U.S. Office of Government Ethics

Date of Appointment: Candidacy, Election of Nomination (Month, Day, Tea.)	Reporting Status (Caeck Incumbent Govered by Report Appropriate bases)	New Entrant Nominee or Candidate	Termination Date (If Applicable) (Month: Day Jean) Filer	Any individual who is required to file-this report and does so more than 30 days after the date the report is
Reporting Individual's Name	Last Name Brainard	First Name and Middle Lael		required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period
Position for Which Filing	Title of Position Under Secretary for International Affairs	Department of the		shall be subject to a \$200 fee Reporting Periods
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code) 1775 Massachusetts Avenue, Washington DC 20036		Telephone No. (Include Area Code) 202-797-6021	Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also
Position(s) Held with the Federal Gramment During the Preceding mits (If Not Same as Above)	Title of Position(s) and Date(s) Held none			include the filing year up to the date you file "Part II of Schedule D is not applicable.
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination Senate Finance Committee	Dowor Intendios create	E. Qualified Diversified First/	Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Parl II of Schedule D is not applicable.
Certification I GERTIFY that the statements I have made on this form and all attached schedules are true; complete and correct at the best of my knowledge.	Signature of Reporting Individual Control of Signature of Sign		3/19/2009	Nominees, New Entrants and Candidates for President and Vice President: Schedule A—The reporting period for
Other Review (If desired by agency) Agency Ethics Official's Opinion	Signature of Other Reviewer Signature of Designated Agency Ethics Official/Reviewing Official		Date (Month Day Year)	income (BLOCK G) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B—Not applicable.
On the basis of information contained in this report. I conclude that the filer is incompliance with applicable laws and tions (subject to any comments; box below).	By July Cylin		3 26/69	Schedule C. Part I (Liabilities)— The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing
Office of Government Ethics Use Only Comments of Reviewing Officials (Haddition	onal space is required use the reverse side of this sheet)	u	3/27/09	Schedule C. Part II (Arrements or Arrangements) - Show any agreements or arrangements as of the date of
, and a second s		ling extension granted &	indicate number of days)	filing. Schedule D—The reporting period is
				the preceding two calendar years and the current calendar year up to the date of filing: Agency Use Only
		(Check box if comme	ents are continued on the reverse side)	MAR 2 6 2009

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5 C.F.R Part 2634

U.S. Office of Government Ethics Reporting Individual's Name

Bra	ainard, Lael												Ş	(C)	600	DŪ		D.	Ą														2	of 51	1	
	- Assets and Income					ai epo	clo nin	i of ose grpc ck i	of erio													amo ed ir				or tl	hati			n \$′2	2011))" is	checked; n	lO:		
report value in value	ryou, your spouse, and dependent children, port each asset held for investment or the eduction of income which had a fair market the exceeding \$1,000 at the close of the reportage of the source of the source and actual count of earned income exceeding \$200 (other inform the U.S. Government). For your spouse, out the source but not the amount of earned some of more than \$1,000 (except report the ual acount of any honoraria over \$200 of Jurspouse). Note	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 =\$500,000	\$500,001 - \$1,000,000	63xer-S15000000*	\$1,000,001 - \$ 5,000,000	S550005001 - \$255000,000	\$25,000,001 - \$50,000,000	(exec\$50,000,000	Excepted Investment Fund	Precipion train	Qualified Trust	Dividends	Rent and Royalites	Pe-	Capital Gains	None or estimans201)			\$2,501 - \$5,000	\$15,000	\$15,001 - \$50,000	S-0,001-S100;000 S-0,000	\$100,001 - \$1,010,000	Over\$1,000,000*	\$1,600,001 - \$5,000,000			Other Income (Specify Type & Actual Amount)		(Мо. Yr) vif
15)	Central Airlines Common xamples Doe Jones & Smith, Hometown State Kempstone Equity Fund IRA: Heartland 500 Index Fund							 						- - - - 						_				3	x								Partnership Income S	30,000		
1	PNC Bank personal checking account				X														х			х														
2	hecking account Campbell & Brainard Associates)																		х			X														
3	(Consulting, Washington, DC) Ownership Interest	Val	ue i	not r	eac	ily a	SCE	ertaii	nab	le																							P/S Distribu 08: \$322,5 09: \$250,0	00		
4	Campbell & Brainard Associates (Consulting, Washington, DC) Ownership Interest	Val	ue i	not r	eac	ily a	SCE	rtaii	nab	le																							consulting F 08: \$317,50 9: \$55,000	00		
	(S) Aegis Capital Corp, LLC (Investing, Washington, DC) Partnership Interest No underlying assets	Val	ue i	not r	eac	ily a	sce	ertaii	nab	le																							o distribution ave been m			
	(S) The O'Gara Group (Security solutions, Cincinnati, OH) (stock in private company) This category applies only if the asset/income is	solel	v th	at of	the	filer	X 's sr	001150	e or	dene	nde	nt ch	ildr	en. 1	f the	e asso	et/ir	com	e is	eith	X er th	at of	the	filer	orio	ointl	v he	ld b	v the	file	r wit	th th	e spouse or	depen	dent ch	ildren
	irk the other higher categories of value, as approp		-	a. 01		22201	0 0		- VI	Sope		01	LERUS !	J. 1	6116	- mod	AU IL	.5011	10	JAM1	O3 611	01				,14161	7 110	0	,	1110	. 4411	TAP AAC	opouse of	- CPCIII	work of	

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	Assets and Income					eporti	lose	of erio							Incom other e		Call Helically	72215 1111	1,936 (5761574	e 4. (e see .)	kC	THE STATE !	hat i			i \$2()1) ⁿ	is checked, i	io:	
	None None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	SSONO11 STOSKOO	\$100,001 - \$250,000	\$500,001 - \$1,000,000	Oxe=51{000:0000*	\$1,000,001 - \$ 3,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Oxer555010001000	200,000	Qualified Trust	Dividends Rent and Royalties		Capital Gains	None (Or essinans 970.1)	8201-51,040	102 S 2 S 2 S 2 S 2 S 2 S 2 S 2 S 2 S 2 S	0	An	out O	\$100,001-\$1,000,000	Over \$1,000,000*	\$1,000,0001 - \$5,000,000	Over 55,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr) Only if Honoraria
1 2	(S) The O'Gara Group vested stock options: 150 shares at \$0.866, expire 1/2014 3,000 shares at \$4.04, expire 9/2015	Val	ue i	not re	eadi	ly asc	ertair	nabl	e e				9446		祖宗祖			X	Har		2010		SAN S						THURS I	
	3,000 shares at \$3.33. expire 12/2016 3,000 shares at \$3.33, expire 4/2017																													
3	IRA - Fidelity Investments Fidelity Capital & Income Fund		X															х												
4	IRA - Fidelity Investments Fidelity Asset Manager 50% Fund		х															x												
5	IRA - Fidelity Investments Fidelity Puritan Fund		х													5		X												
6	IRA - Fidelity Investments Mutual Beacon Fund			х														х												
7	Nat'l Bureau of Economic Research 401a Vanguard 500 Index Fund		x												-			х												
8			x															х												
9	MIT Basic Retirement Plan (defined benefit plan)			×																								Monthly pay approx. \$1, after 2/20	,600 27	
*	This category applies only if the asset/income is			at of	the	filer's	spous	e or	deper	nden	t chi	ldren	. If th	ie ass	et/incon	ne is	eithe	er tha	at of th	ne file	er or	joint	ly he	ld by	the the	filer	with	the spouse or	depend	lent children

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	Assets and Income BLOCK A					epoi	clo ting	se o	f riod								ther e	ntry						Ci		hat			n \$2	01)	is	checked i	10		
	None	None (or less than \$1,001)	000(518=100)15	\$15,001 - \$50,000	\$50,001-5100,000	\$100,001 - \$250,000	是是100000000000000000000000000000000000	\$500,001 - \$1,000,000	Over.5 (000000 * 55)	\$1,600,001 - \$ 5,000,000	\$55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	ned network and the new later to the second	Dividends Rent and Royalties		Capital Gains	Nonci (or less than \$201)).	\$201 - \$1,000	\$1,001 = \$2:500	52,501 - \$5,000	85001=315000	S15,001 - \$50,000	850000018-100008	\$100,000,12 - 100,000	Over.\$1,000,000*	\$1,000,001 - \$5,000,000	Cover \$5000,000		Other Income (Specify Type & Actual Amount)		Date (Mc. Du Ye.). Only 1 Honora	av. If
1																																			Constant Constant
2	(DC1) DC College Savings (529) Plan Age-Based Portfolio: 6-10 years				x								000000000000000000000000000000000000000	Х						x															
3	(DC2) DC College Savings (529) Plan Age-Based Portfolio: 6-10 years				x		4						0.0000000000000000000000000000000000000	х						x															
4				×									000000000000000000000000000000000000000							x															
5	cannot identify underlying assets - will divest)																														1.				-
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7													-																						
8																																			***************************************
9													000000000000000000000000000000000000000																						
	This category applies only if the asset/income is ark the other higher categories of value, as appropriate the control of the categories o			t of	the	filer's	s sp	ouse	or d	lepen	nden	t chi	ldre	n. I	f the a	sset	/incom	ne is	eithe	er tha	at of	the	filer	or j	oint	ly he	ld b	y the	filer	with	h the	e spouse or	depen	dent child	ren,

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	orting Individual's Name sinard, Lael									S	(Cli)] [] ()))	腦鄉		200	8	1116	XII											Pa	ge Number 5 of 5		
	Assets and Income					at epor	clo ting	of As se of								Inc othe	om r er	e: t	pe is n	and eede	ame d in	unt Blo	ck	∑ fo	r th	at it	ess em	thar	ı \$2	01)!	¹ îs	checked; no		
	BLOCKA					В	LOG	KB			9		pu				Ту	! <u>C</u>						BLC A	Manifact							Other		late
	None	None (or less than \$1,001	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$250,000	\$250,001-\$500,000	\$500,001 - \$1,000,000 Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,800,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 = 32,500	000)88 - [0878	March 1919	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over-\$11,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Income (Specify Type & Actual Amount)) Or	Day (f.) ilvif iorana
1	Brookings Institution																														(Salary 08: \$216,000 09: \$52,000		
2	(S) Center for a New American Security																															Salary	1	
3	(S) Campbell & Brainard Associates																														С	onsulting Fees		
4																																		
5																																		
6	,																														T			
7							-																											
8																																		
9								-								7/:												4						181151
	This category applies only if the asset/income is			t of	the i	tiler's	spe	ouse or	depe	ender	nt ch	uldr	en. l	t the	asse	et/in	com	e is	eithe	er tha	at of	the f	iler	or jo	intly	hele	1 by	the	filer	with	n the	e spouse or depen	ient c	nildren,

