

Form 1040

U.S. Individual Income Tax Return

2005

(99)

IRS Use Only - Do not write or staple in this space.

Label
(See instructions on page 16.)

Use the IRS label. Otherwise, please print or type.

Presidential

Election Campaign

For the year Jan. 1-Dec. 31, 2005, or other tax year beginning		2005, ending	20	OMB No. 1545-0074
Your first name and initial	Last name		Your social security number	
JOSEPH R.	BIDEN, JR.		[REDACTED]	
If a joint return, spouse's first name and initial	Last name		Spouse's social security number	
JILL T.	BIDEN		[REDACTED]	
Home address (number and street). If you have a P.O. box, see page 16.			Apt. no.	You must enter your SSN(s) above.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 16.			Checking a box below will not change your tax or refund.	

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 16) ☒ You ☒ Spouse

Filing Status

Check only one box.

- 1 ☐ Single
2 ☒ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here.
4 ☐ Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here.
5 ☐ Qualifying widow(er) with dependent child (see page 17)

Exemptions

If more than four dependents, see page 19.

6a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a				Boxes checked on 6a and 6b
b <input checked="" type="checkbox"/> Spouse				2
c Dependents:				No. of children on 6c who:
(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	• lived with you
				• did not live with you due to divorce or separation (see page 20)
d Total number of exemptions claimed				Dependents on 6c not entered above
				Add numbers on lines above
				2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 22.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	240,040.
8a	Taxable interest. Attach Schedule B if required	8a	89.
b	Tax-exempt interest. Do not include on line 8a	8b	
9a	Ordinary dividends. Attach Schedule B if required	9a	
b	Qualified dividends (see page 23)	9b	
10	Taxable refunds, credits, or offsets of state and local income taxes	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions	15a	
b	Taxable amount (see page 25)	15b	
16a	Pensions and annuities	16a	
b	Taxable amount (see page 25)	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits	20a	
b	Taxable amount (see page 27)	20b	
21	Other income. List type and amount (see page 29) STERLING LORD LITERISTICS 81,250.	21	81,250.
22	Add the amounts in the far right column for lines 7 through 21. This is your total income	22	321,379.
23	Educator expenses (see page 29)	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	One-half of self-employment tax. Attach Schedule SE	27	
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction (see page 30)	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN	31a	
32	IRA deduction (see page 31)	32	
33	Student loan interest deduction (see page 33)	33	
34	Tuition and fees deduction (see page 34)	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 31a and 32 through 35	36	
37	Subtract line 36 from line 22. This is your adjusted gross income	37	321,379.

510001
11-05-05

LHA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 78.

Form 1040 (2005)

Tax and Credits

Standard Deduction for -

• People who checked any box on line 39a or 39b or who can be claimed as a dependent.

• All others:
Single or Married filing separately, \$5,000

Married filing jointly or Qualifying widow(er), \$10,000

Head of household, \$7,300

38	Amount from line 37 (adjusted gross income)	38	321,379.
39a	Check <input type="checkbox"/> You were born before January 2, 1941, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1941, <input type="checkbox"/> Blind. Total boxes checked ... <input type="checkbox"/> 39a		
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 35 and check here ... <input type="checkbox"/> 39b		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	54,319.
41	Subtract line 40 from line 38	41	267,060.
42	If line 38 is over \$109,475, or you provided housing to a person displaced by Hurricane Katrina, see page 37. Otherwise, multiply \$3,200 by the total number of exemptions claimed on line 6d	42	1,152.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	265,908.
44	Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	68,341.
45	Alternative minimum tax. Attach Form 6251	45	1,299.
46	Add lines 44 and 45	46	69,640.
47	Foreign tax credit. Attach Form 1116 if required	47	
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Credit for the elderly or the disabled. Attach Schedule R	49	
50	Education credits. Attach Form 8863	50	
51	Retirement savings contributions credit. Attach Form 8880	51	
52	Child tax credit (see page 41). Attach Form 8901 if required	52	
53	Adoption credit. Attach Form 8839	53	
54	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859	54	
55	Other credits. Check applicable box(es): a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Form	55	
56	Add lines 47 through 55. These are your total credits	56	
57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0-	57	69,640.

