

SARWA CAPITAL ANNOUNCES THE CLOSING OF EGP 1.8 BILLION SECURITIZATION BONDS

April 3, 2019 | Cairo, Egypt Sarwa Capital Holding for Financial Investments SAE (SRWA.CA), Egypt's leading consumer and structured financial services provider, announced today that Sarwa Securitization SAE has closed its latest issue of EGP 1.8 billion in securitization bonds backed by the portfolios of Contact Auto Credit and its affiliate companies. The bonds consist of 3 tranches with tenors of 13, 36 and 60 months, and received high ratings of AA+, AA and A respectively by Middle East Ratings and Investors Service (MERIS).

Sarwa Promoting & Underwriting acted as Lead Manager and Arranger on the transaction. The issue was co-underwritten and arranged by Banque Misr, Arab African International Bank, CIB, and Ahli United Bank. Arab Legal Advisors acted as Legal Advisor for the transaction.

This issue ranks as the 30th by Sarwa Securitization totaling over EGP 16 billion to date. Sarwa is the leading private issuer of bonds in the market, the first and largest issuer of securitization bonds and the first to issue bonds backed by real estate receivables.

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About Sarwa Capital

Sarwa Capital Holding for Financial Investments SAE (SRWA.CA) is a pioneer in consumer and structured financial services in Egypt. Operating since 2001, Sarwa adopts innovative approaches in extending its services, offering quality services with simple procedures and reaching a wide client base through its various subsidiaries, affiliates and partners.

Sarwa offers market leading services including new and used car financing through Contact Auto Credit, home finishing finance through Contact Mortgages, consumer goods financing through getGo Credit Services, SME asset finance through Plus Leasing, insurance products through Sarwa Insurance and Sarwa Life Insurance, in addition to an array of corporate financing services including securitization, structured debt and debt investment management.

Sarwa Capital Holding for Financial Investments SAE is authorized and regulated by the Financial Regulatory Authority (FRA).