



Exxatly what you need to know

Exxat Product Breakdown

Exxat is a cloud-based system that can be accessed on any web enabled device such a computer, tablet, or smart phone.

STEPS 

Optimize Clinical Education Management

APPROVE 

Streamline the Collection, Review, and Approval
of Student Documents

PLAN 

A Comprehensive Approach to
Curriculum Management

CCS 

A Coordinated Take on Contract Management

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance



Placements



Rotation Scheduling



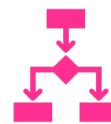
Slot Requests



Student Preferences



Placement Management



Placement Assist



Placement Emails



Learning Activities



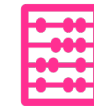
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

STEPS



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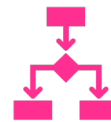
Slot Requests



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Faculty &
Clinicians



CV's &
Licensures



Student
Profile



Compliance

Site Details:

- Store all data points associated with a site: addresses, locations, contacts, and more
- House site contracts and MOUs
- Identify site requirements and specific documents

Clinician Details:

- Identify which personnel (preceptors) are associated at each site
- House board certification and Licensure information

Faculty Profiles:

- Document faculty activity under the umbrellas of Teaching, Scholarship, and Service
- Generate faculty CV with a click of a button

Student Profiles

- Capture all basic student information and interests
- Collect all student required health documents for compliance
- Easily share student profile link with sites

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance

Site Navigation

Sites Locations Personnel Contracts Emails Explore Locations Reports

+ Add site Edit columns Export to Excel

Filters: Active PT.DPT

Site name Search text

Site Name ↑	Address	City	State	ZIP Code	Status	Programs	Phone
Abundant Health	9 Amherst Avenue	Depew	NY	14043	Active	PA.MSPAS, PT.DPT	
Adaptial	600 Hawthorne St.	Yonkers	NY	10701	Active	PA.MSPAS, PT.DPT	
Allsports Ortho Rehab	397 Annadale Street	Nampa	ID	83651	Active	PA.MSPAS, PT.DPT	
Bridge Therapy	194 West Inverness Lane	Nottingham	MD	21236	Active	PA.MSPAS, PT.DPT, OT.OTD	
Centralmark Medical	309 East Ave.	Winona	MN	55987	Active	PA.MSPAS, PT.DPT	
Chartercare	18 Old Gates Ave.	Glenview	IL	60025	Active	PA.MSPAS, PT.DPT	
Clinica Health	664 South Glen Eagles Ave.	Stockbridge	GA	30281	Active	PA.MSPAS, PT.DPT	
Community General	26 Hamilton Ave.	Mahwah	NJ	07430	Active	PA.MSPAS, PT.DPT	
Compassionate Care Rx	7223 Vermont St.	Meadville	PA	16335	Active	PA.MSPAS, PT.DPT	

Items per page: 30 1 - 22 of 22

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance

Contracts

Abundant Health
9 Amherst Avenue, Depew, NY 14043

About **Contracts** Locations Affiliated Sites Personnel Slots Interventions Assessments Communications

+ Add contracts

Search

Abundant Health

Abundant Health Fully Executed
January 1, 2021 - December 31, 2026 • University

Contract number 001	Contract Initiated by -	Programs Covered for Contract PT.DPT PA.MSPAS	Routing Checklist Certificate of Insurance May 6, 2021 Routing checklist notes <i>Last updated by Megan Freeland on September 29, 2021</i>
Contract notes -	Locations Covered Abundant Health 9 Amherst Avenue, Depew, NY, 14043		

Last updated by Megan Freeland on September 29, 2021

Contract Documents

General Documents

Date uploaded	Document	Shared With Student	Notes	Action
January 1, 2021	Abundant Health View document	✓	-	

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance

Clinician & Faculty Navigation

Sites Locations **Personnel** Contracts Emails Explore Locations Reports

Filters: Active

First Name Search text

Name ↑	Email	Designation	Site Name	Location Name	City	State	ZIP Code	Prir
Arnold Guerrero	noreply@exxat.com	Manager/Director	Community General	Community Orthopedics				
Casey Wright	noreply@exxat.com	SCCE	Northern Community	Northern Community Ambulatory Care				
				Northern Community Central				
				Northern Community Orthopedics				
Emmett Webb	noreply@exxat.com	Manager/Director	Mercy General Hospital	Mercy Ambulatory Care				
Ernesto Wade	noreply@exxat.com	Manager/Director	Centralmark Medical					
Gwendolyn Barton	noreply@exxat.com	SCCE	Crestview Medical	Crestview Ambulatory Care				
				Crestview Central				

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance

Clinician Details

← Zeta Medical Group 186 Aspen St., Pomona, CA 91768 Delete Site

About Contracts Locations Affiliated Sites **Personnel** Slots Interventions Assessments Communications

+ Add person

Search name, designation

- Alicia Ingram
Marked as Preceptor
Manager/Director
- Ellen Griffin
Marked as Preceptor
Manager/Director
- Mitchell Poole
Contract Person

Alicia Ingram

Practice setting: Family Medicine

Degree	MSPS	Title	-	Credentials	PA-C
Address	-	Email	alicia.ingram@exxat.com	Primary Phone number	(555) 213-8731
Secondary Phone number	-	National Provider Identifier	4258437124	Alumni & Graduation Date	Yes
Faculty Type	-	Working Hours	7am - 3pm Tuesday through Saturday		

CV

Browse to upload

Supported formats: .pdf,.doc,.docx
You can only upload files with file size under 5 MB.

Licensure

Test License
12331221
CA
June 7, 2017 - February 15, 2023

Certification

Name of Certificate
53421142
April 21, 2021 - June 12, 2023
Acute Care

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures




Student Profile



Compliance

Faculty Profile

 Chapman, Stacey Generate CV Share personnel

stacey.chapman@example.com | Director of Clinical Education(DCE)

Search

- Profile Info
- Teaching
- Scholarship
- Service

Basic information

First name	Stacey	Last name	Chapman
Middle name	-	Date of birth	-
Gender	-	Race	-
Phone number	555-555-5555	Email address	stacey.chapman@example.com
Alternate email	-	Ethnicity	-
Signature	Stacey Chapman Director of Clinical Education Exxat University	Status	Active

Honors and awards

Resume and curriculum vitae

[Browse to upload](#)

Supported formats: .pdf,.doc,.docx
You can only upload files with file size under 5 MB.

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance

Student Profile



Abbott, Grace (Gracie)    

She/Her/Hers | Grace.Abbott@exxat.com

Class of 2022 | Suburban Campus

Last login: February 22, 2022, 12:05 PM EST

 View As

 Download Profile

 Share Profile

[Profile Share History](#)

Academic Info

Profile Info

Contact

Compliance

Communications

Interventions

Clinical Coursework

Status

Enrollment term	Group	Status	Academic standing
Fall 2021	Suburban Campus	Active	Good Standing
Graduation term			
Spring 2022			

Program Requirements

- Emergency Med
- General Surgery
- Cardiology
- Neurology
- Pediatrics
- Family Medicine
- Internal Medicine
- Elective I
- Elective II

Notes and Documents

Shared with students


Advisor meeting completed today - see attached learning plan.

