

OFFICE OF  
 GENERAL COUNSEL

UNITED STATES OFFICE OF  
 GOVERNMENT ETHICS  
 ★  
 Preventing Conflicts of Interest  
 in the Executive Branch

Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	

2019 SEP 14 PM 2:05

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
Steyer	Thomas	F	Candidate for President of the United States	

Other Federal Government Positions Held During the Preceding 12 Months:

Name of Congressional Committee Considering Nomination (Nominees only):

Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: <i>Thomas F. Steyer</i>	Date: 09/13/19
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Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature: <i>[Signature]</i>	Date: 10/16/2019
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Other Review Conducted By:

Signature: <i>[Signature]</i>	Date: 10/16/2019
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U.S. Office of Government Ethics Certification (if required):

Signature:	Date:
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Comments of Reviewing Officials:

**Reviewed for Apparent Compliance with the Federal Election Campaign Act**

The FEC granted the filer a 45-day extension of time to file this report. *ALL*

**Instructions for Part 1**

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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<b>Part 1: Filer's Positions Held Outside United States Government</b>						
#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	NextGen Climate America, Inc.	San Francisco, CA	501(c)3	President/Director	3/2013	6/2019
2.	Tomkat Foundation	San Francisco, CA	501(c)3	Secretary and Treasurer	8/2006	7/2019
3.	FAHR, LLC	San Francisco, CA	Limited Liability Company	President, Treasurer and Secretary	12/2012	Present
4.	McDonald Capital Investors, Inc.	Orinda, CA	Corporation	Independent contractor	1/1999	Present
5.	Steyer/Taylor Revocable Trust	San Francisco, CA	Personal Revocable Trust	Co-Trustee	11/2010	Present
6.	Thomas F. Steyer 2016 GRAT II	San Francisco, CA	Personal Irrevocable Trust	Trustee	3/2016	8/2018
7.	Thomas F. Steyer 2017 GRAT I	San Francisco, CA	Personal Irrevocable Trust	Trustee	1/2017	4/2019
8.	Thomas F. Steyer 2018 GRAT I	San Francisco, CA	Personal Irrevocable Trust	Trustee	3/2018	Present
9.	Thomas F. Steyer 2018 GRAT II	San Francisco, CA	Personal Irrevocable Trust	Trustee	3/2018	Present
10.	Thomas F. Steyer 2019 GRAT I	San Francisco, CA	Personal Irrevocable Trust	Trustee	3/2019	Present
11.	Knusten/Hall Insurance Trust	San Francisco, CA	Irrevocable Trust for the benefit of unrelated persons	Co-Trustee and Special Trustee	7/2006	6/2019
12.	Hall/Knusten Children's Trust	San Francisco, CA	Trust for the benefit of unrelated persons (includes subtrusts)	Trustee	6/2012	6/2019
13.	HFLS Associates	San Francisco, CA	Partnership	General Partner	1/1986	Present
14.	HCP Investors LLC	San Francisco, CA	Partnership	General Partner	2/2007	Present
15.	Beneficial State Bank	Oakland, CA	Bank	Chair	1/2007	7/2019
16.	Beneficial State Bank Foundation	Oakland, CA	501(c)3	Director, Secretary, and Treasurer	1/2007	7/2019
17.	Beneficial State Bank Corp	Oakland, CA	Bank	Chair	1/2007	7/2019

**Instructions for Part 2**

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Filer's Name	Page Number
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**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	IRA # 1:	No			
1.1	IRA (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.2	Schwab Government Money Market Fund (SWGXX)	Yes	\$500,001 - \$1,000,000		None (or less than \$201)
1.3	Berkshire Hathaway Inc. Class B (BRK.B)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.4	Brookfield Asset Management (BAM)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.5	Comcast Corp CL A (CMCSA)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.6	EcoLab Inc. (ECL)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.7	Expeditors International of Washington Inc. (EXPD)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.8	Fastenal Co (FAST)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.9	Nike Inc Class B (NKE)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.10	Paychex Inc. (PAYX)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.11	Progressive Corp - Ohio (PGR)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.12	Regeneron Pharmaceuticals Inc. (REGN)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.13	Union Pacific Corp (UNP)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.14	Wells Fargo & Co (WFC)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
2.	McDonald Capital Investors, Inc. (financial services)	N/A		independent contractor	\$1,108,054
3.					
4.					
5.					
6.					

