



## Connecting People to SurveyMonkey

28<sup>th</sup> September 2016

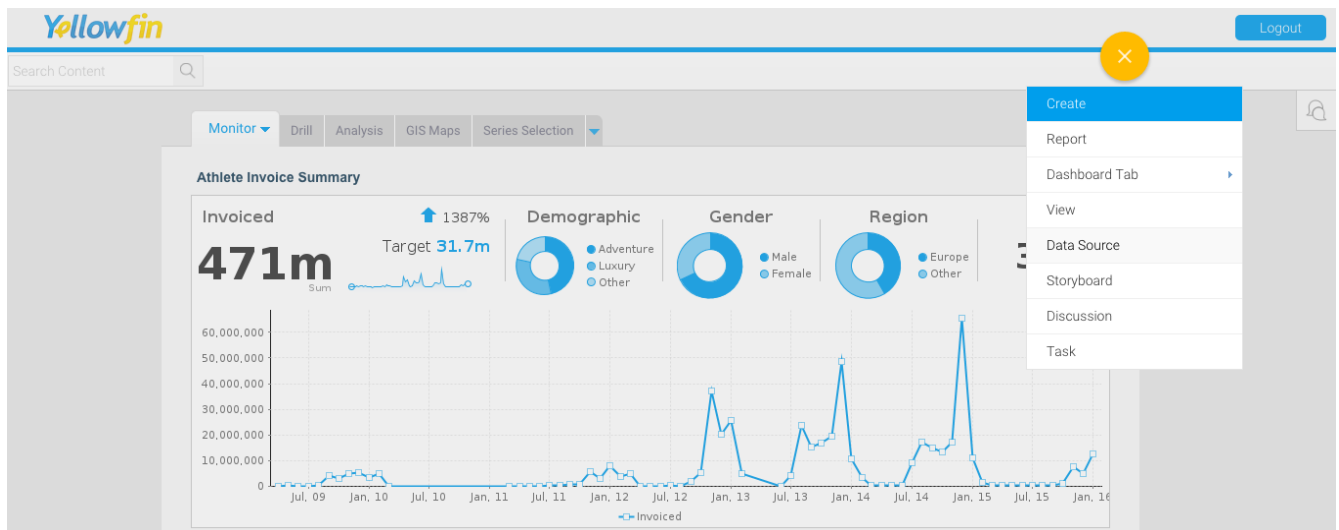
Yellowfin makes connecting to SurveyMonkey and sharing insights easy:

1. [Install your connector](#)
2. [Connect to your account](#)

## Install your Connector

### Add a New Data Source

- a) Log into your Yellowfin Server  
(The User must have permissions to add a new Data Source)
- b) Click **Create** and select **Data Source**

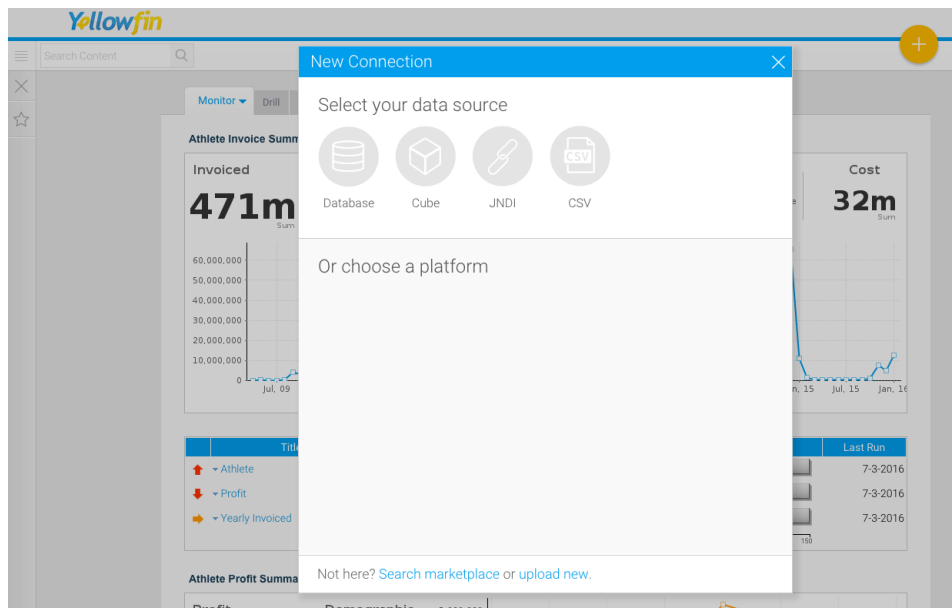


### Upload new connector

If you can see the icon for the SurveyMonkey Connector at the **New Connection** step, then you can skip to step **Connect to your SurveyMonkey Account**. Otherwise you will need to select the **Not here?** link.

