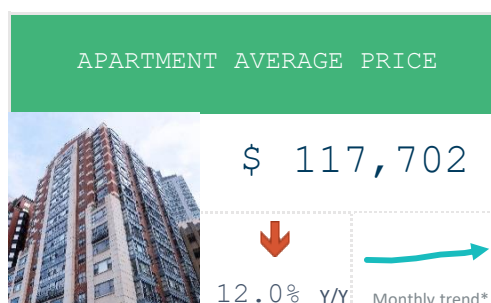
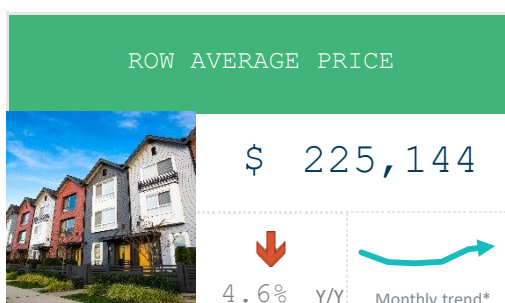
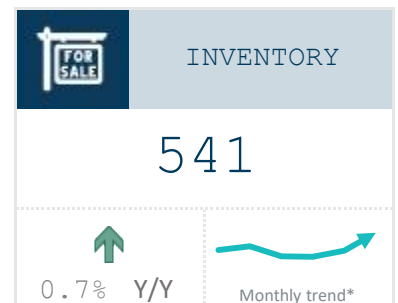
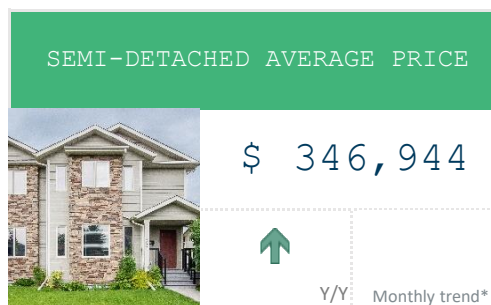
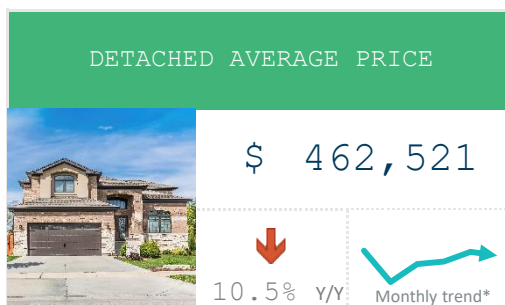
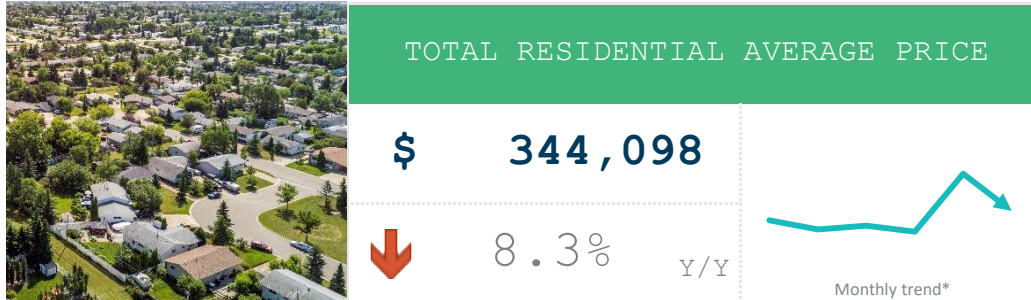
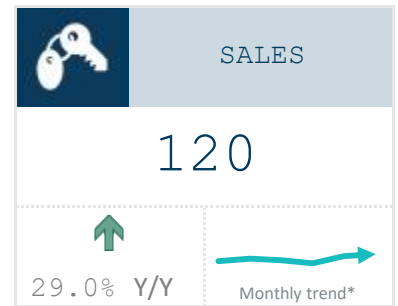


July 2024

## Market Trend Summary

Sales in July increased 29 percent year over year, resulting in a year-to-date sales growth of 14 percent. This growth was largely driven by gains in detached and row-style units. June saw a 37 percent increase in new listings, which led to slightly higher inventory levels year over year. With 541 units in inventory and 120 sales, the supply for July increased to 4.5 months, compared to 4.2 months in June.

Year-to-date average prices are up 14 percent compared to the previous year. Prices have increased 18 percent for detached properties and 13 percent for row-style homes year to date. However, prices have decreased for semi-detached homes.





July 2024

July 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	70	46%	139	35%	392	1%	50%	5.60	-31%	\$462,521	-10%
Semi	9	-25%	14	17%	33	-3%	64%	3.67	29%	\$346,944	0%
Row	9	-40%	23	35%	48	-6%	39%	5.33	57%	\$225,144	-5%
Apartment	32	78%	35	59%	68	10%	91%	2.13	-38%	\$117,702	-12%
<b>Total Residential</b>	<b>120</b>	<b>29%</b>	<b>211</b>	<b>37%</b>	<b>541</b>	<b>1%</b>	<b>57%</b>	<b>4.51</b>	<b>-22%</b>	<b>\$344,098</b>	<b>-8%</b>

Year-to-Date

July 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	439	18%	873	2%	336	-2%	50%	5.36	-17%	\$461,678	-1%
Semi	47	-4%	86	-11%	31	-15%	55%	4.66	-12%	\$313,945	-9%
Row	94	13%	141	1%	42	-20%	67%	3.13	-29%	\$214,562	-4%
Apartment	136	11%	207	23%	53	-10%	66%	2.74	-19%	\$125,555	8%
<b>Total Residential</b>	<b>716</b>	<b>14%</b>	<b>1307</b>	<b>4%</b>	<b>463</b>	<b>-6%</b>	<b>55%</b>	<b>4.53</b>	<b>-18%</b>	<b>\$355,693</b>	<b>0%</b>

Residential Sales by Price Range

July



Source: Pillar 9