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	Assets and Income					repor	clo: ting	se o	£									ome							Cf	or t	hat			n \$2	201)	" is	checked, no		
	BUCKA							K B										Тур	pe						literal and in	OCK Am	our	it .					Other		
	None	None (or less than \$1,001)	\$1,001-\$15,000	\$15,001 - \$50,000	850,001-\$100,000	\$100,061 - \$250,000	6476 N	\$500,001 - \$1,000,000	000 (000) (000 +	\$1,600,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	0yer \$50,000,000	Excepted Investment Fund	Decepted Frankl	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001-\$2,500	\$2,501 - \$5,000	\$5,001-\$15,000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$1,000,000	Oyar S.1.00010000	\$1.000.001 - \$5.000.000	A STATE OF THE STA	Anny Anny Spanish	Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1	Campbell & Brainard Associates Pension Plan - assets are listed below:		Lijovijeti				24246		H44184		COMMIN.		i i		22735		PERSON.								2016		4300000		(3)163			1311 (0)	nacemous menuments.	1201-01	GHY)EUIGESEACH
2	- Boeing Company common		x														x					×													
3	- CIA Vale Do Rio Doce Ad common (RIO)		X														×				x														
4	- Dow Chemical Co common		X														x					X													
5	- Du Pont E/De Nemours common		X														×					X													
6	- Goodrich Corp common		х														×					X													
7	- Lockheed Martin Corp common			×													×					X											•		
8	- Northrop Grumman Corp common			X													x					×											, v		
9																																			
	This category applies only if the asset/income is ark the other higher categories of value, as appropriate the control of the categories of the categories of value, as appropriate the categories of the categori			at o	f the	filers	spo	ouse	orc	depe	nde	nt ch	ildr	en.	If the	ass	et/in	come	e is e	ithe	r tha	t of	the :	filer	orj	oint	ly he	ld b	y the	file	r wit	th th	he spouse or dep	pend	lent children,

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	porting Individual's Name ainard, Lael	SCHEDULE: A continued (Use only if needed)																Page	e Numbe	er 7 of	51	energesencer													
	Assets and Income					repo	t ele ertin	se o g pe	of eriod										: typ try is					(C)	or t	hat i			i \$21	01)"	is c	hecked	l, no		
	None Campbell & Brainard Associates Pension Plan (continued):	None (or less than \$1,001)	\$1,001-\$15,000	009'95'100'518	\$50,001 -53,000,000	0	\$250,001 : \$500,000	\$500,001 - \$1,000,000	OyerSI (0003000 T	\$1,000,001 - \$ 5,000,000	55,000,001-\$25,000,000	\$25,000,001 ~ \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Ren: and Royaltes	Canifal Gams	None (or less than \$201)	\$201.S1,000	SF(00) - \$27500	\$2,501 - \$5,000		000'088-100'518	oun 0	8110,001 - \$1,000,000	Over-\$1,000,000.	\$1,000,001 - \$5,000,000	000500055 Table 1000000000000000000000000000000000000		Othe Incon (Speci Type Actu Arrou	ne ify & al		Date Mo., Day Yr.) Only if Honoraina
2	- Sasol Ltd Spons ADR (SSL)		х														х				×														
3	- CMA Money Fund (money market fund)		x											×						×															
4	- Petroleo Bras SA ADR (PBR)		х														x			х															
5	- American Funds: Growth Fund of America CL B (AGRBX)			χ										Х						x															
6	- American Funds: Growth Fund of America CL C (GFACX)					Х								×						х															
7	- BlackRock Value Opportunities (MBSPX)		x											X						x															
8	- Davis NY Venture					×								X							×														
9	- Lord Abbett Mid-Cap Value (LAVLX)					X								×							Х														
	This category applies only if the asset/income is ark the other higher categories of value, as appropriate the company of the categories o			at of	the	filer	's sp	ous	e or	depe	nder	nt ch	ildre	en. I	If the	asse	et/inc	come	is eit	her t	hat o	of the	file	rorj	oint	ly he	ld by	the	filer	with	the:	spouse	or depe	nde	nt children,

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	Assets and Income BLOCKA					ai epo	i ele rtin	se c	riod							othe	eent	ту́і					ock C		hat i			1 \$ 2	01)'	"is c	hecked,	no		
	None	None (or less than \$1,000)	\$1,001-\$15,000	\$15,001 + \$50,000	\$50,001-\$1,00,000	\$100,001 - \$250,000	\$250,001-\$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,600,001 - \$ 5,000,000	\$5,000,001 \$25,000,000	Over \$50,000,000	Excepted Investment Fand	Excepted Trass	Qualified Trust		Rent and Royalties		Capital Gains	None (or less than \$201)	8201 - \$1,000	\$1,001 < 52,500	\$2,501 - \$5,000	0	S50,0001 -S1000,000 - 1 - 1 - 5	\$100,001.2 - 100,000	Over-\$1,000,000?	\$1,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount		<i>(Мо.</i>) От	Date Day, (r.) ally if loraria
1	(S) IRA: Fidelity Fund (FFIDX)		х																		X										Carolina Maria	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************	
2	(S) 403b plans with Center for Strategic and International Studies and Harvard University																																	
3	Assets listed below: - TIAA Traditional Annuity																,	×					X											
4	- CREF Stock				х															x														
5	- TIAA Real Estate			X																×														
6	- CREF Bond Market			×									×								X													
7	- CREF Money Market Fund		x										×								X											ì		
8																											-						***************************************	
9																																		
	This category applies only if the asset/income is			at of	the	filer	's sp	ouse	or d	eper	ndent	childa	en.	f the	asse	et/inc	ome	is e	ither	r tha	t of t	he i	filer or	joint	ly he	ld by	y the	filer	with	h the	spouse or	depen	dent c	hildren,

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	Assets and Income					atio at cl	ose	of										type Ty is									1 \$2	01)"	is checked no	
	BLOCK A					BLO	OCK.	В								Ī	ур						CHARLES STORY	OCK Am	oun	t				
	None	None (or less than \$1,001)	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,001 = \$100,000 miles	\$250,001-\$500,000	\$500,001 - \$1,000,000		\$1,000,001 - \$ 5,000,000	\$5,000,001 -\$25,000,000	\$25,000,001 - \$50,000,000	Over-\$50x000,000	Excepted Investment Pand	Excepted Trust	Qualified Frust	Pint and Provilies		na Kultus Salanda masaganga garaga Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501\$5,000	SS,001=815,000	\$15,001 - \$50,000	S50,001=S100,000	\$100,001 - \$1,000,000	 \$1,000,001 - \$5,000,000	Oyer \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mc Day (Fr) Conly if Honoraria
1	Commonfund Forum																												Speaking Fee \$15,000	03/09/08
2	Aspen Strategy Group																												Honorarium \$2,000	07/21/08
3	Aspen Strategy Group																												Honorarium for paper \$1,500	2009
4	Zurich Financial Services																												Honorarium \$30,000	10/17/07 (paid in 2008
5																														
6																													* .	
7																														
8																														
9	This category applies only if the asset/income is																													

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	Assets and Income Valuation of at close of reporting per BLOCK A BLOCK I																			pe a is ne				ck	C fo	r th	at it		than	\$20)1)"	is checked, no)	
	BLOCK A	None (or less than \$1,001)	\$11001-\$15.000	\$15,001 - \$50,000	\$50,001, \$100,000	8100,081+8250,000		S5(H),(001 - \$1,000,000		\$1,000,001 - \$ 5,000,000	\$5,000,001-\$25,000,000	\$25,000,001 - \$50,000,000	(0.000.050) 000,000 (0.000.000.000.000.000.000.000.000.0	Excepted Investment Fund	Excepted Trust	Quatified Trust	Dividends	Rent and Royalties			None (or less than \$201)	\$201 X1,00H	が 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	The state of the s		mo	unt	\$100,001 - \$1,000,000	Oxer\$1,000,0003	\$1,000,001 - \$5,000,000	Over\$5;000;000	Other Income (Specify Type & Actual Amount)		Date (Mo. Da Yr.) Only if Henorari
de.	(S) Brookings Institution		5082.00		rune		(11575)		ESCHER				238.5				11928		127200		200			133	21912		11222		Marine.		RONAS	Honorariun \$2,500	1	6/17/08
	(S) Duke University												•																			Honorarium \$1,500	1	11/7/08
	(S) Goldman Sachs																															Honorarium	n	6/19/08
	(S) Lockheed Martin																															Honorarium \$25,000	n	7/30/08
5																																		
1	(S) Book royalties "Nuclear Tipping Point" Brookings Institution Press	Va	lue i	not r	ead	ily a	asce	rtai	nabl	e								Х					×											***************************************
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Reporting Individual's Name Brainard, Lael								\$(0 		雅斯			COI need		ni(e	(i)										Page Number	11 of 5	51
Assets and Income			Va	luatio at c report	n of	As: of eriod							ncom ther e						k C		hati			i \$2	01)	is checked.	no	
None	None for less than \$1,0013	SE 201 SE 2010		\$100,001-\$250,000	01	000000	\$1,000,001 - \$ 3,000,000	\$5,000,001 - \$25,000,000	\$25.000,001 \$50,000 000 Over.\$50,000,000	Excepted Investment Fund	Brcepfed Triist	Qualified Trust	Software of the second	be	Capital Gains	None (or less than \$201).	\$201 - \$1,00d	\$2.501 - \$5.000	0	An	550,001 - \$100,000	\$100,001 - \$1,000,000	Over81,000,000*	\$1,040,001 - \$5,000,000	Oyer \$5,000,000	Other Incom (Specif Type & Actua Amoun	e y	Date-(Mc., Dav., Yr.) Only if Honoraria
Brookings Institution 403(b) - assets listed below:																					3323353		BENER		534240	one on the property of the pro	S(Loggin)m	
- TIAA Traditional Annuity		,												х			X				-							
- CREF Stock										×						х										- 1 - 1 - 1		
- CREF Growth		x								٠						x												
- CREF Equity Index																x												
- CREF Global Equities		х								×						Х												
7 - TIAA Real Estate		x									-					x												
- CREF Bond Market		×														x												
- CREF Money Market Fund				X						×							×											

Reporting Individual's Name Brainard, Lael									S						Oni eded	独和领	i(e/i											Page Nu		of 51	
Assets and Income			v	Caran act	at cli ortir	ose (of erio								ome Frent						ćC:		hat i			\$20	01)"	is chec	ked, no		
												200			Тур	e					Halland V.	However 1	oun	t)ther		Date
None	None (or less than \$1,001	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,001 = \$100,000 \$110,001 = \$250,000		\$560,001 - \$1,000,000	0ver.541000x0005	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001-\$50,000,000	Exempled Investment Filled	Excepted Frust	Qualified Trust	A Complete C	Rent and Royalties	Cantal Cains	None (or less than \$2011	\$201 - \$1.000	\$1,001: \$2,500	\$2,501 - \$5,000	\$5,001-\$15,000	\$15,001 - \$50,000	\$50,001 \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	(S	come pecify ype & ccual nount)		Mo. Day, Yr) Only if Honorana
1 (S) Center for a New American Security 403(b) plan - assets listed below														33203							518583		2000		Meaner M.		33.0310	s prozessokou	orioszanianon	(45)(5) (145)	a Para Para Para Para Para Para Para Pa
- Eaton Vance Large Cap Value Fund		×															×														
- Columbia Mid Cap Value Fund		x									,						×														
- Thornburg International Value Fund		X									,						x														
5																															
6																															
7																															
8																															
This category applies only if the asset/income is * The category applies only if the asset/income is	solely	tha	t of t	he file	er's s	pous	e or	depe	nden	t chil	dren.	If th	ne ass	et/in	come	is ei	ther t	hat	of the	file	rorj	oint	y he	ld by	the:	filer	with	the spor	ise or der	pend	ent children,

Page Number 13 of 51 S201) is checked, no Other Date Income (Mo. Day, Specify Type & Actual Actual Honoraria
Other Date (Mo. Day. (Specify Try).
Other Date (Mo. Day. (Specify Try).
Income (Mo. Day (Specify Yey)
Actual Orily if Honoraria Actual Honoraria Actual Orily if Honoraria
ler with the spouse or dependent children,

mark the other higher categ Prior Editions Cannot be Used.

