User Guide for Merging Profiles

This user guide will provide steps used in merging profiles. The following items will be discussed:

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If you can't get rid of the skeleton in your closet, you'd best teach it to dance."
--George Bernard Shaw (1856-1950)
1. Merge

Instances of persons representing the same historical person need to be merged. Geni provides tools to determine the action needed on a possible duplicate profile, tree match, parent conflict, and data conflict.

Before you merge, make sure the records really are duplicate.

   In many families, the same name is used across generations
   In some cultures, children are given the same name as a deceased sibling

Always check vital information and relationships to make sure the two records you want to merge represent the same person.

In any merge, you have 3 options:

   Merge the records
   Mark the records as not a match
   Make no decision. Sometimes you can't make a good decision, so it is best to do nothing.
2. **Duplicate Profile**

Duplicates may be seen when adding a new person, doing a search, when reviewing a person page or when adding sources from historical records. Duplicates are less obvious when a record has been marked living or when adding or searching for a person. To increase chances of finding less obvious duplicates:

- Know your family (possibly keep a log of family genealogy)
- Do research that is accurate and reasonably complete
- Search manually with varying searches (different relationships)
- Be cautious when duplicates are likely

When duplicate records are resolved, focus can be made on extending the tree rather than duplicating previous research.

The steps on how to search manually for a duplicate profile is listed below.

**Step 1.** To manually find duplicate profiles in your tree, go to a profile. See Figure 1 for example.

![Catherine Parr, Queen consort of England and Ireland](image)

**Gender:** Female

**Birth:** circa 1512

**Kendal Castle, Westmorland**

**Death:** September 6, 1544 (32-40)

**Sudeley Castle, Gloucestershire, England (Puerperal Fever)**

**Place of Burial:** St Mary's Chapel, Sudeley Castle, Winchcombe, Gloucestershire, England

**Immediate Family:**
- Daughter of Sir Thomas Parr of Kendal and Maud (Lady in waiting to Catherine) Parr
- Wife of Sir Edward Burgh, Sir John Neville, Henry VIII, King of England and Thomas Seymour, 1st Earl Sudeley
- Mother of Mary Seymour
- Sister of Sir William Parr, 1st Marquess of Northumberland & 1st Earl of Essex, Anne Herbert, Countess of Pembroke and Catherine Parr

---

**Figure 1 Search for Duplicate Profile**
Step 2. Click on View Tree. Figure 2 will show the results on clicking on View Tree.

**Which people are the same?** Merging trees can create duplicate entries. Drag and drop the duplicates onto each other.

### Catherine’s parents (2)

- **Sir Thomas Parr** of Kendal
- **Maude (Lady in waiting to Catherine Parr (Greene)** (1486-1536)

### Catherine’s siblings (4)

- **Sir William Parr, 1st Marquess of Northumberland & 1st Earl of Essex**
- **Anne Herbert (Parr), Countess of Pembroke**
- **Catherine Parr** (deceased)
- **Catherine Parr, Queen consort of England and Ireland** (c.1512 - 1548)

### Catherine’s partners (4)

- **Sir Edward Burgh**
- **Henry VIII, King of England**
- **Sir John Neville**
- **Thomas Seymour, 1st Baron Sudeley** (c.1508 - 1546)

If you don’t see any duplicates, assign parents.

---

Figure 2 View Tree Duplicate Profile
Step 3. In this case there is a duplicate profile shown. Drag and drop one of the profiles onto the other. Figure 3 shows the results of the drag and drop.
Step 4. Click on Merge Duplicates. Figure 4 shows the results of clicking on the Merge Duplicates button.

Are these profiles of the same person?

Figure 4 Result of clicking on Merge Duplicates button
Step 5. Review the information on the two screens to determine whether they are a duplicate. In this case they are. Press the Yes, merge these profiles button.

**Which people are the same?** Merging trees can create duplicate entries. Drag-and-drop the duplicates onto each other.

### Catherine’s parents (2)
- **Sir Thomas Parr of Kendal**
- **Maude (Lady in waiting to Catherine) Parr (Greene) (1465 - 1531)**

### Catherine’s siblings (3)
- **Sir William Parr, 1st Marquess of Northumberland & 1st Earl of Essex**
- **Anne Herbert (Parr), Countess of Pembroke**
- **Catherine Parr, Queen consort of England and Ireland (1512 - 1548)**

### Catherine’s partners (5)
- **Sir Edward Burgh**
- **HENRY VIII (died 1547)**
- **Henry VIII, King of England**
- **Sir John Neville**
- **Thomas Seymour, 1st Baron Sudeley (d. 1508 - 1540)**

If you don’t see any duplicates, [assign parents].

Figure 5 Review the screen for other possible duplicates and drag and drop
Step 6. Figure 6 shows the results of drag and drop of other duplicates.