[View documents](#)

Last updated by *Megan Freeland* on *October 5, 2021*

Met with Grace to discuss her interest in pediatrics - she understands that she will not be able to placed as sites where she has already worked but will look into "Explore Clinical Sites" to research more about what

Associated Staff and Faculty

 Elise Kelly
Academic Advisor

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures

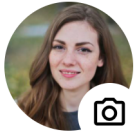





Student Profile



Compliance

Compliance: Student View




Deitra, Kay   

Kay.Deitra@exxat.com | (555) 555-5555
Class of 2021 | Residential
Last login: November 21, 2021, 10:24 PM EST

[Download Profile](#) [Share Profile](#)
[Profile Share History](#)

Academic Info Profile Info Contact **Compliance** Communications Interventions Clinical Coursework

6 Documents | Approved 2 Documents | Pending Review 1 Documents | Needs Attention 

Please select any specific document to see its details

Mandatory Requirement (9) ↑	Status	Shared with Site	Expiration Date
Annual Physical	Approved	No	Dec 31, 2021
COVID-19 Vaccination	Approved	No	-
CPR/BLS	Pending Review	Yes	-
Flu (Influenza)	Approved	Yes	Aug 31, 2022
Health Insurance	Approved	Yes	-
Hepatitis B (HepB)	Not Approved	No	-
Measles, Mumps, Rubella (MMR)	Approved	No	-
Polio	Approved	No	-
Tuberculosis (TB)	Pending Review	No	-

Compliance: Reports

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile

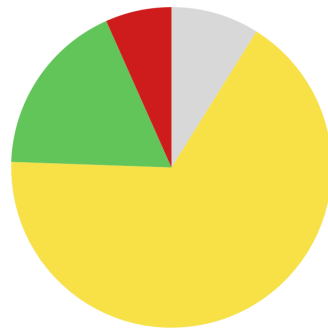
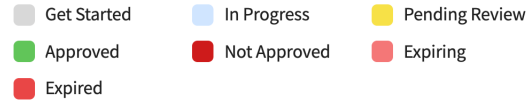


Compliance

All Documents

45

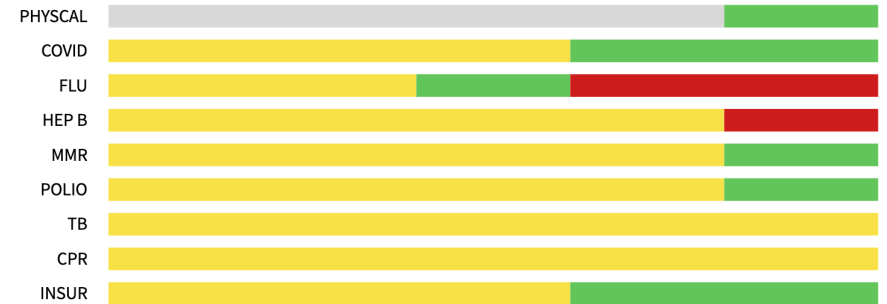
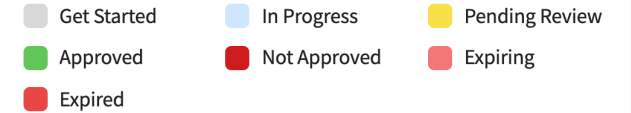
5 students x 9 documents



By Document

9

Documents



STUDENT (5) ↑	PHYSICAL (5)	COVID (5)	FLU (5)	HEP B (5)	MMR (5)	POLIO (5)	TB (5)
Deitra, Kay (9) 📄	Approved	Approved	Approved	Not Approved	Approved	Approved	Pending Review
Elton, Megan (9) 📄	Get Started	Pending Review	Pending Review	Pending Review	Pending Review	Pending Review	Pending Review
Jaylee, Valerie (9) 📄	Get Started	Pending Review	Not Approved	Pending Review	Pending Review	Pending Review	Pending Review
Masterson, Jacqueline (9) 📄	Get Started	Pending Review	Pending Review	Pending Review	Pending Review	Pending Review	Pending Review
Pendergrass, Zachary (9) 📄	Get Started	Approved	Not Approved	Pending Review	Pending Review	Pending Review	Pending Review

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



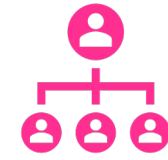
CV's & Licensures



Student Profile



Compliance



Placements



Rotation Scheduling



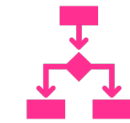
Slot Requests



Student Preferences



Placement Management



Placement Assist



Placement Emails



Learning Activities



Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Rotation Scheduling:

- Create each course and define your clinical schedule
- Determine the time and duration of each clinical rotation

Slot Request:

- Use Exxat to send out an email campaign to all sites to collect slots
- Allow sites to directly input their availability into Exxat through a link

Placements:

- Collect student preferences of where they want to go or settings they prefer
- Place students through Location View or Student View
- Use “Placement Assist” to automate placements

Placement Emails:

- Publish placement information to students and sites
- Share student profiles to sites based on placements with a click of a button

STEPS



Placements



Rotation
Scheduling



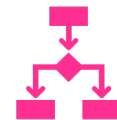
Slot
Request



Student
Preferences



Placement
Management



Placement
Assist



Placement
Emails

Rotation Scheduling

Select Cohort
Cohort: **BSN Students**

Setup Slots Wishlist Placements Email & Publish

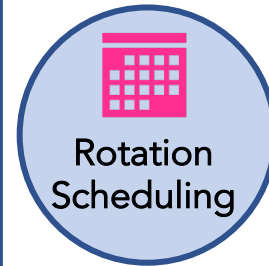
+ Add rotation

Courses	Total Students	Med Surg 1 - Wednesdays* Mar 21, 2022 - Nov 30, 2022	Med Surg 1 - Thursdays Sep 1, 2022 - Nov 30, 2022	Peds/OBGYN - Wednesd... Jan 1, 2023 - Apr 30, 2023	Peds/OBGYN - Thursdays Jan 1, 2023 - Apr 30, 2023	Med Surg 2 - Wednesdays Sep 1, 2023 - Nov 30, 2023
NURSPNE 262* - Therapeutic Nursing Care I - Clinical (PNE 200-230)* Winter, 2023 - 2024, Non-Lockstep	26	✓	✓			
NURSPNE 370 - Reproductive Health - Clinical (PNE 300-324) Winter, 2024 - 2025, Non-Lockstep	26			✓	✓	
NURSPNE 371 - Infants, Children and Adolescents - Clinical (PNE 325-349) Fall, 2024 - 2025, Non-Lockstep	26			✓	✓	
NURSPNE 372 - Therapeutic Nursing Care II - Clinical (PNE 350-374) Fall, 2024 - 2025, Non-Lockstep	26					✓
NURSPNE 373 - Behavioral Health - Clinical (PNE 375-399) Winter, 2024 - 2025, Non-Lockstep	26					

STEPS



Placements



Rotation Scheduling



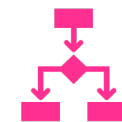
Slot Request



Student Preferences



Placement Management



Placement Assist



Placement Emails

Slot Request

Welcome **2 Offer Availability** 3 Review and Submit

The patient care locations you work with are listed below. For each one, please click the purple "Add Availability" button if you are able to accept a student during any of the timeframes listed in the Rotation Details box on the right. If you are unable to accept a student or would like us to follow up with you at a later date, you may provide this response for individual patient care locations.