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	ng Individual's Name									S	CT			IL): only					ed											Pag	e Number 14 c	of 51	
	Assets and Income					uati at epor	clos	of A se of perio		Š							me: entr						C f		nat i			ı \$ 21	01)"	is c	hecked no		
	None	None (or less than \$1,001)	\$1,001 -\$15,000	\$15,001 ~ \$50,000	\$50,001 \$100,000	\$106,001 - \$250,000		\$504,001 - \$1,000,000	\$1,000,001 - \$ 5,000,000	\$5,000,0011\$225,000,000	\$25,000,001 - \$50,000,000	O.ye. 18503000,0000	Excepted Investment Fund	Excepted Trust	Outsilied Trust		Lipterst Committee Committ	erra i Zakinga si imali zami i ministrimani i mi Gaims	None (or less than \$201)	\$201 - \$1,00d	\$1,001-\$2,500	\$2,501 - \$5,000	\$5,001=515,000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	Over-\$5,000;000		Other Income (Specify Type & Actual Amount)		Date Mo. Dav Yr) Only if Honoraria
1 -	Federal National Mortgage Association P899509 bond		X														×			×											The state of the s		
	U.S. Treasury Bond		x																х														
3 -	Kellogg Co. bond		X																х														
4	Duke Energy Corp. bond		x																х														
5	Caterpillar Financial Services bond																		х														
6	John Deere Capital Corp. bond		x																х													T	
7.	- IStar Financial Inc. bond (sold)	×																	х														
8	Wells Fargo Co. bond	×																	х														
9																																	
	s category applies only if the asset/income is	solel	y th	at of	the	filer's	spc	ouse or	dep	ender	nt ch	ildre	n. If	f the	asset	/inc	ome i	is eitl	ner ti	nat o	f the	filer	orj	ointl	y hel	d by	the	filer	with	the	spouse or dep	end	ent children,

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	orting Individual's Name									S(0	dament	A A	ELECT !	10. A 9/16	(A)			e d										Page Nun	nber 15 of	51	01.000252-242301
	Assets and Income			V	ű de j	at c porti	lose ng	регіос											amo ed in		ck C	for	that			ı \$2	01)"	is check	ed;no		
	BLOCK A					BIE	OCK	<u>CB</u>							1	ype						Air	nour	(
	None	None (or less than \$1,081)	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,0015-\$1100,000	\$100,001 - \$250,000	ESON MINT BY AND MAN	Over \$1;000.000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 = \$25,000,000	Over:350,000;000	Excepted luvastment bund	Excepted Himst	Qualified Trust	Pividends of the property of the Penting of the Pen	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	21,001-522500	25:001 = \$15:000	\$15.001 - \$50,000	. \$50,001-\$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	inc (Sp Ty	ther come easily pe & tual count)		Date for Day fr) Only if onorana
1	- USD Goldman Sachs bond	Х																x													
2	- Morgan Stanley bond																	X													
3	- Citigroup Inc. bond																	х													
4	- Bank of America bond																	х											•		
5	- Energy Transfer Partners bond																	x													
6	- JP Morgan Chase bond																	х													
7	- Bear Stearns Co. bond	×																х													
8	- CIT Group Inc. bond		x															х													
9	- ERP Operating LP bond (real estate, Chicago IL)		X															X							47	51					-1:14
	This category applies only if the asset/income is	solely	tna	t of th	ne m	ier's s	spou	use or o	iepe	ndent	cnildi	ren.	il the	asset	vinco	me is	eith	er th	at of t	ne ti	ier of	Join	tiy he	id bi	y the	Hier	with	the spous	se or depe	ndent	children,

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	Assets and Income					at e po	clo rtin	of A se of g perio		S						ome: r entr					ck (that			a \$2	01)"	is cl	iecked, no		
	None	None (or less than \$1.001)	\$1,001\$15,000	\$15,001 - \$50,000	\$50,001-\$100,000		\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	555,000,0001=5255,000,000	\$25,000,001 - \$50,000,000	Excented Taxadenical Total	Excepted Trust	Qualified Trust		Rent and Royalties Inferest	PATES	None (or less than \$201)	\$201 \$1,000	\$1,001\$2,500	Market Strain St	A	mour	000	Oyer \$15000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)	<i>M</i> 6	Date , Day , Toy priv if noraria
1	- Oneok Partners bond	×																x													
2	- Comcast Corp. bond		x															x													
3	- General Electric Capital bond		x															х													
4	- Cardinal Health Inc. bond	×																х													
5	- Time Warner Inc. bond	X																x													
6	- Viacom Inc. bond		×															x													
7	- Embarq Corp. bond		×															х													
8	- JC Penney Corp. bond		x															x													
9	- Vodafone Group PLC bond		X															х													
	This category applies only if the asset/income is k the other higher categ	solel	y th	at of	the	filer	s sp	ouse of	dep	ender	t chil	dren.	If th	e ass	et/inc	ome i	s eith	er th	at of	the f	iler o	rjoin	tly he	ld b	y the	filer	with	the s	pouse or deper	ident (children,

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	inard, Lael									•	SC.			1971		组织链	onti ded		e (i											Page Ni		7 of 5	1	
	Assets and Income					at epoi	clo ting	of A se of per		is.)me enn						C f		at it			\$2(01)	is chec	ked, n	o		
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$250,000	\$250,001F\$500,000	\$500,001 -\$1,000,000	ST DUD DDI S & DAM DDD	\$5.000,001=\$25.000,000	\$25,000,001 - \$50,000,000	Over\$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties The Articles Articl	Galins	None (or less mans \$201)	\$201 - \$1.000	S11001 S2;500	\$2,501 - \$5,000 Edition			SS0,001 S1,00,000	\$100,001 - \$1,000,000	Fit Oxer-S1(000,000)	\$1,000,001 - \$5,000,000	Oyer-\$5:000,000	((Other ticome ticome specify lype & Actual mount)		<i>(Мо</i> У От	ate Day r.) lv if oraria
1	- Anheuser-Busch Co. bond		Х		V-74-0-31														X								NOX15X		219912		Craffillabilitation	nestrates o	2519 259 (300)	
2	- ABB Ltd common																		x															
3	- Abbott Labs common		X																x															
4	- Acergy S A Spon common	X																	x															
5	- Actuant Corp. common																		x														************	
6	- Adidas AG Spon common		x																×															
7	- AES Corp common (sold)																		x															
8	- Aetna Inc. common (sold)																		x															
9																																		
	This category applies only if the asset/income is a the other higher category	solel	y th	at of	the	filer'	s spo	ouse o	r dep	ende	ent c	hildr	en. l	f the	asse	t/inc	ome i	s eith	er th	at of	the	filer	orjo	ointly	y hel	d by	the f	filer	with	the spo	use or o	lepend	dent ch	ildren,

	orting Individual's Name inard, Lael										S.C			器網路		K0.497	c(O)II ecolo	結果以	1116	201										Pa	age Number 18 of	51	IPAN.
	Assets and Income					a repo	t clc	of A se of g per		Y\$ \$											amo ed in		ck C		that			n \$2	01)	is	checked, no		
	None	None (or less than \$1,001)	\$1001=151:5000	\$15,001 - \$50,000	3 83 700	\$100,001 - \$250,000	\$250,001 = \$500,000	\$500,001 - \$1,000,000		\$1,000,000	STS ONE DOT SSELECTION	0.00 000 000 000 000 000 000 000 000 00	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	be The state of th	Capital Gains	None (or less than \$201)	\$201 - \$1,000	2,1,001;1,3,2,500;1,1,00;1,00;1,00;1,00;1,00;1,00;1,0		0	SS0,001 = \$1.00,000	\$100,001 - \$1,000,000	Oxer \$15000,0000	\$1,000,001 - \$5,000,000	-0xe-t\$5:000x000		Other Income (Specify Type & Actual Amount)	Date (Mo.: Da) (Fr) Only if Honoran	
1	- Aginco Eagle Mines Ltd common		x																	x												,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4,500
2	- Airgas Inc. common																			x													
3	- Albemarle Corp common																			×													
4.	- Alliant Techsystems common	×																		x													
5	- Alnylam Pharmaceuticals common		x																	х													
6	- AMB Property Corp common	×																		х													
7	- Amdocs Ltd common	×																		·×													
8	- American Express common		×																	х													
9	- America Movil SAB common																			X								Si.					
	This category applies only if the asset/income is	sole	y th	at o	I the	file	rs sp	ouse (or de	epend	ent	child	ren.	II th	e ass	et/i	ncom	le is	eithe	er th	at of t	ne fi	ier of	Join	tly he	era p.	y the	filer	With	n th	ie spouse or depen	aent childre	en,

	orting Individual's Name									S				VINIE!		edeá		ed										P	age Number 19 of	51	
	Assets and Income					eport	lose ing p	of erio								ome: er entr						C fo	r tha	t ite		an \$	201)" is	checked, no		
	RIOCK A	None (or less than \$1.001)	\$1:001 -ST5:000	\$15,001 - \$50,000	\$50,000 = \$1,00,000 = 1		OCK JULIUS SUNTANA	* 000,000	\$1,000,001 - \$ 5,000,000	\$5,000,001 -\$25,000,000	\$25,000,001 - \$50,000,000		Excepted Investment Fund	Qualified Trust	क्रिक्टी हैं हैं हैं हैं है	Rent and Royalties	den en e	Nonce of less than \$200)	\$201 - \$1.000	\$1,001-\$2,500	\$1.401 - \$5.000	A	CK C 100 Start Total Control of the	unt		OVERANT VEODRAM			Other Income (Specify Type & Actual Amount)		Date (c. Dav. Yr.) Only if Onoraria
1	- Annaly Capital Management		x			趙龍					2700000					200 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		x			Transfer Side						8				
2	- Aon Corp. common (sold)	×																×													
3	Apartment Investment & Management Co. common	X																x													
4	- Apollo Group Inc. common (sold)	×																x													
5	- Arcelormittal SA common	×																х													
6	- Arch Capital Group Ltd common	×																х													
7	- Arena Resources Inc. common	×																x													
8	- Astrazeneca PLC Spon common	X													·			х													
9	- Autozone Inc. common	×																x													1 = 1 =
	This category applies only if the asset/income k the other higher categ	is sole	ly th	at of	the	filer's	spou	se or	depe	nder	nt chi	ldren	. If t	he ass	et/in	come i	s eith	ner th	at of	the i	filer	or jo	ntly	held	by th	e file	er wi	th th	e spouse or depe	ndent	children,