<table>
<thead>
<tr>
<th>Catherine's parents (2)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sir Thomas Parr</td>
</tr>
<tr>
<td>of Kendal</td>
</tr>
<tr>
<td>Maude (Lady in</td>
</tr>
<tr>
<td>waiting to Catherine)</td>
</tr>
<tr>
<td>Parr (Greene)</td>
</tr>
<tr>
<td>(1460 - 1527)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Catherine's siblings (3)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sir William Parr</td>
</tr>
<tr>
<td>1st Marquess of Northumberland &amp; 1st Earl of Essex</td>
</tr>
<tr>
<td>Anne Herbert (Parr), Countess of Pembroke</td>
</tr>
<tr>
<td>Catherine Parr, Queen consort of England and Ireland (c.1512 - 1548)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Catherine's partners (5)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sir Edward Burgh</td>
</tr>
<tr>
<td>Thomas Seymour, 1st Baron Sudeley (c.1508 - 1548)</td>
</tr>
<tr>
<td>Henry VIII, King of England</td>
</tr>
<tr>
<td>Sir John Neville</td>
</tr>
</tbody>
</table>

If you don't see any duplicates, assign parents.

Figure 6 Results of the drag and drop of other duplicates
Step 7. Press the Merge Duplicates button. Figure 7 will show the results of pressing the Merge Duplicates button.

Are these profiles of the same person?

Figure 7 Results from pressing the Merge Duplicates button
Step 8. Press the Merge Duplicates button. Figure 8 shows the results of pressing the Merge Duplicates button.
Step 9. Press the assign parents button. Figure 9 shows the results of pressing the assign parents button.

**Merge Successful**

You have resolved the duplicates between Catherine's two trees. Visit each merged person's profile page to resolve any duplicate profile information.

Step 10. Press the CLOSE button. Figure 10 shows the results of pressing the CLOSE button.

Review the area surrounding the profiles to determine whether additional process are necessary. In this case, there are none.
2A. **Email notifications**

Some duplicate profiles arise from Geni email notifications. An example of one is below followed by the steps necessary to merge the matching profiles.

---

**Home of the World Family Tree**

**Hi **************,**

Good news, Geni found 1 new Tree Matches for you!

For more information on how to use tree matches, read our FAQ

**What is a Tree Match?**

Geni is a shared family tree which means that there should only be one profile on Geni for any individual. Using advanced technology, we constantly search Geni trees for duplicate profiles that appear to be for the same individual. We call these Tree Matches. You should merge these duplicate profiles to grow your tree and discover new relatives.

Tip: Merging profiles can add an average of 100 more people to your family tree!

**YOUR FEATURED MATCH**

**YOUR RELATIVE**

John St. Leger  
17th Great Uncle  
Birth: Unknown

**Matching Geni Profile**

updated 6/22/2016

John St. Leger  
Parents: Sir John St. Leger and Margery Donnett

View this match  
What's Next?  
Go over these matches by clicking the button below to see what information they can add to your family tree!

View my Tree Matches  
You are currently signed up to receive Tree Match notifications. Unsubscribe.

© Geni.com | P.O. Box 4015, Burbank, CA 91503 USA

---

**Figure 11  Email notification of Tree Matches**
Step 1. When the View my Tree Matches button is clicked the following screen appears.

Are these profiles of the same person?

<table>
<thead>
<tr>
<th>John St. Leger</th>
<th>John St Leger</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Son of</strong></td>
<td><strong>Son of</strong></td>
</tr>
<tr>
<td>Sir John St. Leger, Sheriff of Kent and Margaret St. Leger (Connel)</td>
<td>Sir John St. Leger, Sheriff of Kent and Margaret St. Leger (Connel)</td>
</tr>
<tr>
<td><strong>Brother of</strong></td>
<td><strong>Brother of</strong></td>
</tr>
<tr>
<td>Alice St Leger, Bartholomew St. Leger, Florence Brockman (St. Leger), Florentina Clifford (St. Leger), Isabel St Leger and 7 others</td>
<td>Alice St Leger, Bartholomew St. Leger, Florence Brockman (St. Leger), Florentina Clifford (St. Leger), Isabel St Leger and 7 others</td>
</tr>
<tr>
<td><strong>Living</strong></td>
<td><strong>Living</strong></td>
</tr>
<tr>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td><strong>Birth Date</strong></td>
<td><strong>Birth Date</strong></td>
</tr>
<tr>
<td>estimated between 1413 and 1465</td>
<td>1438</td>
</tr>
<tr>
<td><strong>First Name</strong></td>
<td><strong>First Name</strong></td>
</tr>
<tr>
<td>John</td>
<td>John</td>
</tr>
<tr>
<td><strong>Last Name</strong></td>
<td><strong>Last Name</strong></td>
</tr>
<tr>
<td>St. Leger</td>
<td>St. Leger</td>
</tr>
<tr>
<td><strong>Surname</strong></td>
<td><strong>Surname</strong></td>
</tr>
<tr>
<td>St. Leger</td>
<td>S. Leger</td>
</tr>
<tr>
<td><strong>Display Name</strong></td>
<td><strong>Display Name</strong></td>
</tr>
<tr>
<td>John St Leger</td>
<td>John St Leger</td>
</tr>
<tr>
<td><strong>Gender</strong></td>
<td><strong>Gender</strong></td>
</tr>
<tr>
<td>Male</td>
<td>Male</td>
</tr>
<tr>
<td><strong>Birth Location</strong></td>
<td><strong>Birth Location</strong></td>
</tr>
<tr>
<td>Ulcombe, Kent, England</td>
<td>Ulcombe, Kent, England</td>
</tr>
</tbody>
</table>

**Figure 12** Result of pressing the View my Tree Matches button
Step 2. Review the two profiles for validity and if valid press the Yes, merge these profiles button. Figure 12 will show the results of pressing the Yes, merge these profiles button.