**Instructions for Part 3**

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**Part 3: Filer's Employment Agreements and Arrangements**

#	Employer or Party	City/State	Status and Terms	Date
1.	None			
2.				
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Instructions for Part 4

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
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**Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year**

#	Source Name	City/State	Brief Description of Duties
1.	N/A		
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Instructions for Part 5

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**Part 5: Spouse's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	None				
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Instructions for Part 6

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Filer's Name					Page Number
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Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
1.	Brokerage Account # 1:	No			
1.1	U.S. brokerage money market account (cash)	N/A	\$5,000,001 - \$25,000,000	interest	\$201 - \$1,000
1.2	Berkshire Hathaway Inc. Class B (BRK.B)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.3	Comcast Corp CL A (CMCSA)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$100,001 - \$1,000,000
1.4	EcoLab Inc. (ECL)	N/A	\$5,000,001 - \$25,000,000	dividends	\$100,001 - \$1,000,000
1.5	Expeditors International of Washington Inc. (EXPD)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$100,001 - \$1,000,000
1.6	Fastenal Co (FAST)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$100,001 - \$1,000,000
1.7	Nike Inc Class B (NKE)	N/A	\$1,000,001 - \$5,000,000	dividends, capital gains	\$1,000,001 - \$5,000,000
1.8	Paychex Inc. (PAYX)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$1,000,001 - \$5,000,000
1.9	Progressive Corp - Ohio (PGR)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$1,000,001 - \$5,000,000
1.10	Regeneron Pharmaceuticals Inc. (REGN)	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
1.11	Union Pacific Corp (UNP)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$100,001 - \$1,000,000
1.12	Wells Fargo & Co (WFC)	N/A	\$5,000,001 - \$25,000,000	dividends, capital gains	\$100,001 - \$1,000,000
1.13	Brookfield Asset Management (BAM)	N/A	\$1,000,001 - \$5,000,000	dividends	\$50,001 - \$100,000
1.14	Cardinal Health Inc. (CAH)	N/A	None (or less than \$1,001)	dividends, capital gains	\$100,001 - \$1,000,000
1.15	Roper Technologies New (ROP)	N/A	None (or less than \$1,001)	dividends, capital gains	\$50,001 - \$100,000
1.16	U.S. Government Money Market Fund (TIMXX)	Yes	None (or less than \$1,001)		\$201 - \$1,000
1.17	U.S. Government Instl	Yes	None (or less than \$1,001)		\$100,001 - \$1,000,000
2.	Brokerage Account # 2 - 2012 Irrevocable Trust:	No			
2.1	U.S. brokerage money market account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.2	U.S. brokerage Insured Deposits (cash)	N/A	\$500,001 - \$1,000,000	interest	\$1,001 - \$2,500
2.3	Berkshire Hathaway Inc. Class B (BRK.B)	N/A	\$50,001 - \$100,000		None (or less than \$201)