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	orting Individual's Name inard, Lael									, ,	(C1)					V(01) 1160i		1117	ed											P	age Number	20 of	51	
	Assets and Income					at epoi	clos ting	of A se of		S						ncon other e												n \$2	01)" is	checked	no		
	BLOCK A	None (or less than \$1.001)	\$1,001_\$15,000	\$15,001 \$50,000	\$50,001 -\$100,000			000	STEED OF STANDARD SECTION SECT	\$5,000,001 - \$25,000,000	\$25,000,001 \$50,000,000	Oyer-\$50,000,000	Excepted Invostment Fund	Excepted Trust	Qualified Trust	Dividends Rent and Royalties	Tiperest.	Capital Gains	None (o a less than \$201)	\$201 S1,000	\$1001-525-00	\$2,561 - \$5,000		00CK Am 000'05% 100'518	\$50,0001=\$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000			Othe Incom (Specil Type (Actua Amour	ie V L	<i>п</i> ис	Date : Day Yr.) nly.if norana
1	- AvalonBay Communities Inc.		X																X															
2	- AXA common	×																	×															
3	- Banco Bradesco S A common	×																	×															
4	- Banco Santander SA common																		x															
5	- Bank of America Corp common (sold)	×																	×															
6	- Bank of Nova Scotia common	×						,											x															
.7	- Bard C. R. Inc. common	×																	x															
8	- Bard Pharmaceuticals Inc.	X																	x															
9	- Baxter InternationI Inc. common		X																х															
	This category applies only if the asset/income is the other higher categ	sole	ly th	nat of	the	filer	s spc	ouse o	r dep	ende	nt ch	ildre	n. I	the	asse	t/incor	ne is	eith	er th	at of	the	filer	or j	ointl	y hel	ld by	y the	filer	wi	th th	e spouse o	r depen	dent	children

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	orting Individual's Name inard, Lael	SCHEDULE A continued (Use only if needed))															e a a		P	age Number 21 of	51	200025000248												
	Assets and Income					epoi	clo tin	se o g pe	f rioc									me: entr						C	or t	hati			n \$2	(01)	" is	s checked, no		
	BLOCK A	loss (han \$1,001)	000	\$50,000	00000			000'000'15-		\$ 5,000,000	\$25,000,000	\$50,000,000		DATESTI FUND	181 Table 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Type		than \$201)			0			loun		700	5.000.000	W		Other Income (Specify Type& Actual Arnount)		Date Mo. Day. Ye.) Only if Honoraria
1	None	None (or less	\$1,001-\$15,000	\$15,001-\$50	\$50,001 - \$100,000	\$100,001 - \$2	\$250,001 -\$500,000	\$500,001 - \$1	Over-\$1,000,000	\$1,600,001 - \$ 5,000,000	\$5,000,001 = \$25,000,000	\$25,000,001 + \$50,000,000	Over \$50,000,000	EXCEPTED JHYDRITH	Excepted Irus		Dividends		Capital Gams	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501~\$5,000	000(\$18)=100(\$8)===	\$15,001 - \$50,000	\$50,001 -\$100,000	\$100,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000				
	- Bayer AG common																			Х														
2	- Berkshire Hathaway CL B common		x																	х				,										
3	- NHP Billiton Ltd common	Х																		х													T	
4	- BioMed Realty Trust Inc. common	×																		х													I	
5	- BNP Paribas Sponsored ADR common	×																		х											T			
6	- Boston Properties Inc. common		х																	х														
7	- Boston Scientific Corp common		х																	x											T			
8	- Brandywine Realty common																			x								-						
9	- Bristol-Myers Squibb Co. common		x																	х														
	This category applies only if the asset/income is	solel	y th	at of	the	filer	s sp	ouse	or	depe	nden	t chi	ldren	. If	the a	sset	t/inc	ome i	s eitl	ner th	nat o	f the	file	orj	oint	ly he	ld by	y the	file	wit	h th	he spouse or depe	ende	nt children,

	orting Individual's Name inard, Lael									ς	(CI				Was It It It	NEW A	i)iiii olea		e a										Pag	ge Number 22 of	51	35000 D S 2 2 2 3
	Assets and Income					at epor	clos ting	of A e of perio		S					Ī	nco ther	me: entr	type y is	and	amo ed ii	ount r Blo	ck (3 fo	thai	r les iten	s tha	n \$2	201)	is c	checked no		
	RECOCK A	None (or less than \$1,001)	- 1,001 SIS,000	\$15,001 - \$50,000	\$50,001 \$100,000		TO 00 00 10 10 10 10 10 10 10 10 10 10 10	SSHROOT ST. 000.000 S	\$1,606.001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$56,000,000	(0)/er-\$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Kenkang Koyantes	Gains	- None(Ozlesstitan£v0.9)	990, 18 - 1958	\$1;001 - \$2;500 Property of the control of the cont		on industrial	mouth and the second se	000	Over \$15000,000	\$1,000,001 - \$5,000,000	Over.55.000.000		Other, Income (Specify Type & Actual Amount)		Date do: Dav Yr) Only if Ionoraria
1	- Brookfield Properties Corp.		X		\$5@5K					Hospi		5555300		25.521			retter		X				150	5000		State		Elements.	1 Senor	STATES CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONT	981641hs	<u>Himscohenene.</u>
2	- CAL Dive International Inc. common																		X													
3	- Calpine Corp common	×																	x													
4	- Camden Property Trust common		x																x													
5	- Canadian Natural Resources Ltd		х																x													
6	- Canon Inc. common	,																	х													
7	- Cardinal Health Inc. common		х																x													
8	- Caterpillar Inc. common		х																x													
.9	Chesapeake Energy Corp. common		×																х													
	This category applies only if the asset/income is	solel		at of	the	filer's	spo	use or	dep	ende	ent cl	nildre	en. I	f the	asset	/inc	ome i	s eith		at of	the fi	ler o	or join	ntly h	eld b	y the	filer	with	the	spouse or deper	ndent	t childres

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	orting Individual's Name inard, Lael	SCHEDULE A continued (Use only if needed)																P	age Number 23 of	51															
	Assets and Income					uati at epor	clo	se o	f									ome er en												i \$2	01)	" is	s checked, no		
	BLOCK A					В	100	КВ										Тур	e						BLC	33.61.50	o nin								
	None	None (or less than \$1,001)	\$1,001 815,000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	0yer-\$50\000\000	Excepted Insestment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest		Nonec or less than \$201)	\$201 - \$1,000	00075 - 100116	\$2,540 - NS,800	\$5,001-515,000	\$15,001 - \$50,000	\$50,001-5100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	TOVO SEMINATION		Other Income (Specify Type & Actual Amount)		Date (Mo. Day, Yr.) Only if Honoraria
1	- China Medical Technologies Inc.																				x														,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2	- China Mobile Ltd common																				X														
3	- Chubb Corp common		x																		х														
4	- Cigna Corp common (sold)		-																		х														
5	- CME Group Inc. common		x																		X							•••••							
6	- Coca-Cola Co common		x																		x														
7	- Com Vale Do Rio common	×																			х	1													
8	- Comcast Corp common (sold)	×																			x								-						
9	- CommScope Inc. common	×																			x														
	This category applies only if the asset/income is rk the other higher categ	solel	y th	at of	the	filer	s sp	ouse	or c	lepe	nder	nt ch	ildre	en.]	If the	e ass	et/ir	come	is e	ithe	r tha	t of t	he f	iler	or jo	intly	/ hel	d by	y the	filer	wit	h th	he spouse or depe	nde	nt children,

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	Assets and Income					а	t ele	of A se of g perio		S														ne (o r that			o \$ 2	01)'	¹ is	checked, no		
	BLOCK A							CK B								ĵ	ype						25.1125.50	CK C mou	nt							
	None	None (or less than \$1,001)	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,001 - \$1,00,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000 Over\$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000		Excepted Investment Fund	DXCepted Trinst and provide the second secon	Changled Janst	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	S1,001= \$2,500	\$2,501 - \$5,000	000/518-100/58	\$45,001 - \$100,000 - \$50,001	\$100,001 - \$1,000,000	Over St. 000,000 *	\$1,000,001 - \$5,000,000	Oyer \$5,000,000		Other Income (Specify Type & Actual Amount)	Dat Mo. / Yr. Only Honor	Day. / /if
1	- Companhia Energy common																		х													
2	- Conagra Foods Inc. common		x																х													
3	- Credit Suisse common		х																x													
4	- Cullen Frost Bankers common	×																	х													
5	- Davita Inc. common		x																х													
6	- DBS Group Holdings common																		х													
7	- DCT Industrial Trust Inc. common																		x													
8	- Deere Co. common		х																X												***************************************	
9	- Dell Inc. common		x																×													
ĸ .	This category applies only if the asset/income is	solel	y th	at o	the	filer	's sp	ouse of	dep	ende	nt ch	ildre	n. If	the a	asset	/inco	me is	eith	er th	at of	the :	îler	or jo	ntly h	eld b	y the	filer	with	h the	e spouse or depen	dent chi	ldren,

	orting Individual's Name iinard, Lael								7 (1)		Ş	(1)						(O)TI		iter	1											Page Number 2	5 of 5	51	122127
	Assets and Income					a	tion Lele	se c	f	sets								ome er ent											n \$	201	() !! i	is checked, n	Q		
	BLOCK A						BLO	CK E										Тур	e				1		LOC An	K C noui	it								
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001+\$50,000	00000018-10008	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000:000 *	\$1,000,001 - \$ 5,000,000	\$5,000,000 k=\$22,000,000	\$25,000,001 - \$50,000,000		Excepted Invostment Fund	Excepted Trust	Onatified Trust	Dividends	Rent and Royalties		UOCS - II	Lyone (Merces) man Scort	S.U S.L.U.H.	\$2.501 - \$5.000	22 P. C. C.	\$15,001 - \$50,000	SS0,001 = \$100,000	\$100,001 - \$1,000,000	(0yor&1:000000)	#1 Bho first \$5 Day 400	HIGH STREET, S	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo. D. Yr.) Only Honora	aγ, if
1	- Delta Petroleum Corp common		5,07,0										200							>	<										03.51				2022
2	- Developers Diversified Realty Corp common																			,	<														
3	- Devon Energy Corp common		x																	>	<														
4	- Disney Co. common (sold)																x																		
5	- Dr. Pepper Snapple Group common		x																	>	<														
6	- Dresser Rand Group Inc. common	×																		>	<														
7	- Duke Energy Corp common		×																	>	<														
8	- Dupont Fabros Technology common (sold)	×																		,	<														
9	- Eaton Corp. common	X																		>															
	This category applies only if the asset/income is	sole	ly th	at o	f the	file	r's sp	ouse	or	depe	nden	t ch	ildre	n. If	the	asse	et/in	come	is ei	ther	that	of th	e fil	er or	join	tly h	eld b	y the	file	er w	rith 1	the spouse or	lepen	dent child	lren,

