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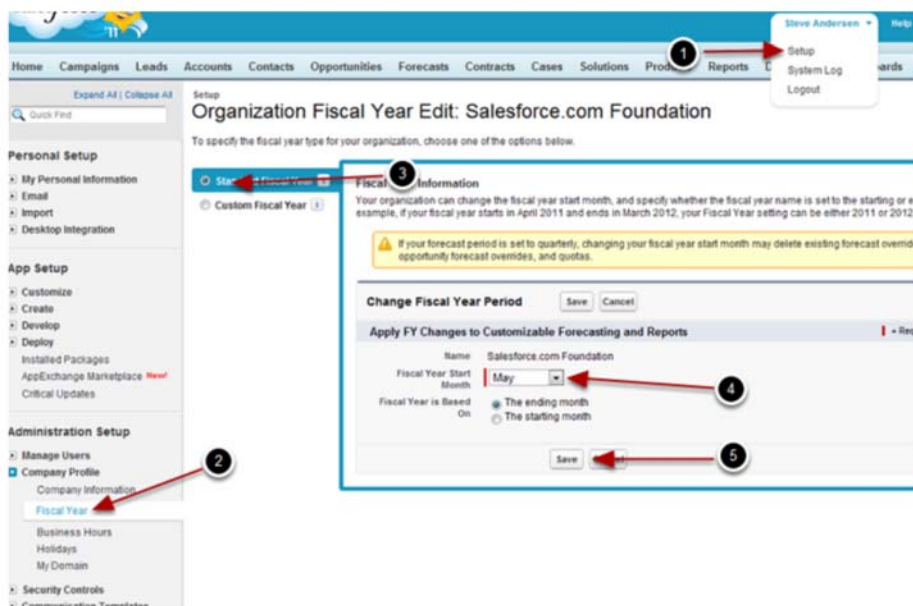
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## NPSP: Fiscal Year Rollups

Starting in Households version 2.2, the Nonprofit Starter Pack now supports rollups based on a standard fiscal year, instead of a calendar year. (NOTE: CUSTOM FISCAL YEARS ARE NOT SUPPORTED BY NONPROFIT STARTER PACK ROLLUPS)

## Enabling Fiscal Years in your Organization



To set a non Jan-Dec fiscal year for your organization, go to:

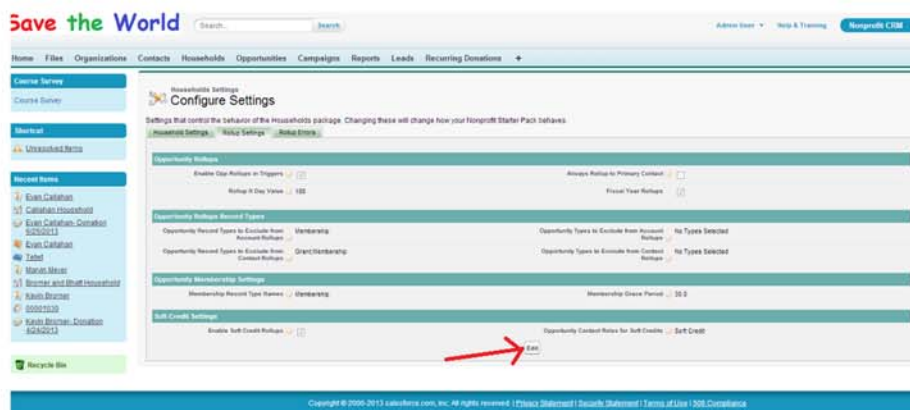
1. Setup
2. Company Profile->Fiscal Year

3. 'Standard Fiscal Year' (NOTE: CUSTOM FISCAL YEARS ARE NOT SUPPORTED BY NONPROFIT STARTER PACK ROLLUPS)

4. Select your Fiscal Year Start Month, and if its based on the ending or starting month

5. Click 'Save'

## Enabling Fiscal Year Rollups



Once you've selected the start month of your fiscal year, you'll need to tell the Starter Pack to put rollups into Fiscal Years:

1. Click on the 'Household Settings' tab
2. Click the checkbox for 'User Fiscal Year for Rollups'
3. Click 'Update the Households Settings'

## Rollup Fields that Respect Fiscal Years

Total Gifts This Year	\$30.00	Number of Gifts This Year	2
Total Gifts Last Year	\$500.00	Number of Gifts Last Year	1
Total Gifts Two Years Ago	\$55.00	Number of Gifts Two Years Ago	1

Now, all fields in the Nonprofit Starter Pack (only Contact fields shown above) that use a year in the calculation will respect and use your fiscal year settings, instead of the calendar year.



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