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EXECUTIVE **SUMMARY**



REMAX Traders Unlimited has been retained exclusively to sell, for the first time since its development, the Oak Cliff Park shopping center in Peoria, IL (the "Property"). The Property is a 46,620 SF neighborhood retail center with an additional land component, strategically positioned at the signalized intersection of Knoxville Avenue (IL-40) and Lake Avenue. Situated on 3.05 acres with 172 surface parking spaces, the Property consists of four meticulously maintained buildings that are currently 86% leased (i.e. three vacancies). Oak Cliff Park is anchored by Monical's Pizza —operating on a lease through 2033— alongside a diverse mix of medical, service and retail tenants.

The Property currently generates a NOI of approximately \$230,000 with in-place rents averaging \$9.21 per square foot, well below market rates in this corridor, offering immediate upside potential through lease-up of remaining vacancy and rent growth upon renewal. With traffic counts exceeding 25,000 vehicles per day and strong neighborhood positioning, Oak Cliff Park represents an opportunity to acquire a high-visibility, cash-flowing investment in the heart of Peoria.



DEAL **HIGHLIGHTS**



RARE FIRST-TIME SALE

First offering since original development. Four (4) meticulously maintained buildings on a ~3-acre lot.

STRONG TENANT BASE

Eighteen (18) tenants including retail, medical, dining, and service uses – anchored by Monical's Pizza (Exp 2033).

HIGHLY VISIBLE LOCATION

Easily accessible and centrally located at Knoxville (IL-40) & Lake Ave, a signalized intersection with over 25,000 vehicles per day.



FOUR PARCELS



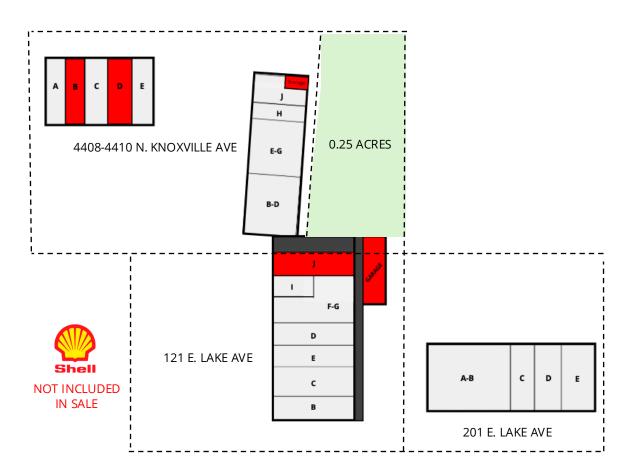
3.03 ACRES



C-1 ZONING



172 SPACES



PROPERTY INFORMATION



PARCEL INFORMATION

| ADDRESS | 4408-4410 N Knoxville Avenue | 121 E Lake Avenue | 201 E Lake Avenue | No Address |
|--------------------|------------------------------|-------------------|-------------------|------------------|
| CITY / STATE / ZIP | Peoria, IL 61614 | Peoria, IL 61614 | Peoria, IL 61614 | Peoria, IL 61614 |
| COUNTY | Peoria | Peoria | Peoria | Peoria |
| PARCEL ID | 14-21-454-001 | 14-21-454-007 | 14-21-454-044 | 14-21-454-002 |
| ZONING | C-1 | C-1 | C-1 | C-1 |
| LOT ACRES | 1.35 | 0.99 | 0.46 | 0.25 |
| LOT SF | 58,806 | 43,124 | 20,038 | 10,890 |

BUILDING INFORMATION

| PROPERTY TYPE | Multi-Tenant Commercial | Multi-Tenant Commercial | Multi-Tenant Commercial | Land |
|------------------------|-------------------------|-------------------------|-------------------------|------|
| GROSS SF | 14,500 | 24,000 | 8,120 | - |
| LEASBLE SF | 13,915 | 22,145 | 7,920 | • |
| YEAR BUILT | 1976 | 1966 / 1974 | 1996 | - |
| TOTAL BUILDINGS | 2 | 1 | 1 | - |
| BUILDING STORIES | 1 | 2 | 1 | - |
| PARKING SPOTS | 79 | 47 | 46 | • |
| TOTAL COMMERCIAL UNITS | 9 | 8 | 4 | • |

TAX INFORMATION (2024)

| TAXABLE VALUE | \$338,100 | \$363,410 | \$252,640 | \$3,310 |
|---------------------|-----------|-----------|-----------|----------|
| TAX RATE | 9.04518% | 9.04518% | 9.04518% | 9.04518% |
| ANNUAL PROPERTY TAX | \$30,582 | \$32,871 | \$22,852 | \$299 |