Reporting Individual's Name Page Number SCHIDD TO DAY CONTINUES. 26 of 51 Brainard, Lael (Use only if needed) Valuation of Assets Assets and Income Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item reporting period BLOCK A BLOCK B BLOCK C Type Amount Other Date Excepted Invastment Fund \$25,000,001 - \$50,000,000 Income (Mo. Day \$5,000,0001 - \$25,000,000 \$1,000,001 - \$ 5,000,000 \$1,000,001 - \$5,000,000 (Specify Yr.)None (or less than \$20) \$500,001 - \$1,000,000 \$100,001 - \$1,000,000 Type & \$250,001=\$500,000 Rent and Royalties Over \$1,000.000 * \$50,001 - \$100,000 Actual Only if Over \$50,000,000 Over \$1,000,000* A cepted Martin Over \$5,000,000 \$5,001 - \$15,000 Amount) Honorana Qualified Trust \$1,001-\$2,500 \$2,501 - \$5,000 Capital Gains \$201 - \$1,000 Dividends Interest 10018 None - El Paso Corp common (sold) X - Emerson Electric Co. common X - Encore Acquisition Co. (sold) X - Energizer Holdings Inc. common X 5 - Eni SPA Sponsored common X - Equifax Inc. common X - Equity Residential common X - Erste Group Bank SP common (sold) 9 - Exelon Corp common This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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U.S. Office of Government Ethics Reporting Individual's Name Page Number SCHOOLDED A continued 27 of 51 Brainard, Lael (Use only if needed) Valuation of Assets Assets and Income Income: type and amount = If "None (or less than \$201)" as checked no at close of other entry is needed in Block C for that item. reporting period BLOCK B BLOCK A BLOCK C Type Amount Date Mo. Dav Other Excepted Investment Fund \$25,000,001 - \$50,000,000 Income \$5,000,001 - \$25,000,000 \$1,000,001 - \$ 5,000,000 \$1,000,001 - \$5,000,000 Yr) (Specify \$500,001 - \$1,000,000 Type & \$250,001 - \$500,000 \$100,001 - \$250,000 Rent and Royalties Over \$1,000.000 * None (or less than \$50,001 -\$100,000 Actual Only if Over \$50,000,000 Over \$1,000,000* \$15,001 - \$50,000 Oxcepted of anst Over \$5,000,000 Qualified Trust \$5,001-\$159000 Amount) Honoraria \$1,001-\$2,500 \$2,501 - \$5,000 Capital Gains \$201 - \$1,000 Interest None - Extra Space Storage Inc. common X 2 - FactSet Research Systems Inc. X common 3 X - Federal Realty Investment Trust X common - Federated Investors common X (sold) 5 - First Potomac Realty common X - Fisery Inc. common X - Flextronics International Ltd (sold) X - Fluor Corp common X - FMC Corp common X

This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children,

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Page Number Reporting Individual's Name SCHOOLUDE A commed 28 of 51 Brainard, Lael (Use only if needed) Valuation of Assets Income: type and amount IF "None (or less than \$201)" is checked, no Assets and Income at close of other entry is needed in Block C for that item. reporting period BLOCK B BLOCK A BLOCK C. Type Amount Date Other \$25,000,001 - \$50,000,000 Income (Mo., Day, \$5,000,001 - \$25,000,000 \$1,000,001 - \$ 5,000,000 Yr) (Specify \$1,000,001 - \$5,000,000 Excepted Invastment \$500,001 - \$1,000,000 Type & \$250,001 - \$500,000 \$100,001 - \$250,000 Rent and Royalties Actual Only if \$50,001 - \$100,000 \$15,001 - \$50,000 Over \$50,000,000 Over \$1,000,000* Over \$1,000,000 S15,001 - \$50,000 \$1,001-\$15,000 Over \$5,000,000 Amount) Honoraria **Excepted Trust** Qualified Trust \$1,001-\$2,500 \$2,501 - \$5,000 Capital Gains 8201 - \$1,000 Dividends Interest None - Fomento Economico Mexicano X common 2 - Forward Air Corp common X 3 - France Telecom ADR common - GDF Suez ADR common 5 - General Cable Corp common X - General Electric common X - Goldcorp Inc. common X 8 - Harsco Corp common 9 - HCC Insurance Holdings Inc. This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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Rep	orting Individual's Name inard, Lael									S	(c)						(1) 11 (2) (2)		ic(i											Page Numbe	29 of	51	
	Assets and Income					at epor	clos	of A e of perio		S						Inc		i typ					Cf		nati			\$2()1)"	is checked	no		
	None	None (or less than \$1,061)	31001E \$15000	\$15,001 - \$50,000	\$50,001 \$1,00,000			SSIM (101 - ST (101), 1000	\$1,600,001 - \$5,000,000	\$5,000,001=\$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000;000	Excepted Invostment Fund	Excepted Trust	Qualified Trust		Rent and Royalties	Confession Confession	EN SERVICE UN SALUES EN EUR HUN	8201 - 51,010	81,001 - \$2,500	\$2,501 - \$5,000	are seller	Am	\$50,001-\$100,000	\$196,001 \$1,000,000	Oxer.\$1,000,000+	\$1.040,001 - \$5.000,000	Oyer-85:000;000	Othe Incon (Spect Type Actua Amous	ie fy & il	Dal (Mo. 1 Yr. Only Honor	Dav.) /if
1	- HCP Inc. common		х																×														
2	- Healthspring Inc. common	×																	×														
3	- Henkel AG & Co. common	×																	×														
4	- Host Hotels & Resorts common	×																	×														
5	- HRPT Properties common	X																	×														
6	- HSBC Holding common	×																	×														
7	- ICAP PLC Sponsored common	X																	×														
8	- Infosys Technologies Ltd ADR																		×														

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

- International Business Machines

X

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	orting Individual's Name ilnard, Lael	SCHEDULE A continued (Use only if needed)														Page Number	of 51													
	Assets and Income BLOCK A			Ţ	Valu rej	at cl cortu	ose (of erio(Incor other						k C		hat			i \$2(01)"	is checked, no		
	None	None (or less than \$1.001)	S1,001 = \$15,000	\$15,001 - \$50,000	\$50,001 \$100,000		\$500,001 - \$1,000,000	Oyer \$1,000,000 ×	\$1,000.001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$55.0(0,001 - \$50,000.000)	Excented Investment Fund	Excepted Trust	Qualified Trust	Dividends Rent and Royalties	Interest	Capital Gains	None (or cesthans x01)	8201 - 51,000	\$1,001; \$2,500 \$7,501 \$5,000	\$5,001-\$15,000	0	\$50,000 \$100,000	000,000,18 - 100,0018	Oye: \$1,000,000.	\$1,000,001 - \$5,000,000	Over\$55000,000	Other Income (Specify Type & Actual Amount)		Date (Mo. Day, Yr.) Only if Honorana
1	- Interpublic Group of Companies (sold)	×													•			×										Company and your good and and a		20 10 10 10 10 10 10 10 10 10 10 10 10 10
2	- IPC Holdings Ltd common	×																x												
3	- J M Smucker Co. common																	x												
4	- Jefferies Group Inc. common	×																x												
5	- JSC MMC Norilsk Nickel common	×																x					-							
6	- Kaydon Corp Inc. (sold)	×																x												
7	- KB Financial Group Corp common	×																x												
8	- Kilroy Realty Corp common		X															x												
9	- Kimberly Clark common		х															X												
	This category applies only if the asset/income is	sole	y th	at of	the fil	er's s	pous	e or o	deper	ndent	chile	iren.	If th	e ass	et/inco	me is	eith	er th	t of t	he fil	er or	joint	ly he	ld by	the:	filer	with	the spouse or der	endo	ent children,

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U.S. Office of Government Ethics Reporting Individual's Name Page Number Sold Did Did Did Committee i 31 of 51 Brainard, Lael (Use only if needed) Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked; no at close of other entry is needed in Block C for that item. reporting period BLOCK B BLOCK A BLOCK C Amount Other Date Excepted Investment Fund \$25,000,001 - \$50,000,000 Income Mo. Day \$5,000,001 --\$25,000,000 \$1,000,001 - \$ 5,000,000 \$1,000,001 - \$5,000,000 Yr)\$250,001 : \$500,000 \$500,001 - \$1,000,000 None (or less than \$201 (Specify \$100,001 - \$1,000,000 Type & Rent and Royaltles Over \$1,000,000 * \$50,001-\$100,000 Actual Only if Over \$50,000,000 Over \$1,000,000* \$1,001 - \$15,000 \$5,001-\$15,000 Over \$5,000,000 Excepted Trust Amount) Нопогатіа Qualified Trust \$2,501 - \$5,000 \$1,001 - \$2,500 Capital Gains Dividends Interest None - Kimco Realty Corp. common X X - Kinetic Concepts Inc. (sold) 3 - Kite Realty Group common - L1 Identity Solutions common X X - Liberty Property Trust common X X - Lincoln Electric Holdings Inc. common - Lukoil Sponsored common X - Macerich Co. common X - Macy's Inc. common X X This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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Reporting Individual's Name SCHEDUJLE A continued Guse only if needed)															Page Number 32 of	ge Number 32 of 51																		
	Assets and Income					eport	los	e of peri		is ,											amo ed in			Cf	or t	hat			n \$2	201))"i	s checked, no		
	None None	None (or less (fran \$1,001)	S 1001. SK 2000	\$15,001 - \$50,000			0.00,000	000°C	ST min and - 4 & may han	100 000 100 100 100 100 100 100 100 100	Control of the second s	Over-850,000,000	Excepted Investment Fund	Excepted Trist	Qualified Trust	Dividends	Rent and Royaltles (A)		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,541 \$5,000	APINAPINE	OCK Am 000 000 - 100 015	3.50000 text 00000 (3.500)	\$100,001 - \$1,000,000	OV975 9 H000400072	\$1,000,001 - \$5,000,000		5. 6. V. 3. 8. S. V. U. J. V. U. V.	Other Income (Specify Type & Actual Amount)		Date Mg. Day. Yr) Only if Honoraria
1	- Marathon Oil Corp common (sold)					100		155	110	98-0			66	228942						X		594 <i>8</i>								261			6 福路	
2	- Marsh & McLennan Cos. Inc.		х																	x														
3	- Marui Group Col Ltd common																			x												±.		
4	- Mattel Inc. common																			X														
5	McDermott International Inc. common																			x											Ī			
6	- McDonald's Corp. common		x																	x														
7	- McMoran Exploration (sold)															x					Х													
8	- Medtronic Inc. common	×																		х														
9	- MGM Mirage Inc. common		х																	х														
	This category applies only if the asset/income is rk the other higher categ	solely	y tha	t of	the i	îler's	spo	use o	r de	pend	ent o	hild	ren.	If th	e ass	et/ir	com	e is e	ithe	r th	at of	the f	filer	or j	oint	ly he	ld b	y the	file	r wit	th th	he spouse or depe	nde	ent children,