Search Location Items per page: 50 1 - 2 of 2 View School contacts Total: 1

Bluestar Central

Add Availability Not sure yet, ask me again later Unable to accept a student **Save**

Emergency Medicine Ellen Griffin Manager/Director

Enter the maximum number of students this preceptor/location can accept for each individual rotation.

Rotation	Calendar date	Cohort	Number of students
Block 1	Jul 1, 2022 - Jul 31, 2022	Class of 2023	<input type="text" value="2"/>
Block 2	Aug 1, 2022 - Aug 31, 2022	Class of 2023	<input type="text" value="1"/>
Block 3	Sep 1, 2022 - Sep 30, 2022	Class of 2023	<input type="text" value="3"/>
Block 4	Oct 1, 2022 - Oct 31, 2022	Class of 2023	<input type="text" value="Number of stu..."/>
Block 5	Nov 1, 2022 - Nov 30, 2022	Class of 2023	<input type="text" value="1"/>

Rotation details

Please let us know if you are available to accept a student during any of the following timeframes

Block 6
Dec 1, 2022 - Dec 31, 2022

Block 5
Nov 1, 2022 - Nov 30, 2022

Block 4
Oct 1, 2022 - Oct 31, 2022

STEPS



Placements



Rotation Scheduling



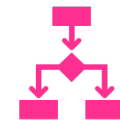
Slot Request



Student Preferences



Placement Management



Placement Assist



Placement Emails

Slot Request

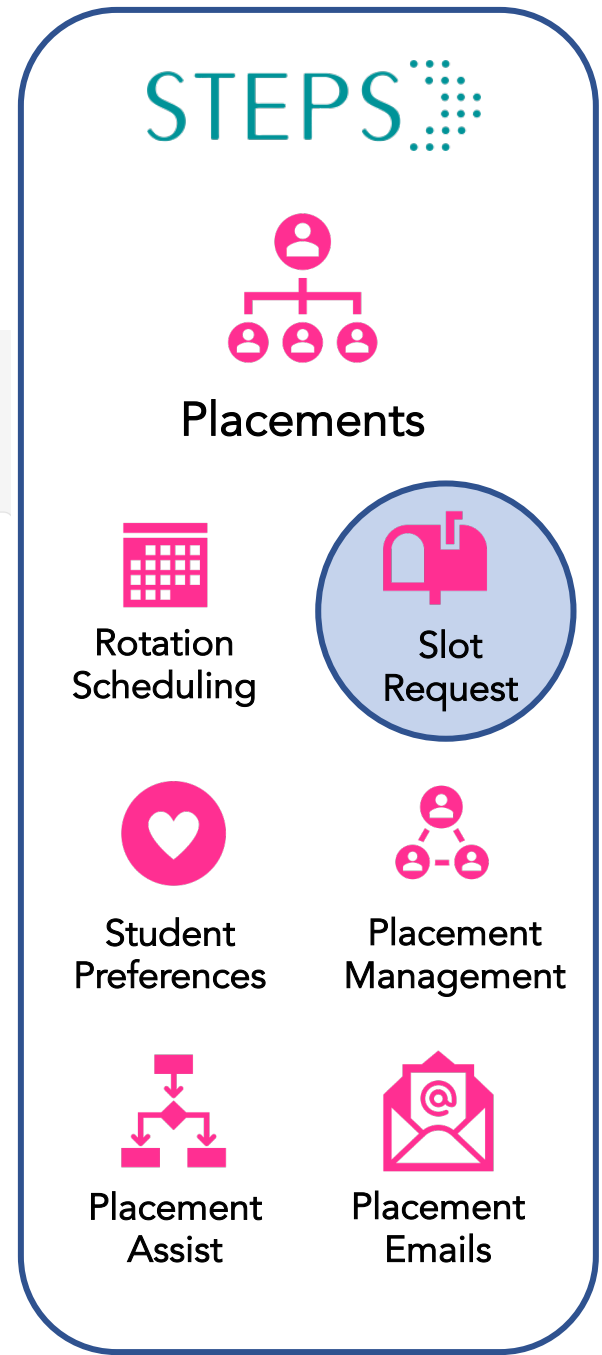
← Slot Request for 2023 Slots

10 Total Emails | 0 Failed | 0 In Progress | 10 Successful - 0 Delivered (not opened) | 7 Opened (link not clicked) | 3 Link clicked | 0 Scheduled

Refresh | Cancel | Edit columns | Export to Excel

Search Recipient Name, Email, Subject, Site and Location *Total record 10* | From | To | Reset Dates

<input type="checkbox"/>	Recipient...	Recipient email	Sent/Scheduled Time	Status	Subject	Site	Associated locations
<input type="checkbox"/>	Alicia Ingram	alicia.ingram@exxat.com	Jan 11, 2022 4:07 PM EST	Link Clicked ⓘ	Annual slot request email - 2022	Zeta Medical Group	Zeta Orthopedics
<input type="checkbox"/>	Alicia Ingram	alicia.ingram@exxat.com	Nov 30, 2021 2:36 PM EST	Opened ⓘ	Annual slot request email - 2022	Zeta Medical Group	Zeta Orthopedics
<input type="checkbox"/>	Ellen Griffin	ellen.griffin@exxat.com	Nov 30, 2021 2:36 PM EST	Opened ⓘ	Annual slot request email - 2022	Zeta Medical Group	Zeta Orthopedics
<input type="checkbox"/>	Gwen Little	gwen.little@exxat.com	Nov 30, 2021 2:36 PM EST	Opened ⓘ	Annual slot request email - 2022	Biomed Regional	Biomed Regional
<input type="checkbox"/>	Mitchell Poole	mitchell.poole@exxat.com	Nov 30, 2021 2:36 PM EST	Link Clicked ⓘ	Annual slot request email - 2022	Zeta Medical Group	Zeta Orthopedics



