



Connecting People to SurveyGizmo

18th January 2017

SurveyGizmo is an advanced (but easy to use) online survey software tool. It helps marketers, researchers and organisations to conduct based to advanced surveys. SurveyGizmo connector allows to visualize data from your SurveyGizmo account and create reports about your reach, engagement, fans and others.

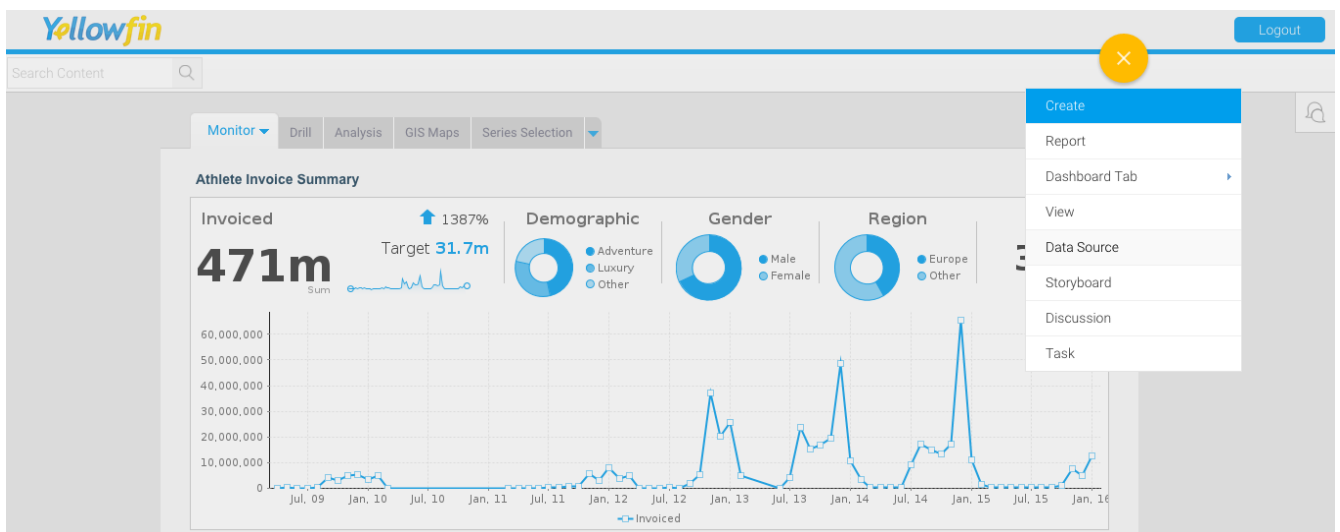
Yellowfin makes connecting to SurveyGizmo and sharing insights easy:

1. [Install your connector](#)
2. [Connect to your account](#)

Install your Connector

Add a New Data Source

- a) Log into your Yellowfin Server
(The User must have permissions to add a new Data Source)
- b) Click **Create** and select **Data Source**

