Letter of Intent For a Future (Estate) Gift

Northminster Presbyterian Church

A legacy gift honors the act of giving to God. Northminster Presbyterian Church recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our Church and its service to future generations.

GIFT

I/we wish to provide a planned gift of support. I/We have made a provision for a gift to the Northminster Presbyterian Church Foundation, from my/our estate plans. It is my/our intention to leave a planned gift to the Northminster Presbyterian Church Foundation through my/our:

- o Will   o Codicil in Will
- o Charitable Lead Trust   o Charitable Remainder Trust
- o Life Insurance Policy   o Beneficiary Designation
- o Real Estate   o Other _____

PREFERENCE

I/We would like to inform the Northminster Presbyterian Church Foundation, for long-term planning purposes only, that, as of this date, the value of my/our gift is $_____ o exactly o approximately or o _____ percentage of my/our estate. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke the Northminster Presbyterian Church Foundation as beneficiary of this planned gift. The Northminster Presbyterian Church Foundation greatly appreciates notification in the event that you make a change or adjustment to this gift.

I/We would like for my/our planned gift to be:
- ❑ Restricted – applied to restricted endowment for investment and distributions in perpetuity.
- ❑ Unrestricted – for maximum flexibility to meet future needs.
- ❑ "Other" Restricted – *please use the space below to share your intentions with us so that we can ensure your gift has maximum impact, and consult your attorney so that your gift instructions can be recorded legally and accurately.*

_____

_____

NEXT STEPS: We invite you to share your details below and your story on the reverse side so that your experience might inspire others to consider their legacy here at Northminster.
- ❑   You may share my/our names in order to encourage others to plan their gift.
- ❑   Please consider this to be an anonymous gift.

Please print name(s) exactly as you wish for recognition purposes.

MY INFORMATION

_____
Name(s)

_____
Address

_____ _____ _____
City   State   Zip

_____ _____
Phone: E-Mail:

_____ _____
Signature: Date

_____ _____
Signature: Date

You have heard the call.
And you've answered.

What moved you?
Your words matter here.

Through your gift, you are lifting future generations on your shoulders to thrive in ministry.

There are others like you; would you help us inspire them?

When you share your *why*, your words may help someone like you envision that joy for giving.

WHY I GIVE:

_____

_____

_____

_____

_____

WHY I GIVE HERE:

_____

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_____

I HOPE THAT MY GIFT:

_____

_____

_____

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