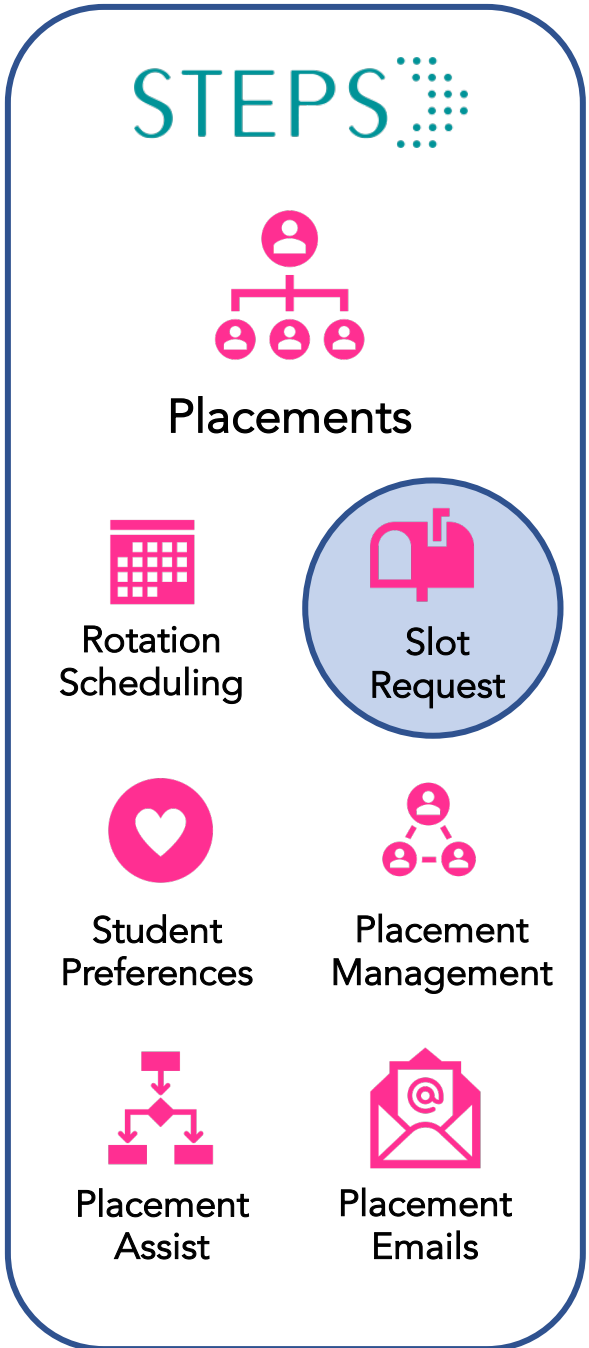
Slot Request

Select Cohort
Cohort: **Class of 2023**

Setup **Slots** Wishlist Placements Email & Publish

Search Location, site, setting or rotation

<input type="checkbox"/>	Location	Site ↑	Rotation	Schedule	Setting	Slots offered	Slots available	Students	Action
<input type="checkbox"/>	Abundant Health	Abundant Health	Block 3	Sep 1, 2022 - Sep 30, 2022	Cardiology	1	0	1	
<input type="checkbox"/>	Abundant Health	Abundant Health	Block 3	Sep 1, 2022 - Sep 30, 2022	Emergency Medicine	2	0	2	
<input type="checkbox"/>	Location not assigned	Adaptial	Block 8	Mar 1, 2023 - Mar 31, 2023	Endocrinology	3	3	0	
<input type="checkbox"/>	Location not assigned	Allsports Ortho Rehab	Block 3	Sep 1, 2022 - Sep 30, 2022	Family Medicine	2	0	2	
<input type="checkbox"/>	Location not assigned	Biomed Regional	Block 5	Nov 1, 2022 - Nov 30, 2022	Neurology	1	0	1	
<input type="checkbox"/>	Biomed Ambulatory Care	Biomed Regional	Block 1	Jul 1, 2022 - Jul 31, 2022	OB/GYN	1	0	1	
<input type="checkbox"/>	Biomed Ambulatory Care	Biomed Regional	Block 1	Jul 1, 2022 - Jul 31, 2022	Internal Medicine	1	0	1	
<input type="checkbox"/>	Location not assigned	Biomed Regional	Block 5	Nov 1, 2022 - Nov 30, 2022	General Surgery	2	1	1	
<input type="checkbox"/>	Biomed Ambulatory Care	Biomed Regional	Block 1	Jul 1, 2022 - Jul 31, 2022	Emergency Medicine	1	0	1	
<input type="checkbox"/>	Bluestar Ambulatory Care	Bluestar Central	Block 1	Jul 1, 2022 - Jul 31, 2022	Cardiology	1	0	1	
<input type="checkbox"/>	Bluestar Ambulatory Care	Bluestar Central	Block 1	Jul 1, 2022 - Jul 31, 2022	Pediatrics	1	0	1	
<input type="checkbox"/>	Location not assigned	Bluestar Central	Block 9	Apr 1, 2023 - Apr 30, 2023	Geriatrics	3	0	3	
<input type="checkbox"/>	Bluestar Ambulatory Care	Bluestar Central	Block 1	Jul 1, 2022 - Jul 31, 2022	Endocrinology	1	1	0	



Student Preferences

← **Cardiology Wishlist** Wishlist closes on Dec 31st, 2025 6:30 PM EST | PA 606 - Cardiology Rotation | [View Instruction](#) Save as Draft

1 Rank selections 2 Questions 3 Review and Submit

Rank 1 Location	Lutheran Central Oak Park, MI	Reason for selection?	
Rank 2 Slot	Community Ambulatory Care Mount Airy, MD • Cardiology • Jan 1, 2022 -Jan 31, 2022	Reason for selection?	
Rank 3 Slot	Community Ambulatory Care Mount Airy, MD • Cardiology • Sep 1, 2021 -Sep 30, 2021	Reason for selection?	
Rank 4 Slot	Bluestar Central Roanoke Rapids, NC • Cardiology • Jan 1, 2022 -Jan 31, 2022	Reason for selection?	
Rank 5 Slot	Bluestar Central Roanoke Rapids, NC • Cardiology • Aug 1, 2021 -Aug 31, 2021	Reason for selection?	

STEPS



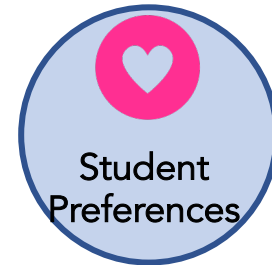
Placements



Rotation Scheduling



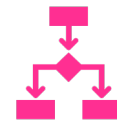
Slot Request



Student Preferences



Placement Management



Placement Assist



Placement Emails

Placement Management: By Location

Select Cohort
Cohort: **BSN Students**

Setup Slots Wishlist **Placements** Email & Publish

View by: **Location** Student List

Rotation
Psych/Geriatrics - Thursdays [January 1, 2024 - April ...]

0 Student placed | 27 Yet to be placed | **78** Slots available | 0 Slots filled

Search by site/location name, city, state or slot setting

Good Samaritan Community Hospital - Geriatrics Reston, VA	Jan 1, 2024 - Feb 28, 2024	Geriatrics Interested Students : 0	1 slots remaining
Good Samaritan Community Hospital - Geriatrics Reston, VA	Mar 1, 2024 - Apr 30, 2024	Geriatrics Interested Students : 0	1 slots remaining
Grace Medical Clinic - Psych Elizabeth City, NC	Jan 1, 2024 - Feb 28, 2024	Psych Interested Students : 0	5 slots remaining
Grace Medical Clinic - Psych Elizabeth City, NC	Mar 1, 2024 - Apr 30, 2024	Psych Interested Students : 0	5 slots remaining
Grale General Hospital - Psych Houston, TX	Jan 1, 2024 - Feb 28, 2024	Psych	5 slots remaining

