

2015 JASPA

Annual Report

JASPA
JESUIT STUDENT AFFAIRS



JASPA



Jesuit Association of Student Personnel Administrators

October 2015

Dear JASPA Colleagues:

Fresh off an invigorating 5 Year Institute hosted by the University of San Francisco, I welcome to a new academic year, and another year in the drive to transition JASPA into a more robust and vibrant association that is responsive to the needs of the professionals who comprise the student affairs ranks at all of the Jesuit Colleges and Universities throughout the country.

Your JASPA Executive Board has been busy advancing initiatives outlined in the Strategic Plan, as we continue to grow the organization and our programs through the active engagement of leaders from all professional levels of student affairs in Jesuit education.

This is an exciting time to be part of JASPA. Never before has our organization been so active in reaching out to so many within our ranks, soliciting wide ranging participation and advancing a multitude of initiatives all organized around the needs of our members. I encourage you and those on your staff to take advantage of these leadership and professional development opportunities. Your active participation in support of JASPA will be very important to our future.

An organization is only as effective and strong as the members and volunteers that support it. We *are* the leading Student Affairs voice in Catholic Higher Education, and this is because of the strength of our membership and our volunteers, past and present. This is because of you and the support you have provided to JASPA. Make no mistake about it: we are 28 institutions strong, and nowhere *in the world* is there another organization such as ours: unified around and dedicated to a common mission and set of values, supported by such a robust organizational structure that engages such a broad spectrum of its members, that speaks with one voice, and is supported by the breadth and depth of resources, intellectual capacity, experience and acquired wisdom that can be found on our campuses, and within JASPA.

I would like to thank all of you, the membership of JASPA, for the commitment, dedication, energy, enthusiasm, leadership and professional competence that you bring to the table and share each and every day, all year long, with your students, on your campuses and with your colleagues throughout JASPA, in support of our common mission. I would also like to thank you for the encouragement and trust you have placed in the outstanding and talented professionals who comprise our Executive Board, as we continue to advance the work of JASPA, the leading Student Affairs voice in Catholic Higher Education. I look forward to working beside them and serving you and our association over the course of the coming year.

Sincerely,

Jeffrey L. Gray
President



JASPA Executive Board Accomplishments 2014-2015

- The Executive Board continues to hold winter and summer planning meetings. The winter meeting was held at St. Louis University, in January 2015. Each functional area VP discussed their top goals and shared concerns. The E-Board also continued discussions regarding financial growth, including sponsorships and affiliate memberships. This year's winter planning meeting will take place from January XX-XX, 2016 at NAME University.
- Engaged in a planning process for *JASPA Re-Imagined 2.0*, which focused on the development of the next phase of our current Strategic Plan. This has been completed and a new Strategic Plan has been finalized which will guide our efforts for 2015 – 2018.
- Advanced the planning and coordination for the JASPA 5-Year Summer Institute in consultation with USF host committee and the JASPA program committee, assisting with the development of theme, structure and budget needs. Every indication is that this conference was a tremendous success, supported by robust fundraising efforts (\$100,000) facilitated by the fundraising committee and advanced by the Executive Board and the JASPA SSAO's. Our Executive Board summer meeting this past year was held during the 5 Year Institute at USF.
- We have advanced our work to develop our first annual budgeting that has identified and provide the resources necessary to support JASPA Signature Programs, including E-Board meetings, AJCU/JASPA meetings, spring conference and other programs. We have used this process to solicit the feedback from our volunteers on what is needed to support their programming and professional development initiatives.
- We will once again collect updated staff rosters from all 28 Jesuit institutions, and use this information to update our membership rosters in OrgSync and recruit new volunteers to serve as committee chairs, committee members and functional area networking leaders.
- As we grow and bring new talent into the Association, there is recognition of the clear need to provide a solid infrastructure to support our success. To that end, the Executive Board is finalizing a set of standard operating procedures to guide the work of the Association into the future.
- We are continuing our work to cultivate prospective donors and supporters, using the success of our efforts in support of the 5 Year Institute and the results of the on-line vendor survey administered last year to all SSAO's, which summarized institutional information into the following categories: food service, beverage, bookstores, and transportation. Our focus will now shift to long range cultivation and stewardship, in support of annual operating needs and longer term needs.
- We continued to promote networking opportunities by functional areas during the JASPA 5 year Institute and through the President's receptions during JASPA/NASPA, the 2015 JASPA Conference in New Orleans and other networking events.
- Continued to advance the data warehouse for JASPA Executive board, JASPA SSAO's, and JASPA committees through OrgSync.
- Continued planning for many initiatives that will continue to contribute to the professional development of our members in the key functional areas of programming, networking, service, recognition, research, technology and annual budgeting. More information on these is available and presented in the sections below by the JASPA Vice Presidents who oversee these functional areas.



