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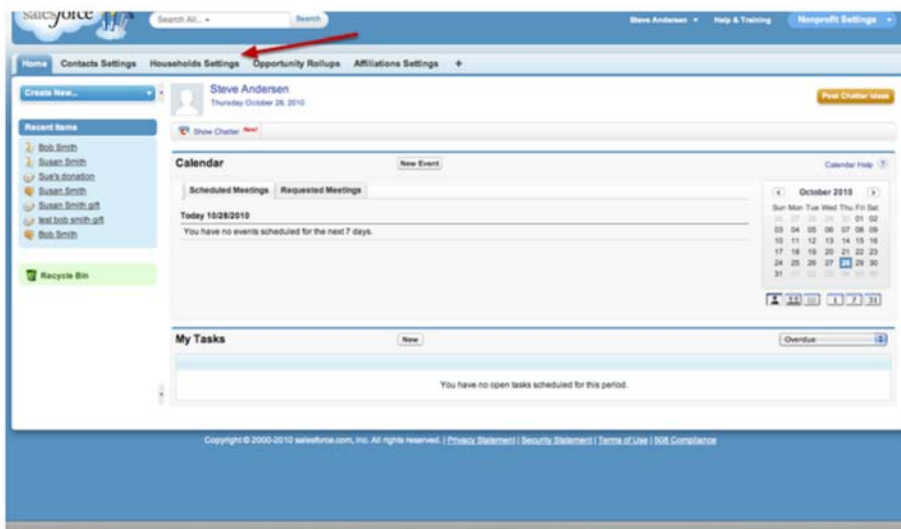
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NPSP: Controlling Household Member Opportunity Co

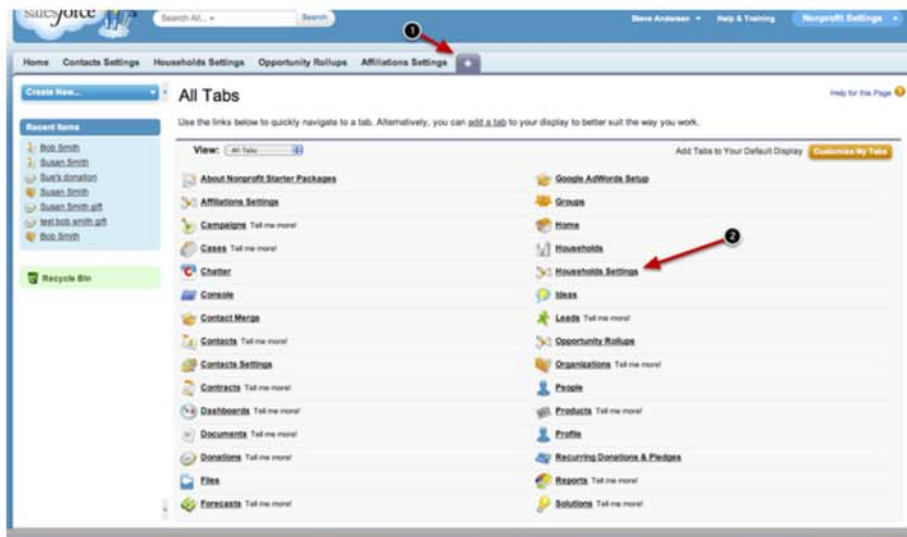
The article shows you how to configure the Contact role created for Household members when another member of the Household creates and Opportunity/Donation. This feature may not work properly when using the 'Individual' account model if the Opportunity is created from the 'Opportunity' tab.

Go to the Households Settings Tab



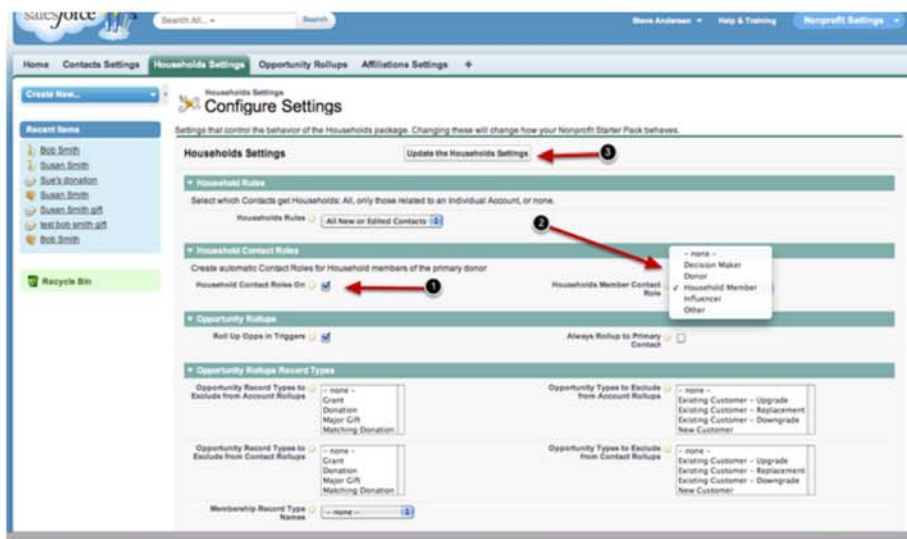
The Household Settings tab is where you can control the configuration of the Households package.

If you don't see the Tab, click the '+' Tab



Select the Households Settings tab from the tab menu

Turn on Household Contact Roles and Select a Contact Role



The check box controls whether a Contact Role is created for each of a Contact's Household members when a Donation is created. You can set the Contact Role that the Household members will receive. Update the Setting when you are done

Opportunities Will Now Have a Contact Role for All Household Members

Sue's donation

Donation Owner: **Sue's donation** Amount: \$4,000.00

Donation Name: **Sue's donation** Close Date: 10/26/2010

Organization Name: **Susan Smith** Next Step: **Posted**

Primary Campaign Source: **Susan Smith** Stage: **Posted**

Recurring Donation: **Susan Smith** Probability (%): 100%

System Information

Created By: **Steve Anderson**, 10/26/2010 1:03 PM Last Modified By: **Steve Anderson**, 10/26/2010 1:03 PM

Description: **Sue's donation**

Contact Roles

Action	Contact Name	Organization Name	Email	Phone	Role	Primary
Edit Del	Bob Smith	Bob Smith			Household Member	
Edit Del	Susan Smith	Susan Smith			Donor	✓

Open Activities

No records to display



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