

PERSONAL FINANCIAL STATEMENT

ASSETS

Cash on hand / Checking account _____

Stocks and Bonds _____

Cash value of life insurance _____

Home _____

Other real rstate _____

Mortgages / Notes Receivable _____

Business valuation _____

Automobiles / Vehicles _____

Furniture / Computer equipment _____

Jewelry _____

Other personal property _____

IRA / Pension / Retirement plan _____

Other Assets _____

Total Assets _____

DEBTS

Credit card debt _____

Automobile loans _____

Home Mortgage _____

Other real estate mortgages _____

Student loans _____

Business loans _____

Medical / Other past due bills _____

Bank loans _____

Other debts and loans _____

Total Debts _____

NET WORTH (total assets minus total debts) _____