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Filer's Name					Page Number
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Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
2.4	Comcast Corp CL A (CMCSA)	N/A	\$500,001 - \$1,000,000	dividends	\$5,001 - \$15,000
2.5	EcoLab Inc. (ECL)	N/A	\$500,001 - \$1,000,000	dividends	\$5,001 - \$15,000
2.6	Expeditors International of Washington Inc. (EXPD)	N/A	\$500,001 - \$1,000,000	dividends	\$5,001 - \$15,000
2.7	Fastenal Co (FAST)	N/A	\$500,001 - \$1,000,000	dividends	\$15,001 - \$50,000
2.8	Nike Inc Class B (NKE)	N/A	\$250,001 - \$500,000	dividends	\$2,501 - \$5,000
2.9	Paychex Inc. (PAYX)	N/A	\$500,001 - \$1,000,000	dividends	\$15,001 - \$50,000
2.10	Progressive Corp - Ohio (PGR)	N/A	\$1,000,001 - \$5,000,000	dividends, capital gains	\$15,001 - \$50,000
2.11	Regeneron Pharmaceuticals Inc. (REGN)	N/A	\$250,001 - \$500,000		None (or less than \$201)
2.12	Union Pacific Corp (UNP)	N/A	\$250,001 - \$500,000	dividends, capital gains	\$15,001 - \$50,000
2.13	Wells Fargo & Co (WFC)	N/A	\$250,001 - \$500,000	dividends	\$15,001 - \$50,000
2.14	Brookfield Asset Management (BAM)	N/A	\$250,001 - \$500,000	dividends	\$5,001 - \$15,000
3.	Brokerage Account # 3 - Federated Gov't Obligations Fund Class Premium (GOFXX)	Yes	\$1,000,001 - \$5,000,000		\$100,001 - \$1,000,000
4.	Brokerage Account # 4 - GRAT II	No			
4.1	LPL Financial Holdings Inc Com (LPLA)	N/A	\$5,000,001 - \$25,000,000	dividends	\$100,001 - \$1,000,000
5.	Brokerage Account # 5 :	No			
5.1	U.S. brokerage- bank account (cash)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
5.2	Schwab Government Money Market Fund (SWGXX)	Yes	None (or less than \$1,001)		\$15,001 - \$50,000
5.3	Treasury Bonds	N/A	\$25,000,001 - \$50,000,000	interest	\$100,001 - \$1,000,000
6.	Beneficial State Bank (cash)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
7.	Personal loan to ██████████ Henderson	N/A	\$15,001 - \$50,000	interest	\$1,001 - \$2,500