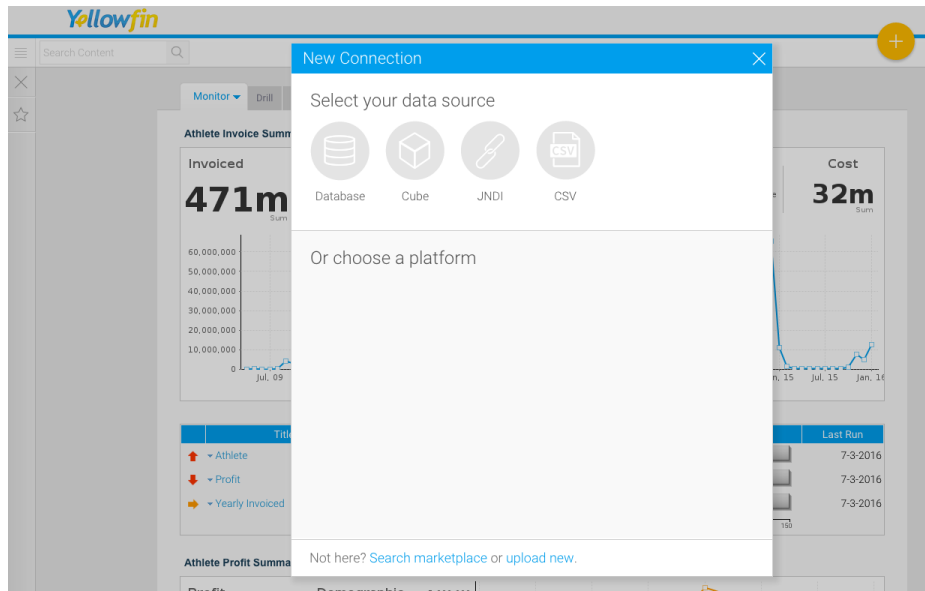


Upload new connector

If you can see the icon for the SurveyGizmo Connector at the **New Connection** step, then you can skip to [Connect to your account](#). Otherwise you will need to select the **Not here?** links.

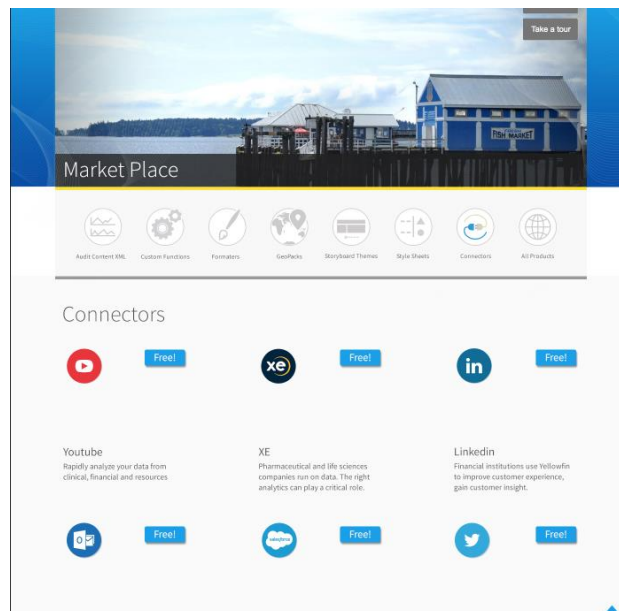
Search Marketplace - download your connector from the Yellowfin Marketplace

Upload New - upload your connector to your instance of Yellowfin



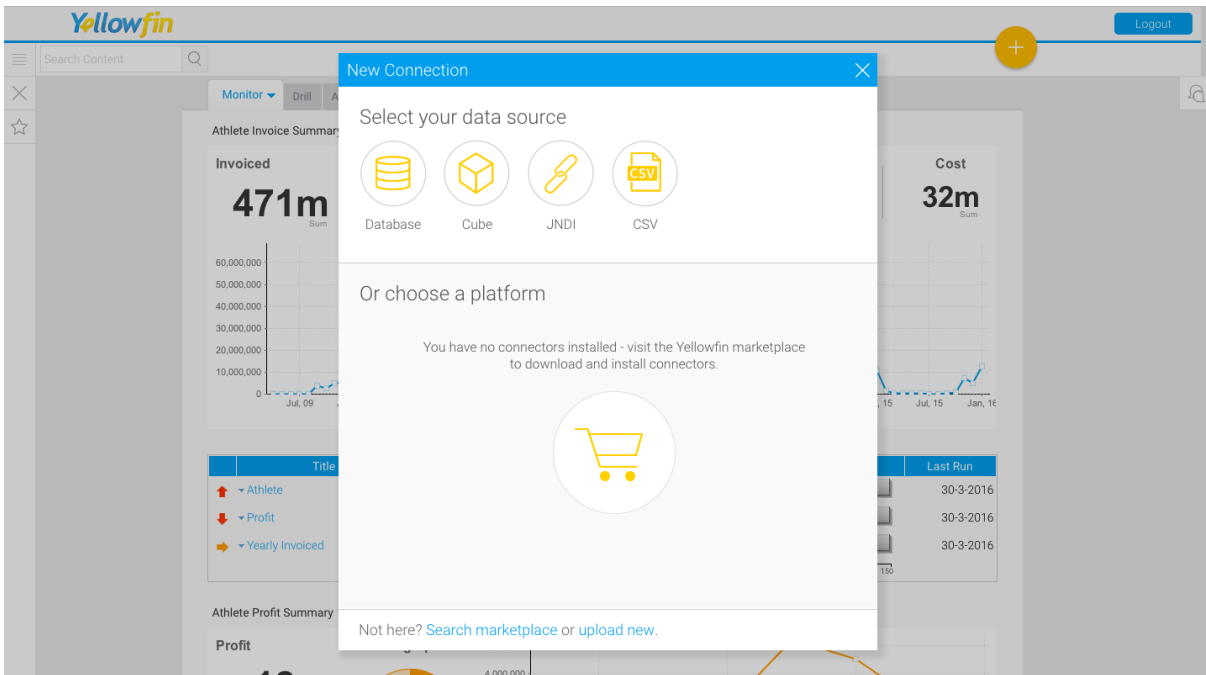
Download the connector from the Yellowfin Marketplace