STEPS



Placements



Rotation
Scheduling



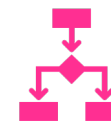
Slot
Request



Student
Preferences



Placement
Management













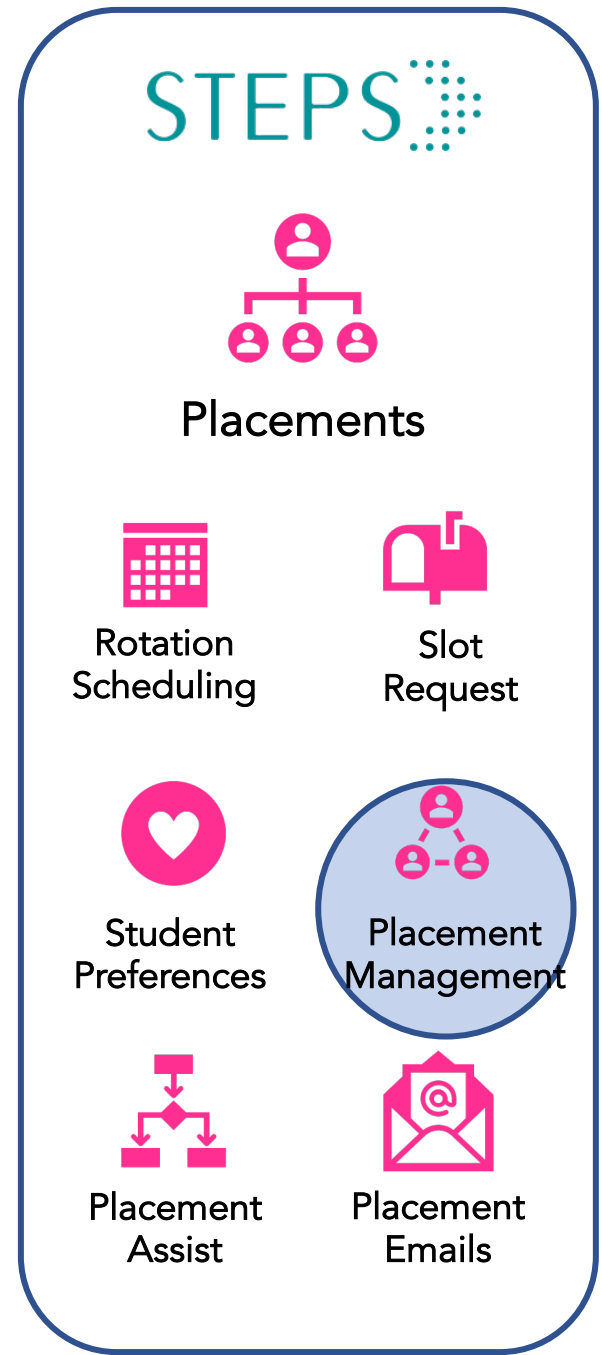
Placement
Assist



Placement
Emails

Placement Management: By Location

AEGIS-Golden Living Center-Briarwood #715  FRISCO, TX Block 5 (May 1, 2022-May 31, 2022) View notes		Apr 24, 2022 - May 24, 2022 	Internal Medicine Interested Students : 0	Next 0 slot remaining			
<input type="text" value="Search"/>  							
	Rank	Student Name ↑	Wishlist	Minimum Rotation Duration	Group	Academic Standing	Additional Information
<input type="checkbox"/>	-	Student10, Mock 	-	 1 week remaining	Group-MPA-1	Good standing	-
<input checked="" type="checkbox"/>	-	Student6, Mock	-	 Completed	Group-MPA-1	Good standing	-
<input type="checkbox"/>	-	Student7, Mock	-	 Completed	Group-MPA-1	Good standing	-
<input checked="" type="checkbox"/>	-	Student8, Mock	-	 Completed	Group-MPA-1	Good standing	-
<input type="checkbox"/>	-	Student9, Mock	-	 Completed	Group-MPA-1	Good standing	-



Placement Management: By Student

Select Cohort
Cohort: Class of 2022 ▼

Setup Slots Wishlist **Placements** Email & Publish

View by: Location **Student** List

★ Placement Assist

Search by student

Settings G Export to Excel

Student Name	Block 1 Jul 1, 2021 - Jul 31, 2021	Block 2 Aug 1, 2021 - Aug 31, 2021	Block 3 Sep 1, 2021 - Sep 30, 2021	Block 4 Oct 1, 2021 - Oct 31, 2021	Block 5 Nov 1, 2021 - Nov 30, 2021	Block 6 Dec 1, 2021 - Dec 31, 2021
Abbott, Grace	+ Biomed Ambulatory ...	Community Ambulat...	Mercy Ambulatory Care	Biomed Orthopedics	Biomed Central	+
Gonzalez, Patricia	+ Wellspring Medical G...	Community Ambulat...	Mercy Ambulatory Care	Biomed Regional	Bridge Therapy	+
McGuire, Jackie	+ Biomed Ambulatory ...	Care and Cure Ambul...	Mercy General Hospital ⓘ	Biomed Regional	Chartercare	+
Rodriguez, Bulah	+ Biomed Ambulatory ...	Care and Cure Ambul...	Mercy General Hospital	Bluestar Central	Bridge Therapy	+
Tucker, Ivan	+ Willowgreen Central	Community Ambulat...	Biomed Central	Biomed Regional	Chartercare	+

STEPS



Placements



Rotation
Scheduling



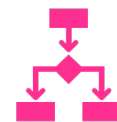
Slot
Request



Student
Preferences



Placement
Management



Placement
Assist



Placement
Emails

Placement Management: By Student

× Abbott, Grace

Select Rotation
Block 6 [December 1, 2021 - December 31, 2021]

Search by location or site



Site details ↑	Slot detail	Interested students	Students placed	Slots available	Action
Care and Cure Central Grosse Pointe, MI	Emergency Medicine 📅 Dec 1, 2021 - Dec 31, 2021	0	0	3	Select
Care and Cure Orthopedics Monroeville, PA	OB/GYN 📅 Dec 1, 2021 - Dec 31, 2021	0	0	5	Select
Caremark Ambulatory Care ▶ Anoka, MN	Neurology 📅 Dec 1, 2021 - Dec 31, 2021	1	0	3	Select
Caremark Central ▶ Winona, MN	Internal Medicine 📅 Dec 1, 2021 - Dec 31, 2021	1	0	4	Select
Caremark Orthopedics ▶ Palm City, FL	General Surgery 📅 Dec 1, 2021 - Dec 31, 2021	0	0	1	Select

STEPS



Placements



Rotation Scheduling



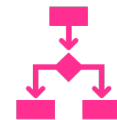
Slot Request



Student Preferences



Placement Management



Placement Assist



Placement Emails

Placement Assist

Rotation Selection

Settings Selection

Rank Settings

Advanced Options

Start Placement

Rotation Selection ?

<input checked="" type="checkbox"/> Block 1	Jul 1, 2021 - Jul 31, 2021
<input checked="" type="checkbox"/> Block 2	Aug 1, 2021 - Aug 31, 2021
<input checked="" type="checkbox"/> Block 3	Sep 1, 2021 - Sep 30, 2021
<input type="checkbox"/> Block 4	Oct 1, 2021 - Oct 31, 2021
<input checked="" type="checkbox"/> Block 5	Nov 1, 2021 - Nov 30, 2021
<input checked="" type="checkbox"/> Block 6	Dec 1, 2021 - Dec 31, 2021

Setting Selection ?

Setting Name	No. of placements per student	Prerequisite setting	Alternate settings	Action
Emergency Medicine	<input type="text" value="1"/>	Family Medicine ▼	<input type="text" value=""/>	⊖
Internal Medicine	<input type="text" value="1"/>	<input type="text" value=""/>	<input type="text" value=""/>	⊖

Rank Settings per Rotation ?

Order the sequence of the settings to be considered while placing students in this rotation(Rank 1-highest, 10 -lowest)

Advanced Options

Replace placed students into a brand new placement
Here a placed student would be eligible for a new placement of a rotation ⊖

Select and order the slot status(Rank 1-highest, 3 -lowest)
Select and order relevant status of the slot to be considered while placing students. ⊖

STEPS



Placements



Rotation Scheduling



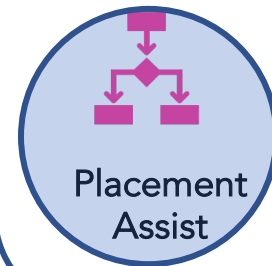
Slot Requests



Student Preferences



Placement Management



Placement Assist



Placement Emails

Placement Emails

Placement Notification



notifications@exxat.com

Wed 12/8/2021 12:28 AM

To: Wilson Knapp



CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.