**Left: President, Jeffrey Gray
Right: VP / President Elect, Jeanne
Rosenberger**



JASPA Executive Board Goals/Strategies 2015-2016

- Begin to implement and advance the 2015 – 2018 Strategic Planning focus.
- Continue to build and advance the new JASPA structure, ensuring active and robust committee membership from all professional levels and geographic regions, accurate membership databases, proper stewardship of financial resources and the financial support of active programming initiatives in support of our membership.
- Finalize our Standard Operating Procedures.
- Develop and advance long range fundraising capacity for JASPA.
- Advance affiliate membership development.
- Cultivate JASPA relationships with NASPA, ACPA, and AJCU.
- Provide leadership for E-Board winter/summer meetings, and E-Board development.
- Transition and succession planning for President-Elect, E-Board functional area VP's, committee chairs and members, and refining Past President's role.



Past President, M.L. "Cissy" Petty, Ph.D.

Past President's Annual Report 2015-2016

- Secured lead gift from Sodexo for 5th year institute
- Fulfilled "Mission Moments" for JASPA E-newsletter
- Outline of Affiliate Program ready to go to SSAO Board of Directors during the meeting at Loyola Marymount November, 2015
- Successfully hosted JASPA Annual Banquet at Loyola University New Orleans during NASPA Annual Conference

Goals for Spring, 2016

- Have design material for the JASPA affiliate program; for tweets, FB and e-mail outs
- Secure agreements from each SSAO to acquire 5 colleague affiliates at either individual or institutional prices. This is important to begin encouraging others to join. We need to start with a significant group.



Functional Area Vice President, Carole Hughes Programming

Accomplishments 2014-2015:

Annual Conference

Darrell Goodwin, Seattle University Chair 2014-2015

- Since JASPA hosted the 5 year institute in July, a JASPA dinner was held in March in lieu of the Annual Conference.
- There were over 150 people in attendance at the dinner at Loyola University in New Orleans.
- JASPA presented Tom Post from Sodexo with an award to express appreciation for his continuous support of JASPA.

5 Year Institute

Stephanie Quade, Marquette University and Christopher Rodgers, Fordham University, Chairs 2014-2015

- Successful JASPA 5 Year Institute held in July of 2015 at the University of San Francisco. Highlights included: keynote speeches by: Fr. Tim Kesicki, Karen Botto and Fr. James Martin and a full day of a JASPA Hackathon where all participants participated in the critical analysis of some of the perennial challenges student affairs professionals face at our institutions.
- The 5 Year Institute was held at the University of San Francisco from July 12-16, 2015. The Conference Chairs were Stephanie Quade, Dean of Students (Marquette) and Christopher Rodgers, Dean of Students (Fordham). The USF Host Committee was chaired by Julie Orio, Assistant Vice Provost and Associate Dean of Student Life, and Deidre Smith, Assistant Director of Residence Life for Facilities and Summer Operations. The theme was ***A Way Forward: Bridges, Fault Lines & Creative Tensions in Jesuit Student Affairs***. JASPA Awards, normally distributed at the Annual Conference were awarded at the 5 Year Institute.
- Awards Recipients: Outstanding Graduate Assistant Patrick Schweiger, Marquette University. Outstanding New professional Kelly Walker, Marquette University. Outstanding Campus Program or Initiative, LMU Cares, Loyola Marymount University. Outstanding Commitment to Diversity and Social Justice, Service and Justice Residential College, Fairfield University, Outstanding Achievement in Jesuit Student Affairs Work, Marshall Saucedo, Loyola Marymount University, Outstanding Academic Partnership, Messina Program, Loyola University, Maryland. Outstanding Service to JASPA, Leanna Fenneberg, St. Louis University. JASPA Scholarship Award, Dorothy Wenzel, Fordham University.
- The Reverend Victor R. Yanitelli, S.J. Award, Lane Bove, Loyola Marymount University.

