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## NPSP: Relationships General Settings

The 'General Settings' subtab of the Relationships Setting tab allows you to modify the basic behavior of your Relationships package.

### Navigate to the Relationships Settings Tab



You can either use the Nonprofit Settings app if configured (not shown), or go to the '+' sign at the far right-hand side of your tab row, and select Relationships Setting from the available tabs.

### General Settings



There are three basic settings options for your Relationships package.

- (1) **Reciprocal Method** - By default, your Relationships package is configured to use the List Setting method. This creates a reciprocal Relationship with a type based on the values in the 'Reciprocal Relationships' sub-tab. You can also use the 'Value Inversion' method, which allows you to enter Relationships with a delimiter to indicate how to swap the words. So a Relationship with a type of "Mother-Daughter" would receive a reciprocal Type of "Daughter-Mother".
- (2) **Gender Field** - This is the field used to identify the gender of a Contact for a reciprocal Relationship. It can be any custom picklist or text field on the Contact record. The Relationships package will automatically attempt to detect this field at the time it is installed. The Relationships package looks for the values of 'Male' and 'Female' in the gender field (these values can be modified or added to, see article on 'Advanced Configuration' for more information) to determine the Type of the reciprocal relationship created, based on the values in the Reciprocal Relationships subtab. (3) **Allow Auto-Created Duplicates** - By default, when a auto-created Relationship is triggered, and a Relationship between those Contacts of the same Type already exists, the Relationships package will not create a new, duplicate, Relationship. This behavior can be overridden creating a new Relationship each time the auto-create is triggered, regardless of any existing Relationships, by checking this box.



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