RENT ROLL



| BUILDING / UNIT | UNIT SIZE | LEASE EXPIRE | TERM (YRS) | MONTHLY | ANNUAL | \$ /SF /YR | NNN /SF /YR | TOTAL REVENUE | PF ANNUAL | PF \$ /SF /YR | PF NNN /SF /YR | PF TOTAL REVENUE |
|-------------------------|-----------|--------------|------------|----------|-----------|----------------|-------------|---------------|-----------|---------------|----------------|------------------|
| 4410 N Knoxville Avenue | | | | | | | | | | | | |
| 4410 - A | 1,000 | Apr-28 | 2.68 | \$916 | \$10,992 | \$10.99 | \$3.00 | \$13,992 | \$11,322 | \$11,32 | \$3.08 | \$14,406 |
| 4410 - B | 1,000 | | | \$0 | \$0 | \$0.00 | \$0.00 | \$0 | \$12,000 | \$12.00 | \$0.00 | \$12,000 |
| 4410 - C | 1,150 | Dec-28 | 3.35 | \$1,250 | \$15,000 | \$13.04 | \$2.93 | \$18,370 | \$15,600 | \$13.57 | \$2.93 | \$18,970 |
| 4410 - D | 1,175 | | | \$0 | \$0 | \$0.00 | \$0.00 | \$0 | \$15,600 | \$13.28 | \$3.00 | \$19,125 |
| 4410 - E | 1,050 | Dec-28 | 3.35 | \$850 | \$10,200 | \$9.71 | \$3.20 | \$13,560 | \$10,740 | \$10.23 | \$3.37 | \$14,278 |
| 4408 N Knoxville Avenue | | | | | | | | | | | | |
| 4408 - B/C/D | 3,420 | Dec-28 | 3.35 | \$3,500 | \$42,000 | \$12.28 | \$0.70 | \$44,394 | \$43,200 | \$12.63 | \$0.74 | \$45,717 |
| 4408 - E/F/G | 3,400 | Sep-33 | 8.10 | \$5,533 | \$66,401 | \$19.53 | \$1.55 | \$71,671 | \$66,401 | \$19.53 | \$1.55 | \$71,671 |
| 4408 - H | 860 | Aug-26 | 1.02 | \$1,100 | \$13,200 | \$15.35 | \$2.75 | \$15,565 | \$13,596 | \$15.81 | \$2.83 | \$16,031 |
| 4408 - J | 860 | Dec-28 | 3.35 | \$1,050 | \$12,600 | \$14.65 | \$3.21 | \$15,361 | \$13,200 | \$15.35 | \$3.35 | \$16,081 |
| 121 E Lake Avenue | | | | | | | | | | | | |
| 121 - A/K | 12,000 | Dec-28 | 3.35 | \$6,000 | \$72,000 | \$6.00 | \$0.50 | \$78,000 | \$72,000 | \$6.00 | \$1.00 | \$84,000 |
| 121 - B | 1,090 | Feb-27 | 1.51 | \$925 | \$11,100 | \$10.18 | \$0.00 | \$11,100 | \$11,100 | \$10.18 | \$0.00 | \$11,100 |
| 121 - C | 2,040 | Feb-30 | 4.52 | \$1,400 | \$16,800 | \$8.24 | \$0.59 | \$18,004 | \$16,800 | \$8.24 | \$0.88 | \$18,595 |
| 121 - D | 1,235 | Dec-28 | 3.35 | \$1,700 | \$20,400 | \$16.52 | \$0.63 | \$21,178 | \$21,420 | \$17.34 | \$0.63 | \$22,198 |
| 121 - E | 1,800 | Jan-27 | 1.44 | \$823 | \$9,876 | \$ 5.49 | \$1,39 | \$12,378 | \$10,370 | \$5.76 | \$1.46 | \$13,003 |
| 121 - F/G | 1,930 | Dec-30 | 5.35 | \$1,850 | \$22,200 | \$11.50 | \$0.47 | \$23,107 | \$22,800 | \$11.81 | \$0.47 | \$23,707 |
| 121 - I | 500 | Dec-28 | 3.35 | \$500 | \$6,000 | \$12.00 | \$3.00 | \$7,500 | \$6,300 | \$12.60 | \$3.13 | \$7,865 |
| 121 - J | 800 | | | \$0 | \$0 | \$0.00 | \$0.00 | \$0 | \$8,400 | \$10.50 | \$0.00 | \$8,400 |
| Garage/Storage | 750 | | | \$0 | \$0 | \$0.00 | \$0.00 | \$0 | \$3,000 | \$4.00 | \$0.00 | \$3,000 |
| 201 E Lake Avenue | | | | | | | | | | | | |
| 201 - A/B | 4,245 | Sep-27 | 2.10 | \$3,500 | \$42,000 | \$9.89 | \$0.00 | \$42,000 | \$48,000 | \$11.31 | \$0.00 | \$48,000 |
| 201 - C | 1,125 | Jun-26 | 0.85 | \$844 | \$10,128 | \$9.00 | \$3.00 | \$13,503 | \$10,432 | \$9.27 | \$3.00 | \$13,807 |
| 201 - D | 1,175 | Dec-28 | 3.35 | \$750 | \$9,000 | \$7.66 | \$1.53 | \$10,798 | \$9,000 | \$7.66 | \$2.04 | \$11,397 |
| 201 - E | 1,375 | Dec-28 | 3.35 | \$1,250 | \$15,000 | \$10.91 | \$1.31 | \$16,801 | \$15,000 | \$10.91 | \$ 1.75 | \$17,399 |
| | 43,980 | AVG TERM: | 3.21 | \$33,741 | \$404,897 | \$9.21 | \$1.35 | \$447,281 | \$456,280 | \$10.37 | \$1.60 | \$510,750 |

