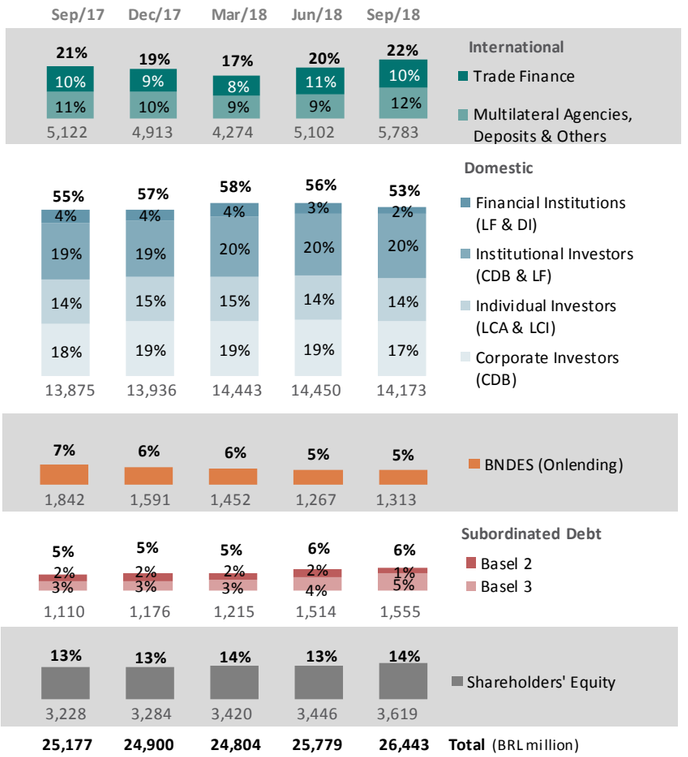
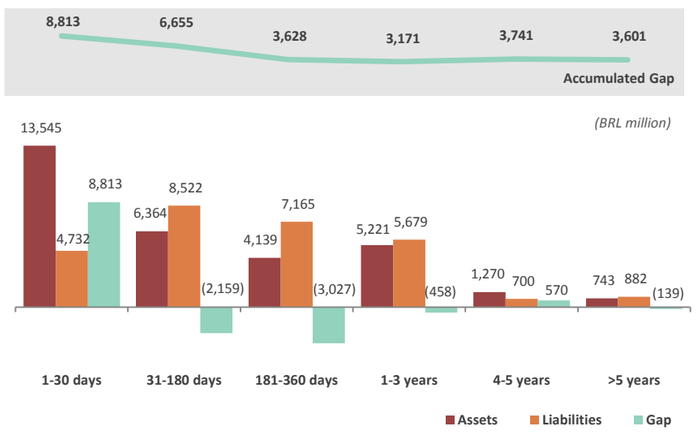
Funding & Ratings 12



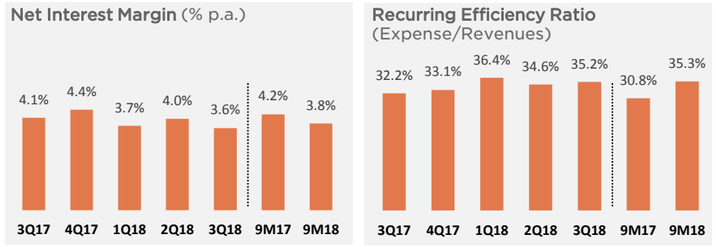
Ratings	ABC Brasil Local	ABC Brasil Global	Brazil Sovereign
Moody's	Aa2.Br	Ba2	Ba2
Fitch Ratings	AAA	BB	BB-
Standard & Poor's	brAAA	BB-	BB-

