

## Course Information

### Finance – FINA 3770

Summer II, 2016

MTuWTh 10:00am – 11:50am

BLB 005

**PROFESSOR:** Dr. Anjelita Cadena

Office: BLB 331B (940) 565-3099

E-Mail: [Anjelita.Cadena@UNT.edu](mailto:Anjelita.Cadena@UNT.edu)

Office Hours: Tue/Thu 1pm-2pm, and by appointment.

**COURSE OBJECTIVE** The course is intended to provide students with an overview of the basic concepts and principles of corporate finance and financial mathematics, with particular emphasis on risk, rates of return, valuation and financial analysis, and the opportunity to practice problem-solving skills to solve common financial problems.

**COURSE DESCRIPTION:** Finance. 3 hours. The course is an introduction to finance and financial mathematics. It is designed for all business students, not just finance majors and provides an overview of the following concepts:

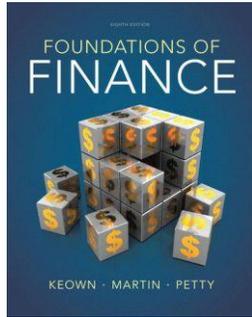
- Money and the banking system
- Interest and present value calculations
- Financial information analysis
- Financial decision making
- Security markets

**PREREQUISITE(s):** Prerequisites(s): Completion of pre-business requirements, including ACCT 2010 and ACCT 2020 or equivalent with grades of C or better.

The FIREL Department requires completing all prerequisites prior to taking FINA 3770. The FINA 3770 syllabus and the finance textbook are designed around the assumption that students possess the equivalent knowledge of a student that has successfully completed all of its prerequisites. FINA 3770 cannot replace the knowledge, skills, and mindset developed in these courses so students without the prerequisite courses

**TEXTBOOK:**

There are many ISBN Numbers available for this textbook, it is NOT the latest edition. Make sure you get the textbook (in any format) and MyFinanceLab access.



**Foundations of Finance**

**Author:** Keown, Martin, Petty

**Format:** Any

**Publisher:** Pearson

**Edition:** 8<sup>th</sup> Edition

**ISBN-10:** 0077861647

**ISBN-13:** 978-0077861643

**MyFinanceLab Course Name:** FINA 3770 (0002) Finance

**MyFinanceLab Course ID:** cadena47666

**TECHNOLOGY:**

**Blackboard** (learn.unt.edu) will be used as a supplemental tool for discussions, communication, documents distribution, announcements, and assignment submittal. Verify that you have access.

You will need a **financial calculator** for this class, select a calculator that can help you with time value of money questions. For exams, you may not use a calculator with programming, text, graphing, or printing capabilities, nor electronic devices that have multifunction capabilities (cellphones, etc.).

The **BLB Computer Lab** is available to all students during the semester. For locations, availability, and software licensing, check their website <https://www.cob.unt.edu/lab/hours.php>

The **Software** necessary to complete your assignments (Word, Excel, PowerPoint, etc.) is available at the BLB Computer Lab and for individual use through the COB/Microsoft Licensing Agreement. Check the website above for more details.

**GRADING\*:**

(\*PROPOSED – SUBJECT TO CHANGE)

In-Class	25%	Quizzes, Discussions, In-Class Assignments, Attendance
Outside-of-Class	25%	MyFinanceLab Assignments
Exams:	50%	Two (2) exams and a Final Exam

Your instructor has the right to drop or add quizzes, assignments, exams, and/or projects in an effort to evaluate your progress. Check Blackboard for those changes.

**A=100-90%; B=89-80%; C=79-70%; D=69-60%; F=<60%**

**ATTENDANCE:**

Students are required to attend all classes and be punctual in order to be certified to the Texas Real Estate Commission. Make-up quizzes and exams will not be given without prior instructor approval.

**DISABILITY  
ACCOMMODATION**

*The University of North Texas is on record as being committed to both the spirit and letter of federal equal opportunity legislation; reference Public Law 92-112 – The Rehabilitation Act of 1973 as amended. With the passage of new federal legislation entitled Americans with Disability Act (ADA), pursuant to section 504 of the Rehabilitation Act, there is renewed focus on providing this population with the same opportunities enjoyed by all citizens.*

As a faculty member, I am required by law to provide “reasonable accommodations” to students with disabilities, so as not to discriminate on the basis of that disability. Student responsibility primarily rests with informing faculty of their need for accommodations and in providing authorized documentation through designated administrative channels. Information regarding specific diagnostic criteria and policies for obtaining academic accommodations can be found at the Office of Disability Accommodation in Sage Hall, Suite 167, (940) 565-4323 or visit their website: <http://www.unt.edu/oda/apply/index.html>. **If you need an accommodation, please contact me as soon as possible.**

**ACADEMIC DISHONESTY  
(CHEATING)**

Academic dishonesty is defined in the UNT policy on Student Standards for Academic Integrity. Any suspected case of Academic Dishonesty will be handled in accordance with University policy and procedures. Possible academic penalties include a grade of “F” in the course. You can find the policy and procedures at <http://vpaa.unt.edu/academic-integrity.htm>.

