

Report Type:	Candidate
Year (Annual Report only):	2019
Date of Appointment/Termination:	

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Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)


Filer's Information				
Last Name	First Name	MI	Position	Agency
Sestak	Joseph	A	Presidential Candidate	

Other Federal Government Positions Held During the Preceding 12 Months:

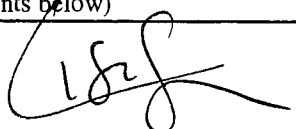
None

Name of Congressional Committee Considering Nomination (Nominees only):


Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: 	Date: 15 July 2019
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Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature: 	Date: 10/16/2019
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Other Review Conducted By:

Signature: 	Date: 10/16/2019
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U.S. Office of Government Ethics Certification (if required):

Signature:	Date:
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Comments of Reviewing Officials:

**Reviewed for Apparent Compliance
with the Federal Election Campaign Act**

Instructions for Part 1

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Joseph A. Sestak, Jr.	

Part 1: Filer's Positions Held Outside United States Government

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	First Global	Alexandria, VA	non-profit	President	8/2016	9/2017
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Instructions for Part 2

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

Filer's Name
Joseph A. Sestak, Jr.

Part 2: Filer's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
1.	IRA #1: TIAA	No			
1.1	TIAA Bank Retirement Sweep Account	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.2	Fidelity Advisor New Markets income Fund Class I	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.3	TIAA-CREF International Equity Index Fund Institutional Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.4	TIAA-CREF Large Cap Value Index Fund Institutional Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.5	TIAA-CREF Large Cap Growth Index Fund Institutional Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.6	TIAA-CREF mid-Cap Value Fund Institutional Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.7	TIAA-CREF Emerging Markets Equity Index Fund Institutional Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.8	TIAA-CREF Bond Index Fund Institutional Class	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.9	TIAA-CREF High-Yield Fund Class I	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.10	ISHARES TR TIPS BD ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.11	ISHARES TR Russell Mid-Cap Growth ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.12	ISHARES TR Russell 2000 Value ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.13	ISHARES TR Russell 2000 Growth ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.14	ISHARES TR MSCI EAFE Small Cap ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.15	SPDR SER TR Dow Jones REIT ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.16	Vanguard BD index FDS Vangaard Short-Term BD ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
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Instructions for Part 3

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Filer's Name	Page Number
Joseph A. Sestak, Jr	

Part 3: Filer's Employment Agreements and Arrangements

#	Employer or Party	City/State	Status and Terms	Date
1.	NONE			
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Instructions for Part 4

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Joseph A. Sestak, Jr.	

Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	Source Name	City/State	Brief Description of Duties
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Instructions for Part 5

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Filer's Name	Page Number
Joseph A. Sestak, Jr.	

Part 5: Spouse's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
1.	Institute for Defense Analyses	N/A		salary	[REDACTED]
2.	Institute for Defense Analyses, 401(k) Qualified Retirement Plan	No			
2.1	Vanguard Growth Index Fund Admiral Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.2	Vanguard Institutional Index Fund Institutional Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.3	Vanguard Total Bond Market Index Fund Institutional Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.4	Vanguard Total International Stock Index Fund Institutional Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
3.	Institute for Defense Analyses, 401(k) Tax Deferred Annuity Plan	No			
3.1	Vanguard Growth Index Fund Admiral Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
3.2	Vanguard Institutional Index Fund Institutional Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
3.3	Vanguard Total Bond Market Index Fund Institutional Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
3.4	Vanguard Total International Stock Index Fund Institutional Shares	Yes	\$100,001 - \$250,000		None (or less than \$201)
4.	TIAA Traditional	N/A	\$250,001 - \$500,000		None (or less than \$201)
5.	TIAA Real Estate	Yes	\$100,001 - \$250,000		None (or less than \$201)
6.	CREF Inf-Linked Bond	Yes	\$50,001 - \$100,000		None (or less than \$201)
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Instructions for Part 6