Other Taxes

58	Self-employment tax. Attach Schedule SE	58	
59	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	59	
60	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	60	
61	Advance earned income credit payments from Form(s) W-2	61	
62	Household employment taxes. Attach Schedule H	62	833.
63	Add lines 57 through 62. This is your total tax	63	70,473.

Payments

If you have a qualifying child, attach Schedule EIC.

64	Federal income tax withheld from Forms W-2 and 1099	64	42,003.
65	2005 estimated tax payments and amount applied from 2004 return	65	30,000.
66a	Earned income credit (EIC)	66a	
b	Nontaxable combat pay election ... <input type="checkbox"/> 66b		
67	Excess social security and tier 1 RRTA tax withheld (see page 59) STMT 2	67	1,271.
68	Additional child tax credit. Attach Form 8812	68	
69	Amount paid with request for extension to file (see page 59)	69	
70	Payments from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8885	70	
71	Add lines 64, 65, 66a, and 67 through 70. These are your total payments	71	73,274.

Refund

Direct deposit? See page 59 and fill in 73b, 73c, and 73d.

72	If line 71 is more than line 63, subtract line 63 from line 71. This is the amount you overpaid	72	2,801.
73a	Amount of line 72 you want refunded to you	73a	2,801.
b	Routing number <input type="checkbox"/> c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> d Account number <input type="checkbox"/>		
74	Amount of line 72 you want applied to your 2006 estimated tax	74	

Amount

You Owe

75	Amount you owe. Subtract line 71 from line 63. For details on how to pay, see page 60	75	
76	Estimated tax penalty (see page 60)	76	0.

Third Party

Designee

Do you want to allow another person to discuss this return with the IRS (see page 61)? <input checked="" type="checkbox"/> Yes. Complete the following. <input type="checkbox"/> No	
Designee's name PREPARER	Personal identification number (PIN)

Sign Here

Joint return? See page 17. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
Your signature	Date
Spouse's signature. If a joint return, both must sign.	Date
Your occupation	Daytime phone number
U.S. SENATOR	
Spouse's occupation	
TEACHER	

Paid

Preparer's

Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
			P00035375

Use Only

Firm's name (or yours if self-employed), address, and ZIP code	EIN	Phone no.
MORISON COGEN LLP	23	1406493

SCHEDULES A&B
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on Form 1040

Schedule A - Itemized Deductions
(Schedule B is on page 2)

▶ Attach to Form 1040. ▶ See Instructions for Schedules A&B (Form 1040).

OMB No. 1545-0074

2005

Attachment
Sequence No. 07

Your social security number

JOSEPH R. BIDEN, JR. & JILL T. BIDEN

**Medical
and
Dental
Expenses**

Caution. Do not include expenses reimbursed or paid by others.

- 1 Medical and dental expenses (see page A-2) 1
- 2 Enter amount from Form 1040, line 38 2
- 3 Multiply line 2 by 7.5% (.075) 3
- 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- 4

**Taxes You
Paid**

(See
page A-2.)

- 5 State and local (check only one box):
- a ☒ Income taxes, or
- b ☐ General sales taxes (see page A-3) }
- 6 Real estate taxes (see page A-5) 6
- 7 Personal property taxes 7
- 8 Other taxes. List type and amount

5 15,548.

6 8,025.

7

8

- 9 Add lines 5 through 8 9

23,573.

**Interest
You Paid**

(See
page A-5.)

- 10 Home mortgage interest and points reported to you on Form 1098 10
- 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address

10 35,629.

11

12

13

- 12 Points not reported to you on Form 1098. 12
- 13 Investment interest. Attach Form 4952 if required. (See page A-6.) 13
- 14 Add lines 10 through 13 14

35,629.

**Gifts to
Charity**

If you made a
gift and got a
benefit for it,
see page A-7.