Assets & Liabilities 13

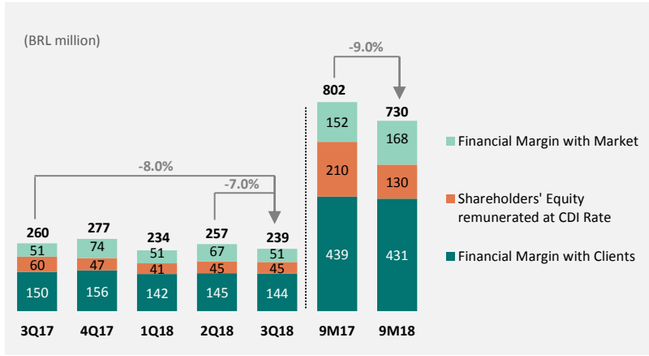


(As of September, 2018)

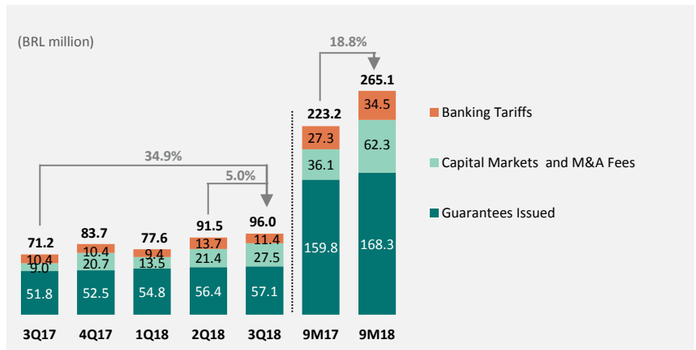
NIM & Efficiency 14



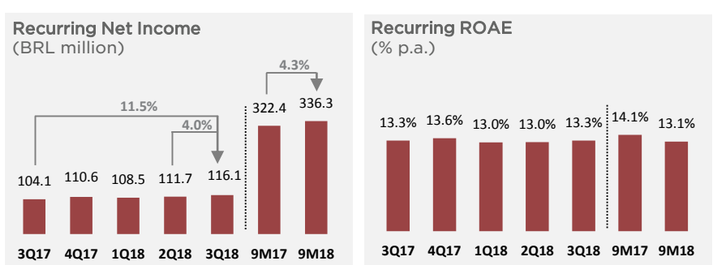
Net Interest Income 15



Service Revenues 16



Profitability 17



Overview

November 2018

History in Brazil 01

Arab Banking Corporation and Roberto Marinho Group jointly initiate Banco ABC Roma S.A., acting in the segments of corporate lending, trade finance and treasury.

1989

1997

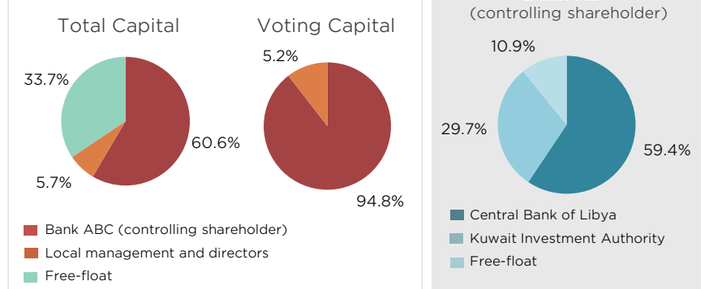
Arab Banking Corporation and local management acquire Roberto Marinho Group's shares.

The bank's name changes to Banco ABC Brasil S.A.

2007 IPO ABCB4 NÍVEL 2 BOVESPA BRASIL

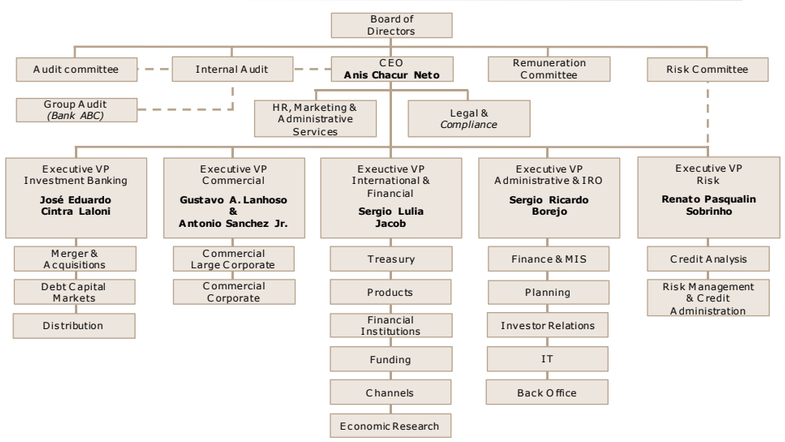
2018

Ownership Structure 02



(As of September, 2018)

