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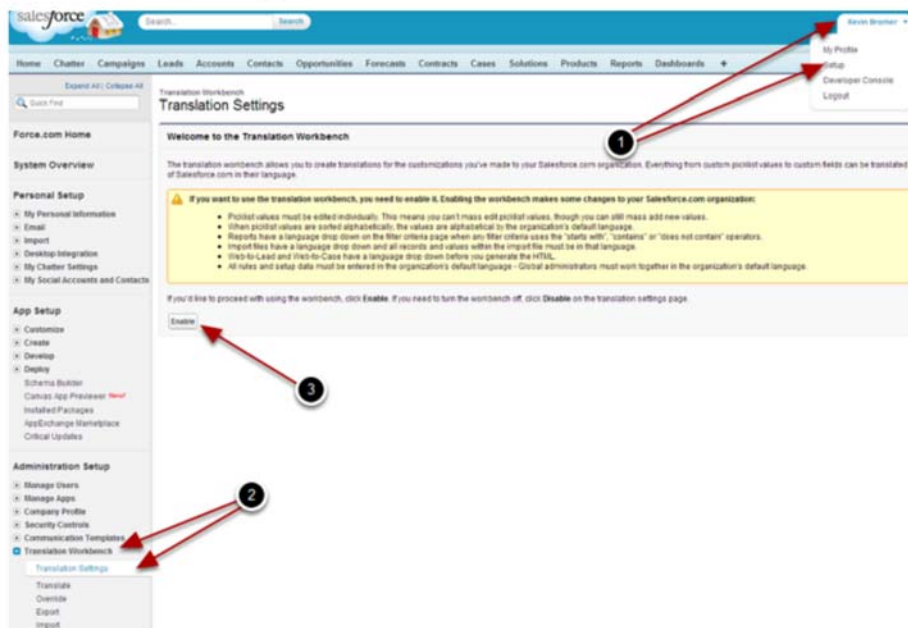
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## NPSP: Relationships Advanced Configuration & Setting

This article will walkthrough some of the advanced configuration and settings options for v2.0+ of the Relationships package. Please be careful when using these options and misconfiguration can cause unexpected side-effects in your Relationships package.

### Changing the Gender Values



By default, the Relationships package uses "Male" and "Female" for the gender types to determine reciprocal Relationships. However, these values can be modified, or can even include multiple gender values. To edit these values, we'll need to use the 'Translation Workbench' on the Custom Labels. To do so, you must first explicitly enabled the Translation Workbench by going to:

<Your Name>|Setup|Translation Workbench|Translation Settings

Click 'Enable'

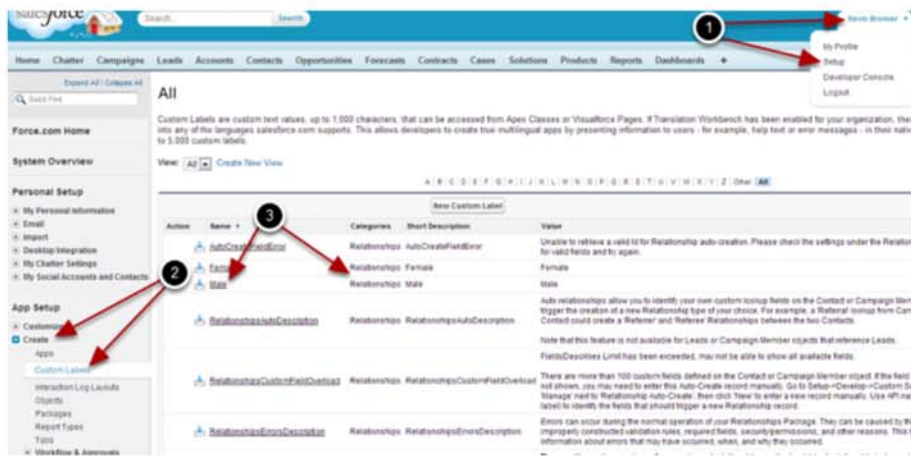
## Changing the Gender Values (cont.)

We'll now need to add 'English' as a language to translate. To do so, click 'Add' in the Translation Settings menu (not shown)

Select 'English' (1), then highlight your user name in the 'Available List' and click 'Add' to place the name in the 'Selected List' (2).

Click 'Save' when complete (3).