- 15a Total gifts by cash or check. 15a
- b Gifts by cash or check after August 27, 2005, that you elect to treat as qualified contributions 15b
- 16 Other than by cash or check. If any gift of \$250 or more, see page A-7. You must attach Form 8283 if over \$500 16
- 17 Carryover from prior year 17
- 18 Add lines 15a, 16, and 17 18

15a 380.

16

17

380.

**Casualty and
Theft Losses**

- 19 Casualty or theft loss(es). Attach Form 4684. (See page A-8.) 19

19

**Job Expenses
and Certain
Miscellaneous
Deductions**

(See
page A-8.)

- 20 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-8.)

20

- 21 Tax preparation fees 21
- 22 Other expenses - investment, safe deposit box, etc. List type and amount

21

22

- 23 Add lines 20 through 22 23

23

- 24 Enter amount from Form 1040, line 38 24

24

- 25 Multiply line 24 by 2% (.02) 25

25

- 26 Subtract line 25 from line 23. If line 25 is more than line 23, enter -0- 26

26

**Other
Miscellaneous
Deductions**

- 27 Other - from list on page A-9. List type and amount

27

**Total
Itemized
Deductions**

- 28 Is Form 1040, line 38, over \$145,950 (over \$72,975 if married filing separately)?
- ☐ No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 40.
- ☒ Yes. Your deduction may be limited. See page A-9 for the amount to enter.

28 54,319.

- 29 If you elect to itemize deductions even though they are less than your standard deduction, check here

29

Name(s) shown on Form 1040. Do not enter name and social security number if shown on page 1.

Your social security number

JOSEPH R. BIDEN, JR. & JILL T. BIDEN

Schedule B - Interest and Ordinary Dividends

Attachment
Sequence No. 08**Part I**
Interest

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ▶

NEW CASTLE SCHOOL EMPLOYEES CU

U.S. SENATE FEDERAL CREDIT UNION

WILMINGTON SAVINGS FUND SOCIETY, FSB

Amount

24.

14.

51.

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

- 2 Add the amounts on line 1

- 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989.

Attach Form 8815

- 4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

Note. If line 4 is over \$1,500, you must complete Part III.

Part II
Ordinary Dividends

- 5 List name of payer ▶

Amount

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 6 Add the amounts on line 5. Enter the total here and on Form 1040, line 9a

Note. If line 6 is over \$1,500, you must complete Part III.

Part III
Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

- 7a At any time during 2005, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account?

- b If "Yes," enter the name of the foreign country ▶

- 8 During 2005, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust?