Corporate Structure 03



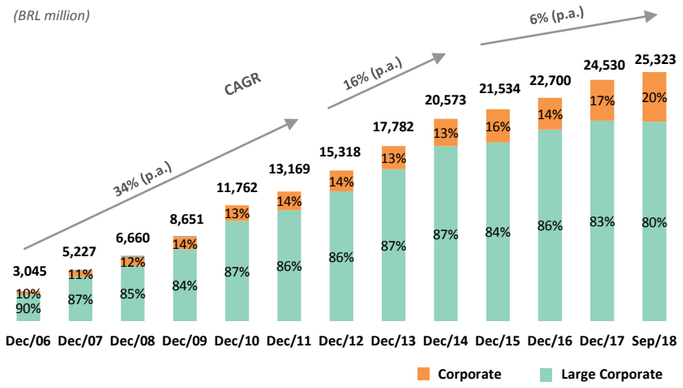
(As of November, 2018)

Focus on Wholesale Segment 04

Banco ABC Brasil offers financial solutions to companies in the Corporate and Large Corporate segments.

Expanded Credit Portfolio*

(BRL million)

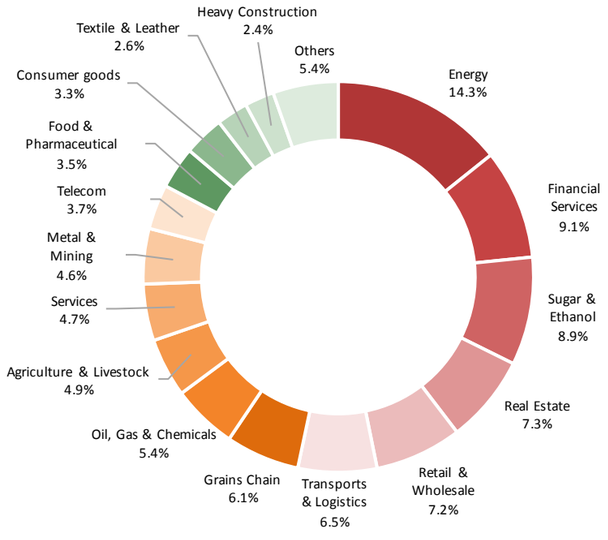


** Includes Loans, Guarantees Issued and Corporate Securities portfolios.*

Expanded Credit Portfolio 05

(BRL million)	Sep/18	Jun/18	Chg 3M	Sep/17	Chg 12M	Dec/17	Chg 9M
Loans	**12,436.8**	**12,352.4**	**0.7%**	**11,629.8**	**6.9%**	**12,095.1**	**2.8%**
Large Corporate	8,074.8	8,167.9	-1.1%	8,188.6	-1.4%	8,397.3	-3.8%
Corporate	4,362.0	4,184.5	4.2%	3,441.2	26.8%	3,697.9	18.0%
Guarantees Issued	**10,718.3**	**10,753.6**	**-0.3%**	**9,285.5**	**15.4%**	**10,049.1**	**6.7%**
Large Corporate	10,202.5	10,272.1	-0.7%	8,962.9	13.8%	9,676.9	5.4%
Corporate	515.8	481.5	7.1%	322.6	59.9%	372.2	38.6%
Corporate Securities	**2,167.9**	**2,221.1**	**-2.4%**	**2,101.7**	**3.2%**	**2,386.1**	**-9.1%**
Large Corporate	2,003.3	2,109.6	-5.0%	2,018.7	-0.8%	2,307.3	-13.2%
Corporate	164.6	111.5	47.7%	83.0	98.3%	78.7	109.1%
Expanded Credit Portfolio	**25,323.0**	**25,327.0**	**0.0%**	**23,017.0**	**10.0%**	**24,530.3**	**3.2%**
Large Corporate	20,280.6	20,549.6	-1.3%	19,170.2	5.8%	20,381.5	-0.5%
Corporate	5,042.4	4,777.4	5.5%	3,846.8	31.1%	4,148.8	21.5%

