

## Heritage Fund - Publications

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## Reports, Business Plans and Other Documents

Check the menu to your right for publications related to the Alberta Heritage Savings Trust Fund. You need the [free Acrobat Reader](#) to open the pdf documents below, which will open in a new window.

### AIMCo - Alberta Growth Mandate

- [AIMCo - Alberta Growth Mandate](#) (December 2015)

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### Quarterly Reports

*Fiscal years and dates released (mm/dd/yy)*

2015-16:

- [Third Quarter](#) (02/24/16)
- [Second Quarter](#) (11/26/15)
- [First Quarter](#) (08/31/15)

2014-15:

- [Third Quarter](#) (02/24/15)
- [Second Quarter](#) (11/26/14)
- [First Quarter](#) (08/27/14)

2013-14:

- [Third Quarter](#) (02/26/14)
- [Second Quarter](#) (11/26/13)
- [First Quarter](#) (08/29/13)

2012-13:

- [Third Quarter](#) (02/19/13)
- [Second Quarter](#) (11/28/12)
- [First Quarter](#) (08/30/12)

2011-12:

- [Third Quarter](#) (02/09/12)
- [Second Quarter](#) (11/21/11)
- [First Quarter](#) (08/17/11)

2010-11:

- [Third Quarter](#) (02/24/11)
- [Second Quarter](#) (11/22/10)
- [First Quarter](#) (08/25/10)

2009-10:

- [Third Quarter](#) (02/26/10)
- [Second Quarter](#) (11/26/09)
- [First Quarter](#) (08/26/09)

2008-09:

- [Third Quarter](#) (02/26/09)
- [Second Quarter](#) (11/18/08)
- [First Quarter](#) (08/26/08)

2007-08:

- [Third Quarter](#) (02/19/08)
- [Second Quarter](#) (11/20/07)
- [First Quarter](#) (08/24/07)

2006-07:

- [Third Quarter](#) (02/26/07)
- [Second Quarter](#) (11/15/06)
- [First Quarter](#) (08/23/06)

2005-06:

- [Third Quarter](#) (02/27/06)
- [Second Quarter](#) (11/16/05)
- [First Quarter](#) (08/29/05)

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## Annual Reports

*Annual Reports and Dates released (mm/dd/yy):*

[2014-15 Annual Report](#) (06/30/15)

[2013-14 Annual Report](#) (06/24/14)

[2012-13 Annual Report](#) (06/27/13)

[2011-12 Annual Report](#) (06/28/12)

[2010-11 Annual Report](#) (06/29/11)

See also: [Detailed List of Investments as at March 31, 2011](#) (Unaudited)

[2009-10 Annual Report](#) (06/24/10)

See also: [Detailed List of Investments as at March 31, 2010](#) (Unaudited)

[2008-09 Annual Report](#) (06/30/09)

See also: [Detailed List of Investments as at March 31, 2009](#) (Unaudited)

[2007-08 Annual Report](#) (06/24/08)

See also: [Detailed List of Investments as at March 31, 2008](#) (Unaudited)

[2006-07 Annual Report](#) (06/21/07)

See also: [Detailed List of Investments as at March 31, 2007](#) (Unaudited)

[2005-06 Annual Report](#) (06/26/06)

See also: [Detailed List of Investments as at March 31, 2006](#) (Unaudited)

[2004-05 Annual Report](#) (06/29/05)

[2003-04 Annual Report](#) (06/04) (mm/yy)

[2002-03 Annual Report](#) (06/03)

[2001-02 Annual Report](#) (06/02)

[2000-01 Annual Report](#) (06/01)

[1999-00 Annual Report](#) (06/00)

[1998-99 Annual Report](#) (06/99)

[1997-98 Annual Report](#) (06/98)

[1996-97 Annual Report](#) (06/97)

[1995-96 Annual Report](#) (06/96)

[1994-95 Annual Report](#) (06/95)

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[1992-93 Annual Report](#) (06/93)

[1991-92 Annual Report](#) (06/92)

[1990-91 Annual Report](#) (06/91)

## Business Plans

*Business plans and dates released (mm/dd/yy):*

[2013-16 Business Plan](#) (03/07/13)

[2012-15 Business Plan](#) (02/09/12)

[2011-14 Business Plan](#) (02/24/11)

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[1998-01 Business Plan](#) (02/12/98)

[1997-00 Business Plan](#) (02/11/97)

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## Heritage Fund Statement of Investment Policy and Goals

*Document and date released (mm/dd/yy):*

- [Heritage Fund Statement of Investment Policy and Goals](#) (04/04/11)

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