

TRANSFER PORTAL VERSION 6.0

AVAILABLE AUGUST 1, 2023

NOTIFICATION OF TRANSFER

– NEW QUESTION

Did the student transfer to your institution from another four-year institution?

Yes No

This question appears in the list of questions when completing the notification of transfer to alert other institutions if this student previously transferred from a four-year institution.

– ADDITIONAL ANSWER FOR DIVISION I QUESTION

Is aid being cancelled due to entering the transfer portal?

Yes No Pending Not Applicable

Not applicable option added for students who were not receiving athletics aid.

– DI TRANSFER WINDOWS

Notification of Transfer

Link to the DI Transfer Windows on the Notification of Transfer header for quick access to view the transfer windows

DI Transfer Windows

OTHER TRANSFERS

NEW FILTER ADDED TO SEARCH STUDENTS WHO ARE POTENTIAL MULTIPLE TRANSFERS BASED ON PREVIOUS TRANSFER PORTAL RECORD(S). THESE STUDENTS HAVE MULTIPLE TRANSFER PORTAL ENTRIES WHICH INCLUDES AT LEAST ONE MATRICULATED RECORD AND THE CURRENT ACTIVE RECORD OR MULTIPLE MATRICULATED RECORDS OR MULTIPLE ACTIVE RECORDS. STUDENTS WILL SHOW WITH "MT" BY THEIR NAMES.

Other Transfers -- Includes other institution's transfers

▼ Select the specific "year" or "all" to begin search

NCAA ID:	<input type="text"/>	First Name:	<input type="text"/>	Last Name:	<input type="text"/>	Record Status:	<input type="text" value="All"/>
Institution:	<input type="text" value="All"/>	Conference:	<input type="text" value="All"/>	Sport Division:	<input type="text" value="All"/>	Sport:	<input type="text" value="All"/>
Year:	<input type="text" value="Select"/>	Other:	<input type="checkbox"/>	<input type="checkbox"/> R	<input type="checkbox"/> A	<input type="checkbox"/> MT	

THE DIVISION SEARCH CHANGED TO SPORT DIVISION TO REFLECT AN ACCURATE SEARCH FOR SPORTS SPONSORED BY MULTIDIVISIONAL INSTITUTIONS.

COMPLIANCE WATCH LIST – EDIT USERS ONLY

NEW TAB ADDED FOR EDIT USERS REPLACING THE TRANSFER WATCH LIST. COACHES STILL HAVE THE TRANSFER WATCH LIST (TWL) TAB. STUDENTS ON A COACH'S TWL WILL ALSO APPEAR ON THE COMPLIANCE WATCH LIST. IF A COACH REMOVES A STUDENT, THE STUDENT WILL ALSO BE REMOVED FROM THE COMPLIANCE WATCH LIST. A STUDENT ADDED OR DELETED FROM THE COMPLIANCE WATCH LIST WILL NOT ADD OR REMOVE FROM THE COACH WATCH LIST.

THE LIST CAN BE FILTERED BY SPORT AND YEAR.



	NOTIFICATION OF TRANSFER	MY TRANSFERS	OTHER TRANSFERS	COMPLIANCE WATCH LIST	MATRICULATED LIST	DATA REPORTS	RESOURCES CONTACT US	EDUCATION MODULE LIST	
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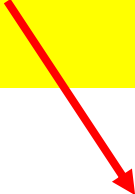
Compliance Office Watch List All Years ▾ and sport: All Sports ▾



Please Note: Since the transfer watch list no longer appears for edit users (e.g., compliance administrators), students on the edit user's previous transfer watch list will show on the new compliance watch list.

MATRICULATED LIST – EDIT USERS ONLY




NEW TAB ADDED FOR EDIT USERS. THE MATRICULATED LIST INCLUDES TRANSFERS WHO MATRICULATED TO YOUR INSTITUTION. INCLUDED IN THIS LIST ARE THE INSTITUTIONS WHERE THE STUDENTS TRANSFERRED FROM AND IF THE STUDENTS WERE ON ATHLETIC AID AT THE PREVIOUS INSTITUTION.

THE LIST CAN BE FILTERED BY SPORT AND MATRICULATED YEAR.



