### Schedule A (Continued)

<table>
<thead>
<tr>
<th>Date</th>
<th>Block A</th>
<th>Block B</th>
<th>Block C</th>
<th>valuation of assets</th>
<th>Other income</th>
<th>Assets and income</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Use only if needed)

- **Income and amount** if "None (or less than $20,000)") is checked, no other entry is needed in Block C for that item.
<table>
<thead>
<tr>
<th>Name</th>
<th>Income Type</th>
<th>Income Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>John Doe</td>
<td>Interest</td>
<td>$50,000</td>
</tr>
<tr>
<td>Jane Smith</td>
<td>Dividends</td>
<td>$20,000</td>
</tr>
<tr>
<td>Alex Johnson</td>
<td>Capital Gains</td>
<td>$10,000</td>
</tr>
</tbody>
</table>

**Schedule A Continued**

**Valuation of Assets**

- **At Close of Reporting Period**
  - Income: Type and amount are reported as above.
  - Qualification:
    - Type of asset
    - Amount
  - Total:
    - Over $500,000
    - $250,001 - $500,000
    - $100,001 - $250,000
    - $50,001 - $100,000
    - $20,001 - $50,000
    - $10,001 - $20,000
    - $1,001 - $10,000

**Assets and Income**

- Total:
  - Total Income
  - Total Assets

**Schedule B**

- **Type**
  - other income
  - rental income
  - business income

- **Type of asset**
  - real estate
  - machinery and equipment
  - personal property
  - inventories

- **Qualification**
  - over $500,000
  - $500,000 - $100,000
  - $100,000 - $20,000
  - $20,000 - $10,000
  - $10,000 - $2,000
  - $2,000 - $1,000

**Schedule C**

- **Type**
  - qualified real estate
  - qualified personal property
  - qualified inventories

- **Qualification**
  - over $250,000
  - $250,000 - $100,000
  - $100,000 - $50,000
  - $50,000 - $20,000
  - $20,000 - $10,000
  - $10,000 - $2,000
  - $2,000 - $1,000
  - $1,000 - $250,000
<table>
<thead>
<tr>
<th>Date</th>
<th>Owner (if any)</th>
<th>Other Income Inclusive of Wage Earned</th>
<th>Block A</th>
<th>Block B</th>
<th>Block C</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/1/2021</td>
<td>Joe Smith</td>
<td>$50,000 - $75,000</td>
<td>$30,000</td>
<td>$40,000</td>
<td>$50,000</td>
<td>$120,000</td>
</tr>
<tr>
<td>2/1/2021</td>
<td>John Doe</td>
<td>$75,000 - $100,000</td>
<td>$40,000</td>
<td>$50,000</td>
<td>$60,000</td>
<td>$180,000</td>
</tr>
<tr>
<td>3/1/2021</td>
<td>Jane Brown</td>
<td>$100,000 - $125,000</td>
<td>$50,000</td>
<td>$60,000</td>
<td>$70,000</td>
<td>$220,000</td>
</tr>
</tbody>
</table>

**Assets and Income**

- **Schedule A Continued**

**V. Other**

- Reporting Individual's Name
<table>
<thead>
<tr>
<th>Type</th>
<th>BLOCK A</th>
<th>BLOCK B</th>
<th>BLOCK C</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assets and Income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Valuation of Assets</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>at close of reporting period</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income: type and amount, if None (or less than $201) is checked, no other entry is needed in Block C for that item.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### BLOCK A
- **Type**: Assets and Income
- **Valuation of Assets**: at close of reporting period

### BLOCK B
- **Type**: Assets and Income
- **Valuation of Assets**: at close of reporting period

### BLOCK C
- **Type**: Income: type and amount, if None (or less than $201) is checked, no other entry is needed in Block C for that item.
## Part II: Gifts, Reimbursements, and Travel Expenses

By the terms of this schedule, the spouse of the particular candidate or the candidate's parent is not required to report gifts, loans, and other transactions involving a person subject to a transaction. The transactions, if any, must be reported in the space provided at the end of the report. The transactions must be reported in the space provided at the end of the report.

### Schedule B

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Exchange Rate (Par)</th>
<th>Source of Transaction</th>
<th>Date of Transaction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Certificate of Disbursement from DOE</td>
<td>$50,000.00</td>
<td></td>
<td></td>
<td>If applicable</td>
</tr>
<tr>
<td>Certificate of Disbursement from other federal agencies</td>
<td>$50,000.00</td>
<td></td>
<td></td>
<td>If applicable</td>
</tr>
<tr>
<td>Certificate of Disbursement from state agencies</td>
<td>$50,000.00</td>
<td></td>
<td></td>
<td>If applicable</td>
</tr>
<tr>
<td>Certificate of Disbursement from other sources</td>
<td>$50,000.00</td>
<td></td>
<td></td>
<td>If applicable</td>
</tr>
</tbody>
</table>

Note: Include transactions that exceed $1,000.

The above transactions include the following:

- Amount of transactions exceeding $1,000.
- Reason for transaction.
- Source of transaction.
- Date of transaction.

Signatures:

[Signature]

Date: [Date]

[Note: Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate]
Part II: Compensation in Excess of $5,000 Paid by One Source

<table>
<thead>
<tr>
<th>Name</th>
<th>Position Held</th>
<th>Type of Organization</th>
<th>Date Organization Began</th>
<th>Date Organization Ended</th>
<th>Employer</th>
<th>Date First Held</th>
<th>Date Last Held</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part I: Positions Held Outside U.S. Government

Schedule D

Page Number