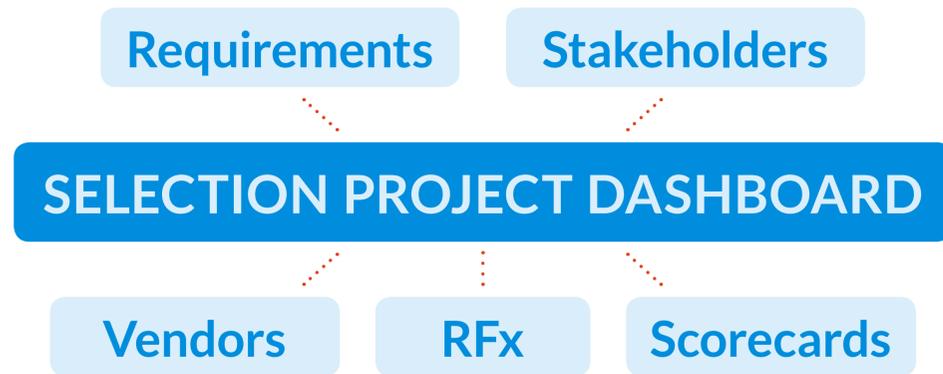# Manage all your IT selection projects in one place
with best practices built-in

SelectHub's online platform allows you to make smarter, faster technology selections at a lower cost.

Requirements   **Stakeholders**

SELECTION PROJECT DASHBOARD

Vendors   **RFx**   **Scorecards**

- ☑ IT & Enterprise Software Requirements
- ☑ Product Evaluation & Scorecarding
- ☑ Stakeholder Management & Collaboration
- ☑ Sourcing, Including RFx Processes
- ☑ Spend Management
- ☑ Request & Manage Demos

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selecthub.com

SelectHub   Dashboard   Browse Products   My Projects ⌄   Search

Dashboard > Migrate Backup and Restore to the Cloud > Overview

CRM Selection Project

| Overview | Requirements (142) | Discussions (3) | Stakeholders (12) | Evaluation Scorecards (4) | RFIs (3) | POCs (2) | History | EDIT PROJECT

Project Overview

Start Date: 12 / 1 / 2013 | Est. Completion: 1 / 12 / 2014 | Status: Active   show help ⌄

We need a CRM platform that effectively meets the needs of Marketing, Sales, and Customer Service groups. User groups will include partners and suppliers.

‹ DESCRIPTION
GOALS

PROJECT SNAPSHOT

612 REQUIREMENTS ACROSS 7 GROUPS   SEE ALL ›

47 PRODUCTS IN PROJECT   SEE ALL ›

3 EVALUATION SCORECARDS

4 RFIs

2 POCs

36 DAYS TO PROJECT CLOSE   4 STAKEHOLDERS   13 ATTACHMENTS

PROJECT PROGRESS

20% complete

NEXT: Assign a lead evaluator to your projects. ›

1 Stakeholders ✓
2 Requirements ✓
3 Products
   Add a Product ✓
   Assign a Lead Evaluator ›
   Review Resources ›
4 Evaluation Scorecards
5 RFIs
6 POCs

PROJECT DISCUSSIONS

Has the budget ceiling been raised?
We really need final approval to raise the budget ceiling or does Brenda ...
6 replies
43m ago

How efficient are the SAP extractors?
This requirement should be removed. It is redundant due to the sophistication ...
12 replies
6 hours ago

Which module requires the most efficient extractors?
We need to know which module requires the most efficient extractors. It is ...
0 replies
2 days ago

SelectHub Makes IT Selections Easy

Save time and reduce costs through an intuitive workflow that gives IT finance greater visibility and control in vendor assessments and negotiations.

Stay organized by centralizing all project information and communications on SelectHub's easy-to-use cloud platform.

Jump-start your project with built-in requirements templates for 100+ technology categories.

Control requirements and priorities with built-in role-based permission levels and stakeholder tracking.

Get intelligence with built-in scorecards and expert ratings for most top IT vendor products.

Reduce the risk of expensive errors with a built-in, best practice, functional and technical validation process.