If "Yes," you may have to file Form 3520. See page B-2

Yes No

X

X

527501
11-21-05

LHA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule B (Form 1040) 2005

Alternative Minimum Tax - Individuals

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2005

Attachment
Sequence No. 32

Name(s) shown on Form 1040

Your social security number

JOSEPH R. BIDEN, JR. & JILL T. BIDEN

Part I Alternative Minimum Taxable Income

1 If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 (minus any amount on Form 8914, line 2), and go to line 2. Otherwise, enter the amount from Form 1040, line 38 (minus any amount on Form 8914, line 2), and go to line 7. (If less than zero, enter as a negative amount.)	1	267,060.
2 Medical and dental. Enter the smaller of Schedule A (Form 1040), line 4, or 2 1/2% of Form 1040, line 38.	2	
3 Taxes from Schedule A (Form 1040), line 9.	3	23,573.
4 Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet on page 2 of the instructions.	4	
5 Miscellaneous deductions from Schedule A (Form 1040), line 26.	5	
6 If Form 1040, line 38, is over \$145,950 (over \$72,975 if married filing separately), enter the amount from line 9 of the Itemized Deductions Worksheet on page A-9 of the Instructions for Schedules A & B (Form 1040).	6	-5,263.
7 Tax refund from Form 1040, line 10 or line 21.	7	
8 Investment interest expense (difference between regular tax and AMT).	8	
9 Depletion (difference between regular tax and AMT).	9	
10 Net operating loss deduction from Form 1040, line 21. Enter as a positive amount.	10	
11 Interest from specified private activity bonds exempt from the regular tax.	11	
12 Qualified small business stock (7% of gain excluded under section 1202).	12	
13 Exercise of incentive stock options (excess of AMT income over regular tax income).	13	
14 Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A).	14	
15 Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6).	15	
16 Disposition of property (difference between AMT and regular tax gain or loss).	16	
17 Depreciation on assets placed in service after 1986 (difference between regular tax and AMT).	17	
18 Passive activities (difference between AMT and regular tax income or loss).	18	
19 Loss limitations (difference between AMT and regular tax income or loss).	19	
20 Circulation costs (difference between regular tax and AMT).	20	
21 Long-term contracts (difference between AMT and regular tax income).	21	
22 Mining costs (difference between regular tax and AMT).	22	
23 Research and experimental costs (difference between regular tax and AMT).	23	
24 Income from certain installment sales before January 1, 1987.	24	
25 Intangible drilling costs preference.	25	
26 Other adjustments, including income-based related adjustments.	26	
27 Alternative tax net operating loss deduction.	27	
28 Alternative minimum taxable income. Combine lines 1 through 27. (If married filing separately and line 28 is more than \$191,000, see instructions).	28	285,370.

Part II Alternative Minimum Tax

29 Exemption. (If this form is for a child under age 14, see instructions.) IF your filing status is... AND line 28 is not over... THEN enter on line 29... Single or head of household \$112,500 \$40,250 Married filing jointly or qualifying widow(er) 150,000 58,000 Married filing separately 75,000 29,000 If line 28 is over the amount shown above for your filing status, see instructions.	29	24,157.
30 Subtract line 29 from line 28. If zero or less, enter -0- here and on lines 33 and 35 and stop here.	30	261,213.
31 • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on page 2 and enter the amount from line 55 here. • All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result.	31	69,640.
32 Alternative minimum tax foreign tax credit (see instructions).	32	
33 Tentative minimum tax. Subtract line 32 from line 31.	33	69,640.
34 Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Schedule J to figure your tax, the amount for line 44 of Form 1040 must be refigured without using Schedule J (see instructions).	34	68,341.
35 Alternative minimum tax. Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45.	35	1,299.

Part III Tax Computation Using Maximum Capital Gains Rates

36	Enter the amount from Form 6251, line 30	36
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet on page D-9 of the instructions for Schedule D (Form 1040), whichever applies (as figured for the AMT, if necessary) (see the instructions)	37
38	Enter the amount from Schedule D (Form 1040), line 19 (as figured for the AMT, if necessary) (see instructions)	38
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as figured for the AMT, if necessary)	39
40	Enter the smaller of line 36 or line 39	40
41	Subtract line 40 from line 36	41
42	If line 41 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result	42
43	Enter: <ul style="list-style-type: none"> • \$59,400 if married filing jointly or qualifying widow(er), • \$29,700 if single or married filing separately, or • \$39,800 if head of household. 	43
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet on page D-9 of the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	44
45	Subtract line 44 from line 43. If zero or less, enter -0-	45
46	Enter the smaller of line 36 or line 37	46
47	Enter the smaller of line 45 or line 46	47
48	Multiply line 47 by 5% (.05)	48
49	Subtract line 47 from line 46	49
50	Multiply line 49 by 15% (.15) If line 38 is zero or blank, skip lines 51 and 52 and go to line 53. Otherwise, go to line 51.	50
51	Subtract line 46 from line 40	51
52	Multiply line 51 by 25% (.25)	52
53	Add lines 42, 48, 50, and 52	53
54	If line 36 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result	54
55	Enter the smaller of line 53 or line 54 here and on line 31	55

SCHEDULE H
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Household Employment Taxes

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

▶ Attach to Form 1040, 1040NR, 1040-SS, or 1041.

▶ See separate instructions.

