

Bridgepoint Investment Banking Arranges Growth Capital Raise for Davidson Homes

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Bridgepoint Investment Banking (“Bridgepoint”) acted as the sole financing arranger to Davidson Homes on their **growth capital financing** with Searchlight Capital.

Davidson Homes (“Davidson” or the “Company”), a Huntsville, AL-based home builder serving markets throughout the southeastern U.S., has experienced impressive growth in recent years. The Company sought the assistance of Bridgepoint to secure growth capital to support their expansion efforts in both existing and new markets. Bridgepoint ran a comprehensive capital raising process, which was met with substantial interest from the market – both debt and preferred equity – and allowed Davidson to choose from a variety of financing structures and growth partners. Davidson ultimately selected **Searchlight Capital** due to their industry expertise and flexible financing structure.

“Bridgepoint is pleased to have advised Davidson Homes in their partnership with Searchlight,” said Bridgepoint Managing Director Bryan Wallace. “Adam Davidson is a visionary and is building something special at Davidson Homes – he has assembled a team and an organization poised to do great things. We are happy to have found such an experienced partner for Davidson in Searchlight Capital, who will help Adam and the Davidson Homes team drive future growth.”

Bridgepoint Director, Subhash Marineni, added, “We were pleased with the market reception to this opportunity – Davidson Homes is at an inflection point and ultimately had several options with various structures to achieve an optimal capital structure. We are glad to be part of the Company’s story as they embark on the next stage of growth.”

“This capital will strengthen our balance sheet, open doors to superior senior debt, and allow us to be opportunistic in a bull or bear market. We look forward to the relationship with Searchlight,” added Davidson Homes CEO, Adam Davidson.

About Bridgepoint Investment Banking

Bridgepoint Investment Banking, a division of Bridgepoint Holdings NE, LLC, is a market-leading boutique investment bank. The Bridgepoint team, through their broker dealer relationship with M&A Securities Group, Inc., an unaffiliated entity, serves clients over their corporate lifecycles by providing **capital raising** and M&A advisory solutions. Bridgepoint serves clients globally across a range of focus sectors including **construction**, engineering and **industrials**. Learn more about Bridgepoint at www.bridgepointib.com.

About Davidson Homes

Founded in 2009, Davidson Homes is one of the country's fastest growing home builders, offering home buyers throughout the southeastern U.S. quality construction and materials, superior value and an unprecedented level of personalization. Learn more about Davidson Homes at www.davidsonhomesllc.com.

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