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Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
8.	Personal loan to ██████████ Hamren	N/A	\$50,001 - \$100,000	interest	\$1,001 - \$2,500
9.	Residential real estate, Glenbrook, NV	N/A	\$1,000,001 - \$5,000,000	rent or royalties	\$15,001 - \$50,000
10.	Aberdare Ventures III, L.P., San Francisco, CA	No			
10.1	Tripex Pharmaceuticals, LLC (healthcare industry)	N/A	\$1,001 - \$15,000		None (or less than \$201)
10.2	NxThera, Inc. (healthcare industry)	N/A	\$100,001 - \$250,000		None (or less than \$201)
11.	Aberdare Ventures IV, L.P., San Francisco, CA	No			
11.1	Adavium Medical, Ltd. (Vyidence), (healthcare industry)	N/A	\$50,001 - \$100,000		None (or less than \$201)
11.2	Mercurio (Vytra), (healthcare industry)	N/A	\$100,001 - \$250,000		None (or less than \$201)
11.3	Castlight Health, Inc. (CSLT) formerly Jiff Inc. (healthcare industry)	N/A	\$250,001 - \$500,000	interest	\$1,001 - \$2,500
11.4	Clovis Oncology, Inc. (CLVS) (healthcare industry)	N/A	\$100,001 - \$250,000	interest	\$1,001 - \$2,500
11.5	Elation EMR, Inc. (healthcare industry)	N/A	\$100,001 - \$250,000		None (or less than \$201)
11.6	ePharma (healthcare industry)	N/A	\$15,001 - \$50,000		None (or less than \$201)
11.7	Gravie, Inc. (healthcare industry)	N/A	\$250,001 - \$500,000		None (or less than \$201)
11.8	mc10, Inc. (healthcare industry)	N/A	\$50,001 - \$100,000		None (or less than \$201)
11.9	Omada Health Inc. (healthcare industry)	N/A	\$15,001 - \$50,000		None (or less than \$201)
12.	Alpine Investors II L.P., (software company investment fund), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	None (or less than \$1,001)	interest, capital gains	\$5,001 - \$15,000
13.	Alpine Investors III L.P., (software company investment fund), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	interest, capital gains	\$5,001 - \$15,000
14.	Alpine Investors IV L.P., (software company investment fund), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	rent, interest, capital gains	\$50,001 - \$100,000
15.	Alpine Investors VI L.P., (software company investment fund), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
16.	Ample, Inc. (preferred stock-technology company), San Francisco, CA	N/A	\$15,001 - \$50,000		None (or less than \$201)
17.	Artisan Partners Holdings, L.P., (investment firm), Milwaukee, WI	Yes	\$25,000,001 - \$50,000,000		\$1,000,001 - \$5,000,000
18.	Bishop Rock Opportunity Fund II, L.P., (hedge fund), New York, NY, (underlying assets are not ascertainable)	No	Over \$50,000,000	dividends, interest, capital gains	\$1,000,001 - \$5,000,000
19.	Bridge Partners Fund II, LP, (real estate private equity), Walnut Creek, CA (underlying assets are not ascertainable)	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
20.	Bridge Partners Fund III, LP, (real estate private equity), Walnut Creek, CA (underlying assets are not ascertainable)	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
21.	Brightpath, LLC, (consulting firm), Oakland, CA	N/A	None (or less than \$1,001)	capital gains, ordinary business income	\$15,001 - \$50,000 47,722
22.	Bruckmann, Rosser, Sherfill & Co. II, L.P., (private equity), New York, NY	Yes	\$100,001 - \$250,000		None (or less than \$201)
23.	Carnegie Private Opportunities Fund No. 1	Yes	\$1,000,001 - \$5,000,000		None (or less than \$201)
24.	Carnegie Innovation Fund, LP	Yes	\$250,001 - \$500,000		None (or less than \$201)
25.	Cascade Settlement Services Fund I, LLC, (common shares), San Francisco, CA	N/A	\$15,001 - \$50,000		None (or less than \$201)
26.	Catalist, LLC, (software company), Washington, DC (fund has no underlying holdings)	N/A	\$15,001 - \$50,000		None (or less than \$201)
27.	Common Sense Growth, LLC, (media investment fund), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$500,001 - \$1,000,000		None (or less than \$201)
28.	CRCM Frontier Technology Fund I, LP, (venture capital), San Francisco, CA	Yes	\$1,000,001 - \$5,000,000		None (or less than \$201)
29.	CRCM Opportunity Fund, L.P., C/O Chinrock Capital Management, (venture capital), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	dividends, interest, capital gains	Over \$5,000,000
30.	CRCM Opportunity Fund II, LP, (venture capital), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000		None (or less than \$201)
31.	CRCM RPL, LLC, (private equity), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000		None (or less than \$201)