If I suspect that you have engaged in academic dishonesty, I will deal with the situation as outlined in the University Policy shown above. You will be allowed to remain in the class during the entire time that the academic misconduct accusation is being investigated, adjudicated, and appealed. As noted above, the maximum academic penalty that can be assessed by an instructor is an “F” in the course. However, university officials use the academic misconduct information to decide if other misconduct sanctions are then to be applied and the student has separate rights to appeal those decisions, remaining in the class until all appeals are exhausted.

**STUDENT PERCEPTIONS  
OF TEACHING (SPOT)**

Student feedback is important and an essential part of participation in this course. The student evaluation of instruction is a requirement for all organized classes at UNT. The short SPOT survey will be made available **August 5 to August 11** to provide you with an opportunity to evaluate how this course is taught. For the Summer II 2016 semester you will receive an email on **August 5 (12:01 a.m.)** from "UNT SPOT Course Evaluations via IASystem Notification" ([no-reply@iasystem.org](mailto:no-reply@iasystem.org)) with the survey link. Please look for the email in your UNT email inbox. Simply click on the link and complete your survey. Once you complete the survey you will receive a confirmation email that the survey has been submitted.

For additional information, please visit the spot website at [www.spot.unt.edu](http://www.spot.unt.edu) or email [spot@unt.edu](mailto:spot@unt.edu).

#### **TEACHING PHILOSOPHY**

Current business and career opportunities require our students to be proficient with several software suites for research, communication, and reporting. I modify my teaching methods to keep up with the technology available and incorporate websites into my lectures and assignments to make sure the students use this technology in an efficient manner. Where appropriate, I make extensive use of the computer lab for hands-on training geared to the introductory level but adjustable depending on the students.

Learning should not be a passive act, sitting in the classroom listening and taking notes. I encourage students to form study groups and to look for me online during their study times, in case they have questions. Because of the diversity of the student population in all aspects – age, culture, language, and technological competency, it is challenging to keep communication channels open so that the students feel free to ask questions and encouraged to work up to the course expectations.

I provide additional group study sessions prior to exams, especially the final exam so students can learn how study groups help in the learning process.

Finally, please keep in contact throughout the semester. Call to schedule an appointment or just stop by during office hours.

## Academic Calendar for Summer II Term, 2016 (5W2)

(check official link for updates: [http://catalog.unt.edu/content.php?catoid=13&navoid=974#5w2\\_term\\_2016](http://catalog.unt.edu/content.php?catoid=13&navoid=974#5w2_term_2016))

---

July 11, 2016	First class day
July 11, 2016	Student-requested schedule changes may be made during add/drop.
July 11, 2016	Last day for change of schedule other than a drop. (Last day to add a class.)
July 15 – August 3, 2016	Student may drop a course with written consent of instructor.
July 21, 2016	Last day for change in pass/no pass status.
July 21, 2016	Last day to drop a course or withdraw from the university with a grade of W for courses a student is not passing. After this date a grade of WF may be recorded.
July 22 – August 3, 2016	Instructors may drop students with a grade of WF for nonattendance.
August 3, 2016	Last day to withdraw from the semester. Process must be completed by 5 p.m. in the Dean of Students Office.
August 4, 2016	Beginning this date a student who qualifies may request a grade of I, incomplete. (See "Grading system" in the Academics section of this catalog.)
August 11, 2016	Last class day
August 12, 2016	Final examinations

---

**You may also want to check the:**

**Office of the Registrar Summer 2016 5W2 Registration Guide**

**For registration and drop dates:** (<http://registrar.unt.edu/registration/summer-5w2-session>)

Proposed Schedule:

Week		Subject/Reading Assignment
1	Mon, Jul 11 thru Thu, Jul 14	Ch01: An Introduction to the Foundations of Financial Management Ch02: The Financial Markets and Interest Rates Ch03: Understanding Financial Statements and Cash Flows <b>Assignment(s): My Finance Lab Homework Chapters 1-3</b>
2	Mon, Jul 18 thru Thu, Jul 21	Ch04: Evaluating a Firm's Financial Performance Ch05: The Time Value of Money Ch06: The Meaning and Measurement of Risk and Return <b>Assignment(s): My Finance Lab Homework Chapters 5-6</b> <b>Exam #1</b>
3	Mon, Jul 25 thru Thu, Jul 28	Ch07: The Valuation and Characteristics of Bonds Ch08: The Valuation and Characteristics of Stocks Ch09: The Cost of Capital <b>Assignment(s): My Finance Lab Homework Chapters 7-9</b>
4	Mon, Aug 01 thru Thu, Aug 04	Ch10: Capital Budgeting Techniques and Practice Ch11: Cash Flows and Other Topics in Capital Budgeting Ch12: Determining the Financing Mix <b>Assignment(s): My Finance Lab Homework Chapters 10-12</b> <b>Exam #2</b>
5	Mon, Aug 08 thru Thu, Aug 11	Ch13: Dividend Policy and Internal Financing Ch14: Short-Term Financial Planning Ch15: Working-Capital Management Ch16: International Business Finance <b>Assignment(s): My Finance Lab Homework Chapters 13-16</b>
<b>FINAL</b>	<b>Fri, Aug 12</b>	<b>All Final Exams</b>

\*\*Final Exams are subject to University schedule, posting, and official changes. Please confirm final exam time/date with posted schedule.

\* Exams to be announced at least one class period in advance. Dates above are negotiable and subject to change.