-	orting Individual's Name									\$	(0)	111911				淵溢) III i ded		ed											Page	e Number 33 of	51	VI. ESSENIVA UNIDE
	Assets and Income					at epor	clo	of A se of peri		S							me: entr						Cf		nat i			\$2(1)"	is cl	hecked, no		
	None	None (or fess than \$1,001)	\$1,001,-\$15,000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$250,000	\$22500016 SS001000k	\$500,001 - \$1,000,000	\$1.000.001 - \$ \$100.000	\$5,000,001 \$25,000,000	\$25,000,001 - \$50,000,000	(a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	Excepted lavostment Fund	Excepted Trust Section 1	O TRAINING THE PROPERTY OF THE		Lype I Votation	Gains	None (or less, than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	85,001 (\$15,000	Am 000'058-100'518	SS0,001:-\$100,000	\$100,001 - \$1,000,000	Over \$1,000,000;	\$1,000,001 - \$5,000,000	0.Ver-\$5;000;000		Other Income (Specify Type &: Actual Amount)		Date Mo. Day Jr) Only if Honoraria
1	- Mitshubishi UFJ Financial Group common	X																	х														
2	- Monsanto Co. common	X																	x														
3	- Murphy Oil Corp. common		X																x														
4	- Nalco Holding Co. common																		х														
5	- Nasdaq OMX Group Inc. common		x																x														
6	- Nationwide Health Properties Inc.		х					1											x														
7	- Nestle S A Rep common	×																	х														
8	- New York Community Bancorp																		х														
9	- Newmont Mining Corp common		X																×														
	This category applies only if the asset/income is rk the other higher categ	solel	y th	at of	the	filer'	s spo	ouse o	r der	ende	nt ch	nildre	n. If	f the	asse	t/inc	ome i	s eith	ner t	hat o	f the	file	orj	ointl	y hel	d by	the	filer	with	the !	spouse or depe	nder	nt children,

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	Assets and Income					at o	clos ting	of Asse of		S											mou l in E		k C	or t	hat i			1\$2	01)"	'is c	hecked, no		
	BLOCK A	None (or less than \$1,001)	\$1,001 -\$15,5000	\$15,001 - \$50,000	\$500,0011-\$100,000		\$250,001=\$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$3,000,000	\$5,000,001\$25,000,000	\$25,000,001 - \$50,000,000	(67,07.850,000,000)	Excepted tay estinent Fund	Excepted Trusf	Qualified Trust		Rem and Royalites		None (or less than \$201)	continued the state of the stat	S15001. S2500	\$2,841_\$5,000	-214-2144A	000'05\$ - 100'51\$	SS0,001 - \$100,000	\$100,001 - \$1,000,000	Over:\$1;000,000*	\$1,000,001 - \$5,000,000	Oyer-85:000,000		Other income (Specify Type & Actual Amount)		Date Mo. Day. Yr) Only if Iomoraria
1	- Nice Systems Ltd Sponsored common																		×													1	
2	- Nintendo Ltd common																		×														
3	- Nomura Holdings Inc. common	Х																	×												1		
4	- Nordstrom Inc. common		х																×														
5	- Novagoid Resources Inc. common	×																	×														
6	- Novartis ADR common		x																×	(
7	- Novo Nordisk A S ADR common	X																	×														
8	- Nuance Communications common	×																	×	(-						
9	OAO Gazprom Sponsored common This category applies only if the asset/income is	solel	y th	at of	the	filer's	spc	ouse or	dep	ende	nt ch	ildre	n. I	f the	asse	et/inc	come	is ei	ther		of the	e file	r or	oint	ly he	d by	y the	filer	with	h the	spouse or depe	nden	nt children,

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Type							at epoi	clo ting	se o g per	f														C f	or ti	iatii		than	\$20)1)"	is c	hecked, no		
1 - Oilsands Quest Inc. common			None (or less than \$1,001)	355193	$\infty \infty$	SSO2001-S100,000			The state of the s	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,0015;\$25,000,000 \$2,000,000 \$25,000,001;\$25,000,000	0.00 (Excepted invostment land	Excepted Dring	Qualified Trust		Royaltles	inistration of productions and some contractions and some some some some some some some some		\$201 - \$1,000	\$1+00 (5.5×5.00)	een ee		Amo	oun(Oye-814000,000?	\$1,000,001 - \$5.000,000	0,0,000,000,000		Income (Specify Type & Actual		16 , Dav 17) Only if
- Omega Healthcare Investors	1		Х						111111111111111111111111111111111111111											x														
- Omnicom Group common	2			х																×														
- Owens-Illinois Inc. common X X X X X X X X X X X X X X X X X X X	3	- Omnicom Group common																		×														
- Pactiv Corp common X X X X X X X X X X X X X X X X X X X		- Owens-Illinois Inc. common		×																x														
- Patterson Companies Inc. Common X X X X X X X X X X X X X X X X X X X		- Pactiv Corp common	×																	x														
- Pediatrix Medical Group common X X X X X X X X X X X X X X X X X X X			X																	×														
- Peoples United Financial Inc. X X X X X X X X X X X X X X X X X X X	7	- Pediatrix Medical Group common	×																	х														
	8																			x											1			
Petroleo Brasileiro voting common X X X X X X X X X X X X X X X X X X X		(PBR)	solel		at of	the	filer	s sp	ouse	or de	epen	ndent (child	ren	If the	226	et/in	come	is eit		hato	f the	file	OF	ointh	v held	i hv	the f	iler	with	the	Spouse or dene	ender	t children

Reporting Individual's Name Page Number S(CHIDD) UHBBA Gonfinited 36 of 51 Brainard, Lael (Use only if needed) Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no Assets and Income at close of other entry is needed in Block C for that item. reporting period BLOCK B BLOCK A BLOCK C Amount Other Date \$25,000,001 - \$50,000,000 Income Mo., Day \$5,000,001 - \$25,000,000 \$1,600,001 - \$ 5,000,000 $Y_{r,j}$ \$1,000,001 - \$5,000,000 (Specify Excepted Investment \$500,001 - \$1,000,000 \$100,001 - \$1,000,000 Туре & \$100,001 - \$250,000 \$250,001 - \$500,000 Rent and Royaltles Oyer St 000,000 None (or less than \$50,001-\$100,000 Actual Only if Over \$50,000,000 Over \$1,000,000* \$15,001 - \$50,000 Excepted Trust \$5,001-\$15,000 Amount) Honoraria Qualified Trust \$1,001 - \$2,500 \$2,501 - \$5,000 Capital Gains Dividends None - Petrohawk Energy Corp. common Χ X - Pfizer Inc. common (sold) X 3 - Phillips Van Heusen common - Pioneer Natural Resources Co. (sold) 5 - Pitney Bowes Inc. common X - Plum Creek Timber Co. Inc. common - Procter & Gamble Co. common X - Progressive Corporation Ohio X X common 9 - Prologis common X This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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	Assets and Income				at	clo	of A se of		ts						ome											\$2(01)"	is c	hecked	l, no		
	BLOCKA					BLOG	KB								Typ	je					В	LOC:	C Ioun	t								
	None	None (or less than \$1.001)	\$1,000 (5) \$15,000 \$15,000 \$50 (900)	\$50,001 \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Cycles 1,000,000 *** S1 606 061 - \$ 5 000 000	\$5,000,001-\$25,000,000	\$25,000,001 - \$50,000,000	Over-\$50,000,000	Excepted investment Fund	Cuatffed Trust	DWhlands	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	THE PARTY OF THE P	\$5:001=\$15:000	\$15,001 - \$50,000		\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Othi Incor (Spec Type Actu Amou	me ify & ial		Date do. Day. Yr) Only if onoraria
1	- Prosperity Bancshares common																	х														
2	- PS Business Parks Inc. common (sold)																	x														
3	- Public Storage common		×															x														
4	- R R Donnelley Sons common	×																x														
5	- Ralcorp Holdings Inc. common																	x														
6	- Raymond James Financial Inc.	×																x														
7	- Realty Income Corp. common	×																x														
8	- Regal Beliot Corp (sold)	×																x												******************************		area area area area area area area area
9	- Regency Centers Corp common		×															x														
	This category applies only if the asset/income is	s solely	that	of the	filer	's spo	ouse o	or dep	pende	nt chi	ldrer	ı. If	the as	set/ir	come	e is e	ithe	r tha	t of t	he fi	ler or	joint	ly he	ld by	the	filer	with	the	spouse	or depe	nden	t children,

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	Assets and Income				at c eporti	n of lose o	f	S					ine othe	me: entr	type y is i	and	amo ed in	int Bloc	k C	one for tl	nat it	ess em.	han	\$20	1)"	is checked, no		
	None	None for less than \$1,001)	S170015(15,000)	\$50,001-\$100,000	\$100,001 \$250,000	(,000)	ST-700-000 ** ST-700 ** ST	\$5,000,001-\$25,000,000	\$25.000,001 - \$50,000,000	Excellent investment fund		Qualified Trust		Rons and Royallies	Sains	Nonei Oelessi itana 2019.	8201-51,000	\$1,001-52,500	\$15,000		\$50000152100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	10Vcr-851000,000	Other Income (Specify ITyne & Actual Amount)	Dat (Mg., l 37-) Only Honor	Dav) / if
1	- Reinsurance Group common	×	1						20				23103	2.0	11	X			2000						PANTER		A HELSENSINSENSENSENSENSENSENSENSENSENSENSENSENSEN	naemark
2	- Roche Holding Ltd common															х											Annual designation of the last	
3	- Rofin Sinar Tech Inc. common	×														х												
4	- Ross Stores Inc. common															х												
5	- Royal Dutch Shell (sold)												x				х											
6	- Sandridge Energy Inc. common															х												
7	- SAP AG Sponsored common (SAP)		x													х												`
8	- Schein (Henry) Inc. common	×														x												
9	- Sepracor Inc. common		x													X									ITE I			
	This category applies only if the asset/income in the other higher category.	s solely	that	of the	filer's	spouse	or dep	pender	nt chil	dren.	If the	e asse	t/inc	ome i	s eith	er th	at of t	he fil	er or	ointl	y hel	d by	the f	iler v	with 1	the spouse or depe	ndent chil	dren,

	orting Individual's Name iinard, Lael									Ŝ	(d)	7					0) (1) 20(5(6)		eal										Pag	e Number 39) of 5	1	seas).k
	Assets and Income					at o	clos ing	of As e of perio		S							ome: r entr					ock (for	that			1 \$2	01)"	is c	checked, no			
	BLOCK AI	None (or less than \$1,001)	St;001\$15,000	\$15,001 - \$50,000	\$50,001 \$100,000	\$250,000	\$250(10) (->.500(000) (- 100,000 ST 1470	\$1,000,001 - \$ 5,000,000	2 Million (\$25,008,001 - \$50,000,000	GYer-S50(000)000	Excepted investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties Thierest	T. M. Maria de Maria	None (or designative 201)	8201 - \$1,000	S10018 52800		AT USE STORY	.\$100,000	HO	Over \$17000,0000*	\$1,000,001 - \$4,000,000	Over-\$5:000,0000		Other Income Gpecify Type & Actual Amount)		Date (Ma., D. Yr.). Only i Honota	äγ. if
1	- Siemens AG common					56		952							92			<u>11</u>	Х			2.5						is near					
2	- Silgan Holdings common	×																	х														
3	- Silver Wheaton Corp common		х																х											•			
4	- Simon Property Group common		х																х														
5	- Smith & Nephew PLC SP ADR common																		x														
6	- Southwest Airlines Co. common																		x														
7	- Spectra Energy Corp common		X																х														
8	- Starwood Hotels common	×																	х							-							
9	- Stericycle Inc. common		x																×														
	This category applies only if the asset/income is rk the other higher categ	sole	y tha	at of	the	iler's	spor	ise or	dep	ender	nt ch	ildre	n. If	f the	asse	t/inc	ome i	s eitl	ner tl	nat o	f the	filer o	r join	tly he	ld by	y the	filer	with	the	spouse or d	epend	lent child	ren,