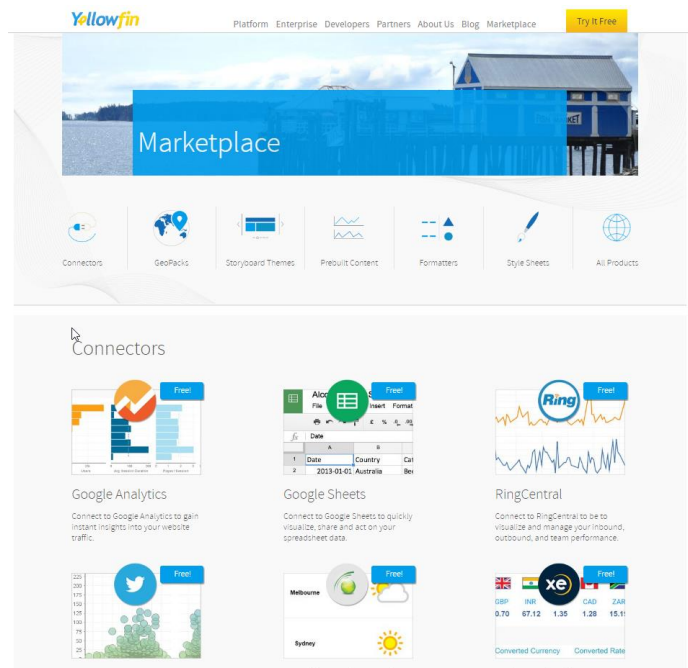
**Search Marketplace** - download your connector from the Yellowfin Marketplace

**Upload New** - upload your connector to your instance of Yellowfin



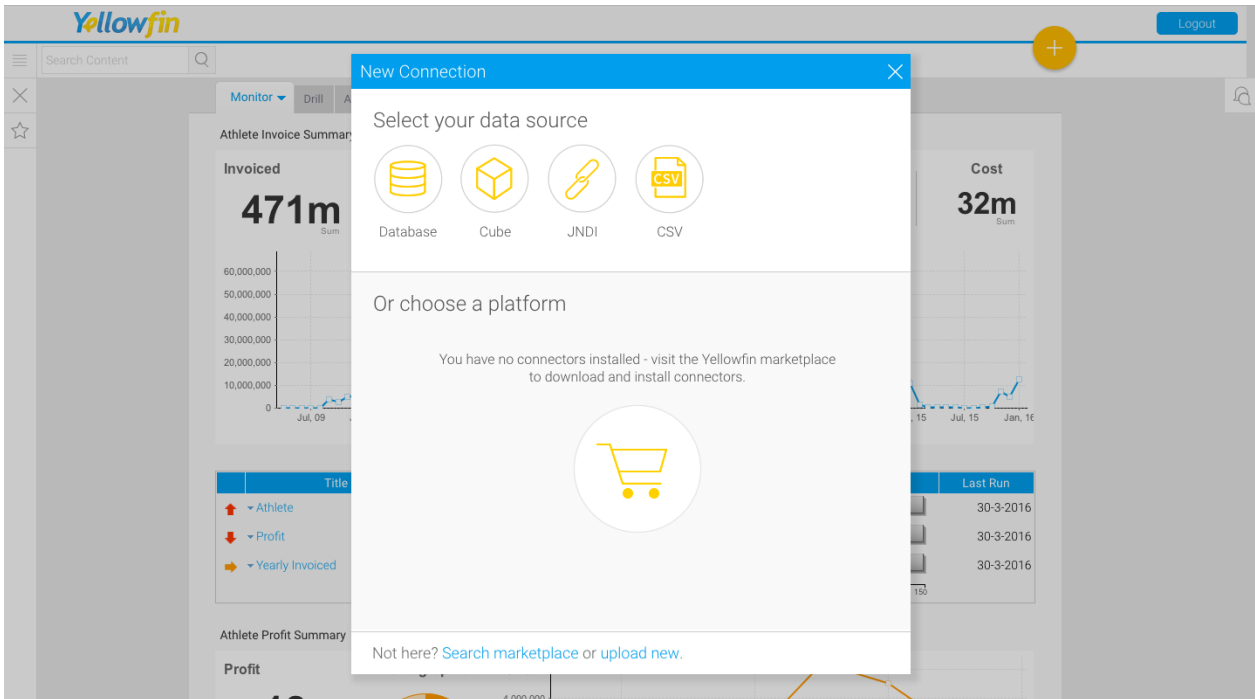
Download the connector from the Yellowfin Marketplace

- c) Go to the [Yellowfin Marketplace](#)
- d) Download the **SurveyMonkey Connector** (it's free!)