Webinars

K.C. Mmeje, Loyola University Chicago, Chair 2014-2015

- The JASPA Webinar Committee successfully hosted two webinars in the 2014-2015 academic year.
- The first webinar was held on November 12, 2014. This was a panel presentation that focused on best practices for supporting the LGBT community. The panelists include the moderator, Dr. Chris Miller, Vice President for Student Affairs, Marquette University, Shiva Subbaraman, Director, LGBTQ Resources, Georgetown University, and Stacey Green, Assistant Dean of Students, Regis University.
- The second JASPA sponsored webinar was held on April 23, 2015 and focused on successful practices in supporting mental health and building resilience at Jesuit institutions. The panelists were Caroline Davis, Assistant Dean for Outreach at Boston College and Chrisantha E. Anadappa, M.D., Psychiatrist, Loyola University of Chicago.

Retreats

Michele Bogard, Creighton University Chair 2014-2015

- The Retreat committee has worked over the past two years to develop a strategy focused on the development of retreat and retreat-like options for the membership. There has been limited interest in on-site retreats among the members. Many of our institutions provide a myriad of opportunities through professional development offerings for staff to engage with the Jesuit mission. This requires the Retreat Committee (now Spiritual Enrichment) to re-imagine the JASPA approach to spiritual offerings.

Goals 2015-2016:

Annual Conference

Lisa Brown Cornelius, Chair, John Carroll University 2015-2017

- Develop strong content for 2016 Annual Conference based on current trends and needs of JASPA
- Develop learning goals and assessment measures for conference content
- Utilize assessment data to inform future conference planning
- Archive all information in OrgSync

5 Year Institute

Stephanie Quade, Marquette University and Christopher Rodgers, Fordham University, Outgoing Chairs

- A full assessment of the Institutes
- The development of a white paper on the Hackathon issues presented at the conference.
- Recommendations for the 2020 Institute
- Archive all information in OrgSync

Online Professional Enrichment: Joey Kimes, Creighton University, Chair 2015-2017

- Create an online orientation to Student Affairs at Jesuit Universities for use by all member schools
- Conduct 8 webinars on trending topics over the next two years
- Develop a “Mission and Me” initiative to connect individuals to the Jesuit Mission
- Archive all information in OrgSync

Spiritual Enrichment: Chair position open, 2015-2017

- Fill Chair position by December 1, 2015
 - Collaborate with Online Professional Enrichment Chair of offerings to membership
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Functional Area Vice President, Kate Grubb Clark

Networking, Service & Recognition



Accomplishments 2014-2015:

Recognition & Awards Committee

Katie Kelsey, Chair 2014-2015

- Increased the number of nominations for the community impact award. This goal was met in some months and not in others. Many of the nominations are coming from the same institutions. The RAC will continue to work on diversifying our nominators list for the next year.
- Significant progress has been made with spreading the word about the recognition avenues for JASPA members, programs and institutions. This was evidenced by the increase in JASPA annual award submissions and award nominations processed. RAC worked to expand the reach of recognition via portal and social media platforms to inform all members of awardees and programs.
- The Academic Partnership Award was added this year. This award helps JASPA to recognize those people that excel in building bridges with our academic partners to create a more seamless learning environment for our students.

Mentoring & Networking Committee

Kate Grubb Clark, Chair 2014-2015

- Outreach to ACPA to consider potential opportunities to coordinate a JASPA social event at the annual ACPA conference; in progress.
- Initial research on various graduate programs that are offered by AJCU institutions has been completed. The project has been placed on hold and the MNC will continue the development of a mentor program after the membership survey results are compiled and analyzed.
- Populate networking resources on the JASPA OrgSync portal; in progress.
- The membership survey has been released by JASPA and the MNC will review the results and determine the best way to proceed.
- Co-hosted a newcomer's reception/program during the JASPA 5-year summer institute.
- Supported the JASPA President's hospitality suite affiliated with the March 2015 NASPA conference.
- Co-hosted the annual Club JASPA event at Loyola New Orleans in March 2015.