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	Assets and Income					epor	clos ting	e of per		ets							con ner e												1.82	01)	" is	checked, n	ð.		
	BLOCK A	None (or less than \$1,001)	\$1,001=\$15,000	\$15,001 + \$50,000	\$500001=5100,000		\$250,001-\$500,000	000	6 Ver. S. 1,000 1000 7		\$55000,001 1.525,000,000	Ban 200 110 110 110 110 110 110 110 110 110	(AXer.\$50,000,000,000)	Excepted invadament films	Suranted 1 australia (Springer)	Dividends	Royalties	<u> </u>	Capital Gains	-None(orless) dans 2001) - Frank	8201 - SI,000	S1:00 (=53:4500 = 100 =	\$2,501 - \$5,000	Charles Co.	000 - \$20,000 - \$50,000	\$50,001_\$100,000	\$100,001 \$1,000,000	Over.81,000,0004	\$1,000,001 - \$5,000,000			Other Income (Specify Type & Actual Amount)		(Mo Y) Onl	
1	- Sumitomo Corp. common	×			2	dans.								A A						X															
2	- Sumitomo Trust & Banking Co., Ltd common																			х															-
3	- Suncor Energy Inc. common		x																	X															
4	- Sunpower Corp common common		X																	x															
5	- Suntech Power Holdings Co, Ltd common		х																	x															
6	- Superior Energy Services Inc. common																			x															
7	- Sybase Inc. common common																			×															
8	- Symantec Corp common		x																	×											I				
9	- Syniverse Holdings Inc. common																			x															
	This category applies only if the asset/income is k the other higher categ	solel	y th	at of	the	filer's	spo	ouse	or d	epen	dent	chi	ldren	. If	the a	sset/	incon	ne is	eithe	er th	at of	the	filer	orj	ointl	y hel	d by	the	filer	wit	h th	ne spouse or d	epend	ent ch	ildren,

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	Assets and Income					at epoi	clo tin	of Asse of g periods		S							om(er en							Cı	or t	hati			n \$2	201)" i	s che	ckec	, no			
				1010331		-		N.B							3 百克		Туј	oe						ekasha.	OCK Am	oun	t										
	None	None (or less than \$1.001)	\$1,001=\$155000	\$15,001 - \$50,000	\$50,001-\$100,000	\$100,001 - \$250,000	\$250,001 -\$500,000	\$500,001 - \$1,000,000 Oyer-\$1,000,000 ***	\$1,000,001 - \$ \$,000,000	\$5,000,001 -\$25,000,000	\$25,000,061 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Traist	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	Nonei (ordessituan \$20.1)	\$201 - \$1,000	005/cs-1001(8	\$2,501 - \$5,000	\$5,001 \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	0VgFSJE000000*	\$1,000,001 - \$5,000,000				Othe Incor (Speci Type Actu Amou	ne fy &		αмо Υ On	ate Day y ly if orania
1	- Talwan Manufacturing common																			x																	
2	- Taubman Centers Inc. common	×																		x														erro erestutum			
3	- TD Ameritrade Holding Corp.																			х																	
4	- Teleflex Inc. common	X																		x																	
5	- Terex Corp Del common	×																		×												**************************************					
6	- Tesco PLC Sponsored common	×																		×					•••••												
7	- Texas Instruments		х																	x															T		
8	- Time Warner Inc. common		х																	×																	
9	- Titanium Metals Corp common		х																	×																	
	This category applies only if the asset/income i	s solel	ly th	at of	the	filer'	s sp	ouse or	der	ende	nt ch	nildr	en. l	f the	asse	et/in	come	e is	eithe	er th	at of	the	filer	orj	oint	ly he	ld by	y the	filer	wi	th t	he sp	ouse (or dep	ende	ent ch	ildren,

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	Assets and Income					uatio ato eport	clos	e of		ts							ne: t											1 \$2	01)!	18	checked, no		
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	000000 × 10005		\$250,001 \$500,000	KB 000 000 12 100 000 8	The state of the s	\$5,000,001=\$25,000,000	\$25,000,001 - \$50,000,000	Over.\$50,000,000	Excepted Investment Jund	Excepted Trust		Rovalties	Therest Advantage of the Control of	Capital Gains	None (or less than \$201)	8201 - \$1,000		\$2,501 - \$5,000	A A LINE COMP	000'058-100'518	\$50,001-\$1,00,000	\$100,001 - \$1,000,000	Over\$1,000,000*	\$1,000,001 - \$5,000,000	0.0000000000000000000000000000000000000		Other Income (Specify Type & Actual Amount)		Date Mo. Day Ye) Onivif Honorana
1	- Tokio Marine Holdings common											H-AM	S				Raida		X						DE BA				1281				
2	- Total S. A. common	×																	x														
3	- Treehouse Foods Inc. common																		x														
4	- Unilever NV reg common		x																x														
5	- Unum Group common (sold)																		x														
6	- Valero Energy Corp. common		x																x												× ×		
7	- Vectren Corp Indiana common (sold)	×																	x														
8	- Vodafone Group PLC common	×																	×														
9	- Vornado Realty Trust common		X																x														
	This category applies only if the asset/income is rk the other higher categ	solei	y tha	at of	the	filer's	spc	use c	r. dej	pende	ent ch	ildre	n. If	the a	sset	/inco	me is	eithe	er th	at of	the	filer	orj	ointl	y hel	d by	y the	filer	with	n the	e spouse or depe	nde	nt children,

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	Assets and Income					at	clos	of As se of perio							100	Transfer Street	4.76	72 (b) (c) (b)	1000000000	amo ed ir	the part of	3 *** 1/1 19	*** 1 * * * * *	C.L. Salvas	Tomat street	21	thar	i \$2	01)'	ıs	checked, no		
	BLOCK A					B	LOC	K B		0	00		pun			T	ype						nzinairik	Ame	<u>0</u>						Other Income	\overline{a}	Date G. Day
	None	None (or less than \$1.00	\$1,001-\$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000 Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001-\$25,000,000	\$25,000,001 ~ \$50,000,000	Oxer \$50,000,000	Excepted Invastment Fund	Excepted Trust		Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001-\$2,500	\$2,501 - \$5,000	\$5,001-\$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		(Specify Type & Actual Amount)		Yer) Only if onoraria
1	- W R Berkley Corp common		X																×											34,0			
2	- Waddell & Reed Financial common	×																	x														
3	- Wal-Mart Stores Inc. common		X																x														
4	- Washington Post Co. common		x												-				x														
5	- Waste Connections Inc. common																		х														
6	- WebMD Health Corp. common		x																х										-	T			
7	- Wendy's Arby's Group Inc. common																		x											T			
8	- Westar Energy Inc. common																		x														
9	- Westpac Banking ADR common																		x												-		
	This category applies only if the asset/income is	solel	y th	at of	the	filer's	spo	ouse or	depe	ende	nt ch	ildre	n. It	the a	sset	/inco	me is	eith	er th	at of	the	filer	orjo	intl	y hel	d by	the	filer	with	h th	e spouse or depe	nden	t children,

	rting Individual's Name nard, Lael									S				LJÖ nlygi				це	(i										Pa	age Number 44 of	51	
	:Assets and Income					eport	lose ing	of oerio									e: ty										n \$2	01):	'is	checked, no		
	BLOCK A	None (or less than \$1,001)		\$15,001\$50,000	\$50,001 - \$100,000		OCK TOO OUT TO THE RESULT OF THE PROPERTY OF T		\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000			Qualified Trust	DIVIdends	Rent and Royaltles		Capital Gains	None (or-less than \$201)	\$201-\$1,000	\$1,001 \$2,500	INTERNAL PROPERTY OF THE PROPE		nou	000	Over \$1,000,000*	\$1,000,001 - \$3,000,000	Over-85:000:000		Other Income (Specify Type & Acrual Amount)		Date fo: Day, fr) Only if, tonorana
1	- Wills Gorup Holdings Ltd. common		22013		28 (NG)	(2)	23.5			222012				761	8999		262000		X		2252	1942		12.000		102120			9.09	USENTALITATION ASSOCIATION ASS	538386	ESSONAL PRINTS
2	- Worldspace Inc. common	Х																	x													
3	- Wynn Resorts Ltd common		X																x													
4	- XTO Energy Inc. (sold)																		x													
5	- Coca-Cola Enterprises corporate bond		X																×													
6	- General Mills Inc. corporate bond		x																x													
7	- SBC Communications Inc.		X																x											1		
8	- American Express corporate bond																		x													
9	Household Finance Corp. corporate bond																		х													
	This category applies only if the asset/income is k the other higher categ	solel	y tha	at of	the	filer's	spot	ise or	depe	nden	t chi	ldren.	If	the as	set/ii	com	e is e	ithe	r tha	at of	the f	iler c	r joi	itly h	eld b	y the	filer	with	n the	e spouse or deper	nden	t children,

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	Assets and Income					at epoi	clo	of A se of		ts						nco other	me: entr	type y is i	and need	l am led i	oun n Bl	I) ock	"N C f	or tl	iat i	less tem	thar	1\$2	01)	" is	checked, no		
	None	None (or less than \$4,001)	\$1,001 = \$15,000	\$15,001 - \$50,000	\$50,000 - \$100,000		-8500,000	,000	CYEL STOUGHOUSE CONTRACTOR	\$5.000.000 -\$5.000.000 -\$5.000.000 -\$5.5.000.000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted livestment fund	Excepted Frust	Qualified Trust	Dividends de la constant de la const	Type Control of the C	sains	None (or less than \$201)	\$201-\$1,000	S1500 - 52,500	\$2,501 - \$5,000		2012151	\$50,001-\$100,000	\$106,001 - \$1,000,000	Over-S15000,000*	\$1,000,001 - \$5,000,000	0.027.85700000000000000000000000000000000000		Other Income (Specify Type & Actual Amount)		Date: Mo: Day. Yr.) Only if lonoraria
1	- iStar Financial Inc. common (sold)																		x								223507						AVALUATION OF THE PARTY OF THE
2	- Harsco Corp common (sold)																		x														
3	- iShares Russell Midcap (sold)																		x														T.
4	- General Mills Inc. common		х																x														
5	- Petroleo Brasileiro voting sponsored ADR	X																	x														
6	- Syngenta AG ADR	Х																	х														
7	- Intuit inc. common		1																x														
8	- New York Community Bancorp common	×																	х														
9	- Schlumberger Ltd. common		X																х														
	his category applies only if the asset/income is	solel	ly th	at o	f the	filer'	s sp	ouse o	or de	pend	ent c	hildr	en. I	f the	asse	t/inco	me i	is eith	er th	at of	the	filer	or jo	ointl	y he	d by	the	filer	witi	h the	e spouse or depe	nder	nt children,