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Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
32.	CRCM RPL II, LLC, (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$500,001 - \$1,000,000		None (or less than \$201)
33.	CRCM Studio88, LLC, (private equity), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$100,001 - \$250,000		None (or less than \$201)
34.	Elevation GP Participation, LP, (private equity), Menlo Park, CA (the fund has no underlying assets)	No	\$1,001 - \$15,000	interest, capital gains	\$5,001 - \$15,000
35.	Emerging Impact Fund II, L.P. (hedge fund), Oakland, CA (underlying assets are not ascertainable)	No	\$5,000,001 - \$25,000,000	interest, capital gains	\$50,001 - \$100,000
36.	2012 Irrevocable Trust - Farallon Capital AA Investors, L.P., (hedge fund), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	dividends, interest, capital gains	\$1,000,001 - \$5,000,000
37.	Farallon Capital AA Investors, L.P., (hedge fund), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	Over \$50,000,000	dividends, rent, interest, capital gains, ordinary business income	Over \$5,000,000 \$4,376,318
38.	2012 Irrevocable Trust- Farallon Capital Partners, L.P., (investment firm), San Francisco, CA	Yes	\$15,001 - \$50,000		None (or less than \$201)
39.	Farallon Capital Partners, L.P., (investment firm), San Francisco, CA	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
40.	Farallon Holdco, LLC, (hedge fund), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	Over \$50,000,000	dividends, rent, interest, capital gains, ordinary business income	\$1,000,001 - \$5,000,000 \$405,259
41.	Farallon Partners Credit Sidecar G.P., L.P., (hedge fund), San Francisco, CA	Yes	\$5,000,001 - \$25,000,000		\$100,001 - \$1,000,000
42.	Farallon Partners LLC., (investment firm), San Francisco, CA	Yes	\$5,000,001 - \$25,000,000		Over \$5,000,000
43.	Farallon Real Estate Partners III, L.P., (real estate), San Francisco, CA	Yes	None (or less than \$1,001)		None (or less than \$201)
44.	Folium Timber Fund I LP, (pooled investment fund), Boston, MA	Yes	\$250,001 - \$500,000		None (or less than \$201)
45.	Frog & Peach Investors II, LLC, (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$15,001 - \$50,000	dividends, interest, capital gains	\$2,501 - \$5,000
46.	Frog & Peach Investors, LLC, (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	interest, capital gains	\$1,000,001 - \$5,000,000
47.	General Atlantic Investment Partners I L.P, C/O General Atlantic Tax Dept, (investment firm), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	dividends, interest, capital gains, ordinary business income	Over \$5,000,000
48.	General Atlantic Investment Partners (Bermuda) II L.P, C/O General Atlantic Tax Dept, (investment firm), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	dividends, interest, capital gains, ordinary business income	\$1,000,001 - \$5,000,000
49.	General Atlantic Investment Partners (Bermuda) III L.P, C/O General Atlantic Tax Dept, (investment firm), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$25,000,001 - \$50,000,000	dividends, interest, capital gains, ordinary business income	\$1,000,001 - \$5,000,000
50.	General Atlantic Partners (Bermuda) Ocean AIV, LP, (private equity), Hamilton, Bermuda, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	interest	\$201 - \$1,000
51.	General Atlantic Partners 100, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	interest, capital gains	\$100,001 - \$1,000,000
52.	General Atlantic Partners 90, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	interest, capital gains, ordinary business income	\$100,001 - \$1,000,000
53.	General Atlantic Partners 92I, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	dividends, interest, capital gains	Over \$5,000,000
54.	General Atlantic Partners 93, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	interest, capital gains, ordinary business income	\$1,000,001 - \$5,000,000