Dear Stella Nichols,

This email is to notify you details of a Student placed at **Caremark Orthopedics**

Name	Phone	Email	Dates	Rotation	Setting
Deitra, Kay		Kay.Deitra@exxat.com	Apr 5, 2021 - Jun 18, 2021	Clinical Practice IV	School Based

<https://steps.exxat.com/gateway/delegator?key=0f588f6c-1392-4a7a-9108-b63506617028>

Thank you

[Reply](#) | [Forward](#)

STEPS



Placements



Rotation
Scheduling



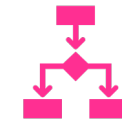
Slot
Request



Student
Preferences



Placement
Management



Placement
Assist



Placement
Emails

Placement Emails: Student Profile for Site



Deitra, Kay

Kay.Deitra@exxat.com | (555) 555-5555

Class of 2021 | Residential

Profile

Contact

Compliance

Summary

Summary statement

I came to school with devotion and direction – a passion for learning a wide variety of topics and a direction channeling this passion toward the field of physical therapy.

As a physical therapy student I look to use my classroom and clinical educational experiences to better my understanding of the profession and the patients we treat.

Area of strength

I love learning and to be challenged, and I appreciate constructive criticism.

Area for improvement

Time management when multi-tasking.

Preferred learning style

Heavily based on visual and tactile input. I like to watch how something is done a few times then try it myself, first as practice and then in real-life situations.

Areas of Professional Interest

Acute Care ● Rehab

STEPS



Placements



Rotation
Scheduling



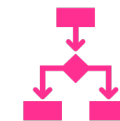
Slot
Requests



Student
Preferences



Placement
Management



Placement
Assist



Placement
Emails

Placement Emails: Student Documents for Site



Deitra, Kay

Kay.Deitra@exxat.com | (555) 555-5555

Class of 2021 | Residential

Profile

Contact

Compliance

Requirements (2)	Expiration Date	Type of Documentation
Health Insurance	N/A	Health Insurance Details Start Date : Jan 01, 2021 View Document
Flu (Influenza)	Aug 31, 2022	Vaccination Dose 1 date : Aug 16, 2021 Expiration date : Aug 31, 2022 View Document

STEPS



Placements



Rotation
Scheduling



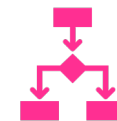
Slot
Requests



Student
Preferences



Placement
Management



Placement
Assist



Placement
Emails

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance



Placements



Rotation Scheduling



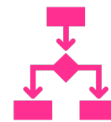
Slot Requests



Student Preferences



Placement Management



Placement Assist



Placement Emails



Learning Activities



Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

STEPS



Learning
Activities



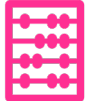
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Assignments:

- Collect student's weekly planning forms, case studies, or Inservice presentations

Patient Log:

- Create patient log templates to capture patient demographic information, diagnoses, procedures, and competencies
- ICD10 Codes, CPT Codes

Time Logging and Time off:

- Students can log hours spent in clinical rotations
- Students can request time off or mark absences

Evaluations:

- Create custom evaluations for student and site evaluation
- Students and clinicians can electronically access evaluations
- Evaluation reports broken down by setting
- Tie competencies to evaluation questions

STEPS



Learning Activities



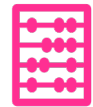
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Assignments: Configuration

Setup **Dashboard** Cohort Filter by: Class of 2021

Search

Rotations	Evaluation	Patient Log	Timesheet	Time Off	Assignments
Block 1 July 1, 2020 - July 31, 2020	✓	✓	✓	✓	✓
Block 2 August 1, 2020 - August 31, 2020	✓	✓	✓	✓	✓
Block 3 September 1, 2020 - September 30, 2020	✓	✓	✓	✓	✓
Block 4 October 1, 2020 - October 31, 2020	✓	✓	✓	✓	✓
Block 5 November 1, 2020 - November 30, 2020	✓	✓	✓	✓	✓
Block 6 December 1, 2020 - December 31, 2020	✓	✓	✓	✓	✓
Block 7 January 1, 2021 - January 31, 2021	✓	✓	✓	✓	✓

Assignments: Student View

STEPS



Learning
Activities



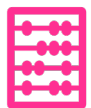
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Placements

NURS 593* - FNP Practicum I (FNP - 168 clinical hours)* Current
 Clearwater Valley Hospital - Family Medicine
 Mar 1, 2022 - Nov 30, 2023
 Family Medicine
 Wishlist closes on Dec 31st, 2025 12:00 PM EST
 Wishlist closes on Jun 17th, 2022 4:20 PM EST

NURS 674 - Advanced Nursing for Adults & Families (FNP - 224 Clinical Hours)

NURS 960 - Capstone Residency & Seminar I (PNP and FNP - 224 clinical hours)
 Wishlist closes on Jun 30th, 2022 6:30 PM EST

NURS 965 - Capstone Residency & Seminar II (PNP and FNP - 224 clinical hours)

NURS 557* - Child Health & Wellness (PNP and FNP - 112 clinical hours)*
 Wishlist closes on Dec 31st, 2025 12:00 PM EST

NURS 950 - DNP Residency (PNP and FNP - 112 clinical hours)

Patient Logs

Total Logs	Needs attention	In progress	Average logs per day
2	0	0	1.00

Evaluation

Form	Due Date	Status
Student Evaluation of Preceptor	Dec 14, 2023	In Progress by Student

Assignments

Family Nurse Practitioner Core Competencies Simulation	Pending Review	Due on Dec 14, 2023
--------------------------------------------------------	----------------	---------------------

Timesheet

Total	In Progress	Pending Review	Not Approved	Approved
25 Hrs 45 Mins	17 Hrs 15 Mins	8 Hrs 30 Mins	0 Mins	0 Mins

STEPS



Learning Activities



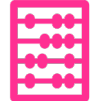
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Patient Logs

Encounter Details

Clinical Notes

Enter clinical notes

Preceptor Name

Date of Encounter *

Date of Encounter



Patient Demographics

Age *

- Infant (<2 year) Child (2-10 years) Adolescent (11-17 years) Adult (18-64 years) Elderly (65< years)

Race *

- White Black or African American American Indian or Alaska Native Asian Native Hawaiian or Other Pacific Islander Other Unknown

Gender *

- Male/Man Female/Woman Non-binary Transgender Prefer to Self-Define(self-identification below) Decline to state Preferred not to state

Ethnicity

- Hispanic Non-Hispanic Other Unknown

Veteran Status

- Yes No

Visit Information

Clinical Setting Type *

- Outpatient Inpatient Emergency Department Operating Room Case study Simulation Telemedicine/Virtual Other

Surgical Setting *

- Pre-Operative Intra-Operative Post-Operative N/A

Encounter Type *

- Preventive Emergent Acute Chronic Rehabilitative

Student Participation *

- Observed majority of patient encounter
 Assisted preceptor in patient encounter
 Performed majority of patient encounter under supervision of preceptor

