

CONTACT US

For guidance and more information about the credit union campaign, please contact the following NBC staff person:

Katrina Myricks
Credit Union Campaign Facilitator
creditunion@nationalbaptist.com
(601) 940-3262



FROM CAMPAIGN TO CREDIT UNION

Key steps in the process toward the establishment of the NBC-founded credit union:

- Deposit-raising to fund the credit union
- Application for approval to operate
- Regulatory approval to operate



Once the initial \$10 million campaign threshold is reached, a charter application will be submitted to the National Credit Union Administration (NCUA) for approval to begin operating the new credit union. **Currently, a convention-founded credit union does not exist.**

ABOUT SELF-HELP CREDIT UNION

Self-Help was founded in Durham, North Carolina in 1980. Today, as a nationwide nonprofit community development financial institution, Self-Help consists of two member-owned, mission-driven credit unions (Self-Help Credit Union and Self-Help Federal Credit Union), a nonprofit loan fund, and the Center for Responsible Lending (CRL) which is a policy advocacy organization.



www.self-help.org

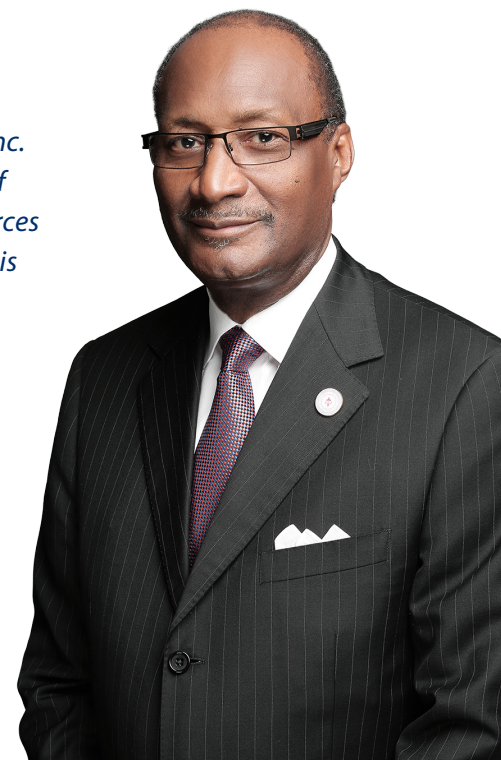
CREDIT UNION DEPOSIT-RAISING CAMPAIGN

INDIVIDUAL DEPOSITORS Information Guide



"The National Baptist Convention USA, Inc. has always recognized the importance of working together and pooling our resources to build strong communities. Creating this credit union is a natural extension of our historic mission of increasing both the spiritual and financial well-being of our member churches and their parishioners nationwide."

Dr. Jerry Young, President



WHAT YOU CAN DO

Since 2019, the **National Baptist Convention, USA, Inc.** has been engaged in a national campaign to create a credit union to serve the members of NBC, USA, Inc.

With a deposit of \$5,000 or more, you can become a leader in this effort to empower ourselves and our communities.



Contact NBC, USA, Inc. to get started.

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DEPOSIT-RAISING THRESHOLDS

\$10 million for phase 1 of the funding campaign.

\$50 million in total deposits.

A VISION IN NEED OF YOUR SUPPORT

Here's what some of your fellow National Baptist Convention, USA, Inc. members have said when asked why they are financially supporting the effort to create a credit union to serve the members of the National Baptist Convention, USA, Inc.:

- "To assist people in achieving their financial goals."
- "To affect change."
- "This is a practical way to equip the community."
- "It will bring a sense of ownership."
- "I see this as Christian mission fulfillment."
- "I envision transformational spending."
- "I want my church to be a Freedom church."
- "I am my brothers keeper."

With the establishment of this credit union, we can begin to harness the economic power of our 7.5 million members to compassionately meet many of our saving and borrowing needs and to provide financial opportunities for our future generations.

TO MAKE A DEPOSIT

For the purposes of this campaign, **Self-Help Credit Union** is serving as the financial institution receiving and holding deposits in support of the campaign until the NBC-founded credit union is chartered and in operation. To open an account, please contact one of the following members of the Self-Help team:

Franja Brown
Business Development Officer
fbrown@self-helpfcu.org
(877) 369-2828 Ext. 8305

Mae Williams
Deposit Application Associate
mwilliams@self-helpfcu.org
(877) 369-2828 ext.. 8335

Depositors must open a term certificate account (CD) as follows:

- **In the name of the individual account-holder.**
- **In the amount of \$5,000 or more.**
- **For a term of 2 or 3 years.**
- **Deposited into an account at Self-Help Credit Union.**

Deposits held in Self-Help Credit Union are federally insured up to \$250,000 by the National Credit Union Administration (NCUA).



Individual depositors must provide the following valid personal information:

- **Photo identification (U.S. driver's license, passport, military ID, etc.)**
- **Social Security Number**
- **Email address**

Mail your fully completed application to the following address:

Self-Help
645 East 87th Street
Chicago, IL 60619
Attn: Franja Brown

INDIVIDUALS MUST SUBMIT A PERSONAL APPLICATION.
A different application will be necessary for institutional depositors.

OUTGOING BANK INFORMATION

Individual applicants must provide the following documentation and information pertaining to the bank or financial institution holding the funds that will be deposited into your new account:

- **Voided check or the routing number and account number for the account from which the funds will be drawn for the new account.**
- **The name and contact information of the bank/financial institution currently holding the funds to be deposited.**