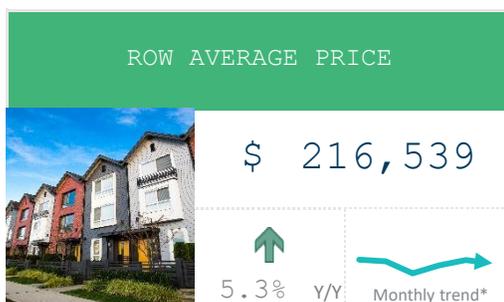
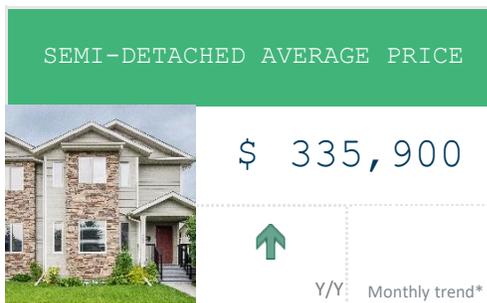


April 2025

Market Trend Summary

Sales in April increased 5.5 percent year over year. April saw a 12.1 percent increase in new listings, leading to a 13.9 percent decrease in inventory levels year over year. With 403 units in inventory and 134 sales, the months of supply for April fell to 3.01 months, and was down 18.4% year over year.

Year-over-year average prices are up 6.7 percent. Prices rose across property types, rising for semi detached housing (15%), detached (2.5%), row (5.3%) and apartment (3.2%).



*Monthly trend data is based on seasonally adjusted data, with the prior 6 months displayed
Data source: Pillar 9

April 2025

April 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	82	12%	119	-17%	264	-22%	69%	3.22	-31%	\$481,979	2%
Semi	10	0%	12	-20%	24	-29%	83%	2.40	-29%	\$335,900	15%
Row	19	-5%	23	10%	47	27%	83%	2.47	34%	\$216,539	5%
Apartment	23	-4%	28	4%	68	17%	82%	2.96	22%	\$126,170	3%
Total Residential	134	6%	182	-12%	403	-14%	74%	3.01	-18%	\$372,369	7%

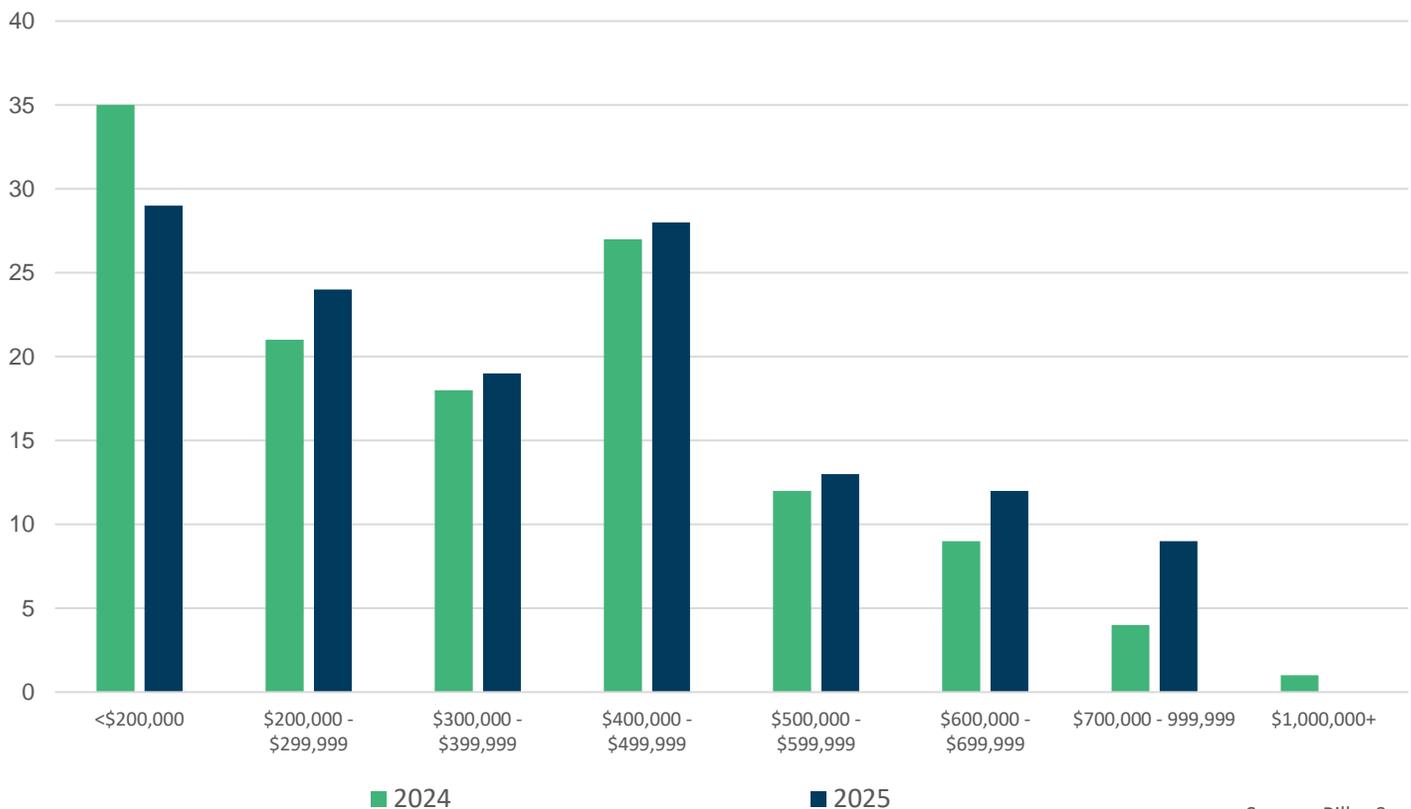
Year-to-Date

April 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	247	12%	412	-11%	233	-24%	60%	3.78	-32%	\$475,086	5%
Semi	31	24%	44	-12%	21	-30%	70%	2.68	-43%	\$349,503	15%
Row	50	-11%	77	1%	46	8%	65%	3.66	21%	\$218,761	5%
Apartment	84	35%	124	17%	65	48%	68%	3.07	9%	\$127,055	10%
Total Residential	412	13%	657	-6%	364	-14%	63%	3.54	-24%	\$363,571	5%

Residential Sales by Price Range

April



Source: Pillar 9