

Exchange Listing LLC Advises and Facilitates Logiq, Inc's Listing on the NEO Exchange

EXCHANGE LISTING

Ecommerce company's listing on Canada's innovative exchange marks its entry into Canadian market

NEWS RELEASE BY EXCHANGE LISTING

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Exchange Listing, LLC assisted with the listing of **Logiq, Inc.** ("Logiq" or the "Company"), a global provider of eCommerce and fintech solutions, on the **NEO Exchange** in Canada yesterday. **Logiq** closed its initial public offering of 1,976,434 units of securities of the Company (the "Units") at a price of C\$3.00 per unit for aggregate gross proceeds of C\$5,929,302 (the "Offering"). Each Unit consists of one share of common stock of **Logiq** (a "Unit Share") and one purchase warrant (each, a "Warrant"). Each Warrant is exercisable to acquire one share of common stock of **Logiq** (a "Warrant Share") at a price of C\$3.50 per Warrant Share for a period of 36 months.

Logiq, which is based in New York, will trade on the **NEO Exchange** under the symbol LGIQ. Its common stock will continue to be traded in the U.S. on the OTCQX Market as LGIQ. The IPO was led by **Research Capital Corporation** as the sole agent and bookrunner.

"**Exchange Listing** efficiently guided us all the way through the listing process, including introducing us to the right people at **NEO**, connecting us with the investment banker, advising us on strategy, coordinating the entire team, and assisting with corporate governance," said **Brent Suen, Logiq's** executive chairman and president. "As a U.S. company, filing in Canada can be complex, but **Exchange Listing's** hands-on approach facilitated a smooth listing. We consider **Exchange Listing** to be a trusted partner, one that we've relied on not only for the **NEO** listing but also as a strategic business consultant."

Logiq provides eCommerce marketing solutions for major brands using a variety of innovative technologies including a data engine and artificial intelligence-powered machine learning that enable deep consumer insights and user engagement analytics.

"With the explosion of eCommerce showing no signs of abating, we think the Canadian market represents a great opportunity for **Logiq**," said **Peter Goldstein**, Chief Executive Officer of **Exchange Listing**. "Today's listing on the **NEO Exchange** will raise **Logiq's** visibility, open doors to future funding and help it continue on its growth path. We were thrilled to work closely with **Logiq's** management, investment banker and attorneys to help launch the company on the **NEO Exchange**."

Exchange Listing enables emerging growth companies to list on senior stock exchanges such as **NYSE, NASDAQ** and **NEO**. With extensive experience in investment banking, securities law, corporate governance and business management, **Exchange Listing** and its strategic partners

facilitate its clients' listing and capital markets objectives. **Exchange Listing** is designated as a Trusted Service Provider by the **NEO Exchange**, a listing of leading experts committed to meeting the needs of capital raising companies.

About Exchange Listing

Exchange Listing provides growth companies with direct access to a one-stop solution in the strategic planning and implementation of listing on a senior exchange such as **NASDAQ** or **NYSE** in a cost effective and efficient process. We assist clients in going public whether through an initial public offering, listing from another marketplace, merger or direct offering. We serve as the primary point of contact with the exchange, investment bankers, lawyers and other service providers. Our founders, strategic partners and advisors are entrepreneurs with backgrounds in investment banking, securities law, corporate governance and business management and have served as officers and directors of public and private companies. We pride ourselves in taking a hands-on role with our clients throughout the listing process. For more information, please visit: www.exchangelistingllc.com or contact info@exchangelistingllc.com.

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