salesforce,
Microsoft Office, Property
Management

HOBBIES

Music, Real Estate, Youtube
Content Creation,
Programming

EDUCATION

Southern New Hampshire University — *Bachelor's Degree in Computer Science with a Software Engineering Concentration*

June 2021 - August 2023 (Presently attending)

Current GPA – 4.0/4.0

University of Massachusetts Lowell — *Bachelor's Degree in Criminal Justice with a Police Concentration*

September 2013 - May 2017

Cumulative GPA – 3.789/4.0

REFERENCES

Jed Tranate

Senior Software Engineer at Jobcase, Inc.

Relationship: Personal

Phone: (551) 579-2613

Danielle Daouphars

Senior Prime Services Associate at Fidelity Investments

Relationship: Professional

Phone: (201) 294-1588