OMB No. 1545-1971

2005

Attachment
Sequence No. 44

Name of employer

Social security number

Employer identification number

51-0188032

JOSEPH R. BIDEN, JR.

A Did you pay **any one** household employee cash wages of \$1,400 or more in 2005? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions on page H-3 before you answer this question.)

- ☒ **Yes.** Skip lines B and C and go to line 1.
☐ **No.** Go to line B.

B Did you withhold federal income tax during 2005 for any household employee?

- ☐ **Yes.** Skip line C and go to line 5.
☐ **No.** Go to line C.

C Did you pay **total** cash wages of \$1,000 or more in **any calendar quarter** of 2004 or 2005 to **all** household employees? (Do not count cash wages paid in 2004 or 2005 to your spouse, your child under age 21, or your parent.)

- ☐ **No.** Stop. Do not file this schedule.
☐ **Yes.** Skip lines 1-9 and go to line 10 on page 2. (Calendar year taxpayers having no household employees in 2005 do not have to complete this form for 2005.)

Part I Social Security, Medicare, and Income Taxes

1	Total cash wages subject to social security taxes (see page H-4)	1	5,175.
2	Social security taxes. Multiply line 1 by 12.4% (.124)	2	642.
3	Total cash wages subject to Medicare taxes (see page H-4)	3	5,175.
4	Medicare taxes. Multiply line 3 by 2.9% (.029)	4	150.
5	Federal income tax withheld, if any	5	
6	Total social security, Medicare, and income taxes (add lines 2, 4, and 5)	6	792.
7	Advance earned income credit (EIC) payments, if any	7	
8	Net taxes (subtract line 7 from line 6)	8	792.

9 Did you pay **total** cash wages of \$1,000 or more in **any calendar quarter** of 2004 or 2005 to household employees? (Do not count cash wages paid in 2004 or 2005 to your spouse, your child under age 21, or your parent.)

- ☐ **No.** Stop. Enter the amount from line 8 above on Form 1040, line 62. If you are not required to file Form 1040, see the line 9 instructions on page H-4.
☒ **Yes.** Go to line 10 on page 2.

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Schedule H (Form 1040) 2005

Part II Federal Unemployment (FUTA) Tax

10 Did you pay unemployment contributions to only one state? (If you paid contributions to New York State, check "No.")

	Yes	No
10	<input checked="" type="checkbox"/>	
11	<input checked="" type="checkbox"/>	
12	<input checked="" type="checkbox"/>	

11 Did you pay all state unemployment contributions for 2005 by April 17, 2006? Fiscal year filers, see page H-4

12 Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?

Next: If you checked the "Yes" box on all the lines above, complete Section A.

If you checked the "No" box on any of the lines above, skip Section A and complete Section B.

Section A

13 Name of the state where you paid unemployment contributions **DE**

14 State reporting number as shown on state unemployment tax return **58326-0**

15 Contributions paid to your state unemployment fund (see page H-4) **15** **16.**

16 Total cash wages subject to FUTA tax (see page H-4) **16** **5,175.**

17 FUTA tax. Multiply line 16 by .008. Enter the result here, skip Section B, and go to line 26 **17** **41.**

Section B

18 Complete all columns below that apply (if you need more space, see page H-5):

(a) Name of state	(b) State reporting number as shown on state unemployment tax return	(c) Taxable wages (as defined in state act)	(d) State experience rate period		(e) State experience rate	(f) Multiply col. (c) by .054	(g) Multiply col. (c) by col. (e)	(h) Subtract col. (g) from col. (f). If zero or less, enter -0-	(i) Contributions paid to state unemployment fund
			From	To					

19 Totals **19**

20 Add columns (h) and (i) of line 19 **20**

21 Total cash wages subject to FUTA tax (see the line 16 instructions on page H-4) **21**

22 Multiply line 21 by 6.2% (.062) **22**

23 Multiply line 21 by 5.4% (.054) **23**

24 Enter the smaller of line 20 or line 23 **24**

(New York State employers must use the worksheet in the separate instructions and check here) ☐

25 FUTA tax. Subtract line 24 from line 22. Enter the result here and go to line 26 **25**

Part III Total Household Employment Taxes

26 Enter the amount from line 8 **26** **792.**

27 Add line 17 (or line 25) and line 26 **27** **833.**

28 Are you required to file Form 1040?

☒ **Yes.** Stop. Enter the amount from line 27 above on Form 1040, line 62. Do not complete Part IV below.

