

## **Notice of Public Meeting**

### **New Bedford Retirement Board Please Post**

October 26, 2021

The monthly meeting of the New Bedford Retirement Board will be held on Monday, October 28, 2021 at 9:00 AM.

Per the March 12, 2020 Executive Order issued by Governor Baker pertaining to the COVID-19 outbreak and its impact on certain provisions of the Open Meeting Law, the meeting will be held remotely using the online platform, Zoom. Board members and members of the public may access this meeting remotely via Zoom by contacting Eric Cohen by email ([ECohen@newbedfordretirement.org](mailto:ECohen@newbedfordretirement.org)) or phone (508) 979-1538 for Meeting I.D. and password.

Sincerely,

Eric C. Cohen  
Executive Director

1. **Segal Marco Advisors:**

- Rafik Ghazarian, V.P. – investment update presentation
  - September 2021 Report
  - All Cap Growth and Index Fund RFP Review

2. **Investment Manager Annual Review:**

- Acadian Asset Management
- The Boston Company Asset Management
- Westfield Capital Management Company
- Aberdeen Asset Management
- State Street Global Advisors
- Loomis, Sayles & Company
- UBS Realty Investors

3. **Minutes:**

- Adoption of the regular and executive session minutes from the September 27, 2021 Board meeting

4. **Superannuation Retirement Applications:**

- Eugenia Carvalho – City/School                      Effective 09/25/2021; 23 yrs, 0 mos.
- Anthony Williams – City/School                      Effective 10/16/2021; 27yrs, 10 mos.
- Thomas Estrella – NBHA                              Effective 11/27/2021; 15 yrs, 0 mos.
- Michael Garifales – City/School                      Effective 01/01/2021; 33 yrs, 3 mos.

5. **Monthly Expenses/Monthly Warrants/Monthly Financial Reports:**

6. **Underpayment/Overpayment By-Law/Policy Discussion:**

- a. Regulation/Policy discussion
- b. E. Laliberte

7. **Disability Related Matters:**

- Review of Regional Medical Panel Findings
  - G. Demers

8. **Other Business/Updates:**

The Board reserves the right to consider items on the agenda out of order and discuss items which were unanticipated at the time that the agenda was created. In addition, the Board may enter into Executive Session during the meeting if requested by the individual or as deemed necessary by the Board or Legal Counsel.