	NOTIFICATION OF TRANSFER	MY TRANSFERS	OTHER TRANSFERS	COMPLIANCE WATCH LIST	MATRICULATED LIST	DATA REPORTS	RESOURCES CONTACT US	EDUCATION MODULE LIST		
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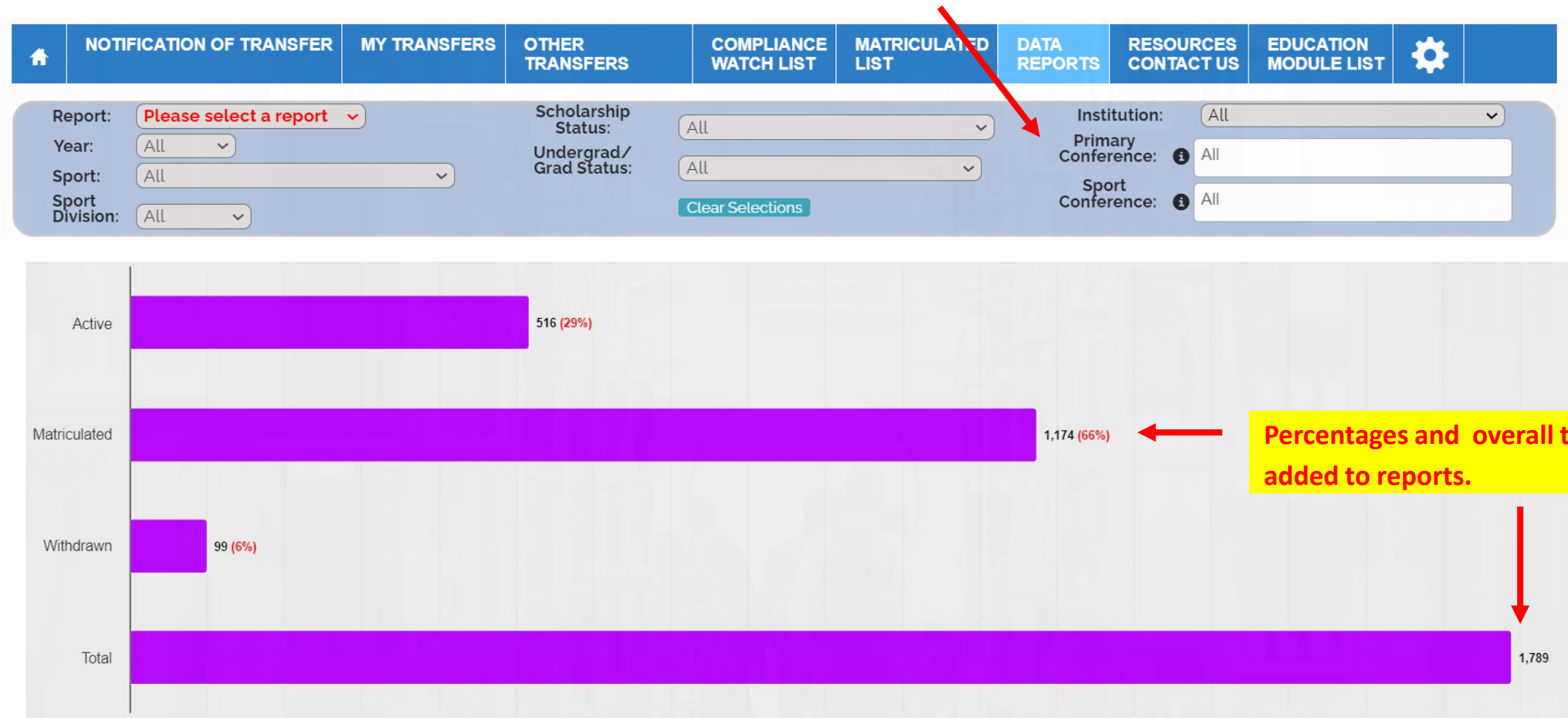
Matriculated List -- Includes transfers to your institution for: All Years and sport: All Sports

 Display	50 rows	(1-13 of 13 entries)	Previous	1	Next	PDF	Excel	
Matriculated Year	NCAA ID	Student Name	Initiated Date	Sport	Transferred From	On Athletic Aid At Previous Institution	Student Status	

DATA REPORTS

THE DIVISION SEARCH CHANGED TO SPORT DIVISION TO REFLECT DATA FOR SPORTS TO INCLUDE MULTIDIVISIONAL INSTITUTIONS AND THE LOCATION FOR THE SPORT DIVISION MOVED TO THE LEFT SIDE OF THE REPORT SELECTION.