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name					Page Number
Joseph A. Sestak, Jr.					
Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
1.	Vanguard 500 Index Fund Admiral Shares (VFIAX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
2.	Vanguard Morgan Growth Fund Admiral Shares (VMRAX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
3.	Vanguard Morgan Growth Fund Investor Shares (VMRGX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.	TIAA Brokerage Account	No			
4.1	Bernstein Diversified Municipal Portfolio (SNDPX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.2	TIAA brokerage money market account (Cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
4.3	Fidelity Advisor New Markets Income Fund (FGZMX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.4	Nuveen Virginia Municipal Bond Fund (NMVAX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.5	Nuveen High Yield Municipal Bond Fund (NHMRX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.6	TIAA CREF Emerging Markets Equity Fund Institutional Class (TEQLX)	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
4.7	ISHARES TR MSCI EAFE ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.8	ISHARES TR RUSSELL MID-CAP VALUE ETF (IWS)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.9	ISHARES TR RUSSELL MID-CAP GROWTH ETF (IWP)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.10	ISHARES TR RUSSELL 1000 VALUE ETF (IWD)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.11	ISHARES TR RUSSELL 1000 GROWTH ETF (IWF)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.12	ISHARES TR RUSSELL 2000 VALUE ETF (IWN)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.13	ISHARES TR RUSSELL 2000 GROWTH ETF (IWO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.14	ISHARES TR MSCI EAFE SMALL CAP ETF (SCZ)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.15	SPDR SER TR DOW JONES REIT ETF (RWR)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
5.	E-Trade Brokerage Money Market Account (Cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)

6	Amazon (AMZN)	N/A	\$100,001 - \$250,000		None (or less than \$201)
7	American Airlines Group (AAL)	N/A	\$1,001 - \$15,000		None (or less than \$201)
8	Amgen (AMGN)	N/A	\$1,001 - \$15,000	dividends	\$201 - \$1,000
9	Apple (AAPL)	N/A	\$15,001 - \$50,000	dividends	\$201 - \$1,000
10	AT&T (T)	N/A	\$1,001 - \$15,000		None (or less than \$201)
11	Bank of America (BAC)	N/A	\$1,001 - \$15,000		None (or less than \$201)
12	Charter Communications Inc (CHTR)	N/A	\$1,001 - \$15,000		None (or less than \$201)
13	Cisco Systems (CSCO)	N/A	\$15,001 - \$50,000	dividends	\$201 - \$1,000
14	Conduent Inc Common Stock (CNDT)	N/A	\$1,001 - \$15,000		None (or less than \$201)
15	Corning Inc (GLW)	N/A	\$1,001 - \$15,000		None (or less than \$201)
16	DIREXION NASDAQ 100 EQUAL Weighted Index Shares (QQQE)	Yes	\$15,001 - \$50,000		None (or less than \$201)
17	F5 Networks Inc (FFIV)	N/A	\$15,001 - \$50,000		None (or less than \$201)
18	Home Depot Inc (HD)	N/A	\$15,001 - \$50,000	dividends	\$201 - \$1,000
19	Honda Motor Co Ltd (HMC)	N/A	\$1,001 - \$15,000	dividends	\$201 - \$1,000
20.	Invesco QQQ TR (QQQ)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
21	Lumentum Holdings Inc (LITE)	N/A	\$1,001 - \$15,000		None (or less than \$201)
22	Microsoft Corp (MSFT)	N/A	\$1,001 - \$15,000	dividends	\$201 - \$1,000
23	Nokia Corp (NOK)	N/A	\$1,001 - \$15,000		None (or less than \$201)
24	Nuance Communications Inc (NUAN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
25	Red Hat Inc (RHT)	N/A	\$15,001 - \$50,000		None (or less than \$201)
26	SELECT SECTOR SPDR Trust SHS BEN INT ENERGY (XLE)	Yes	\$1,001 - \$15,000		None (or less than \$201)
27	Snap Inc Class A Common Stock (SNAP)	N/A	\$1,001 - \$15,000		None (or less than \$201)
28	Southwest Airlines Co (LUV)	N/A	\$15,001 - \$50,000	dividends	\$201 - \$1,000
29	SPDR S&P 500 ETF TRUST (SPY)	Yes	\$15,001 - \$50,000		\$201 - \$1,000