## Changing the Gender Values (cont.)



Now, navigate to the 'Custom Labels' section of the app. Go to <Your Name>|Setup|Create|Custom Labels. Click on the 'Male' link under the Relationships Category.

## Changing the Gender Values (cont.)

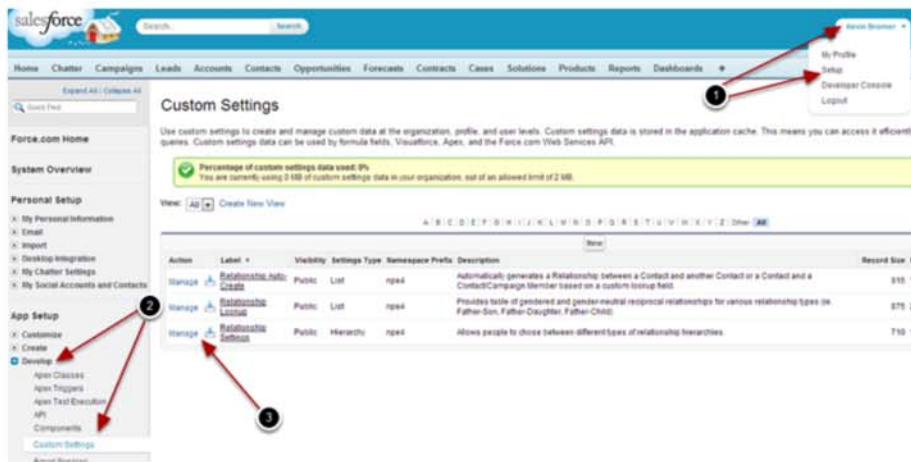
New Translation

Translation Edit		Save	Cancel
<b>Master Label Information</b>			
Master Label	Male	Master Label Language	English
Master Label Text	Male		
<b>Translation Information</b>			
Language	English		
Translation Text	Male, Gay, Boy, Dude, Man, Gentleman		
		Save	Cancel

Click on 'New Local Translations/Overrides' (not shown)

Then, select 'English' as the language, and replace 'Male' with whatever terms you wish to use for the 'Male' category. You can also provide a comma-delimited list. Click 'Save' when complete.

## "Hidden" Custom Settings



Not all Custom Settings are visible on the 'Relationships Settings' page. You can access the 'hidden' custom settings by navigating directly to the custom settings records.

Click on <Your Name>|Setup|Develop|Custom Settings

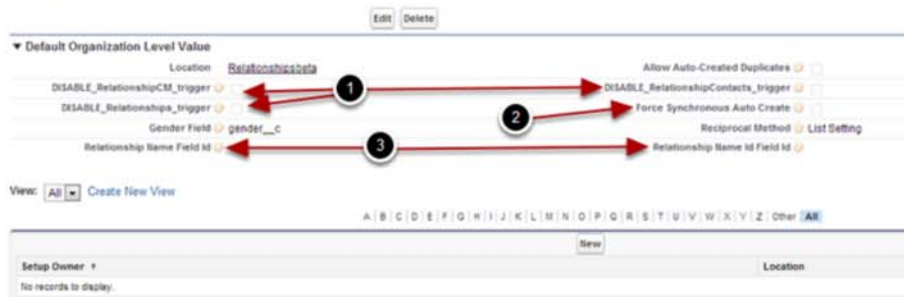
Click 'Manage' next to 'Relationship Settings'

## Understanding the "Hidden" Settings

### Custom Setting Relationship Settings

If the custom setting is a list, click New to add a new set of data. For example, if your application had a setting for country codes, each set might include the country's name and c

If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want different values to display depending on whether a spec just a general user.



(1) These settings turn OFF their respectively named triggers. DO NOT check these boxes unless you are sure you know the full implications of the change.

(2) This setting will force auto-created Relationship to happen synchronously in the same transaction as the triggering action. This can be helpful if you're triggering other behaviors off of the Relationships object or have a limit in the number of asynchronous (@future) calls you can make in the organization.

(3) These settings support auto-populating the 'Contact' field when creating new Relationships from the Relationship Viewer. By default, that field cannot be populated because the value of the field is different for each org. You can determine the value of the field by viewing the source in the browser when creating a new Relationship, and looking for the ID value of the Contact field and the associated hidden ID field. An example might be: "Relationship Name Field ID: CF00NG000009ZVDI" and "Relationship Name Id Field Id: CF00NG000009ZVDI\_\_lkid"



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