



An online community where individual investors can share experience, gain knowledge, and access resources to build wealth

Funds Withdrawal Request

This form is for the withdrawal of funds from your DriveWealth account. The account information provided below must match the account information on file. Payments made to beneficiary other than the account name on file are considered third party. As a policy, DriveWealth will not make third party payments.

Section 1

DriveWealth Account #: _____ Primary Email: _____

Customer Name(s): _____

Street Address: _____

City, Province: _____ Country: _____

Withdrawal Amount (in U.S. Dollars): \$ _____.

Method of Payment:

- USD Check ___
Bank Wire ___ (\$25 Outgoing Domestic Wire Fee/\$35 Outgoing International Wire Fee)
TransferWise (Certain Countries) ___
Dwolla (US only) ___
PayPal* ___

Note: You can only withdraw funds with Dwolla, PayPal or TransferWise if you have deposited funds in that way.

*For PayPal transactions, your email address must match email address we have on file

Section 2 (for Bank Wires, Dwolla, and TransferWise)

Beneficiary Bank (Final Recipient's Bank)

ABA Number / Swift Code: _____

Bank Name: _____

Bank Address: _____

Beneficiary Name: _____

Bank Account #: _____

Further Information: _____

Intermediary/Correspondent Bank (if necessary)

ABA Number / Swift Code: _____

Bank Name: _____

Bank Address: _____

Beneficiary Name: _____

Bank Account #: _____

The Customer(s) confirm(s) that the information provided regarding the withdrawal from the account is accurate. This agreement shall be binding upon the parties hereto and inure to the benefit of DriveWealth and its successors and assigns.

Do you want this instruction saved as standing for future payment requests? Yes ___ (If yes -please initial)

Customer Signature _____ Date (mm/dd/year) ___/___/___

Print Name _____

(For Joint Account Only)

Customer Signature _____ Date (mm/dd/year) ___/___/___

Print Name _____

FOR BROKER USE ONLY

Office Use Only: Form Completed Date: ___/___/___ Completed By (Initials): _____
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