---

### Tree Matches for John St Leger

No results found. Try changing your search criteria.

---

**Figure 13** Results of pressing the Yes, merge these profiles button
Step 3. To complete the merge click on the name John St. Leger.

Figure 14 will show the results of clicking on the name.

Step 4. Click on View Tree to review and correct any problems arising from the merge. In this case there are none.
2B. **Duplicate profiles in different trees require merging**

Step 1. Figure 15 shows the results of two potentially similar profiles.

**Are these profiles of the same person?**

![Merge compare screen. The Col. James Crockett on the left is public (green blob) and managed by collaborators (double green arrows). The James Crockett (Crockett) on the right is public but in a different tree. A review of the two profiles is necessary to determine whether the fields in one profile is the same as the other. (Many profiles have the same name but may have different parents, spouse(s), dates, birth and death locations and living status). In this case, the profiles are the same.](image-url)
Step 2. To initiate the merge, press the Yes, request to merge button. Figure 16 will show the results of pressing the Yes, request to merge button.

**Tree Matches for Col. James Crockett**

Col. James Crockett
Son of Antoine de Sausseau Perouelle de Crockett and Louise de Saix
Husband of Martha Jean Crockett
Father of Samuel Crockett, Joseph Crockett, John Crockett, Jason Crockett and 1 other
Brother of Gabriel Gustave Crockett, Joseph Louis Crockett, Robert William Crockett, Louise Crockett and 4 others
Half brother of Samuel Crockett and George Crockett

<table>
<thead>
<tr>
<th>New Matches (0)</th>
<th>Approved Matches (1)</th>
<th>Removed Matches (1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort by</td>
<td>Name</td>
<td>Family</td>
</tr>
</tbody>
</table>

No results found. Try changing your search criteria.

**Figure 16** Results from pressing the Yes, request to merge button
Step 3. Click on the name (Col. James Crockett) and the following screen will appear.

![Figure 17 Results of clicking on the name](image)

Step 4. Click on view tree and the results will be displayed in Figure 18.

![Figure 18 Results of clicking on View Tree](image)

Notice the sign which designates a pending merge. The merge can be requested by anyone but can only be completed by a manager of the right side profile or a curator.

Additional information may be found at this [link](https://example.com).
3. **Request to merge**

Merging is a great way to grow your Tree and gain insight from other Geni users. A request to Merge is sent to facilitate the merging of two profiles on Geni as well as their corresponding trees. Profile merges are the first step in merging your Tree with another user on the site, combining the data and connections from both Trees into one.

Use your Merge Center to see all pending merges. From here you may view, complete or undo any pending merge. If you do accept and complete the profile merge note that you are combining two profiles into one. Therefore, you may wish to contact the other manager before merging to verify the information on both profiles and Trees.

Note: Once the profile merge is completed, you and the other manager will then co-manage that profile on a shared/connected tree.

Update: As of November 2012, merging profiles is free for everyone. Note tree matches remain a Pro feature.

The Merge Center, which you’ll find under your More menu, replaces your tree matches list, your merge issues list, and merge requests. There are four tabs:

- **Tree Matches** (185) – Duplicate profiles that we have found by applying our tree match technology across our entire database of 90 million profiles. Review the matches to add new branches to your tree.
- **Profile Merges** (43) – Duplicate profiles found by other users. View the pending merge to verify that they are the same and complete the merge.
- **Tree Conflicts** (4) – Profiles that have potential duplicates in their immediate family, such as multiple sets of parents. View the tree to resolve these duplicates.
- **Data Conflicts** (2) – These profiles have been merged and have more than one set of data that conflicts. View the profile to resolve the conflicts.

By default your merge center includes your close relatives and profiles you manage. You can include profiles managed by your collaborators if you’d like. Once you have approved a merge on a profile managed by a collaborator, it will disappear from your profile merges list.

You may notice an increase in your number of merge issues. There are a few reasons for this:

- All profiles you manage are now included. Previously the list only included profiles where you were the primary manager.
- Each pair of profiles in a pending merge is now listed separately. This means that if there are two profiles waiting to be merged into a profile you manage, you’ll see two separate merge issues.
- All requested merges are now included in your merge issues list, including requests from lists of tree matches.
In essence, the number of merges hasn’t really changed, they are just all in one place now so you can resolve them more quickly. We expect that, over time, the number of merge issues will decrease dramatically as a result.

Step 1. Request to merge. The blue + node shows two people with the potentially the same information

Figure 19 shows two Requests to merge in the tree.