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Part 6: Other Assets and Income						
#	Description	EIF	Value	Income Type	Income Amount	
55.	General Atlantic Partners 95, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$500,001 - \$1,000,000	interest	\$201 - \$1,000	
56.	General Atlantic Partners 97E, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$250,001 - \$500,000	dividends, interest, ordinary business income	\$15,001 - \$50,000	
57.	General Atlantic Partners 98E, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$500,001 - \$1,000,000	dividends, interest, ordinary business income	\$201 - \$1,000	
58.	General Atlantic Partners 99J, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	dividends, interest, ordinary business income	\$15,001 - \$50,000	
59.	General Atlantic Partners AIV-1 A, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000		None (or less than \$201)	
60.	General Atlantic Partners AIV-1 B, L.P. C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	interest, ordinary business income	\$100,001 - \$1,000,000	
61.	General Atlantic Partners (Bermuda) IV, LP, C/O General Atlantic Tax Dept, (private equity), Greenwich, CT, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$25,000,001 - \$50,000,000	dividends, interest, capital gains	\$50,001 - \$100,000	
62.	General Catalyst Group IX, LP, (pooled investment fund), Cambridge, MA	Yes	\$500,001 - \$1,000,000		None (or less than \$201)	
63.	General Catalyst Group VIII, LP, (pooled investment fund), Cambridge, MA	Yes	\$1,000,001 - \$5,000,000		None (or less than \$201)	
64.	General Catalyst Group VIII Supplemental, LP	Yes	\$250,001 - \$500,000		None (or less than \$201)	
65.	GGC Neustar Investors, LP, (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	interest, capital gains	\$2,501 - \$5,000	
66.	Golden Gate Capital Investment Annex Fund II, LP (private equity), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$50,001 - \$100,000	interest	\$5,001 - \$15,000	
67.	Golden Gate Capital Investment Fund II, LP (private equity), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$500,001 - \$1,000,000	dividend, interest, capital gains	\$50,001 - \$100,000	
68.	Golden Gate Capital Investment Fund II-A, LP (private equity), San Francisco, CA	Yes	\$500,001 - \$1,000,000		None (or less than \$201)	
69.	Golden Gate Capital Investments II (BVI), LP (private equity), San Francisco, CA	Yes	\$250,001 - \$500,000		\$100,001 - \$1,000,000	
70.	Golden Gate Capital Investments II, LLC (private equity), San Francisco, CA	Yes	\$50,001 - \$100,000		None (or less than \$201)	
71.	Golden Gate Capital Investments II-A Adjunct (BVI), LP (private equity), San Francisco, CA	Yes	\$250,001 - \$500,000		\$100,001 - \$1,000,000	
72.	Golden Gate Capital Opportunity Fund, LP (private equity), San Francisco, CA (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$25,000,001 - \$50,000,000	dividends, rent, interest, capital gains	\$1,000,001 - \$5,000,000	
73.	Grungle Holdings LLC, C/O Capital Alternatives, (private direct investment), San Francisco, CA, (the fund has no underlying assets)	No	\$500,001 - \$1,000,000		None (or less than \$201)	
74.	H&F Spock Feeder, LP (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$25,000,001 - \$50,000,000		None (or less than \$201)	
75.	H&F Executives VIII, LP, (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	Over \$50,000,000		None (or less than \$201)	
76.	H&F Executives IX, LP, (private equity), San Francisco, CA	Yes	None (or less than \$1,001)		None (or less than \$201)	
77.	Hall Capital Partners, LLC, (investment firm), San Francisco, CA	Yes	None (or less than \$1,001)		\$50,001 - \$100,000	
78.	HCP Investors LLC, (private direct investment), San Francisco, CA, (the fund has no underlying assets)	No	\$5,000,001 - \$25,000,000	dividends, interest, capital gains, ordinary business income	\$100,001 - \$1,000,000	\$296,793

