



NEWSPRING FINANCE

Types of Giving

Marketable Securities - Transfer ownership of stocks, bonds or mutual fund shares

You receive an immediate income tax deduction for the full fair market value of the securities you transfer. In addition, you pay no capital gains tax on the difference between your cost and the fair market value.

Planned Gifts - Giving retirement assets, bequests, trusts, and etc.

There are several types of gifts that may fall under this category, many of which are very simple to make. These include:

Life Insurance: you can simply name NewSpring Church as a beneficiary

Retirement Assets: you can name NewSpring Church Inc. as a beneficiary of your IRA, 401(k) or other qualified retirement plans. Any amounts remaining in your plan, free of income and estate tax, will transfer to NewSpring Church.

Bequests: you can name NewSpring Church in your will as a beneficiary, and your estate will receive an income tax deduction for the value of your bequest. A bequest written in a will can be made for either a percentage or an amount.

If you are interested in any of these ways to give, please contact us at giving@newspring.cc



NEWSRING FINANCE

Marketable Securities

There are 2 steps needed to give marketable securities to NewSpring Church:

Step 1: Initiate the Transfer

You or your broker may electronically initiate the transfer of shares to the NewSpring Church brokerage account. Use the following information in order to deliver your securities:

Brokerage: Edward Jones / Todd Price

Address: 407 North McDuffie Street, Anderson, SC 29621

Phone: 864-224-2990

Account Name: NewSpring Church

DTC #: 0057

General Fund Account #: 25915017-1-9

Land and Building Account #: 25915018-1-8

Step 2: Notify NewSpring Church

In order for your contribution to be attributed to the correct fund and campus, notifying us of this information will help us serve you better. Please provide the following information by email, mail, phone or fax:

- Donor's full name and address
- Name and number of securities transferred
- Date of transfer
- Name of fund and campus that the securities will be designated.
(**i.e.** Anderson - General Offering **or** Anderson - Land and Building)

NewSpring Church
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