



The OIX provides the world’s most complete, secure, enterprise class, cloud-based technology for tax credit & incentive management, processing, analysis and monetization. If your company utilizes tax credits and incentives on a local or global level then you need the OIX.



[Request a Demo](#)

## Enterprise Tax Credit Software

OIX secure and integrated technology solutions are optimized for global tax credit & incentive management, processing and monetization and offer a myriad of features to help you and your business manage internal processes, compliance & reporting needs.

- Comprehensive Portfolio Management & Analytics
- Inter-company Communication
- Collaboration and Sharing with Third-Parties
- Compliance, Reporting & Forecasting Tools
- Customizable Workflow & Administrative Tools
- Centralized Encrypted Document Storage & eSigning
- Calendar Integration, Event Tracker & Reminders
- Dynamic Processing & Utilization Capabilities
- Manage Purchases & Sales
- Unlimited Administrative Users
- Flexible Permission Levels & Security Settings
- Internal Tax Liability Tracking



In addition to the ability to export data in your system to CSV format, OIX can expose its secure API (RESTful "web service") to your organization's IT team enabling you to access your data for the purpose of generating highly customized reports or to develop integrations with other systems your company is leveraging. If your enterprise requires such data integration or reports, please contact the OIX to learn more about this capability.

The OIX will ensure that you are ready for today’s challenges and prepared for the future



Pending regulation:  
FASB Topic 832

[Learn More about FASB 832](#)



OIX technology makes it easy to track, manage and optimize one of your organization's most important assets



Gain Portfolio Visibility & Control



Prevent Slippage and Never Miss a Deadline



Analytics & Forecasting Made Simple



Customizable & Presentation Ready Reports



Optimize Profitability and Deliver Earnings On-time, Every Time



Stay Compliant and Be Prepared for Greater Reporting Requirements

Securing your data at every step



The OIX tax credit & incentives management system is a secure, cloud-based solution with end-to-end data and file encryption. The OIX harnesses the security and reliability of the Amazon Web Services (AWS) infrastructure and seamlessly integrates with the Box and DocuSign platforms to manage documents and the eSignature process securely. The OIX maintains web application security best practices and employs third-party security testing and validation.

[Learn More](#)

Incentive Program Research



OIX is proud to integrate CCH IntelliConnect provided by Wolters Kluwer Law & Business

Our Incentive Program Database provides research and information enabling OIX customers to streamline your workflow by giving you fast, easy, unprecedented access to the content you need. By mirroring the way you conduct research and utilize information, IntelliConnect lets you organize results across multiple sources the way you need to see them, bringing power and time-savings to your research process.

Contact us

Learn more, schedule a demo, or speak with a member of our team. Prices start at \$400/month/user

[Request a Demo](#)