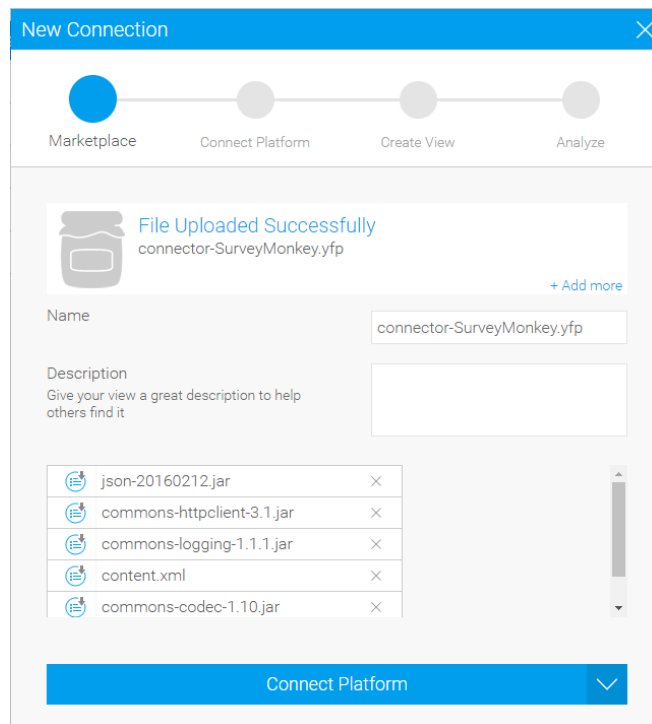
## Upload your new Connector

- a) Click **Upload New**.



- b) Give your connector a **name** and **description**.
- c) Click **Connect Platform**.

Your connector will now be available under your **Data Source's** list.



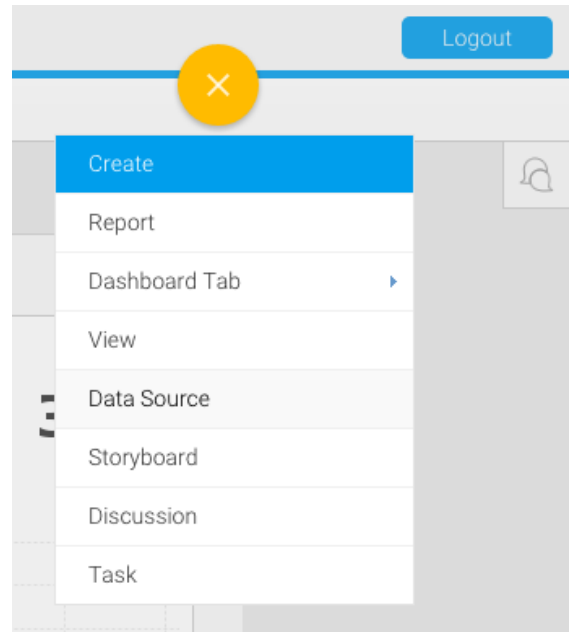
# Connect to your SurveyMonkey account

Once your SurveyMonkey Connector is installed, you can use it to connect to your SurveyMonkey account.