![Figure 19 Request to merge](image-url)
Step 2. By clicking on the sign for Gabriel Gustave de Croquetagne the following screen appears:

Are these profiles of the same person?

Figure 20  Result of clicking on the sign
Step 3. To complete the merge press the Yes, merge these profiles button. Figure 21 shows the results of pressing the Yes, merge these profiles button.

Step 4. Click on View Tree to view any possible conflicts from the merge. Figure 22 shows the results of clicking on View Tree.
Step 5. The sign shows the profile has conflicts to be resolved. By clicking on the sign the following screen appears:

Please approve or decline these merges

Before merging duplicates, please review and act on these merges:

- Antoine de Saussure Peronatte de Croquetagne and Antoine Desaure Croquetagne (de Croquetagne), De

Skip to merging duplicates  CANCEL  VIEW SELECTED MERGES

Figure 23  Result of clicking on the yellow conflict triangle
Step 6. By clicking on View Selected Merges the following screen appears:

Are these profiles of the same person?

Louis Craig Smith and Katherine Marie Long think these profiles are the same. If you agree, accept the merge request below.

Curator Note from Ben M. Angel, on Natus (8/5/2015):
Locked fields are thought to be correctly completed. If this is not the case, please contact the curator.

Figure 24 Result of clicking on View Selected Merges
Step 7. Compare the two profile fields to determine if the profiles are the same. In this case they are. Click on Yes, merge these profiles and the following screen appears:

**Which people are the same?** Merging trees can create duplicate entries. Drag-and-drop the duplicates onto each other.

**Gabriel Gustave de's parents (3)**

- William Jacques de Croquetagne (1576 - 1653)
- William Jaques Croquetagne (Croquetagne), De
- Cordelia Maybelle Burden (1579 - 1646)

**Gabriel Gustave de's partners (2)**

- Mademoiselle Croquetagne (de Saix), De
- Mademoiselle de Saix of France

**Gabriel Gustave de's children (4)**

- Antoine de Saussure Feronette de Croquetagne (1643 - 1690)
- Gustave William De Croquetagne
- Timothy Westley Gustav De Croquetagne
- Wanda De Crocketagni (1647 - 1702)

If you don't see any duplicates, assign parents.

**Figure 25** Result of clicking on Yes, merge these profiles
Step 8. Review the results to determine which people are the same. Drag and drop duplicates onto each other. Figure 26 shows the results of the drag and drop of people who are the same:

**Which people are the same?** Merging trees can create duplicate entries. Drag-and-drop the duplicates onto each other.

<table>
<thead>
<tr>
<th>Gabriel Gustave de's parents (3)</th>
</tr>
</thead>
<tbody>
<tr>
<td>William Jacques de Crocketagni (1576 - 1653)</td>
</tr>
<tr>
<td>Cordelia Maybelle Burden (1579 - 1645)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gabriel Gustave de's partners (2)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mademoiselle de Saix of France</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gabriel Gustave de's children (4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Antoine de Saussure Pertonette de Crocketagni (1643 - 1692)</td>
</tr>
<tr>
<td>Gustave William De Crocketagne</td>
</tr>
<tr>
<td>Timothy Westley Gustav De Crocketagne</td>
</tr>
<tr>
<td>Wanda De Crocketagni (1647 - 1702)</td>
</tr>
</tbody>
</table>

If you don't see any duplicates, assign parents.

**Figure 26 Result of drag and drop**
Step 9. Press the Merge Duplicates button and the following screen appears:

Are these profiles of the same person?

Figure 27 Result of pressing the Merge Duplicates button
Step 10. Click on Merge these profiles and place a check in the Auto-merge matching profiles (twice as there are two merges in this process). Figure 28 shows the results of pressing the Yes, Merge these profiles and selecting the Auto-merge matching parents.

**Figure 28** Results of clicking on Yes, merge these profiles and selecting the Auto-merge matching parents
Step 11. Review the screen for duplicates. In this case there are none. By clicking on assign parents the following screen appears:

**Tell us who the parents are.** Choose the correct set of parents from the menu next to each person's name.

<table>
<thead>
<tr>
<th>Who are Gabriel Gustave de Crochetagne's parents?</th>
</tr>
</thead>
<tbody>
<tr>
<td>○ William Jacques De Crochetagne (Crochetagne), De &amp; Cordelia Maybelle Burden</td>
</tr>
<tr>
<td>○ William Jacques De Crochetagne (Crochetagne), De &amp; Unknown</td>
</tr>
<tr>
<td>☑ No change</td>
</tr>
</tbody>
</table>

Figure 29 Results of pressing the ASSIGN PARENTS button
Step 12. Select the top choice for parents and press the ASSIGN PARENTS button. The following screen shows the results of selecting the top choice for parents and pressing the ASSIGN PARENTS button.

**Merge Successful**
You have resolved the duplicates between Gabriel Gustave de's two trees. There is 1 other person in multiple trees that you can resolve.

