CURRENT RESOURCES

Due to the adoption of NCAA Division I Proposal No. 2019-119, the following aid types were added or modified: DI Academic Honor Award – High School Record, DI Academic Honor Award – Transfer Student, DI Academic Honor Award – Renewals, DI Institutional Academic Scholarship, and DI Institutional Need-Based Aid. These were added to assist Compliance Assistant users in tracking the new legislation that exempts institutional need-based aid and nondiscretionary institutional merit-based aid. The following instructions are designed to assist users with modifying the financial aid setup for the 2020-21 academic year.

RUN STANDARD REPORT TO IDENTIFY NECESSARY UPDATED/UNANSWERED SETUP QUESTIONS

1. Click "Reporting" in the Account Links menu.

2. Click the "Standard Reports" link.

3. In the Financial Aid section, click the "Unanswered Setup Questions" link.

4. Review the report for fund codes and corresponding setup questions that need to be updated and saved.
ANSWER THE UPDATED SETUP QUESTIONS FOR FUND CODE(S) LISTED

1. Click "Setup" in the Account Links menu.

2. Click the "Financial Aid Sources" link.

3. Click the fund code(s) that correspond to those listed on the report.

4. Click the Setup Questions tab.

5. Answer the updated setup question(s).

6. Click the "Save" button.
CONFIRM ALL UPDATED SETUP QUESTIONS ARE ANSWERED

1. Click "Reporting" in the Account Links menu.
2. Click the "Standard Reports" link.
3. Click the "Financial Aid Unanswered Setup Questions" link.
4. Review to confirm all necessary updates are complete.
   Note: As setup questions are answered and saved fund codes are no longer displayed on this report.

ALTERNATIVE REVIEW OF FUND CODES WITH UNANSWERED SETUP QUESTIONS

1. Click "Student Athletes" in the Account Links menu.
2. Click a particular student-athlete record.
3. Click the "Financial Aid" tab.
4. Review the list on the student-athlete financial aid screen.
   Note: As setup questions are answered and saved fund codes and corresponding messages are no longer displayed.