30	Toyota Motor Corp (TM)	N/A	\$1,001 - \$15,000	dividends	\$201 - \$1,000
31	VANGUARD FTSE EMERGING MARKETS ETF FTSE EMERGING INDX (VWO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
32	VANGUARD INDEX FUNDS VANGUARD HIGH DIVIDEND YIELD ETF (VMY)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
33	VANGUARD INDEX FUNDS VANGUARD MID-CAP VALUE ETF (VOE)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
34	VANGUARD INTL EQUITY IND FD FTSE ALL WORLD EX US FD ETF (VEU)	Yes	\$1,001 - \$15,000		None (or less than \$201)
35	VANGUARD MEGA CAP VALUE ETF CRSP U S MEGA CAP VALUE INDEX (MGV)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
36	VANGUARD SECTOR INDEX FDS VANGUARD FINANCIALS ETF (VFH)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
37	VANGUARD SECTOR INDEX FDS VANGUARD UTILITIES ETF (VPU)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
38	VANGUARD SECTOR INDEX FDS VANGUARD ENERGY ETF (VDE)	Yes	\$1,001 - \$15,000		None (or less than \$201)
39	VIAVI SOLUTIONS INC (VIAV)	N/A	\$1,001 - \$15,000		None (or less than \$201)
40	Walmart Inc Common Stock (WMT)	N/A	\$1,001 - \$15,000		None (or less than \$201)
41	Xerox Corp Common Stock (XRX)	N/A	\$1,001 - \$15,000		None (or less than \$201)
42	AMG YACHTMAN FOCUSED FUND CLASS N (YAFFX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
43	TWEEDY BROWNE FUND INC GLOBAL VALUE FUND (TBGVX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
44	VANGUARD BOND INDEX FUND INC SHORT TERM PORTFOLIO (VBISX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
45	Putnam Equity Income Fund A	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
46	Exxon Mobile Corp Common Stock	N/A	\$15,001 - \$50,000	dividends	\$1,001 - \$2,500
47	Pfizer Inc Common Stock	N/A	\$50,001 - \$100,000	dividends	\$1,001 - \$2,500
48	Kimberly Clark Corp Common Stock	N/A	\$1,001 - \$15,000		None (or less than \$201)
49	Davita Inc Com (DVA)	N/A	\$50,001 - \$100,000		None (or less than \$201)
50	Ivy Mid-Cap Growth A (WMGAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
51	Ivy Science and Technology A (WSTAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
52	Ivy Small Cap Growth A (WSGAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
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54	U.S. Bank #1 (cash)	N/A	\$100,001 - \$250,000	interest	\$2,501 - \$5,000
55	U.S. Bank #2 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
56	U.S. credit union #1 (cash)	N/A	\$50,001 - \$100,000	interest	\$201 - \$1,000
57	U.S. credit union #2 (cash)	N/A	\$15,001 - \$50,000	interest	\$1,001 - \$2,500
58	Virginia 529 College Savings Plan	No		cash payment	\$201 - \$1,000
58.1	2021 Portfolio	Yes	\$100,001 - \$250,000		None (or less than \$201)
59	Amazon (AMZN), call option	Yes	None (or less than \$1,001)	capital gains	\$201 - \$1,000
#	Nasdaq (QQQ), put/call option	Yes	None (or less than \$1,001)	capital gains	\$1,001 - \$2,500
#	S&P 500 Index (SPX), call option	Yes	None (or less than \$1,001)	capital gains	\$1,001 - \$2,500
#	Undeveloped land, Alford, FL	N/A	\$1,001 - \$15,000		None (or less than \$201)
#	U.S. Savings Bonds	N/A	None (or less than \$1,001)	interest	\$201 - \$1,000
#	U.S. Savings Bonds	N/A	\$15,001 - \$50,000		None (or less than \$201)
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Instructions for Part 7

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Filer's Name	Page Number
Joseph A. Sestak, Jr	

Part 7: Transactions

#	Description	Type	Date	Amount
1.	RLJ Entertainment Inc Common Stock	sale	11/01/2018	\$1,001 - \$15,000
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Instructions for Part 8

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Filer's Name	Page Number
Joseph A. Sestak, Jr.	

Part 8: Liabilities

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	None					
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Instructions for Part 9

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Filer's Name	Page Number
Joseph A. Sestak, Jr	

Part 9: Gifts and Travel Reimbursements

#	Source Name	City/State	Brief Description	Value
1.	None			
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