- c) Go to the [Yellowfin Marketplace](#)
- d) Download the **SurveyGizmo Connector** (it's free!)



Upload your new Connector

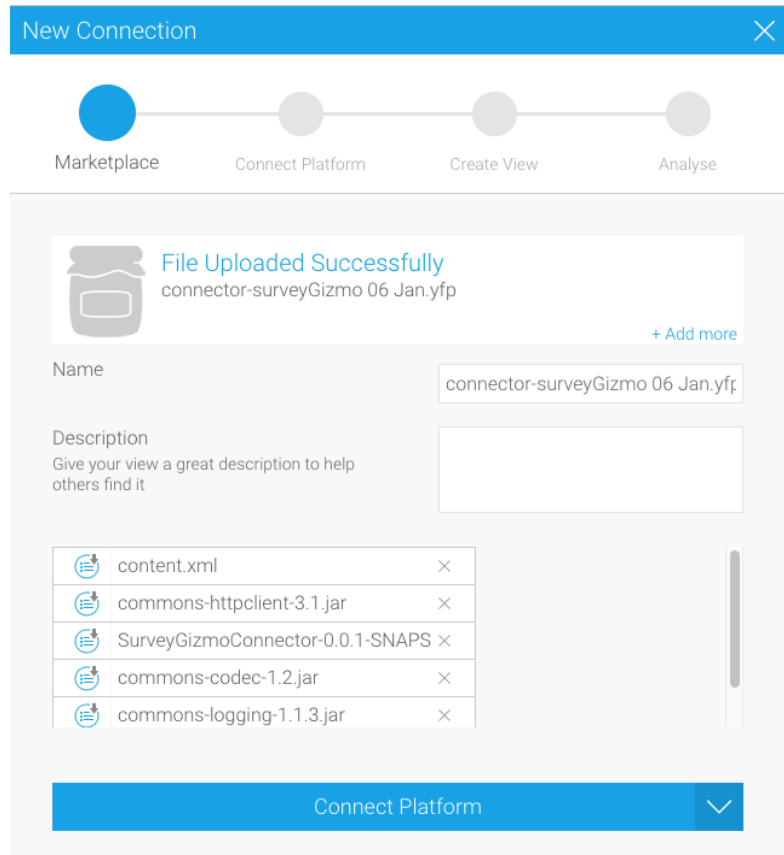
a) Click **Upload New**.



b) Give your connector a **name** and **description**.

c) Click **Connect Platform**.

Your connector will now be available under your **Data Source's** list.



