

The “GAP” Illustration Tool ©2013

The 3 Phases of Life and Planning

TODAY	“GAP”			DEATH
<ul style="list-style-type: none"> ● Estate Planning ● Asset Protection Planning ● Tax Planning 	“Senior” Estate Planning & Long Term Care Planning			Post-Death Estate, Trust, & Probate Administration
	Pro Active Plan	“Wait and See” Plan	Crisis Plan	
MATURING YEARS	SENIOR YEARS			POST-DEATH YEARS

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WHY WE DO WHAT WE DO?

“Our passion, as elder Law Attorneys, is providing a law practice that creates legal solutions to assist senior citizen taxpayers avoid financial ruin due to the devastating cost of long-term care, at the end of their lives.”