

Exchange Listing Client, Siyata Mobile Inc., Secures \$20M in Financing

EXCHANGE LISTING

Global Telecommunications Maker of Push-to-Talk Over Cellular (PoC) Devices and Cellular Signal Booster Systems Targets Fleet Enterprises, First Responders

NEWS RELEASE BY EXCHANGE LISTING

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Exchange Listing LLC announced that its client, **Siyata Mobile Inc.**, (NASDAQ: SYTA, SYTAW) ("**Siyata**" or the "**Company**"), a B2B global vendor of next generation Push-To-Talk over Cellular (PoC) devices and cellular booster systems, announced the pricing and closing of its underwritten public offering of 8,695,652 common shares (or pre-funded warrants to purchase common shares in lieu thereof) and accompanying warrants to purchase up to 8,695,652 common shares at a unit price of \$2.30 for a total gross proceeds of \$20,000,000.

Maxim Group LLC acted as sole book-running manager for the offering.

Siyata Mobile Inc. is a leading global developer and provider of cellular communications solutions for enterprise customers, specializing in connected vehicle products for professional fleets and first responders, marketed under the popular **Uniden® Cellular** brand.

Siyata plans to use the gross proceeds from the offering, approximately \$20 million before deducting underwriting discounts and commissions and other expenses to repay a portion of its outstanding senior secured convertible promissory note, and for general corporate purposes including working capital, growth strategies, research and development, sales and marketing.

"This is the start of another exciting chapter for **Siyata Mobile Inc.** as it leads the development of increasingly sophisticated next generation Push-to-Talk over cellular devices and booster systems to the global market," explains **Peter Goldstein**, CEO, **Exchange Listing** who also serves as Chairman of the Board of Directors of the **Company**.

"Exchange Listing has provided incredible value with its extensive network and capital market guidance. With the closing of this financing, **Siyata Mobile** can advance its leadership position," affirms **Marc Seelenfreund**, Founder and CEO, **Siyata Mobile Inc.** "We are poised for continued market growth as a result of this offering."

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