



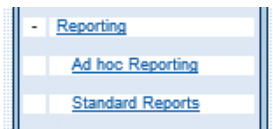
2020-21 Academic Year Financial Aid Updates

CURRENT RESOURCES

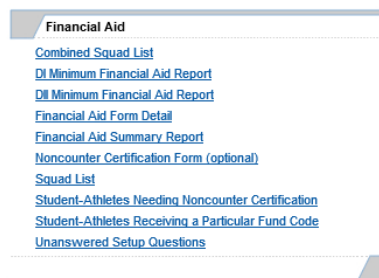
Due to the adoption of NCAA Division I Proposal No. 2019-119, the following aid types were added or modified: DI Academic Honor Award – High School Record, DI Academic Honor Award – Transfer Student, DI Academic Honor Award – Renewals, DI Institutional Academic Scholarship, and DI Institutional Need-Based Aid. These were added to assist Compliance Assistant users in tracking the new legislation that exempts institutional need-based aid and nondiscretionary institutional merit-based aid. The following instructions are designed to assist users with modifying the financial aid setup for the 2020-21 academic year.

RUN STANDARD REPORT TO IDENTIFY NECESSARY UPDATED/UNANSWERED SETUP QUESTIONS

1. Click "**Reporting**" in the Account Links menu.
2. Click the "**Standard Reports**" link.



3. In the Financial Aid section, click the "**Unanswered Setup Questions**" link.



4. Review the report for fund codes and corresponding setup questions that need to be updated and saved.

Fund Code	Question
66	Is the award related to athletics ability?
DAA	Is the award related to athletics ability?
DIIAC A	Is the award related to athletics ability?
DIIACAD	Is the award related to athletics ability?
MV	Is the aid exempt from the individual limit?
OTHEREXM	Is the aid exempt from the individual limit?
ROBIN'S	Is the aid exempt from the individual limit?
TST	Is the award related to athletics ability?

ANSWER THE UPDATED SETUP QUESTIONS FOR FUND CODE(S) LISTED

1. Click "**Setup**" in the Account Links menu.
2. Click the "**Financial Aid Sources**" link.



3. Click the fund code(s) that correspond to those listed on the report.
4. Click the Setup Questions tab.
5. Answer the updated setup question(s).

Fund Code: DAA

[List](#) [Detail](#) [Setup Questions](#)

1. Is the award related to athletics ability? ☐ Yes ☐ No

6. Click the "**Save**" button.

CONFIRM ALL UPDATED SETUP QUESTIONS ARE ANSWERED

1. Click "**Reporting**" in the Account Links menu.
2. Click the "**Standard Reports**" link.
3. Click the "**Financial Aid Unanswered Setup Questions**" link.
4. Review to confirm all necessary updates are complete.
Note: As setup questions are answered and saved fund codes are no longer displayed on this report.

ALTERNATIVE REVIEW OF FUND CODES WITH UNANSWERED SETUP QUESTIONS

1. Click "**Student Athletes**" in the Account Links menu.
2. Click a particular student-athlete record.
3. Click the "**Financial Aid**" tab.
4. Review the list on the student-athlete financial aid screen.
Note: As setup questions are answered and saved fund codes and corresponding messages are no longer displayed.

The screenshot shows the 'Financial Aid' tab in the NCAA Compliance Assistant. It displays a form for a student-athlete's financial aid setup. The 'Grant-in-aid (GIA)' section shows an 'In-State Grant in Aid' of \$30,000.00. The 'Cost of Attendance (COA)' section shows an 'In-State Cost of Attendance' of \$36,000.00. A red message states: 'The following fund code(s) have setup questions which have not been answered.' The list of fund codes includes: 66, DAA, DIAC A, DIACAD, MV, OTHEREXM, ROBINS, TST, UTPB, WWW, XEMPT, and YOYOU. A note below the list says: 'This can cause incorrect award and count calculations. Go to Setup > Financial Aid Sources to answer the setup questions. Go to Reporting > Standard Reports > Unanswered Setup Questions to get the list of unanswered setup questions. After all questions have been answered, click the save button on this screen to update the data.' At the bottom, there is a table with columns: Rollover, Fund Code, Award Date, Award Period, Sport, Award Amount, Aid Amount Counted Toward (Individual, Team, Minimums), and Action. The 'Totals' row shows \$0.00 for all fields.

Rollover	Fund Code	Award Date	Award Period	Sport	Award Amount	Aid Amount Counted Toward			Action
						Individual	Team	Minimums	
<input type="checkbox"/>	2			MCC					
Totals:						\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00