OAK CLIFF PARK

INCOME & EXPENSES



| REVENUE | GLA | \$ / GLA | CURRENT | PRO FORMA |
|---|--------|----------|------------|------------|
| Gross Annual Income | 43,980 | \$9.21 | \$ 404,897 | \$ 456,280 |
| Expense Contribution | | \$0.96 | \$ 42,384 | \$ 54,470 |
| Less General Vacancy / Credit Loss (7.0%) | | \$0.58 | \$ - | \$ 25,538 |
| Effective Gross Annual Income | 43,980 | \$10.17 | \$ 447,281 | \$ 485,213 |

EXPENSES

| TYPE | NOTES | % OF EGI | \$ / SF | CURRENT | PRO FORMA |
|------------------------------|-------------|----------|---------|---------------|---------------|
| Property Taxes | 2024 Actual | 19.36% | \$1.86 | \$ 86,604 | \$ 89,202 |
| Insurance | 2024 Actual | 4.50% | \$0.43 | \$ 20,143 | \$ 20,747 |
| Water | 2024 Actual | 1.12% | \$0.11 | \$ 5,024 | \$ 5,175 |
| Gas/Electricity | 2024 Actual | 2.73% | \$0.26 | \$ 12,201 | \$ 12,567 |
| Sewer | 2024 Actual | 0.35% | \$0.03 | \$ 1,568 | \$ 1,615 |
| Stormwater Utility | 2024 Actual | 1.72% | \$0.17 | \$ 7,710 | \$ 7,941 |
| Lawn Care/Landscaping | 2024 Actual | 5.20% | \$0.50 | \$ 23,276 | \$ 23,974 |
| Snow Removal | 2024 Actual | 3.28% | \$0.31 | \$ 14,680 | \$ 15,120 |
| Garbage Pickup | 2024 Actual | 3.13% | \$0.30 | \$ 13,997 | \$ 14,417 |
| Maintenance | 2024 Actual | 1.94% | \$0.19 | \$ 8,673 | \$ 8,933 |
| Window Cleaning/Pest Control | 2024 Actual | 0.09% | \$0.01 | \$ 420 | \$ 433 |
| Professional Fees | 2024 Actual | 0.76% | \$0.07 | \$ 3,386 | \$ 3,488 |
| Management Fee | 5% Est | 5.00% | \$0.43 | \$ 20,245 | \$ 22,814 |
| Total Expenses | | 48.72% | \$4.67 | \$ 217,927 | \$ 226,426 |

| NET OPERATING INCOME: | \$ | 229,354 | \$ | 258,786 |
|-----------------------|----|---------|----|---------|
|-----------------------|----|---------|----|---------|