Control communications with vendors through a rule-based process which puts you in charge.

Be anonymous when interfacing directly with vendors for additional information.

Create RFPs automatically with all stakeholder and financial validation tracked and accounted for.
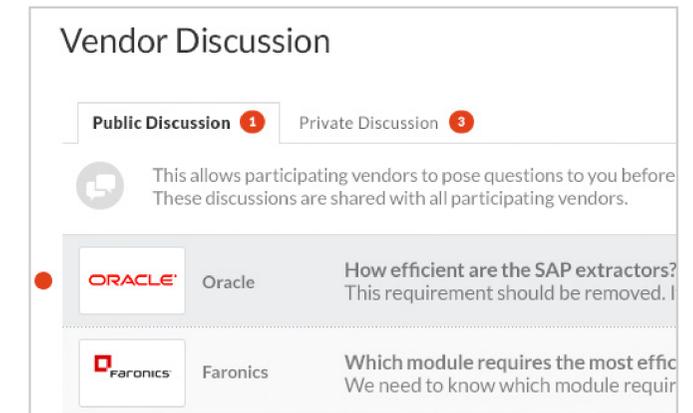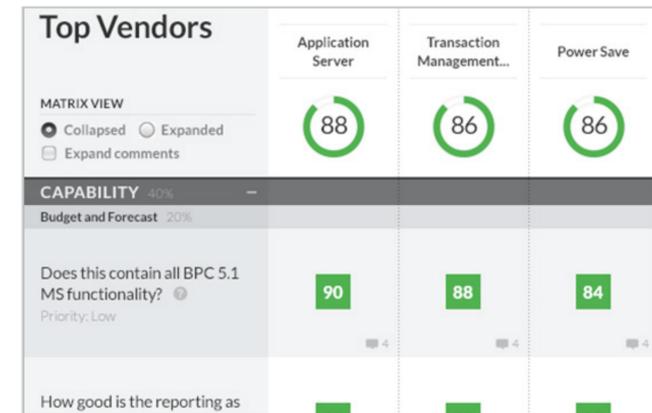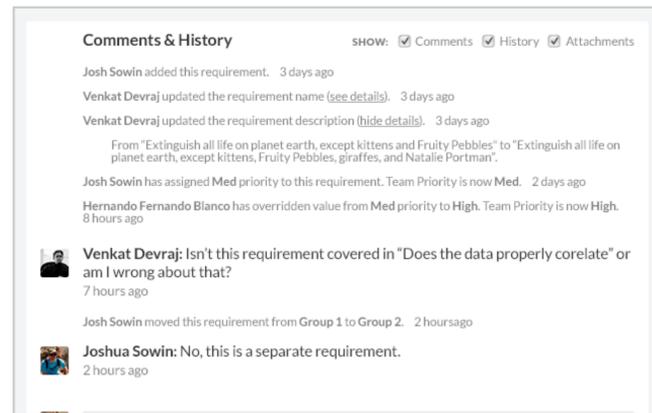
> [SelectHub] provides the speed of real-time collaboration on technology procurement in a world where the old pace of doing things won't get the job done.
>
> **CIO**, Global Manufacturing Company

Why SelectHub is Used by IT and Procurement Professionals Alike

Best practice workflow guides you through requirements to vendor shortlists and RFx processes.

(1) Build Consensus Quickly

Real-time collaboration lets you drive stakeholder consensus and ownership of requirements and final solution selection.

(2) Everything is Built-In

Professional requirements templates, market research database and vendor sourcing tools get you off to a flying start for even the most complex selection projects.

(3) We Have Your Vendor Scorecard

Looking for ratings on the top IT vendor products? SelectHub includes a vast catalog of product ratings such as big data, ERP, CRM, hardware, security, cloud technologies, telecom and many others.

(4) You're in Control & Your Back Is Covered

You have built-in transparency while governing all vendor interactions. All project activities are automatically tracked for easier legal discovery and regulatory compliance.

SelectHub

Contact us for a free demo

877.692.2896

sales@selecthub.com