**Antoine de Saussure Peronette de Crocketagne**

[START MERGE] [QUIT]

*Figure 30  Results of clicking on ASSIGN PARENTS button*
Step 13. The results show one other person in multiples trees to resolve. By clicking on the START MERGE button the following screen appears:

**Please approve or decline these merges**

Before merging duplicates, please review and act on these merges:

- James Crockett and James Crockett (Crockett)

**Figure 31** Result of clicking on START MERGE button
Step 14. Click on VIEW SELECTED MERGES and the following screen appears:

**Figure 32  Result of clicking on VIEW SELECTED MERGES button**
Step 15. By clicking on Yes, merge these profiles button and selecting Auto-merge matching parents the following screen appears:

<table>
<thead>
<tr>
<th>Which people are the same?</th>
<th>Merging trees can create duplicate entries. Drag-and-drop the duplicates onto each other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Antoine's parents (2)</td>
<td></td>
</tr>
<tr>
<td>Gabriel Gustave de Crockettagne</td>
<td>Mademoiselle de Saix of France</td>
</tr>
<tr>
<td>Antoine's siblings (4)</td>
<td></td>
</tr>
<tr>
<td>Antoine de Saussure Peronette de Crockettagne (1643 - 1692)</td>
<td>Gustave William De Crockettagne</td>
</tr>
<tr>
<td>Antoine's partners (3)</td>
<td></td>
</tr>
<tr>
<td>Louise Crockettagne (Sax), De</td>
<td>Louise de Saix (c.1598 - c.1687)</td>
</tr>
<tr>
<td>Antoine's children (11)</td>
<td></td>
</tr>
<tr>
<td>Gabriel Gustave Crockett (1672 - 1741)</td>
<td>George Crockett (1692 - 1771)</td>
</tr>
<tr>
<td>Joseph Louis Crockett</td>
<td>Louis de Crockettagne (b.1680 - d.)</td>
</tr>
<tr>
<td>Louise Crockett (1679 - 1760)</td>
<td>Mary Frances de Crockettagne (1682 - 1754)</td>
</tr>
</tbody>
</table>

If you don't see any duplicates, [assign parents].
Step 16. Drag and drop Louise Crocketagne (Saix), De onto Louise de Saix as they are the same. Then press the MERGE DUPLICATES button. The following screen shows the results after the drag and drop:

Are these profiles of the same person?

<table>
<thead>
<tr>
<th>Louise Crocketagne (Saix), De</th>
<th>Louise de Saix</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wife of</td>
<td>Antoine de Saussure Ferrette de Crocketagne</td>
</tr>
<tr>
<td>Mother of</td>
<td>Col. James Crockett</td>
</tr>
<tr>
<td>Living</td>
<td>No</td>
</tr>
<tr>
<td>Birth Date</td>
<td>1645</td>
</tr>
<tr>
<td>Death Date</td>
<td></td>
</tr>
<tr>
<td>First Name</td>
<td>Louise</td>
</tr>
<tr>
<td>Last Name</td>
<td>Crocketagne</td>
</tr>
<tr>
<td>Surname</td>
<td>De</td>
</tr>
</tbody>
</table>

| Curator Note from Ben M. Angel, on hiatus (9/5/2015): |
| Locked fields are thought to be correctly completed. If this is not the case, please contact the curator. |
| Daughter of | ? Hugues De Saix, Marquis de Ledgmen and Madame de la Rive De Saix |
| Wife of | Antoine de Saussure Ferrette de Crocketagne |
| Mother of | Col. James Crockett, Gabriel Gustave Crockett, Guy Jacques de Crocketagne, Joseph Louis Crockett, Louis de Crocketagne and 4 others |
| Living | No |
| Birth Date | c. 1648 |
| Death Date | |
| First Name | Louise |
| Last Name | de Saix |
| Surname | |

Figure 34  Results of drag and drop and clicking on MERGE DUPLICATES button
Step 17. Click on Auto-merge matching parents and Yes, merge these profiles. The following screen appears:

**Which people are the same?** Merging trees can create duplicate entries. Drag and drop the duplicates onto each other.

### Antoine's parents (2)
- **Gabriel Gustave de Crockettagne**
- **Mademoiselle de Saix of France**

### Antoine's siblings (4)
- **Antoine de Saussure Peronette de Crockettagne** (1643 - 1662)
- **Gustave William de Crockettagne**
- **Timothy Westley Gustav De Crockettagne**
- **Wanda De Crockettagni** (1647 - 1703)

### Antoine's partners (2)
- **Louise de Saix** (c. 1640 - c. 1697)
- **Peronelle Anne de Crockettagne** (Martin)

### Antoine's children (11)
- **Gabriel Gustave Crockett** (1672 - 1741)
- **George Crockett** (1692 - 1774)
- **Guy Jacques de Crockettagni** (1687 - 1755)
- **Col. James Crockett**
- **Joseph Louis Crockett**
- **Louis de Crocketagne** (b. 1690 - d.)
- **Robert Watkins Crockett** (1673 - 1746)
- **Samuel Crockett** (b. 1663 - d.)
- **Louise Crockett** (1676 - 1780)
- **Mary Francos de Crockettagne** (1682 - 1754)
- **Sarah Elizabeth de Crockettagne** (1685 - 1738)

If you don't see any duplicates, assign parents.