Functional Area Networking

Greg Wolcott, Chair 2014-2015

- Leads were selected for all the Functional Area Networks. New co-chairs for Functional Area Networking were selected: Dorothy Wenzel & Matthew Duncan. A conference call was implemented with Leads in early July.

- Lori Durako (SCU) led a JASPA networking reception for the Leadership Educators Institute held at TCU from December 11-13. Joey Kimes (Creighton) led a JASPA networking reception at the NACA conference.
- Leads led discussions during lunch for 3 days during the JASPA Summer Institute.

Goals 2015-2016:

Recognition & Awards Committee

Katie Kelsey, Chair 2014-2015

- Manage and implement the process for determining leadership opportunities at the executive board, committee, functional area lead and committee member levels.
- Ensure that all open positions are filled by the JASPA Annual Meeting (March 2016).
- Increase the number of nominations for the community impact award each month to ensure a diversity of institutions are recognized each year.
- Find and/or create more creative ways to share information about recognition recipients and how to nominate people/programs.

Mentoring & Networking Committee

Kate Grubb Clark, Chair 2015-2016

- Host a JASPA Networking event at NASPA (2016)
- Work with FAN Committee to host a JASPA networking event at the Creating Change Conference in Chicago (2016)
- Continue exploring a JASPA mentorship program based on membership survey results
- Create a posting schedule for the Networking Committee and Knowledge Community Mentoring OrgSync Portals
- Host a JASPA Networking event at NASPA (2016)
- Work with FAN Committee to host a JASPA networking event at the Creating Change Conference in Chicago (2016)
- Recruit and maintain a committee of at least 10 members

Functional Area Networking

Dorothy Wenzel & Matthew Duncan , Co-Chair 2015-2016

- Increase the dynamic content in Org Sync portals for FAN. Explore usage of subgroups to divide up larger FAN groups. Consider utilizing Org Sync messaging more frequently to push notifications to members' emails.
- Host gatherings at professional conferences with large numbers of attendees - 3 to 4 conferences
- Host gatherings at professional conferences with large numbers of attendees - 3 to 4 conferences
- Implement an Org Sync training for LEADs
- Organize and implement video conference calls with LEADs to network and brainstorm best practices for engaging members
- Begin to track utilization and membership within each portal to assess the level of engagement.



Functional Area Vice President, Lucas Novotny Technology & Communications

Accomplishments 2014-2015:

2015 was an active year for JASPA Technology & Communications. We developed new programs, furthered the development of our online resources and reached new levels of engagement on Social Media. Additionally, JASPA Technology supported the overall organization in new ways and to new levels creating a more consistent approach and efficiencies for the JASPA organization. Below are some of the specific highlights of our efforts in 2015.

General Highlights

- Support to Other Groups. JASPA Technology Support the JASPA Five Year Institute & the National Jesuit Student Leadership Conference.
- Continued development of our JASPA Social Media presence, giving the JASPA Organization more connections with its membership, and furthers its voice as Jesuit Student Affairs
- Continued the work on JASPA Brand Guidelines. Working to establish some brand consistency across programs and offerings of JASPA. These guidelines will cover look, feel and voice of Jesuit Student Affairs.
- JASPA Tech Standard Operating Procedures (SOP) creation

SOCIAL MEDIA + COMMUNICATIONS

Kathleen Brucato: Canisius College JASPA Social Media & Communications Chair
FarelyK@canisius.edu

JASPA Social Media Analytics:

Facebook: *From July 1, 2015 – September 1, 2015*

- We increased our following on Facebook from 456 “likes” to 504 “likes”. (Currently at 518 as of 10/1/15) (+10.5 %)
- The traffic to our page primarily comes from our postings, but the next highest percentage was from our pictures, around the time that the institute photos were posted by USF.

Instagram: *From March 1, 2015 – September 1, 2015*

- We increased our following on Instagram to 148 followers. The account was brand new, beginning with the Awards Dinner in New Orleans in March. The major push to attract followers began with the 5-year summer institute.

JASPA Communication:

- The JASPA Monthly Update is sent using the “Create a News post” feature in the Members OrgSync portal. The news posting allows us to send the posting via email to all members in the portal(#). As of 10/1/2015 there are 1,977 members in the portal.