TENANT **PROFILES**



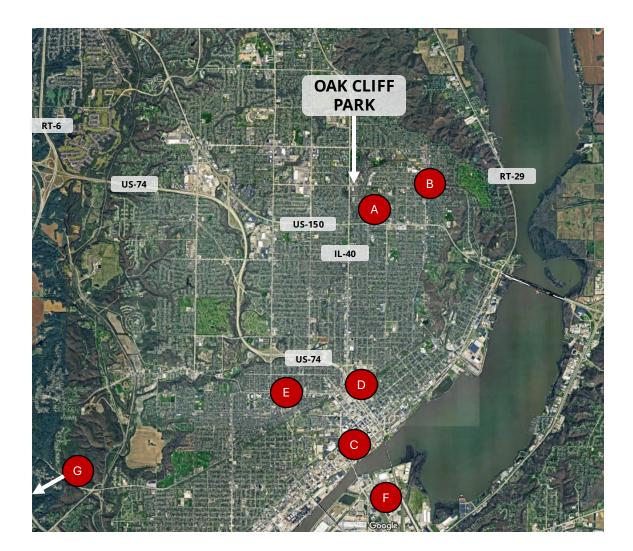
| | SF | % OF GLA | LEASE EXP | BUSINESS TYPE | LOCATIONS |
|-------------------------------|--------|----------|-----------|----------------------------|-----------|
| Advantage In-Home Service | 1,000 | 2% | Apr 2028 | Home Healthcare Services | 40+ |
| Joseph M. Pope, D.D.S. | 1,150 | 3% | Dec 2028 | Dental Practice | 2 |
| Serenity Skin Care & Waxing | 1,050 | 2% | Dec 2028 | Beauty/Personal Care | 1 |
| The Book Rack | 3,420 | 8% | Dec 2028 | Bookstore/Retail | 1 |
| Monical's Pizza | 3,400 | 8% | Sep 2033 | Restaurant | 59 |
| Waibel Investment Group | 800 | 2% | Aug 2026 | Financial Services | 1 |
| Halo Salon | 860 | 2% | Dec 2028 | Salon/Beauty | 1 |
| Two Sisters and a Warehouse | 12,000 | 27% | Dec 2028 | Antiques/Retail | 1 |
| 1st Call Medical Practice | 1,088 | 2% | Feb 2027 | Medical Office | 1 |
| Replay Tots to Teens | 2,041 | 5% | Feb 2030 | Children's Retail/Resale | 1 |
| Pro Nails | 1,235 | 3% | Dec 2028 | Nail S alon | 250+ |
| Stooges Comics & Collectibles | 1,798 | 4% | Jan 2027 | Comics/Collectibles | 1 |
| Bruce Mathes, D.D.S. | 1,930 | 4% | Dec 2030 | Dental Practice | 1 |
| Lake Street Barbers | 500 | 1% | Dec 2028 | Barbershop | 1 |
| Martin's One Source | 4,243 | 10% | Sep 2027 | Uniforms/Business Supplies | 2 |
| Y's God Christian Lounge | 1,125 | 3% | Jun 2026 | Community/Religious | 1 |
| Marti's Barbershop | 1,175 | 3% | Dec 2028 | Barbershop | 1 |
| Chef Moussa | 1,375 | 3% | Dec 2028 | Restaurant | 1 |





PEORIA MAP





| DEMOGRAPHICS | PEORIA | PEORIA MSA |
|-----------------------------|-----------|------------|
| TOTAL POPULATION | 113,000+ | 402,000+ |
| TOTAL HOUSEHOLDS | 49,577 | 153,577 |
| TOTAL HOUSING UNITS | 54,780 | 167,878 |
| MEDIAN HOME VALUE | \$146,700 | \$160,600 |
| MEDIAN AGE | 36.3 | 40.8 |
| BACHELOR'S DEGREE OR HIGHER | 38.8% | 33.2% |
| MEDIAN INCOME | \$52,796 | \$68,504 |

| MAP LEGEND | DISTANCE FR | OM PROPERTY |
|--|-------------|-------------|
| A. Peoria Stadium | 1.0 Miles | 3 Mins |
| B. Downtown Peoria Heights | 1.5 Miles | 4 Mins |
| C. Downtown Peoria's Central Business District | 3.8 Miles | 8 Mins |
| D. OSF Hospital System | 3.2 Miles | 8 Mins |
| E. Bradley University | 4.0 Miles | 9 Mins |
| F. Bass Pro Shops (East Peoria) | 6.1 Miles | 13 Mins |
| G. Peoria International Airport | 12.6 Miles | 19 Mins |

OAK CLIFF PARK

PROPERTY **PHOTOS**















Peoria is the largest city on the Illinois River and anchors a metropolitan statistical area of more than 402,000 residents. Located midway between Chicago and St. Louis, the city is connected by Interstates 74 and 474, U.S. Route 24, and Illinois Highways 6, 9, 29, and 116. With a population of 112,439 as of 2023, Peoria is the eighth largest city in Illinois and covers 50 square miles. The economy is diverse, with major employers including Caterpillar Inc. (12,000 employees), OSF Healthcare, UnityPoint Health, Bradley University, and Peoria Public Schools. Healthcare represents at least 25% of the local economy, anchored by four major hospitals. Peoria also serves as the region's cultural and recreational hub. The Peoria Civic Center is the largest downstate Illinois venue for conventions, arena, and theater events.

The Peoria Riverfront Museum and Caterpillar Visitor Center are downtown hotspots, while annual events such as the Steamboat Classic, Riverfront Jazz and Art Festival, draw regional visitors. The city also offers a range of outdoor amenities, including Wildlife Prairie State Park, the Rock Island State Trail, and the Illinois Riverfront. These assets, combined with the city's role as a regional employment and healthcare center, make Peoria a strong market for long-term retail and commercial real estate investment.

OAK CLIFF PARK



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