**Figure 35** Results of clicking on Auto-merge matching parents and Yes, merge these profiles
Step 18. Click on MERGE DUPLICATES button and the following screen appears:

**Merge Successful**

You have resolved the duplicates between Antoine's two trees. There is 1 other person in multiple trees that you can resolve.

Col. James Crockett

Figure 36 Results of clicking of MERGE DUPLICATES button
Step 19. Click on START MERGE button and the following screen appears:

Figure 37 Results of clicking on START MERGE button
Step 20. Drag and drop Martha Crockett (Montgomery) onto Martha Crockett (Montgomery) and click on the MERGE DUPLICATES button. The following screen appears:

**Are these profiles of the same person?**

![Figure 38 Results of drag and drop and clicking on MERGE DUPLICATES button](image-url)

Curator Note from Ben M. Angel, on hiatus (9/02/15):
Locked fields are thought to be correctly completed. If this is not the case, please contact the curator.

- Daughter of: Thomas Montgomery
- Wife of: Col. James Crockett
- Mother of: Agnes Young (Crockett), Jason Crockett, John Crockett, Joseph Crockett, and Samuel Crockett

- Wife of: Col. James Crockett
- Mother of: Samuel Crockett

**Living:** No
- **Birth Date:** 1874
- **First Name:** Martha
- **Middle Name:** Jean
- **Last Name:** Crockett
- **Birth Surname:** Montgomery
- **Gender:** Female
- **Birth Location:** County Cork, Munster; Bantry Bay, Ireland
- **Death Location:** Augusta County, Province of Virginia
- **Curator:** Ben M. Angel, on hiatus
- **Managers:** Mark S. Sutherlin and 14 others

**Living:** No
- **Birth Date:** estimated between 1643 and 1703
- **First Name:** Martha
- **Middle Name:** Jean
- **Last Name:** Crockett
- **Birth Surname:** Montgomery
- **Gender:** Female
- **Birth Location:** County Cork, Munster; Bantry Bay, Ireland
- **Death Location:** Augusta County, Province of Virginia
- **Curator:** Ben M. Angel, on hiatus
- **Manager:** Patricia Mackie

<table>
<thead>
<tr>
<th>Yes, merge these profiles</th>
<th>No, they're different</th>
<th>I'll decide later</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Auto-merge matching parents</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Step 21. Click on Auto-merge matching profiles and Yes, merge these profiles. The following screen appears:

![Figure 39 Result of clicking on Auto-merge matching profiles and Yes, merge the profiles](image)

The request to merge process is complete.

Additional examples of drag and drop and move may be found here [link] and here [link].
4. **Pending merge**

The blue ‘+’ sign in the lower left hand corner of a node means that two nodes have been linked together as being the same person. If you click on the blue ‘+’ sign you will be directed to the Profile where you should click 'view other profile'. This will then direct you to the secondary Profile. It is there that you can either complete the merge or cancel the merge request. If you click "No, they are not the same," then the two Profiles will no longer be linked to one another. If you click 'Yes, merge these profiles' then the content within the secondary Profile will be merged into the primary Profile.

Figure 40 shows a pending merge for duplicate Profiles.
5. **Complete merge**

Step 1. To complete a merge click on more.

![Figure 41 Results of merge](image1)

Step 2. The following screen will appear:

![Figure 42 Result of clicking on more](image2)
Step 3. Click on Resolve data conflicts and the following screen appears:

![Figure 43 Results of clicking on Resolve data conflicts](image)

Step 4. Highlight everything in the left column and click on the Save button. The following screen will appear:

![Figure 44 Result of highlighting everything in the left column and clicking on the save button](image)
Step 5. Click on View Tree and then the yellow Conflict node and the following screen will appear:

**Which people are the same?** Merging trees can create duplicate entries. Drag-and-drop the duplicates onto each other.

### Mary's partners (2)

- **Daniel SACKETT**
  - (b. 1695 - d.)

- **Daniel Sackett**
  - (1693 - 1775)

### Mary's children (11)

- **Lieutenant Abner Sackett**
  - (1746 - 1788)

- **Asher Sackett**
  - (1748 - 1830)

- **Captain Daniel Sackett**

- **Corporal Gad Sackett**

- **Israel Sackett**
  - (1746 - 1788)

- **Mosos Sackett**
  - (1749 - 1813)

- **Sargeant Ozem Sackett**

- **Anne Sackett**
  - (b. 1740 - d.)

- **Margaret SACKETT**
  - (1726 - 1775)

- **Margaret Sackett**
  - (b. 1733 - d.)

- **Mary Sackett**
  - (b. 1738 - d.)

If you don't see any duplicates, assign parents.