THE CONFERENCE SEARCH INCLUDES PRIMARY AND SPORT CONFERENCE. THE SPORT CONFERENCE PROVIDES CONFERENCES THE DATA FOR INSTITUTIONS THAT ARE MEMBERS OF THE CONFERENCE FOR A SPECIFIC SPORT.



EDUCATION MODULE LIST

ACADEMIC YEAR SELECTION ADDED NOW THAT THE EDUCATION MODULE WORKFLOW IS STARTING THE SECOND YEAR OF IMPLEMENTATION. STUDENTS ARE INCLUDED IN THE YEAR THEY COMPLETED THEIR EDUCATION MODULE ACKNOWLEDGEMENT (THE YEAR IS AUGUST 1 – JULY 31).

NOTIFICATION OF TRANSFER

MY TRANSFERS

OTHER TRANSFERS

COMPLIANCE WATCH LIST

MATRICULATED LIST

DATA REPORTS

RESOURCES CONTACT US

EDUCATION MODULE LIST

Education Module - Select the academic year

Select year

Institution Name	SA First Name, Last Name	Email	Sport(s)	Education Module Complete Date	Impermissible Recruiting	Student Year
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STUDENT’S EDUCATION MODULE ACKNOWLEDGEMENT QUESTIONS

Select the year in school that applies to you at the time you are completing this acknowledgement:

Select Year

If at the time you are completing this acknowledgement and it is the summer term, select the year you have just completed.

First Year
Sophomore Year
Junior Year
Senior Year
Postgraduate

Did you or anyone on your behalf engage in communication with coaches from other NCAA schools before submitting this education module acknowledgement?

Yes No

Two new questions added to the student questions in the education module acknowledgement. The student’s answers to these questions are viewed on the education module list in the last two columns.

TRANSFER TRACER – EXCEL

EXCEL OPTION ADDED TO GENERATE A TRANSFER TRACER SPREADSHEET TO UPLOAD INTO AN INSTITUTIONAL PLATFORM. THE PDF FEATURE IS STILL AVAILABLE THROUGH THE PRINT OPTION.

TRANSFER TRACER – GENERAL INFORMATION

Full-time Terms currently in progress:

▼

Full-time Terms Completed:

▼

The terms currently in progress added for clarity if answering while the student's enrollment in the term is in progress versus the completed term.

TRANSFER TRACER – COMMENTS

General Information Eligibility Participation Exceptions DI/DII One-Time Transfer **Comments** Complete

If a comment is included in the Comments box, this is flagged in red.

EMAIL NOTIFICATIONS

- STUDENT EMAIL

THE NOTIFICATION OF TRANSFER EMAIL SENT TO THE STUDENT NOW INCLUDES THE STUDENT'S NCAA ID IN THE HEADER WITH THE STUDENT'S NAME, SPORT AND INSTITUTION.

THE EMAIL ALSO INCLUDES THE FOLLOWING STATEMENT TO ALERT STUDENTS ABOUT POTENTIAL THIRD-PARTIES THAT MAY CONTACT THEM:

Note: The purpose of the transfer portal is to permit permissible communication with NCAA coaches once your name has been entered in the transfer portal. You should proceed at your own risk and with caution if you receive any third-party communication that is not from NCAA coaches or NCAA institutional administrators. Examples of third-parties are recruiting/scouting services, media entities.

- COACH EMAIL

COACHES RECEIVE EMAILS WHEN A CHANGE OCCURS IN A STUDENT'S RECORD ON THE COACH'S TRANSFER WATCH LIST. THIS EMAIL HAS NOW BEEN UPDATED TO SPECIFY IF THE STUDENT'S RECORD HAS BEEN MATRICULATED OR WITHDRAWN.

**TRANSFER PORTAL RESOURCES
REFLECTING VERSION 6.0 ENHANCEMENTS
WILL BE AVAILABLE BY SEPTEMBER 1, 2023**