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Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
79.	HealthPoint Capital Partners II, L.P. (private equity), New York, NY	Yes	\$100,001 - \$250,000		\$100,001 - \$1,000,000
80.	Hellman & Friedman Investors VI (Cayman), L.P., (alternative investment fund), San Francisco, CA, (the fund has no underlying assets)	No	\$100,001 - \$250,000	capital gains	\$5,001 - \$15,000
81.	Hellman & Friedman Investors VI, L.P., (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000	dividends, rent, interest, capital gains	\$1,000,001 - \$5,000,000
82.	Hellman & Friedman Investors VII, L.P., (private equity), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	Over \$50,000,000	dividends, interest, capital gains	Over \$5,000,000
83.	Hellman & Friedman LLC, (holding company), San Francisco, CA (no underlying assets)	N/A	\$1,001 - \$15,000	dividends, interest, capital gains	\$5,001 - \$15,000
84.	HFLS Associates, LLC, (investment company), San Francisco, CA (no underlying assets)	No	None (or less than \$1,001)	dividends	\$2,501 - \$5,000
85.	HMI Capital Partners L.P., (investment firm), San Francisco, CA, (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$5,000,001 - \$25,000,000	dividends, interest, capital gains, other	\$1,000,001 - \$5,000,000 \$305,285
86.	lonetix Corporation, (series E preferred stock-medical technology), San Francisco, CA	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
87.	JAG Purchasers Holding Account, San Francisco, CA, (the fund has no underlying assets)	No	\$1,001 - \$15,000		None (or less than \$201)
88.	JMI Equity Fund IV, L.P. (private equity), Baltimore, MD	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
89.	Kezar Life Sciences, Inc., (series A preferred stock-biotechnology company), San Francisco, CA	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
90.	LISC NYC Inclusive Creative Economy Note	N/A	\$50,001 - \$100,000		None (or less than \$201)
91.	Montebello Risk Management LLC (private direct investment company), Hillsborough, CA, (the fund has no underlying assets)	No	\$1,000,001 - \$5,000,000	interest, ordinary business income	\$100,001 - \$1,000,000 \$128,928
92.	Mori Point Vista, LLC, (residential real estate), Pacifica, CA	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
93.	Nia Global Solutions, (private equity), Oakland, CA, (underlying assets are not ascertainable)	No	\$50,001 - \$100,000	interest, capital gains	\$1,000,001 - \$5,000,000
94.	PEM Holding Company, (common stock-investment company), New York, NY	N/A	\$5,000,001 - \$25,000,000		None (or less than \$201)
95.	Pirya, Inc., (donation platform), Austin, TX	N/A	\$250,001 - \$500,000		None (or less than \$201)
96.	Prime Vista Montana CoInvest LP, (private equity), San Francisco, CA, (underlying assets are not ascertainable)	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
97.	Reverb, (bridge note-marketplace for musicians), Chicago, IL	N/A	\$100,001 - \$250,000		None (or less than \$201)
98.	Ripple Effects, (series A preferred stock), San Francisco, CA	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
99.	Roha Africa Holdings, LLC, (private equity), Wilmington, DE	No			
99.1	Debre Birhan Glass Holdings Limited (holding company), Mauritius	N/A			
99.1.1	Juniper Glass S.C, (glass products), Ethiopia	N/A	\$5,000,001 - \$25,000,000	interest	\$15,001 - \$50,000
100.	Roha II LP, (investment company), Princeton, NJ (underlying assets are not disclosed due to a preexisting confidentiality agreement. I will divest this asset if elected.)	No	\$1,000,001 - \$5,000,000		None (or less than \$201)
101.	Rosewood Capital IV Associates, L.P., (private equity), Lafayette, CA	No			
101.1	3 Day Blinds, Inc., (custom-made blinds), Anaheim, CA	N/A	None (or less than \$1,001)	interest, capital gains	\$5,001 - \$15,000
102.	Search Fund Partners 3, LLC, (private equity), Menlo Park, CA	Yes	\$1,001 - \$15,000		\$2,501 - \$5,000
103.	Search Fund Partners 3B, LLC, (private equity), Menlo Park, CA	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
104.	Search Fund Partners 4, L.P., (private equity), Menlo Park, CA	Yes	\$250,001 - \$500,000		\$100,001 - \$1,000,000
105.	Search Fund Partners 5, L.P., (private equity), Menlo Park, CA	Yes	\$500,001 - \$1,000,000		\$1,000,001 - \$5,000,000
106.	Search Fund Partners 6, L.P., (private equity), Menlo Park, CA	Yes	\$1,000,001 - \$5,000,000		\$100,001 - \$1,000,000
107.	Search Fund Partners 7, L.P., (private equity), Menlo Park, CA	Yes	\$100,001 - \$250,000		None (or less than \$201)



Instructions for Part 7

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**Part 7: Transactions**

#	Description	Type	Date	Amount
1.	N/A			
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**Instructions for Part 8**

**Note:** This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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<b>Part 8: Liabilities</b>						
#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	None					
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Instructions for Part 9

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**Part 9: Gifts and Travel Reimbursements**

#	Source Name	City/State	Brief Description	Value
1.	N/A			
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