---

**Figure 45 Results of clicking on the yellow Conflict node**
Step 6. Drag and drop the profile for Daniel Sackett onto Daniel Sackett and Margaret Sackett onto Margaret Sackett and click on the MERGE DUPLICATES button. The following screen will appear:

Figure 46 Results of drag and drop and clicking on MERGE DUPLICATES

Another example of a side by side view is located here (link)
Step 7. Press the Yes, merge these profiles twice for the same two persons. The following screen will appear:

<table>
<thead>
<tr>
<th>Which people are the same?</th>
<th>Merging trees can create duplicate entries. Drag-and-drop the duplicates onto each other.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Mary's children (10)</strong></td>
<td></td>
</tr>
<tr>
<td>Lieutenant Abner Sackett</td>
<td>Asher Sackett (1748 - 1830)</td>
</tr>
<tr>
<td>Israel Sackett (1746 - 1798)</td>
<td>Captain Daniel Sackett</td>
</tr>
<tr>
<td>Moses Sackett (1743 - 1813)</td>
<td>Corporal Gad Sackett</td>
</tr>
<tr>
<td>Margaret Sackett (1733 - 1778)</td>
<td>Sargeant Ozem Sackett</td>
</tr>
<tr>
<td>Mary Sackett (b.1798 - d.)</td>
<td>Anne Sackett (b.1749 - d.)</td>
</tr>
</tbody>
</table>

If you don't see any duplicates, assign parents.

**Figure 47 Result of clicking on Yes, merge these profiles**
Step 8. Review the people on the screen to determine if they are the same. In this case they are. Clicking on the assign parents node will produce the following screen:

**Merge Successful**
You have resolved the duplicates between Mary’s two trees. Visit each merged person’s profile page to resolve any duplicate profile information.

[CLOSE]

Figure 48 Result of clicking on assign parents

Click on the CLOSE button to complete the data conflict.
6. **Parent conflict**

A parent conflict exists when a profile has more than one father or mother or both. Parent conflict in tree view, suggesting duplicate profiles to be merged designated by a Yellow Triangle.

Step 1. Figure 49 shows a parent conflict:

![Figure 49 Parent conflict](image)
Step 2. Click on the Yellow Triangle and the following screen appears:

<table>
<thead>
<tr>
<th>Elizabeth's parents (4)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Hon. Benjamin Harrison IV of the Landing</strong></td>
</tr>
<tr>
<td><strong>Samuel Harrison, Jr.</strong> (1700 - 1733)</td>
</tr>
<tr>
<td><strong>Anne Francis Harrison (Carter)</strong> (1704 - 1745)</td>
</tr>
<tr>
<td><strong>Sarah Forris</strong> (1688 - 1757)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Elizabeth's siblings (20)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Carter Henry Harrison of Clifton</strong></td>
</tr>
<tr>
<td><strong>Gen. Charles Harrison of “Berkeley”</strong></td>
</tr>
<tr>
<td><strong>Capt. Henry Harrison</strong></td>
</tr>
<tr>
<td><strong>John Harrison</strong> (c.1721 - d.)</td>
</tr>
<tr>
<td><strong>LT.CHARLES HARRISON</strong> (1742 - 1790)</td>
</tr>
<tr>
<td><strong>Nathaniel Harrison, Sr.,</strong> (c.1742 - 1782)</td>
</tr>
<tr>
<td><strong>Robert Harrison</strong> (1730 - 1771)</td>
</tr>
<tr>
<td><strong>Samuel Harrison</strong> (b.1727 - d.)</td>
</tr>
<tr>
<td><strong>Anne Carlin Randolph (Harrison)</strong></td>
</tr>
<tr>
<td><strong>Elizabeth Horton</strong></td>
</tr>
<tr>
<td><strong>Elizabeth Randolph (Harrison)</strong></td>
</tr>
<tr>
<td><strong>Hannah Harrison</strong> (c.1730 - 1740)</td>
</tr>
<tr>
<td><strong>Hannah Harrison</strong> (1736 - 1807)</td>
</tr>
<tr>
<td><strong>Lucy Carter Necks (Harrison)</strong> (c.1728 - c.1768)</td>
</tr>
<tr>
<td><strong>Margery Harrison</strong> (b.1724 - d.)</td>
</tr>
<tr>
<td><strong>Maria Harrison</strong> (c.1743 - 1745)</td>
</tr>
<tr>
<td><strong>Mary Harrison</strong> (b.1720 - d.)</td>
</tr>
<tr>
<td><strong>Mary Holland (Harrison)</strong> (1723 - 1790)</td>
</tr>
<tr>
<td><strong>Sarah Harrison</strong> (b.1725 - d.)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Elizabeth's children (6)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Jesse Horton</strong> (1757 - 1831)</td>
</tr>
<tr>
<td><strong>John Horton</strong> (b.1752 - d.)</td>
</tr>
<tr>
<td><strong>Josiah Horton</strong> (1756 - 1823)</td>
</tr>
<tr>
<td><strong>Nathan Port Horton</strong></td>
</tr>
</tbody>
</table>

If you don't see any duplicates, assign parents.