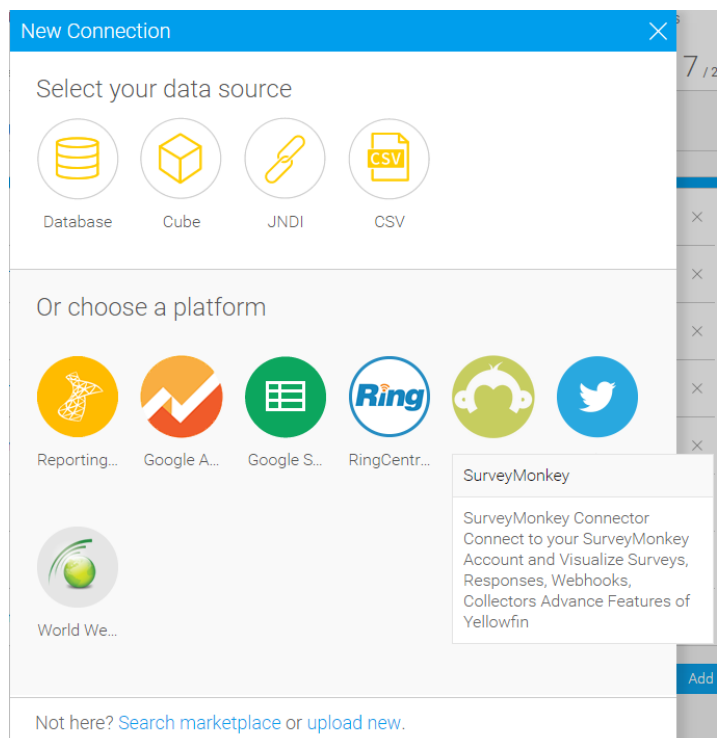
## Create a new Data Source

a) Click **Create** and select **Data Source**.

(If you have just installed your connector, then you will be immediately taken to the next step)









b) Select **SurveyMonkey**

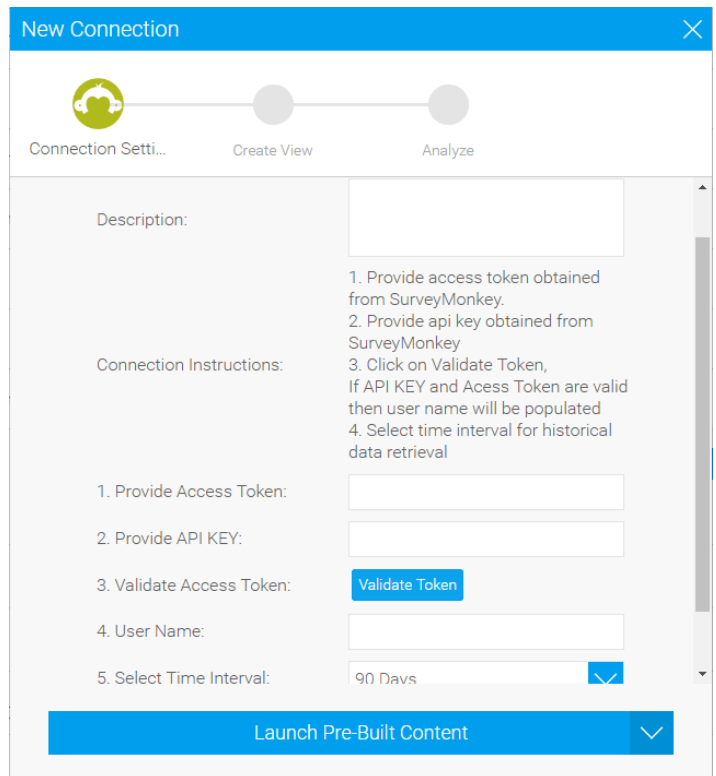


## Name your Connection and Enter your Account Details

- c) Give your connector a **name** and **description**.
- d) Register a Public application in your SurveyMonkey account with the following scopes:

 View Surveys	Required
 View Users	Required
 View Collectors	Required
 View Contacts	Required
 View Responses	Required
 View Response Details	Required

- e) Insert your API key and Access Token into respective fields
- f) Press “**Validate Token**” button



**New Connection**

Connection Setti... Create View Analyze

Description:

Connection Instructions:

1. Provide access token obtained from SurveyMonkey.
2. Provide api key obtained from SurveyMonkey
3. Click on Validate Token, If API KEY and Access Token are valid then user name will be populated
4. Select time interval for historical data retrieval

1. Provide Access Token:

2. Provide API KEY:

3. Validate Access Token: **Validate Token**

4. User Name:

5. Select Time Interval: 90 Days

**Launch Pre-Built Content**

# About Yellowfin

Yellowfin is a global Business Intelligence (BI) and analytics software vendor passionate about making BI easy. Founded in 2003 in response to the complexity and costs associated with implementing and using traditional BI tools, Yellowfin is a highly intuitive 100 percent Web-based reporting and analytics solution. Yellowfin is a leader in mobile, collaborative and embedded BI, as well as Location Intelligence and data visualization.

Over 10,000 organizations, and more than 2 million end-users across 70 different countries, use Yellowfin every day. For more information, visit [www.yellowfinbi.com](http://www.yellowfinbi.com)

## Additional Resources

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[Yellowfin Marketplace](#)

[Yellowfin Wiki](#)

[Support Forum](#)

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