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	Assets and Income					ai repo	t clo	l of A ose of g perio		S .												ck	"Nen C for	that			n \$2	01)′	is c	shecked, no			
	None	None (or less than \$1,001)	\$1,001-\$15,000	\$15,001 ~ \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$590,001 - \$1,000,000	\$1,600.001 - \$5,000.050	\$5,000,001=\$25,000,000	\$25,000,001 - \$50,000,000	©, rer. \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties Tripered	Gains	None (Orders Scham, 2000)	\$201 - \$1,000	S1001 = S2500 = 1001 = 1001	Hard barrier of the state of th	VS.(01) PSVS(000)	\$50,001 -: \$100,000	000	Oxer-\$1,000,000?	\$1,000,001 \$5,000,000	Oyer \$5,000,000		Other Income (Specify Type & Actual Amount)		Date (Mo., Do Yr.) Gnlv.: Honorar	aν. f
1	- Hanesbrands Inc. common																		×													(a) habitan post to part	1
2	- SRA International Inc. common	×			,														×														
3	- Household Finance Corp common	×																	X														
4	- Mosaic Co. common	×																	х														
5	- VISA Inc. CL A shares																		X														
6	- iShares Russell Midcap Value (IWS)		×										X						x														
7	- Loomis Sayles Securitized Asset (LSSAX)				х								Х																				
8	- SPDR Gold Trust (GLD)		x										X						x														
9	- CMA Government Securities Fund (CMGXX)			×									×						×							-							
	This category applies only if the asset/income is	solely	y tha	at of	the	filer	's sp	ouse of	r dep	ende	nt ch	nildre	n. I	f the	asse	et/inc	ome i	s eith	er th	at of	the fi	ler (or join	tly h	eld by	y the	filer	with	the s	spouse or de	pend	ent childr	ren,

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Reporting Individual's Name Page Number SCHEDULE A continued 47 of 51 Brainard, Lael (Use only if needed) Valuation of Assets Assets and Income Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Type Amount Other. Date Income (Mo., Day, \$5,000,001 - \$25,000,000 (Specify Yr.) None (or less than \$20) Туре & \$250,001 - \$500,000 \$50,001 - \$100,000 Over \$1,000.000 * Actual Only if Over \$50,000,000 Over \$1,000,000* **Excepted Trust** \$5,001 - \$15,000 Over \$5,000,000 Amount) Honoraria Dividends Interest None Accounts Receivable X (through Campbell & Brainard Associates) 2 (S) Accounts Receivable (through Campbell & Brainard X Associates) (S) Accounts Receivable X (through StratAsia, LLC) 5 (S) Aspen Strategy Group Director's Fees McKesson Corp common 8 9 * This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name Brainard, Lael				igor -							Page Numbe	48 of	f 51
Parell Transactions								Vone					
Report any purchase, sale, or excha or dependent children during the re property, stocks, bonds, commodity	porting period of any real (futures, and other	report a transaction involvin personal residence, or a tran your spouse, or dependent c	saction solely between you hild. Check the "Certifica	i m teof	insaction ype (x)		ate (Mo.,			Amount of	Transaction (x)		-0 0-
securities when the amount of the t \$1,000 Include transactions that re	sulciamentos abtoriors	divestiture block to indicat certificate of divestiture fro orgo:Asses		Purchase	Sale	Exchange De	ay, Yr.)	\$15,000	\$50,000 \$50,001 \$100,000	\$250,000 \$250,001 \$500,000	\$1,000,000 \$1,000,000 \$1,000,000 \$5,000,000	5,000,001	55,000,00 550,000,00 550,000,00 550,000,00
Txample: Central Airlines Comini						796.	2/1/99						
2							200			15355821			2005-0-11 2005-0-11 2005-0-11 2005-0-11
3													
5			and an artist of the second										
* This category applies only if the uby the filer or jointly held by the fil	er with the spouse or depende	ent children, use the other his			either he	ld	507/10/10/10/10/10/10/10/10/10/10/10/10/10/	SHIP KON SON	SSC2NTON NOTE WAY	anta albania librara	Savestelle service proje	a movemin	uning and a constant in
Part II: Gifts, Reimb For your your spouse and depen non, and the value of (1) gifts	dent children report the so	urce, a brief descrip-									on with officia endent child to		
food, or entertainment) received (2) travel-related cash reimburs than \$260. For conflicts analysi	from one source totaling in ements received from one s, it is helpful to indicate a	nore than \$260; and source totaling more basis for receipt, such		inder the d total	endent onor's re value fr	of the esider om or	eir relationce. Also nce. Also ne sourc	nship , for p	to your of pi urposes of a	rovided as ggregating	personal hospi gifts to detern or less. See in	tality a	9
ar personal friend, agency appro- nity; etc. For travel-related ones, and the nature of expense	gifts and reimbursements.	include travel itinerary.		for o	theriexc	lusion	ns					N	one 🔲
Source (Name's Examples: Nat'l Assn of Rock Co Frank Jones, San Franc	llectors NY NY	Airline ficket, boiel room & me Leather briefcase (personal frie			ef Descrip rsonal acti			luty)					Value \$500 \$300
1 2		**************************************											
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Prior Editions Cannot Be Used.													

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Reporting Individual's Name Brainard, Lael	SCH							Page N		of 51	l documento conto
Part I: Liabilities Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse	personal residence unless it is rented out, loans se by automobiles, household furniture or appliances	200	None	XI I		(Calcyon's	(e Amoun	o Vai	17/63		
or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your. Creditors (Name and Address) First District Bank, Washington; DC	liabilities owed to certain relatives listed in instruc See instructions for revolving charge accounts. Type of Liability Mortgage on rental property. Delaware	Date Incurred	Rate a		\$15,001	di Butalistania bulati	\$500,000 \$500,001 \$1,000,000	Over \$1,000,000*	\$5,000,000	\$5,000,000 \$25,000,000	\$25,000,001 \$50,000,000 Over \$50,000,000
ples John Jones, 123 J.St. Washington, DC	Promissory note	1909		emand							
2											
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* This category applies only if the liability is solely that of the file with the spouse or dependent children, mark the other higher cate		hat of the filer or a jo	oint liability of	he filer							
Part II: Agreements or Arrangements Report your agreements or arrangements for continuing p employee benefit plan (e.g. 401k, deferred compensation; payment by a former employer (including severance paym	(2) continuation ents); (3) leaves		ce; and (4) fu lations for an			ordbereft	ts	ling th	е геро	gning	
Status and Lettus of any maple. Pursuant to partnership agreement, will receive lump su calculated on service performed through 1/00:	Agreement of Arrangement m payment of capital account & partnership share			Doe Jones	& Smith, Ho	Parties nelown, Sta	e				Date 7/85
I will continue to participate in the Brookings Institution contributions to the plan.	403(b) plan, but neither I nor Brookings will ma	ake any further	рукоттицикатия По	Brooking	s Institution	1 1	uspanasaadi	ansahiri:	rous (Edill)	SINGSE D	3/01
I will make a final contribution to my pension from Cam the plan with no further contributions.	pbell & Brainard Associates, after which I will o	ontinue to participa	te in		II & Brainar	d Associa	ies			\dashv	12/02
3 I will continue to participate in the 403(b) plan with my to contributions to the plan.	ormer employer MIT, but neither I nor MIT will	make any further			usetts Inst	tute of Te	chnolog	У			7/90
4 I will continue to participate in the 401(a) plan with my to nor NBER will make any further contributions to the plan		Research, but neith	ner I		Bureau of	Economic	Resear	ch			7/94
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Reporting Individual's Name Brainard, Lael	SCHEDULED		Page Number 50	of 51
Part I: Positions Held Outside U.S. Gove eport any positions held during the applicable reporting ompensated of not. Positions include but are not limited frector, trustee: general partner proprietor, representative	period, whether consultant of any corporation, find to those of an officer, non-profit organization or educat	m, partnership, or other business enterprise or ar ional institution "Exclude positions with religion es and those solely of an honorary nature.		e 🔲
Organization (Name and A Examples Nat! Assn. of Rock Collectors, NY, NY Doc lones & Smith, Hometown, State	Non-profit education	Position Held President Partner	692 7/85	ro (Vo V Present
Prookings Institution Vashington, DC	Non-profit think tank	Vice President	7/05	present
Zurich Financial Services Washington, DC	Corporation	International Advisory Council Member	3/07	present
Sidwell Friends School Washington, DC	Independent School	Trustee (uncompensated)	9/07	present
Wesleyan University Middletown, CN	University	Trustee (uncompensated)	6/03	present
Aspen Strategy Group Washington, DC	Non-profit think tank	Member (uncompensated)	7/05	present
Mercy Corps Hunger Action Center Portland, OR	Non-profit	Advisory Board Member (uncompensated)	1/08	present
Part II: Compensation In Excess Of \$5,0 eport sources of more than \$5,000 compensation receive usiness affiliation for services provided directly by you are reporting period. This includes the names of clients a	ed by you or your corporation, firm, partnership, or during any one year of organization when you directly p	other business enterprise, or any other non-profictivided the services generating a fee or payment of report the U.S. Government as a source.	t if you are a Terminatio Vice Presi	
Source (Name and Address)		Brief Description of Duties	Non	
xamples: Doe fones & Smith, Hometown, State Metro University (Client of Doe Jones & Smith), M 1 Brookings Institution	Degal services Oneytown, State Legal services in connection with the services as executive officer	university construction		
2 Commonfund Forum	Consulting Services - Campbe	ell & Brainard Associates	·	
3 Zurich Financial Services	Consulting Services - Campbe	ell & Brainard Associates		***************************************
4 Campbell & Brainard Associates	Consulting Services			
5 American Wire	Consulting Services - Campbe	ell & Brainard Associates		
6				

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			nership, or other business enterprise or any astitution. Exclude positions with religious		
director, trustee, general partner, pr	oprietor, representative, employee, or ganization (Name and Address).	social, fraternal, or political entities and Type of Organization		None 6	I I (Vo. Yii)
Examples Doc ones & Smith Home		Non-profiteducation	lia Pisidenta di Kalanda	6/92 17/86	Wesen (1997)
`ustralian American Leader √ashington, DC		Non-profit	. Advisory Board Member (uncompensated)	5/07	present
2 Trilateral Commission Washington, DC		Non-profit	Member (uncompensated)	1/09	present
American Security Project Washington, DC		Non-profit think tank	Board Member (uncompensated)	1/06	present
Global InstituteBrookings I Washington, DC	nstitution	Non-profit affiliate of Brookings Institution	Secretary/Treasurer (uncompensated)	1/06	present
5 Campbell & Brainard Assoc Washington, DC	iates	Consulting business	Partner	12/02	present
6 Campbell & Brainard Assoc Washington, DC	iates	Pension Plan	Trustee (uncompensated)	12/02	present
Report sources of more than \$5,000 business affiliation for services prothe reporting period. This includes	n Excess Of \$5,000 Paid by One Sou Ocompensation received by you or your yided directly by you during any one year of the names of clients and customers of any	corporation, firm, partnership, or other b		if you are a Termination Vice Presid	ential tial Candidate
Source (Name and Addres Examples: Doe Jones & Smith) Home Metro University (client)		Degal services Legal services in connection with university	Brief Description of Duties y construction		
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