Sector Breakdown (Expanded Credit Portfolio) 06



Large Corporate • Annual revenues above BRL 800 mm 07

	Sep/17	Jun/18	Sep/18
Total Number of Clients	746	771	765
Clients with Credit Exposure	496	498	503
Average Ticket (BRL million)	34.6	37.0	36.3
Average Tenor (days)	350	355	370

Corporate • Annual revenues between BRL 100 and 800 mm 08

	Sep/17	Jun/18	Sep/18
Total Number of Clients	1,155	1,068	1,089
Clients with Credit Exposure	761	750	757
Average Ticket (BRL million)	4.9	6.2	6.4
Average Tenor (days)	304	322	322

Geographical Presence 09

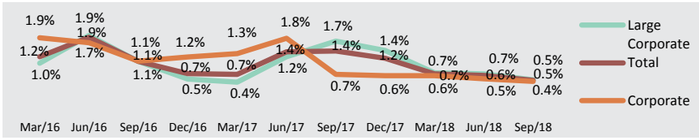


Presence in 15 cities

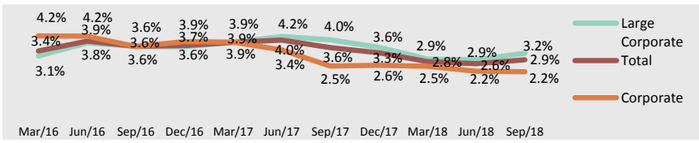
	Offices
São Paulo Capital	São Paulo
São Paulo Countryside	Campinas, Ribeirão Preto and Sorocaba
South	Curitiba, Londrina, Blumenau, Passo Fundo and Porto Alegre
Rio de Janeiro	Rio de Janeiro
Minas Gerais	Belo Horizonte and Uberlândia
Midwest	Goiânia and Cuiabá
Northeast	Recife

Credit Portfolio Quality 10

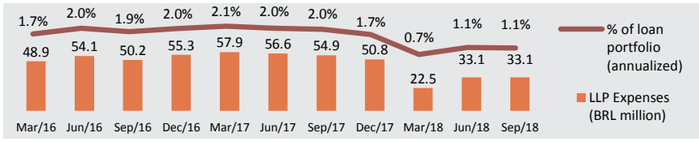
Loans overdue for more than 90 days (includes falling due and over due installments)
% of loan portfolio



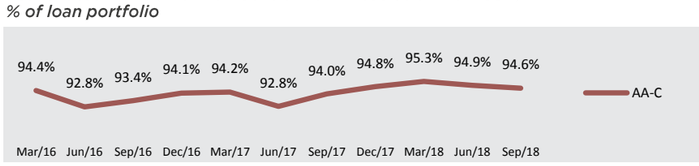
Loan Loss Reserve
% of loan portfolio



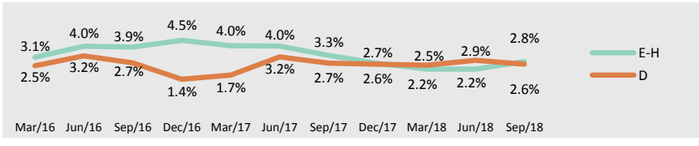
Loan Loss Provisions Expenses



Loans rated AA-C (Brazilian Central Bank Resolution No. 2682)
% of loan portfolio



Loans rated D and E-H (Brazilian Central Bank Resolution No. 2682)
% of loan portfolio



BIS Ratio & Shareholders' Equity 11

(BRL million)

