

TRANSFER PORTAL - VERSION 3.0 ENHANCEMENTS

NOTIFICATION OF TRANSFER

1. Change Division II from permission to contact to notification of transfer.
2. Embed links to ncaa.org transfer education in the email the student-athlete receives.
3. If a student-athlete is entered again after being withdrawn, activate the student-athlete's information so the compliance administrator does not need to re-enter.
4. Add a question in the notification of transfer if the aid is being cancelled due to entering the transfer portal. (Applies to Division I only)

TRANSFER TRACER

5. When moving to the next tab on the transfer tracer and if the information was not saved, a message would let the user know the information has not been saved.
6. Identify an incomplete or complete transfer tracer on the student-athlete list screen.
7. Answer the one-time transfer exception per division. Institution must answer if object to one-time transfer exception for each, Division I, II and III.
8. Answer the one-time transfer exception for conference policy. Institution must answer if object to one-time transfer exception to its conference institutions.
9. Include a flag or pop-up notification to remind institutions to complete questions in the transfer tracer.

MATRICULATE

10. Include an APR button next to the matriculated information text box. Clicking on the APR button would populate a pdf of the matriculation information as the APR verification form.
11. Add a check box to the matriculated questions asking the term the student transferred: summer, fall, winter, spring. This would then allow institutions to designate the student-athlete as a transfer in the summer.
12. Add the term the student-athlete matriculates in the auto-generated email that the former institution receives (e.g., student-athlete has matriculated at X institution for Fall 2020).

MY TRANSFERS

13. Add a search option for last name in MY TRANSFERS.

REPORTS

14. Add a new tab (REPORTS) to allow anyone with access to the transfer portal to run data reports.