

EDUCATION

The University of Alabama – Culverhouse College of Business and College of Arts & Sciences **Tuscaloosa, AL**
Bachelor of Science in each of Finance, Economics, and Mathematics (triple-major) *May 2020*

- GPA: 4.0/4.0 (President's List); ACT: 32/36 – Math: 35
- Honors: Full Academic Scholarship, Summa Cum Laude, UA Honors College, Pi Mu Epsilon, Phi Eta Sigma

WORK EXPERIENCE

Capgemini **Atlanta, GA**
Incoming Consultant / Business Analyst *August 2020*

- Structure, analyze, and visualize an enterprise's current state with regards to target future state by developing industry knowledge, identifying business needs, and providing consultative services to help complete projects
- Provide capabilities around solution scoping, requirement specification, process and functional design, test scenario documentation, acceptance testing, training material creation, and management efforts

Wells Fargo Securities **Charlotte, NC**
Summer Analyst *June 2019 – August 2019*

- Research fixed income securities for relative value for firm across multiple credit instruments; focus on relative value
- Develop pitch books for *Institutional Investor's* #1 High Grade, #2 Strategy, and #3 Ranked High Yield groups

Neuberger Berman (Principal Strategies Group – \$1.4B AUM) **Chicago, IL**
Summer Analyst *June 2018 – August 2018*

- Perform financial modeling and conduct equity research/investment analysis for top rated market neutral hedge fund
- Participate in IPO roadshows, equity sales calls, and fixed income investor meetings; won stock pitch competition

Adventis **Tuscaloosa, AL**
Lead Campus Representative *January 2019 – Present*

- Lead recruitment efforts for Financial Modeling Program; 3-statement, DCF, LBO, Public & M+A Comps
- Communicate initiatives and strategy to other campus reps; initiate strategic relationships with UA faculty

Winterpoint Capital **Birmingham, AL**
Portfolio Manager *August 2018 – Present*

- Manage \$120,000 value-oriented "Everest" fund; perform DCF modeling; determine asset allocation strategy
- Analyze and research growth potential in Southeastern United States start-ups for "Ventures" fund

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Capstone Asset Management Society **Tuscaloosa, AL**
Founder and President *January 2018 – Present*

- Lead and Manage \$400,000 multi-strategy, multi-asset class paper investment fund
- Lead pitches for Carolina Trust BancShares 6.9% 2026 bonds, MGM Resorts 5.5% 2027 bonds, OILU, SCHW

Investment Banking Academy **Tuscaloosa, AL**
Member *April 2017 – Present*

- Engage in curriculum covering corporate valuation, accounting, financial modeling, and professional networking
- Conduct office visits to investment banks, and engage in discovery to determine which High Finance vertical to pursue

University of Alabama **Tuscaloosa, AL**
Faculty Scholar *September 2017 – May 2019*

- Research in program pairing elite students with leading professors to complete paid academic based research projects
- Focus on derivative performance in utilities markets and soft data and relationships in consumer banking behavior

University of Alabama, Athletic Department **Tuscaloosa, AL**
Strategic Planning Analyst; Media Relations Associate *August 2016 – November 2018*

- Work in largest SEC athletic department reporting directly to the Assistant Athletic Director/Head of Strategy
- Serve as Data and Analytics Strategy & Planning Associate with leading NCAA SEC sports programs

NBA Genius, Sports Ranks **Winnetka, IL, Tuscaloosa, AL**
Sports Blog Founder, Sports Blogger *September 2015 – Present*

- Founder of NBA Genius (nbagenius.wordpress.com); contributing writer for Sports Ranks (sportsranks.net)
- Grow blog presence to 3,000+ followers in 85+ countries; lead five other part time contributors

ADDITIONAL INFORMATION

Computer: R, Python, Bloomberg, MATLAB, Excel, PowerPoint, WordPress, Google Analytics Certified

Cutco Cutlery: Award-winning sales advisor for high-end cutlery company with over \$10,000 of provided revenue

Philanthropic: Finance Intern for Gubernatorial campaign, Health Action, Boys and Girls Club, Good Athlete Project, LIFT

Activities: Data Analytics Club, Alabama Finance Association, Anchor Church, Phi Kappa Psi, SGA Campaigns, SCUBA

Interests: Chicago & SEC Sports, Strength Training, Marathoner, Golf, Reading, Game Theory, Music, Travel