Pamlico Capital seeks growth equity and buyout investments in business and technology services, communications and healthcare companies. We are committed to developing successful partnerships with management teams and entrepreneurs, often as their first institutional investor. For over 30 years, the Pamlico Capital team has generated consistently high returns. Our firm, operating out of one office in Charlotte, is a unified team of investment professionals possessing extensive industry experience, a proven ability to accelerate growth at our portfolio companies and a dedication to the highest ethical standards.

### INVESTMENT PARAMETERS

<table>
<thead>
<tr>
<th>SIZE OF INVESTMENT</th>
<th>PAMLICO ROLE</th>
<th>TRANSACTION TYPES</th>
<th>TYPICAL INVESTMENT PERIOD</th>
<th>BOARD REPRESENTATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>$25 to $125 Million</td>
<td>Majority or minority investments; often first time institutional capital</td>
<td>Growth equity, buyouts, recapitalizations and manager-led search companies</td>
<td>Highly flexible; hold periods generally between 4 to 7 years</td>
<td>Required; active board participation and access to a broad network of resources</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SIZE OF COMPANY</th>
<th>COMPANY PROFILE</th>
<th>GEOGRAPHY</th>
<th>MARKET PROFILE</th>
</tr>
</thead>
<tbody>
<tr>
<td>$10 to $150 Million</td>
<td>Industry leaders, experienced management, strong growth potential</td>
<td>Headquartered in North America</td>
<td>Large addressable market, high barriers to entry, acquisition opportunities</td>
</tr>
</tbody>
</table>

### COMPANY CHARACTERISTICS

<table>
<thead>
<tr>
<th>TARGET INDUSTRIES</th>
<th>SIZE OF COMPANY</th>
<th>MARKET PROFILE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business &amp; Technology Services</td>
<td>$10 to $150 Million</td>
<td>Industry leaders, experienced management, strong growth potential</td>
</tr>
<tr>
<td>Communications</td>
<td>Annual Revenues</td>
<td>Large addressable market, high barriers to entry, acquisition opportunities</td>
</tr>
<tr>
<td>Healthcare</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### EXPERIENCED TEAM

<table>
<thead>
<tr>
<th>NAME</th>
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<tbody>
<tr>
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</tr>
</tbody>
</table>
CURRENT INVESTMENTS

10th Magnitude
Provider of innovative, cloud-based solutions that harness the power of Microsoft Azure.
Chicago, IL

Airwavz Solutions
Designs, builds, owns, and operates wireless communications infrastructure within large commercial real estate buildings in the U.S.
Charlotte, NC

Becker’s Healthcare
A leading provider of B2B events and media targeting the Healthcare market.
Chicago, IL

BNI
Global, network-based business development platform for small and medium-sized businesses. Operates as a franchisor.
Charlotte, NC

Cartegraph
A provider of SaaS-based operations and asset management solutions sold into local governments throughout the U.S.
Dubuque, IA

Digitech
Provider of technology-driven revenue cycle management services to the emergency medical services transport industry.
Chappaqua, NY

JAG-ONE Physical Therapy
Provider of non-clinical management services to a leading network of outpatient physical and occupational therapy clinics.
Woodbridge, NJ

Office Practicum
A provider of EHR and practice management software solutions for pediatric clinics.
Fort Washington, PA

Personify
A provider of constituent management and engagement software to associations and nonprofits.
Austin, TX

Service Express
Provider of third party maintenance service for critical data center infrastructure.
Grand Rapids, MI

Silverline
A Salesforce Platinum Consulting Partner specializing in the financial services and healthcare verticals.
New York, NY

TRG Screen
A leading provider of SaaS-based enterprise subscription management software.
New York, NY

TRG Screen
Provider of eye care services with vertically-integrated ophthalmology and optometry offering.
Sarasota, FL

Vast Broadband
Provider of residential and commercial video, data and voice services in South Dakota.
Sioux Falls & Rapid City, SD

Veson Nautical
A leading provider of commercial maritime operations software and services.
Boston, MA

Veterinary Practice Partners
Operator and consolidator of general veterinary hospitals.
King of Prussia, PA

VFP
here to help

VRI
Provider of remote-patient monitoring for the healthcare industry.
Franklin, OH

Win sight
Provider of B2B information, events and media to the foodservice and convenience industries.
Chicago, IL

World 50
An exclusive, peer-to-peer network and knowledge exchange platform for senior executives.
Atlanta, GA

RECENT NOTABLE EXITS

Daxko
A leading provider of SaaS software and services to more than 500 not-for-profits and member-based organizations.

DayNine
A leading provider of consulting and implementation services for the Workday, Inc. software suite.

Dexter + Chaney
A leading provider of ERP and accounting software for the commercial construction industry.

MetaMetrics
Provider of scientific measures of academic achievement and complementary technologies.

Secure-24
A provider of managed IT operations, ERP application hosting and cloud computing services.

Symplr
A provider of compliance and credentialing software solutions for healthcare organizations.