Figure 50 Result of clicking on Yellow Triangle
Step 3. To determine the correct parents, either go to her about section and review the link or do a query on her name, birth and death date: Elizabeth Harrison (1729-1772). In this case the about section states her parents are Samuel Harrison and Sarah Ferris. Click on the CANCEL button and edit her profile. Figure 51 shows the profile view of Elizabeth Horton:

![Figure 51 Edit Profile view](image_url)
Step 4. Click on RELATIONSHIPS and the following screen appears:

![Family Tree Software Interface](image)

**Basics**

This person has multiple sets of biological parents. Either choose the biological / non-biological parent types above, or click the conflict icon (⚠️) in the tree to resolve the duplicates.

**Partner**: Richard Horton was her Husband

**Married on**: Exact

- **Exact**
- **Circa**

**Married in**: Start typing a location

- **Edit Location Details**

---

**Elizabeth is connected to your tree in 3 ways.**

You may remove one or more connections below, however doing so may split the tree.

**Relationship**

- **Parents**: Samuel Harrison, Jr. (1700 - 1733) & Sarah Ferris (1688 - 1757)
- **Parents**: Hon. Benjamin Harrison IV of the Landing (1695 - 1745) & Anne Francis Harrison (1704 - 1745)
- **Husband**: Richard Horton (1727 - 1774)

**Warning**: Removing these connections may split the tree.

---

**Elizabeth Horton**

![Save & Close Button]

---

**Figure 52 Result of clicking on RELATIONSHIPS button**
Step 5. Click on the button to the right of Hon. Benjamin Harrison and Anne Francis Harrison and click on the REMOVE button. (CAUTION: Do not click on any other REMOVE buttons as this will remove any person (or persons) which requires additional research and reestablishing of those profiles).

Step 6. Figure 53 shows the results of clicking on the REMOVE button:

![Figure 53 Result of clicking on the REMOVE button](image-url)
Step 7. Click on Save & Close button and the following screen appears:

Figure 54 Result of clicking on Save & Close button

The parent conflict is resolved.
7. **Stack Tray**

The following file types can be displayed by using the stack tray (thumbnail) view:

- .bmp (Windows Bitmap files)
- .gif (Graphics Interchange Format files)
- .jpg, .jpeg (Joint Photographic Experts Group files)
- .htm, .html (Hypertext Markup Language files)

Figure 55 shows a profile view of a stack tray profile view:

Figure 56 shows a tree view of a Stack tray tree view:

---

**Figure 55 Stack tray profile view**

**Figure 56 Tree view of stack tray**
8. Merge carousel

Multiple pending merges will all appear at the bottom of the merge page so you can quickly resolve multiple merges. When you act on one pending merge the next one will automatically load for review. Use the carousel of pending merges at the bottom to jump ahead to a specific pair.

Figure 57 shows a Merge carousel:

![Merge Carousel](image)

Figure 57 Merge Carousel

Another example of a merge carousel may be found here: [link]
9. **Data conflict**

Data conflicts arise when two profiles are merged but some of the information did not match. Instead of discarding any information, we allow you to review these conflicts and choose the correct data to keep. The information you select will then appear on the profile page.

You can find all the data conflicts in your tree by going to your Merge Center and selecting the Data Conflicts tab. Or you can view the data conflicts for an individual profile by simply clicking on the ‘More’ button and selecting ‘Resolve Conflicting Data.’

Step 1. Figure 58 shows the Merge Center and Data Conflicts tab:

![Figure 58 Data Conflicts tab in Merge Center](image)

Step 2. Figure 59 shows the Data Conflicts for Alice Bates (Glover) on the tree with the 'more' button:

![Figure 59 Tree view of profile with "more" button](image)

Step 3. Clicking on the "more" button will reveal the following screen:

![Figure 60 Result of clicking on the "more" button](image)
Step 4. Click on the "Resolve data conflicts" and the following screen appears:

### Conflicting Data

These fields conflicted when merging into Alice Bates’ main profile.

<table>
<thead>
<tr>
<th>Field</th>
<th>Main Profile</th>
<th>Alternate Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manager</td>
<td>Thomas Edward Shirley</td>
<td>Karine Pattement</td>
</tr>
<tr>
<td>First Name</td>
<td>Alice</td>
<td></td>
</tr>
<tr>
<td>Last Name</td>
<td>Bates</td>
<td>Glover</td>
</tr>
<tr>
<td>Birth Surname</td>
<td>Glover</td>
<td></td>
</tr>
<tr>
<td>Birth Date</td>
<td>May 1583</td>
<td>1583</td>
</tr>
</tbody>
</table>

Click on the data you would like to keep and then click the Save button.

Figure 61 Result of clicking on Resolve data conflicts button
Step 5. Click the "select all" button on the left hand column and click on the Save button. Figure 62 shows the results of clicking on the "select all" and "Save" button:

Figure 62 Result of clicking on the select all and Save buttons
Step 6. The data conflict is resolved.

Data conflict notifications are described here: (link)

An example of data conflict after merge is located here: (link)

An example of resolving a data conflict is located here: (link)

An example of a data conflict resolved message is located here: (link)