

Gabriella Iannuzzo

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Siena College
515 Loudon Road
Loudonville, NY 12211

Home
2979 Bayport Court
Wantagh, NY 11793

EDUCATION

Siena College

Bachelor of Science in Finance & Master of Business Administration

Minor in Economics

GPA: 3.69, Dean's List

Courses: Introduction to Institutions and Investment; Macro-Economic Analysis; Business Statistics; Management Information Systems; Financial Accounting;

Loudonville, NY

May 2022

EXPERIENCE

AG Morgan Financial Advisors, LLC

Intern

Massapequa, NY

December 2018 – January 2020

- Created and distributed 300+ renewal forms for AG Morgan Capital Funds in limited time period
- Analyzed sensitive client information to identify whether Required Minimum Distributions (RMD) were necessary
- Utilized Excel to organize clients subject to RMD requirements
- Facilitated transfer of client accounts to new investment platform
- Revamped filing system in accordance with clients' needs

CryoCure Wellness Center

Clinician and Customer Service Representative

Wantagh, NY

December 2016 – August 2018

- Connected with clients through Mindbody Software to schedule appointments
- Managed client relations to enhance customer experience
- Organized promotional events
- Operated cryotherapy chamber and floatation tanks

Dover Food Corporation

Customer Service, Wantagh Pool Concession

Freeport, NY

2015 – 2017

- Appointed as the sales associate responsible for cash collection and register operation
- Assisted with organization of special events for approximately 400-500 attendees

SKILLS AND INTERESTS

- Highly proficient in Microsoft Office
- Economics, with a particular interest in Lev Borodovsky's articles in the Wall Street Journal

CLUBS AND ORGANIZATIONS

Financial Management Association

President

Loudonville, NY

September 2018 – Present

- First female president of the Siena College Chapter
- Plan Lecture Series with alumni and local industry professionals
- Devote 5+ hours per week to executive board planning sessions

Delta Sigma Pi

Chairman of Brotherhood Events

Loudonville, NY

September 2018 – Present

- Led the organization of networking and informational events
- Vice President of Finance during pledging process
- Responsible for collecting dues and allocating funds