☐ **No.** You may have to complete Part IV. See page H-5 for details.

Part IV Address and Signature - Complete this part only if required. See the line 28 instructions on page H-5.

Address (number and street) or P.O. box if mail is not delivered to street address

Apt., room, or suite no.

City, town or post office, state, and ZIP code

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees.

Employer's signature

Date

JOSEPH R. BIDEN, JR. & —LL T. BIDEN

FORM 1040

WAGES RECEIVED AND TAXES WITHHELD

STATEMENT 1

EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICARE TAX
STATE OF DELAWARE	60,509.	7,340.	2,619.		4,246.	993.
WIDENER UNIVERSITY	20,500.	1,467.	676.		1,271.	297.
UNITED STATES SENATE	159,031.	33,196.	7,129.		5,580.	2,306.
TOTALS	240,040.	42,003.	10,424.		11,097.	3,596.

STATEMENT(S) 1

JOSEPH R. BIDEN, JR. & —LL T. BIDEN



FORM 1040

EXCESS SOCIAL SECURITY TAX WORKSHEET

STATEMENT 2

	TAXPAYER	SPOUSE
1. ADD ALL SOCIAL SECURITY TAX WITHHELD BUT NOT MORE THAN \$5,580.00 FOR EACH EMPLOYER (THIS TAX SHOULD BE SHOWN IN BOX 4 OF YOUR W-2 FORMS). ENTER THE TOTAL HERE	6,851.	4,246.
2. ENTER ANY UNCOLLECTED SOCIAL SECURITY TAX ON TIPS OR GROUP-TERM LIFE INSURANCE INCLUDED IN THE TOTAL ON FORM 1040, LINE 63		
3. ADD LINES 1 AND 2	6,851.	4,246.
4. SOCIAL SECURITY TAX LIMIT	5,580.	5,580.
5. SUBTRACT LINE 4 FROM LINE 3. EXCESS SOCIAL SECURITY TAX INCLUDED IN FORM 1040, LINE 67.	1,271.	0.

FORM 6251

EXEMPTION WORKSHEET

STATEMENT 3

1	ENTER: \$40,250 IF SINGLE OR HEAD OF HOUSEHOLD; \$58,000 IF MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); \$29,000 IF MARRIED FILING SEPARATELY.	58,000.
2	ENTER YOUR ALTERNATIVE MINIMUM TAXABLE INCOME (AMTI) FORM 6251, LINE 28	285,370.
3	ENTER: \$112,500 IF SINGLE OR HEAD OF HOUSEHOLD; \$150,000 IF MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); \$75,000 IF MARRIED FILING SEPARATELY	150,000.
4	SUBTRACT LINE 3 FROM LINE 2. IF ZERO OR LESS ENTER -0-	135,370.
5	MULTIPLY LINE 4 BY 25% (.25).	33,843.
6	SUBTRACT LINE 5 FROM LINE 1. IF ZERO OR LESS, ENTER -0-. IF THIS FORM IS FOR A CHILD UNDER AGE 14, GO TO LINE 7 BELOW. OTHERWISE, STOP HERE AND ENTER THIS AMOUNT ON FORM 6251, LINE 29, AND GO TO FORM 6251, LINE 30	24,157.
7	CHILD'S MINIMUM EXEMPTION AMOUNT.	
8	ENTER THE CHILD'S EARNED INCOME, IF ANY	
9	ADD LINES 7 AND 8	
10	ENTER THE SMALLER OF LINE 6 OR LINE 9 HERE AND ON FORM 6251, LINE 29, AND GO TO FORM 6251, LINE 30	