The monthly updates regularly include:

- President’s Post: An update from the JASPA President on the state of the organization, current projects, and upcoming events.
 - Mission Moment: an entry or reflection piece by JASPA Past President that is tied to the mission of Jesuit Student Affairs.
 - FACES OF JASPA: A new initiative launched during the JASPA 2015 Summer Institute that highlights a member of the organization.
 - JASPA Monthly Blog: A blog post written by a current or former JASPA member.
 - Additional submissions include upcoming events and information from JASPA executive board, chairs, committees, and members.
- The Chair for JASPA Social Media and Communication is responsible for sending the newsletter the first Friday of each month. A call for submissions is sent the Monday of each week that the newsletter will be sent.

Our “voice”:

Our postings primarily come from the sharing of the information regarding:

- Our organizational updates (news, awards, committee work, events, conferences, summer institute, etc.).
- Sharing of news from our member campuses.
- Sharing of news from partner organizations, such as AJCU, The Jesuit Post, other higher-ed and Catholic higher-ed updates.

In order to remain consistent with the “voice” of our postings, it is important to use language that leads followers to believe the information is coming from the organization as a whole. Posts should be reflective of the values, mission, and goals of the organization, often using the pronoun “we”.

Posts should occur regularly throughout the week, in order to keep membership engaged.

Goal Update of Social Media + Communications:

- Work with the summer institute programming committee to create an action plan for social media that will engage both attendees and other followers that may not be able to make it.-**Completed July 2015**
- Set-up posts in advance using HootSuite for the Facebook, Twitter, and Instagram accounts. **Completed July 2015**
- Initiate a “JASPA Tech Tip of the Month” blurb for the monthly updates in order to remind members of the different ways they can utilize JASPA technology.

- Grow JASPA Twitter following by 20% (between November 2014-July 1, 2015) **Currently at +17%**
- Following the 2015 Summer Institute, work with VP of Technology & Communications to identify a branding plan.

DATA WAREHOUSE

Katie Cannella: Loyola New Orleans JASPA Data Warehouse & Portal Chair KCannell@tulane.edu

Analytics

- **Users**
 - Current – 2011
 - July 2014 – 488
 - January 2015 – 1605
 - July 2015 – 1997
- **Active Portals – 33**
- **Portals by Category**
 - Functional Area Networking – 39.4%
 - Administration – 24.2%
 - Conference – 12.1%
 - Committee – 9.1%
 - Mentoring & Networking – 9.1%
 - Membership – 3%
 - Organization – 3%

Data Warehouse Highlights

- New portals created for JASPA OrgSync Admins and Deans & AVPs.
- JASPA Portal re-organization and membership permissions reviewed
- Training several new committee chairs and conference teams to be admins in portals
- Successfully using the registration and pay pal option to manage the Annual Dinner in New Orleans
- Organizing the raffle for the book giveaway at the 5 Year
- Developing an organizational system to manage historical documents

Goal Update of Data Warehouse and Portal:

- Develop an Incentives Program for membership and participation in the Functional Area Portals – Ongoing; Completed one (1) incentives program for the 5 Year Institute
- Create webinars providing instruction on OrgSync use and management – No progress: Goal remains for 2016.

- Assist with on-boarding committee teams into their home portals, with the growth and development of the portals, and with maximizing the use of the OrgSync technology in connecting professionals – Ongoing; Completed training for approximately 10 portal administrators and committee members this year.
- Construct a system for collecting information from users which can quickly and easily be compiled into a user friendly listserv for administrators Reengaging the Technology Committee in their roles and setting deadlines for progress – Ongoing; Increased membership by 1520+ users this year and completed several user updates for the Executive Board broken out by institution this year; Developed a membership update and renewal form for individuals to report changes in their employment status.
- Develop checklists and resource tools for committee chairs to assist them in fully utilizing their portals – Developed standard operating procedures which included a list of ways in which the portal can be used by committee chairs and members.

WEBSITE

Sean Berthold : Marquette University JASPA Website Chair Sean.Berthold@Marquette.edu

- **Website Update.** Maintained website: www.jesuitstudentaffairs.org and completed updates to reflect current membership and leadership.
- **Support to JASPA.** Provided website and portal support to NJSJC at Canisius.
- **Support to JAPSA.** Website support to JASPA 5 Year.
- **New Webpages.** Created new pages to support the Faces of JASPA effort, new/edited pages to reflect the organizational changes e.g. Online Professional Enrichment.