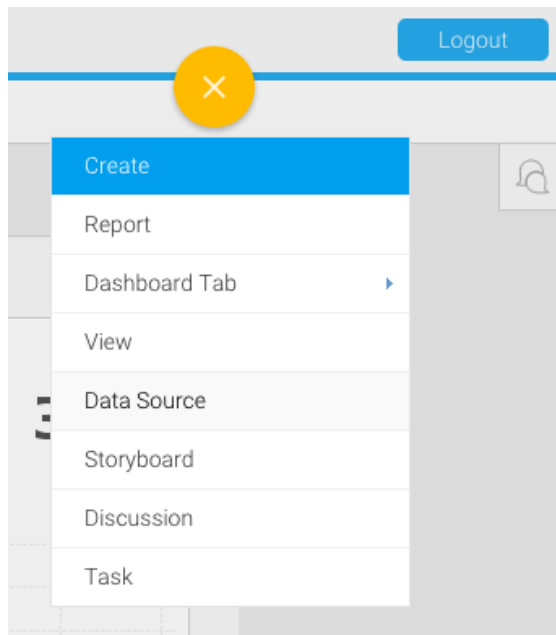
Connect to your account

Once your SurveyGizmo Connector is installed, you can use it to connect to your SurveyGizmo account.

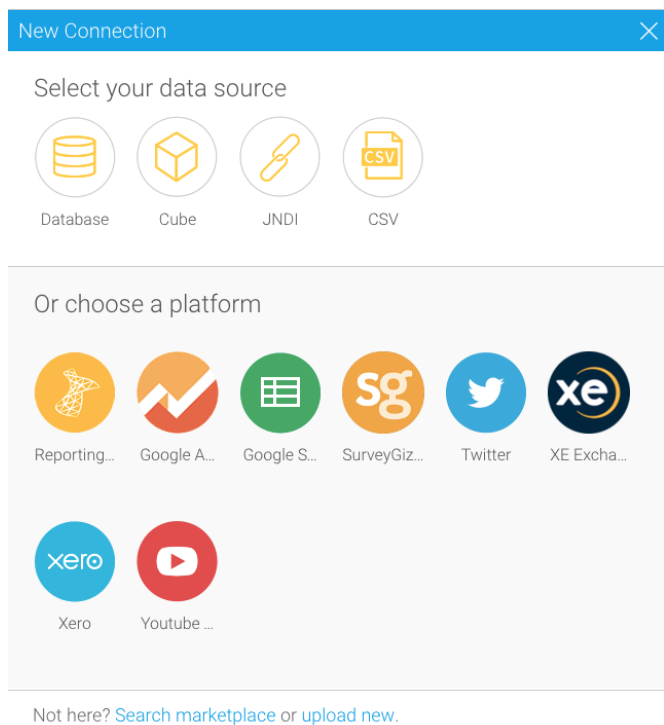
Create a new Data Source

a) Click **Create** and select **Data Source**.

(If you have just installed your connector, then you will be immediately taken to the next step)



b) Select **SurveyGizmo**



Name your Connection and Enter your Account Details

- c) Give your connector a **name** and **description**.
- d) Get your API Key and specify the number of Survey records you want to get from API.
- e) Click **Launch Pre-Built Content**

The screenshot shows a 'New Connection' dialog box. At the top, there is a blue header with the SurveyGizmo logo and a close button. Below the header is a progress bar with three steps: 'Connection Setti...', 'Create View', and 'Analyze'. The main content area contains input fields for 'Name:', 'Description:', '1. API Key:', and '2. Maximum Number of Surveys:'. There is also a 'Launch Pre-Built Content' button at the bottom right.

About Yellowfin

Yellowfin is a global Business Intelligence (BI) and analytics software vendor passionate about making BI easy. Founded in 2003 in response to the complexity and costs associated with implementing and using traditional BI tools, Yellowfin is a highly intuitive 100 percent Web-based reporting and analytics solution. Yellowfin is a leader in mobile, collaborative and embedded BI, as well as Location Intelligence and data visualization.

Over 10,000 organizations, and more than 2 million end-users across 70 different countries, use Yellowfin every day. For more information, visit www.yellowfinbi.com

Additional Resources

[**Yellowfin Website**](#)

[**Yellowfin Marketplace**](#)

[**Yellowfin Wiki**](#)

[**Support Forum**](#)

[**YouTube Channel**](#)