Exposure To Women's Health *

- Prenatal Care Gynecologic Care N/A

STEPS



Learning Activities



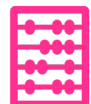
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Patient Logs

Diagnosis

ICD Code *

Search



D500 Iron deficiency anemia secondary to blood loss (chronic)



R030 Elevated blood-pressure reading, w/o diagnosis of htn



R069 Unspecified abnormalities of breathing



R070 Pain in throat



Required Diagnosis *

Search



The Hematologic System-Acute hemorrhage/blood loss



Procedures

Required Procedures *

Search



Injections/Aspirations-Paracentesis

Observed Assisted Performed



Lab/Diagnostics Interpretation-Cardiac stress test

Observed Assisted Performed



Bedside/Office procedures-Debridement, wound

Observed Assisted Performed



Bedside/Office procedures-Arterial blood gases

Observed Assisted Performed



Patient Logs

STEPS



Learning Activities



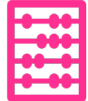
Assignments



Patient Logs



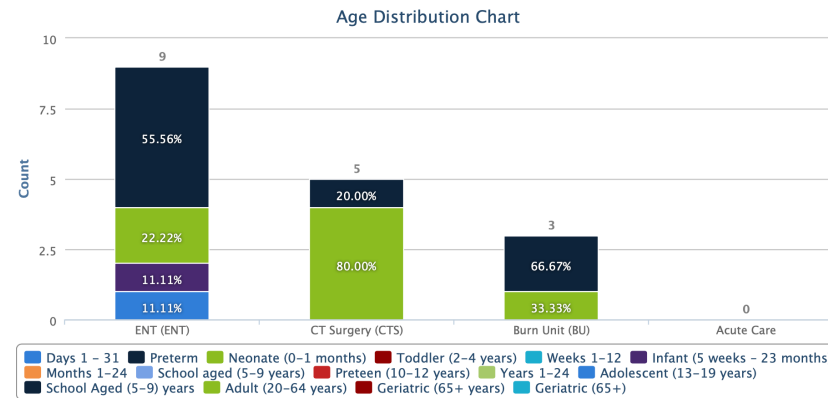
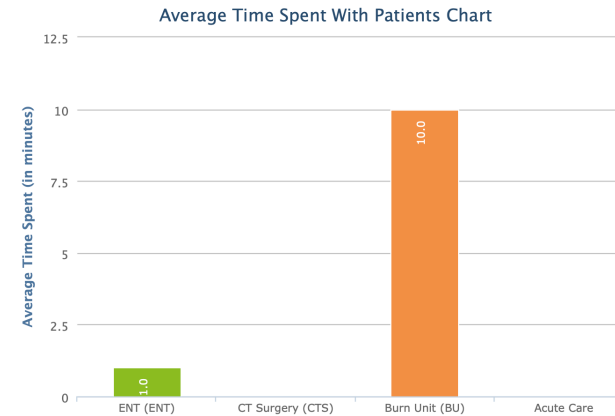
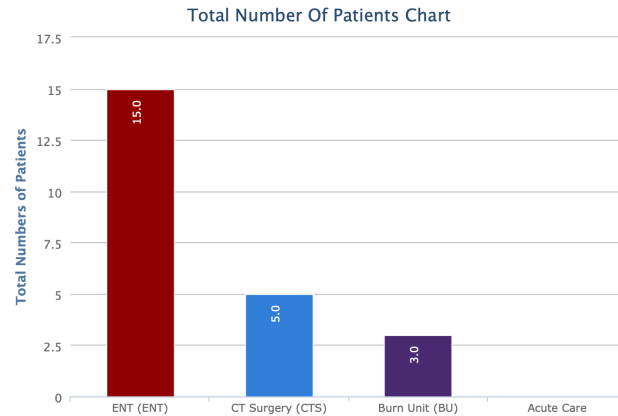
Time Tracking



Evaluations



Competencies Accreditation



Age	Filtered Count
Days 1 - 31	0 (0.00 %)
Preterm	8 (47.06 %)
Neonate (0-1 months)	7 (41.18 %)
Toddler (2-4 years)	0 (0.00 %)
Weeks 1-12	0 (0.00 %)
Infant (5 weeks - 23 months)	1 (5.88 %)
Months 1-24	0 (0.00 %)
School aged (5-9 years)	0 (0.00 %)
Preteen (10-12 years)	0 (0.00 %)
Years 1-24	0 (0.00 %)
Adolescent (13-19 years)	1 (5.88 %)
School Aged (5-9 years)	0 (0.00 %)
Adult (20-64 years)	0 (0.00 %)
Geriatric (65+ years)	0 (0.00 %)
Geriatric (65+)	0 (0.00 %)
Total	17

★ ICD 10 CODE LIST

Code	Description	Observed	Assisted	Performed	No Role Selected
C01	Malignant neoplasm of base of tongue	7	0	1	0
A33	Tetanus neonatorum	3	0	0	0
A012	Paratyphoid fever B	2	0	0	0
J304	Allergic rhinitis, unspecified	1	0	1	0
A000	Cholera due to Vibrio cholerae 01, biova...	1	0	0	0
A001	Cholera due to Vibrio cholerae 01, biova...	0	1	0	0
F200	Paranoid schizophrenia	0	1	0	0
G01	Meningitis in bacterial diseases classif...	0	0	1	0
H10021	Other mucopurulent conjunctivitis, right...	0	1	0	0
I10	Essential (primary) hypertension	0	0	1	0

★ CPT CODE LIST

Code	Description	Observed	Assisted	Performed	No Role Selected
99213	OFFICE OUTPATIENT VISIT 15 MINUTES	1	1	1	0
100	Anesthesia for procedures on salivary gl...	0	2	0	0
65125	MODIFICA] OC IMPLT W/PLMT/RPLCMT PEGS SP...	0	0	2	0
300	Anesthesia for all procedures on the int...	1	0	0	0
99202	OFFICE OUTPATIENT NEW 20 MINUTES	0	1	0	0

STEPS



Learning Activities



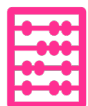
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies Accreditation

Time Tracking

Total 71 Hrs 1 Mins In Progress 0 Mins Pending Review 27 Hrs Not Approved 4 Hrs Approved 40 Hrs 1 Mins

Status	Date	Preceptor	Start Time	End Time	Duration	Category	Student's Notes	Reviewer's Comments
Approved	Oct 1, 2021	Clarett, Timothy	10:00 AM	6:00 PM	8 Hrs	Face-to-Face Care	-	Here are comments as to wh
Not Approved	Sep 28, 2021	Clarett, Timothy	4:00 PM	8:00 PM	4 Hrs	Clinical Research	-	Disapproved - sorry
Pending Review	Sep 27, 2021	Clarett, Timothy	11:00 AM	8:00 PM	9 Hrs	Telehealth	-	-
Pending Review	Sep 23, 2021	Clarett, Timothy	8:00 AM	6:00 PM	10 Hrs	Telehealth	-	-
Approved	Sep 22, 2021	Clarett, Timothy	12:00 PM	6:00 PM	6 Hrs	Face-to-Face Care	-	-
Approved	Sep 21, 2021	Clarett, Timothy	11:00 AM	7:01 PM	8 Hrs 1 Mins	Face-to-Face Care	-	-
Approved	Sep 20, 2021	Clarett, Timothy	8:00 AM	6:00 PM	10 Hrs	Clinical Research	-	-
Pending Review	Sep 17, 2021	Clarett, Timothy	10:00 AM	6:00 PM	8 Hrs	Telehealth	-	-
Approved	Sep 16, 2021	Clarett, Timothy	8:00 AM	4:00 PM	8 Hrs	Face-to-Face Care	-	-

STEPS



Learning Activities



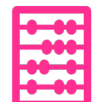
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies Accreditation



Time Tracking

Time Off →

Total
1 Days 0 Mins

In Progress
1 Days 0 Mins

Pending Review
0 Mins

Not Approved
0 Mins

Approved
0 Mins

× Add time off

🕒 All times in Eastern Standard Time (EST)

Save

Submit

From *

June 1, 2021



To *

June 3, 2021



3 Day(s) Time off

Reason *

I am attending my brother's wedding

Additional Information on plans to make-up for this time off *

I will work 3 days the following week to make up for it

Notify Clinical Instructor



Browse to upload

Supported formats: .pdf,.doc,.jpg,.jpeg,.png,.docx,.xlsx
You can only upload files with file size under 5 MB.