GOALS 2015-2016:

JASPA TECH GOALS

Goals for Technology Functional Area:

- Develop Functional Area project management and organizational tool for committee work. Consider OrgSync Tools, Slack and Asana—Help to support the organization while limiting cumbersome email threads
- On board creative communication chair in charge of Branding, design, etc. to support the development of the other Technology Areas.
- Development of the Liaison position, to further the connections to the JASPA Organization on the 28 campuses.

Goals of Social Media + Communication:

- Increase efforts such as “Faces of JASPA” and the JASPA Monthly Blog Series, to engage members and increase following.
- Determine improved means of communication in order to solicit news from members, which can be shared over JASPA social media.

Goals of Website:

- Web 2.0 Development
- Development of a Content Calendar
- Visual Repository

Goals of Data Warehouse:

- Replace and Train New Data Warehouse Chair.
 - Develop an Incentives Program for committee chairs and members participation in various portals.
 - Assist with on-boarding committee teams into their home portals, with the growth and development of the portals, and with maximizing the use of the OrgSync technology in connecting professionals.
 - Support the JASPA Archives. Develop a plan for the long range on-line storage of these important JASPA foundational documents.
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Functional Area Vice President, Michele Murray

Research and Scholarship Committees



In 2014-15, the JASPA Research and Scholarship committees proposed adjustments to the strategic plan that align more realistically with their work. Henceforth, this arm of JASPA will be known as Scholarship and Member Services, with an aim to “Support JASPA members and promote professional expertise through engagement with scholarship and best practice to benefit the work and mission of Jesuit institutions of higher education.” (Please see JASPA’s Strategic Plan.2015 for strategy details.) In addition, the group prepared and disseminated the 2015 Member Survey and tabulated the results to share with the Executive Board, the Board of Directors, and committee chairs. The group also prepared to include member services and the affiliates program in its scope. Finally, the group assumed the responsibility for distributing copies of Fr. Andy Thon’s, S.J., *Ignatian Imperative* to all new JASPA members.

Accomplishments 2014-2015:

Best Practices and Expert Guide

Jack McLean and Karen Donoghue, Co-Chairs

- Established an electronic expert guide within OrgSync.
- Established \$500 as the standard consultant/speaker’s compensation for recognized experts doing work within the JASPA network.
- Determined criteria for best practice program/expert and posted guidelines on OrgSync.
- Reviewed national programs for JASPA-member presenters to add to expert guide.

Scholarship and Research Grant

Beth Stoddard, Chair

- Developed research grant criteria and determined maximum award amount at \$500.
- Developed process for awarding scholarship grants.
- Marketed availability of research grant to JASPA membership.

GOALS 2015-2016:

- Establish committee responsible for creating JASPA's member services, including
 - Process to identify new members and update membership roster annually
 - On-boarding orientation for new members
- Establish affiliate program, including
 - Affiliate-level benefits (e.g. networking opportunities, welcome packet, FAN access through OrgSync)
 - Outreach to potential new affiliates (e.g. JASPA info sheet at JASPA/NASPA Mass, alumni from AJCU master's programs)
 - Affiliate member rates
- Reach out to SSAOs for experts on staff.
- Identify joint efforts between preparation programs, e.g. shared online course.
- Determine member appetite for scholarship grants
- Transition to new VP



Committee Chair, Matt Cameron

Development and Strategic Fundraising Committee

COMMITTEE MEMBERSHIP:

- Kathi Baker, Seattle University
- Matt Cameron (Chair), Santa Clara University
- Patrick Durbin, Georgetown University
- Diane McSheehy, Regis University
- Tom Pellegrino (JASPA Treasurer), Fairfield University
- Cissy Petty (JASPA Past President), Loyola New Orleans

GOALS 2014-2015:

- Develop a comprehensive financial plan to support JASPA Signature Programs and Strategic Initiatives;
- Outline levels of sponsorship and related benefits;
- Secure \$90,000 in sponsorships to support JASPA 2015 Summer Institute;
- Create corporate donor cultivation plan.

