



# Subcontractor Prequalification Form

## GENERAL INFORMATION

Name of Firm: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Toll Free: \_\_\_\_\_

Fax: \_\_\_\_\_ Web Address: \_\_\_\_\_

Primary Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Direct Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Secondary Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Direct Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Main Construction Division:

- 2-Site Work   3-Concrete   4-Masonry   5-Metals   6-Wood & Plastics   7-Thermal & Moisture Protection
- 8-Doors/Windows/Hardware   9-Finishes   10-Specialties   11-Equipment   12-Furnishings   13-Special Construction
- 14-Conveying   15-Mechanical   16-Electrical

Insurance Company: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Bonding Company: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Regions of Work: \_\_\_\_\_

Divisions of Work:

CSI Divisions:

Descriptions: \_\_\_\_\_

Types of Work:    \_\_\_ Office    \_\_\_ Retail    \_\_\_ Healthcare    \_\_\_ Educational    \_\_\_ Religious

Certifications:

Type of Labor:    \_\_\_ Open Shop    \_\_\_ Union    \_\_\_ Nat'l Union Agre.    \_\_\_ Local Union Agre.    \_\_\_ Prevailing Wage

Union Information: \_\_\_\_\_

Classifications:    \_\_\_ WBE    \_\_\_ SBE    \_\_\_ MBE    \_\_\_ State    \_\_\_ DBE    \_\_\_ Federal    \_\_\_ VBE    \_\_\_ Other:

**Legal/Financing:**

Type of Business: \_\_\_ Proprietorship \_\_\_ Corporation \_\_\_ Partnership \_\_\_ Joint Venture

Years in Business: \_\_\_\_\_ Number of Employees: \_\_\_\_\_

Federal Tax ID No.: \_\_\_\_\_ D & B Number: \_\_\_\_\_

Incorporated in (State)

Licenses: Type Registration Number

- a. \_\_\_\_\_
- b. \_\_\_\_\_
- c. \_\_\_\_\_

Bank: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Litigation: \_\_\_\_\_

Principals: \_\_\_\_\_

Owner(s): \_\_\_\_\_

Subsidiaries: \_\_\_\_\_

**Work History:**

\_\_\_ % Work as GC \_\_\_ % Work as a Subcontractor \_\_\_ % Work Subcontracted Out  
\_\_\_ Maximum Contract Value \_\_\_ Maximum Time Under Contract \_\_\_ Average Annual Work Value

**Safety:**

Safety Program: Yes No

Individual Responsible for Program: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Lost Work Days Last Year: \_\_\_\_\_ Fatalities Last Year: \_\_\_\_\_

Average Lost Days Last 5 Years: \_\_\_\_\_ Average Fatalities Last 5 Years: \_\_\_\_\_

Incidents of Medical Treatment Last Year: \_\_\_\_\_

Experience Modification Rate (EMR) Last Three Years: \_\_\_\_\_

Current Year: \_\_\_\_\_ EMR: \_\_\_\_\_

Previous Year: \_\_\_\_\_ EMR: \_\_\_\_\_

Previous Year: \_\_\_\_\_ EMR: \_\_\_\_\_

Safety Record Comments: \_\_\_\_\_

**References/Project List:**

- 1.
- 2.
- 3.
- 4.

The Undersigned hereby certifies that the information provided on this form accurately references the state of the organization:

Information Provided by:

Title:

Date: