

[Home](#) [Chatter](#) [User Groups](#) [Knowledge](#) [Knowledge Article Entry](#)[Show Feed](#)[Follow](#)[Rate This Article](#)

(Average Rating: No Rating)

[Edit](#)[Version 1](#)[Show Properties](#)

## NPSP: Relationships 2.0 Features

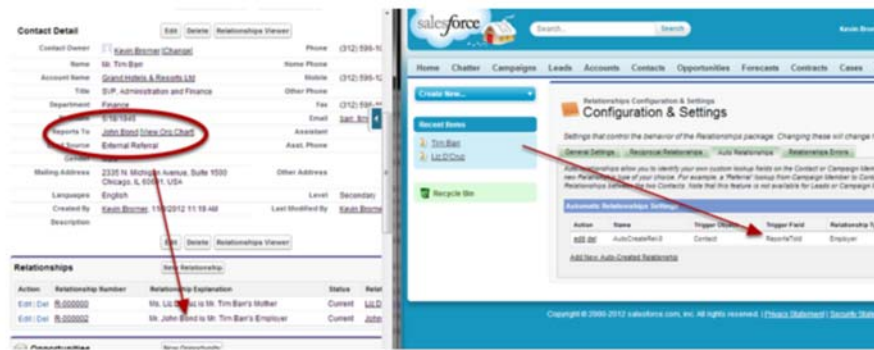
This article provides a brief description of new features and functionality for Relationships 2.0. More detailed information about each feature is available in this Screensteps manual.

## Reciprocal Relationships

The image displays two side-by-side screenshots of the NPSP Relationships interface. Both screenshots show a contact record with various fields like Name, Account Name, Title, Department, Birthdate, Reports To, Lead Source, Gender, Mailing Address, Languages, and Created By. Below the contact details, there is a 'Relationships' section. In the left screenshot, the 'Relationships' section shows a table with columns for Action, Relationship Number, Relationship Explanation, and Status. A red arrow points from the 'Relationships' section of the left contact to the 'Relationships' section of the right contact, indicating a reciprocal relationship. The right screenshot shows a similar 'Relationships' section with a table that includes columns for Action, Relationship Number, Relationship Explanation, and Status. The relationship shown is 'Ms. Li D'Chai is Mr. Tim Bar's Mother'.

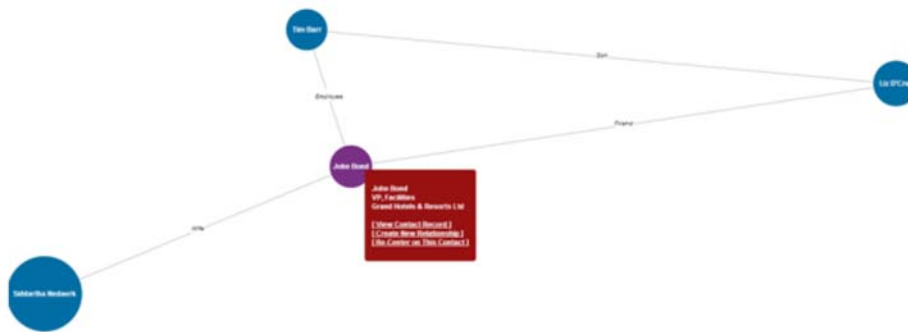
All relationships have two sides (Mother-Daughter, Employer-Employee, etc.). When those sides are gendered, the Relationships package will attempt to determine the gender of the participants, and apply the appropriate reciprocal relationship to match. The gender can be determined based on a custom field you select, or if not available, will attempt to use the Contact's salutation (Mr., Mrs., etc.) to determine the appropriate reciprocal relationship. Reciprocal relationship behavior and gender definitions can be configured in the Relationships Settings tab, and more information can be found in the Configuration and Setup article.

## Auto-Created Relationships



You can now designate Contact lookup fields on either the Contact or a Contact-based Campaign Member (non-Lead) to automatically generate a Relationship of a specific type. Use the Auto Relationships subtab in the Relationships Settings tab to configure your auto-creation settings

## Relationships Viewer



The Relationships Viewer allows you to visualize the connections between your Contacts and generate new Relationships between them.



([http://creativecommons.org/licenses/by-nc-sa/3.0/deed.en\\_US](http://creativecommons.org/licenses/by-nc-sa/3.0/deed.en_US))

(/\_ui/core/userprofile/UserProfilePage?u=00580000003egB0AAI) Contribution by Kevin Bralstra (/\_ui/core/userprofile/UserProfilePage?u=00580000003egB0AAI) License ([https://creativecommons.org/licenses/by-nc-sa/3.0/deed.en\\_US](https://creativecommons.org/licenses/by-nc-sa/3.0/deed.en_US)).

