

YEAR IN REVIEW

2023

A LOOK BACK AT THIS EXTRAORDINARY YEAR AT



2023 has been another busy and fruitful year for Omega Funds.

As the year draws to a close, we want to give recognition to the great work that our team and portfolio company partners have accomplished over the past year and to thank you for your continued support.

This year has brought several achievements for Omega. Notably, we've seen three successful M&A exits, collectively exceeding over \$2.3B in potential value and contributing to a total of 43 M&A exits since inception. With the FDA approval of two new products, we've reached a significant milestone of 50 products brought to patients across our portfolio. We've also adopted a formal ESG Policy, underscoring our commitment to integrating environmental, social, and governance considerations into our investment decision-making process.

We are immensely pleased with these fantastic outcomes for investors and, more importantly, for future patients.

Overall, our team and portfolio have had a noteworthy 2023:

2 NEW PRODUCT APPROVALS ADDRESSING UNMET MEDICAL NEEDS



FROM



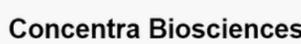
FROM



3 M&A EVENTS TOTALING >\$2.3B IN POTENTIAL VALUE



ACQUIRES



ACQUIRES



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ACQUIRES



1 INITIAL PUBLIC OFFERING RAISING \$100M IN PROCEEDS



4 SIGNED PARTNERSHIPS REPRESENTING >\$1.3B IN POTENTIAL DEAL VALUE



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\$1.6B+ RAISED BY 15 PORTFOLIO COMPANIES, INCLUDING



7 NEW TEAM MEMBERS



AIMEE BLACK
ESG, IR, OPS ASSOCIATE



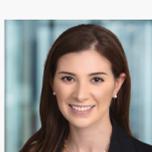
ROSHAWN BLUNT
VENTURE PARTNER



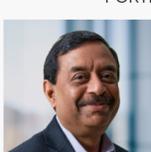
GILCHRIST DIPRETE
DIRECTOR, INVESTOR & PORTFOLIO ANALYTICS



DENISE KILEY
EXECUTIVE ASSISTANT



MARLA JALBUT
ASSOCIATE



SANJAYA SINGH
VENTURE PARTNER



BENJAMIN YOUN
ASSOCIATE

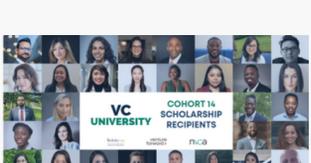
2 LIVE Q&A WEBINARS

LAUNCHED THE OMEGA FUNDS INSIGHTS SERIES TO FOSTER ENGAGEMENT & FACILITATE KNOWLEDGE SHARING



60 SCHOLARSHIPS

SPONSORED FOR NEW & ASPIRING INVESTORS FROM UNDERREPRESENTED BACKGROUNDS



2024 IS SET TO BE ANOTHER IMPACTFUL YEAR FOR OMEGA FUNDS - WE ARE SENDING OUR BEST WISHES TO YOU AND YOUR FAMILY FOR A JOYOUS AND HEALTHY HOLIDAY SEASON AND A HAPPY NEW YEAR!

SINCERELY,

THE OMEGA FUNDS TEAM