STEPS



Learning Activities



Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Evaluations

Medical Knowledge:

1. Demonstrating knowledge of the anatomy and physiology *

Excellent Strong Satisfactory Poor Unacceptable Other

2. Demonstrating knowledge of medical conditions and concepts *

Excellent Strong Satisfactory Poor Unacceptable Other

3. Demonstrating knowledge of pharmaceuticals (indications, contraindications, side effects,)

Excellent Strong Satisfactory Poor Unacceptable Other

4. Ordering and interpreting laboratory and diagnostic tests *

Excellent Strong Satisfactory Poor Unacceptable Other

Patient History/ Physical Exam:

5. Eliciting a medical history *

Excellent Strong Satisfactory Poor Unacceptable Other

Feedback and Student Development

1. If the student earned a rating of poor or unacceptable, please explain:

0/10000



2. Please identify one or two strengths the student has demonstrated in any of the following areas: medical knowledge, patient care skills, technical skills (where applicable), critical thinking/medical decision making, inter-professional skills, professionalism or practice based learning.

0/10000



3. Please identify one or two ways the student could improve in any of the following areas: medical knowledge, patient care skills, technical skills (where applicable), critical thinking/medical decision making, inter-professional skills, professionalism or practice based learning.

0/10000



STEPS



Learning Activities



Assignments



Patient Logs



Time Tracking



Evaluations

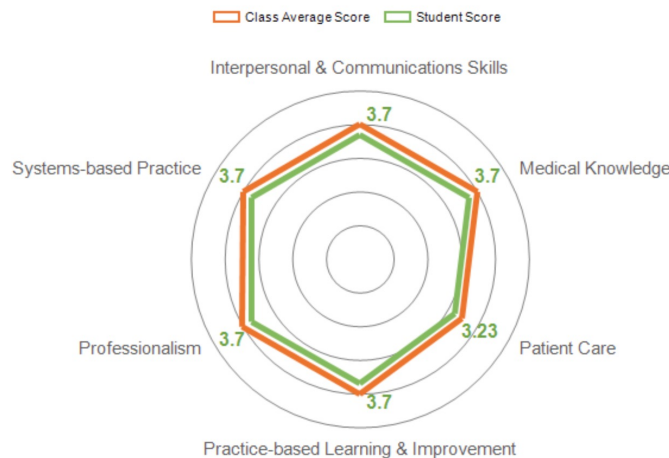


Competencies



Accreditation

Competencies



Student Name	Questions	Interpersonal & Communications Skills	Medical Knowledge	Patient Care	Practice-based Learning & Improvement	Professionalism	Systems-based Practice
Student Average		3.71	3.68	3.44	3.44	3.56	3.78
Class Average		3.55	3.66	3.19	3.39	3.56	3.64
Mock Student 1	Elicit and interpret a comprehensive, detailed and accurate history from patients of any age and gender in the emergency department setting. This includes the ability to review the patient's medical record and screen patients to determine their need for medical attention. (MK, ICS, PC, PROF)	5	5	5	Not Applicable	5	Not Applicable
	Perform the appropriate comprehensive or problem-oriented physical examination of a patient of any age and gender in the emergency department setting. (MK, ICS, PC, PROF)	4.08	4.08	4.08	Not Applicable	4.08	Not Applicable
	Based on the patient history and physical, identify, order, perform and/or interpret routine diagnostic studies such as common radiologic studies, routine laboratory tests and electrocardiographic studies to determine or confirm a patient's diagnosis. (MK, PC, PBLI, SBP)	Not Applicable	4.08	4.08	4.08	Not Applicable	4.08
	Formulate a differential diagnosis based on the assessment of the patient. (MK)	Not Applicable	3.83	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Prepare a problem list, demonstrates problem solving ability. (ICS, PC)	4.08	4.08	4.08	Not Applicable	Not Applicable	Not Applicable
	Analyze pertinent medical information and laboratory data for the formation of management plans. (MK, PC, PBLI SBP)	Not Applicable	3.83	3.83	Not Applicable	Not Applicable	Not Applicable

STEPS



Learning
Activities



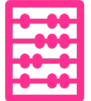
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Accreditation

Everyone program has different accreditation needs. Exxat has each programs accreditation standards loaded up into Exxat for reference. Most common solutions for accreditation in Exxat are:

- Placement Reports
- Expiration Reports (contracts, licensures, documents)
- Compliance Reports
- Evaluation Reports (students, sites, preceptors, clinical faculty)
- Competency Reports
- Patient Log Reports
- Grade Management

STEPS



Data Management



Clinical Sites



Contracts



Faculty & Clinicians



CV's & Licensures



Student Profile



Compliance



Placements



Rotation Scheduling



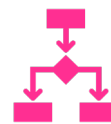
Slot Requests



Student Preferences



Placement Management



Placement Assist



Placement Emails



Learning Activities



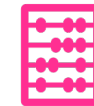
Assignments



Patient Logs



Time Tracking



Evaluations



Competencies



Accreditation

Why Use STEPS as a Developing Program

Update and Collect Site Information:

- Store contracts and information
- Identify student site requirements

Set up Sessions:

- Create rotation schedules
- Build learning activities and evaluations

Contact Sites:

- Collect site availability
- Identify and store preceptor information



Why Use STEPS as an Accredited Program

Central Repository for all Data:

- Site Information and Contracts
- Clinical Personnel information and CV's
- Faculty Profiles
- Student Profiles and Compliance

Placements:

- Slot Request
- Rotation scheduling and placement assist

Learning Activities:

- Build learning activities for all student tasks
- Electronic evaluation tools

Reports and Accreditation:

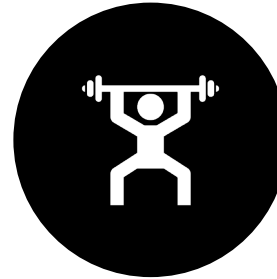
- Easy to use reports to better manage your program
- Built in ARC-PA accreditation reports



If You Move Forward with Exxat



Exxat will upload all of your current site and personnel data and share best practices from over 100 Nursing programs we work with



Your CSR will train you and your staff on how to best use Exxat and share best practices from working with over 200 Nursing programs



We host conferences frequently to support users and hold webinars for asynchronous learning.



Our contracts are nonbinding. You will not be locked into a contract with us and can cancel at anytime.