Accomplishments 2014-2015:

✓ **Outlined levels of corporate sponsorship and related benefits as they apply to the Summer Institute [support of Goal B]**

• **Ignatius Level Sponsor [aka PLATINUM]** \$15,000 +

JASPA has long recognized the true distinction of commitment through the Ignatian Medal. This highest of commitments embraces the importance of partnership.

• **Manresa Level Sponsor [aka GOLD]** \$5,000 - \$14,999

Following Pamplona, Ignatius of Loyola went to Manresa where he prayed for seven hours per day and wrote the fundamentals of the Spiritual Exercises. This Society represents the deepening commitment.

• **Pamplona Level Sponsor [aka SILVER]** \$2,500 - \$4,999

In 1521 at the Battle of Pamplona, Ignatius of Loyola was badly wounded and began his spiritual conversion while recovering. This level represents the foundation.

• **Jesuit Spiritual Exercise Sponsor [aka BRONZE]** \$500 - \$2,499

The foundation of Jesuit spirituality, commitment, and understanding.

✓ **Secured \$100,000 in corporate sponsorship for support of the JASPA 2015 Summer Institute [support of Goal C]**

✓ **Began corporate cultivation at Summer Institute [support of Goal D]**

GOALS 2015-2016:

- Develop a comprehensive financial plan to support JASPA Signature Programs and Strategic Initiatives; and
- Create corporate donor cultivation plan

Treasurer, Thomas Pellegrino



Accomplishments 2014-2015:

- Established a July 1 to June 30 Fiscal Year
- JASPA 5 Year Institute on Budget with a surplus
- Established Committee budget allocations
- Fund raising committee processes formalized
- Successful migration of accounts from Wells Fargo to Bank of America.
- In September 2014, Tom Pellegrino applied to open a basic checking account with Bank of America. As of October 14, 2014, all required forms have been submitted to Bank of America to accomplish this. Signatories on the account include: Treasurer (primary); Secretary; President and President Elect. As of October 15, 2015 there is a balance of \$103,690.01 in this account.

With the establishment of a new fiscal year, we decided to extend the date for the payment of dues for FY16 (which began on July 1 2015). As of the date of this report, 19 of the 28 institutions have paid dues. A reminder notice will be going out to schools. A total of 13,500 in dues has been collected to-date.

GOALS 2015-2016:

- FY16 is inaugural year to execute new operating budget protocol in line with a standard revenue/expense reporting process. Assess efficacy of budget model and work to develop similar planning in time for beginning of FY17 process.
- Work with Matt Cameron to establish fundraising plan and model that will allow for coordinated fundraising and more direct support of annual and five year conferences, as well as unique programs suitable for fundraising efforts.
- In line with strategic goals, look at areas of collaboration within the institutional network that would support initiatives of benefit to all (e.g., alumni career success surveying related to Gallup).



Secretary, Terri Mangione

GOALS 2015-2016:

- Support the work of the JASPA President, President-elect, and the JASPA executive board.
- Work closely with the Vice President for Technology and Communication and his committee chairs to maintain JASPA membership in our portal and improve communication with the JASPA membership through our monthly newsletters and social media presence.
- Provide agendas and minutes for all JASPA e-board meetings/conference calls, provide minutes for JASPA leadership meetings (e-board, committee chairs, FANS), provide minutes for AJCU SSAO meetings and JASPA Board of Directors meetings.

JASPA



Calendar of Events 2016-2017

- Winter, 2016 - JASPA Executive Board meeting, February 10 – 12, 2016, Fordham University (JASPA Board members welcome!).
 - Saturday, March 12, 2016 - JASPA Annual Conference and Dinner, location in Indianapolis TBA.
 - Sunday, March 13, 2016 – JASPA Leadership Meeting, NAPSA Conference Hotel, Indianapolis. (JASPA Board members welcome!).
 - Summer, 2016 - JASPA Executive Board meeting, date and location TBA (JASPA Board Members welcome!).
 - July 27-31, 2016 - NJSJC Conference, Regis University, Denver, Colorado <http://www.regis.edu/Event-Promotions/NJSJC.aspx>
 - November, 2016 – AJCU/SSAO and JASPA Board of Directors meeting, location and date TBA.
- 