



IOLTA— You and Professional Conduct Rule 1.15

SEPTEMBER 22, 2020 | 12:00—1:00 PM | 1.0 PROFESSIONAL CONDUCT HOUR

AGENDA

IOLTA accounts require attention to detail. Find out – or be reminded – how to comply and why it is important.

Rule 1.15 will be reviewed, along with relevant case law and statutes.

12:00 – 12:50 pm **IOLTA – You and PCR 1.15**

- Elements of Compliance
- Interplay with Ohio Revised Code
- Treatment of Client Payments
- Operational Issues

12:50 – 1:00 pm **Questions**

Presented by: **Joseph Dawson, Esq., Bar Counsel, Toledo Bar Association**

WHEN:

Tuesday,
September 22, 2020

LOCATION:

Zoom Live Interactive Webinar

This is a live interactive webinar that can be viewed on your own computer remotely. Participants will receive one hour of Live CLE credit (pending). After registering for the course, you will receive a SEPARATE email from Zoom with a personalized link to access the live webinar. You must use your unique link in order to receive CLE credit for attending. **YOU CANNOT ATTEND JUST BY PHONE. YOU MUST USE YOUR LINK.** You can use the dial in option for audio if needed.



TOLEDO BAR
ASSOCIATION

IOLTA—YOU AND PCR 1.15—LIVE PRF092220

FREE/TBA Member \$50/Non-Member

Name Supreme Court Number

Organization/Firm

Address City/State/Zip

Phone E-Mail Address

METHOD OF PAYMENT

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TO REGISTER

Phone: CLE Department at 419-418-5310
Fax: Credit card only to 419-242-3614
Web: www.toledobar.org
Mail: TBA Continuing Legal Education Dept.
311 N. Superior St.
Toledo, OH 43604-1421

Registration Policy

Pre-registration is advised. Registrations received after 4:00 PM on the business day prior to the seminar will be charged an additional \$10.00 and subject to available space.

Payment/Cancellation Policy

All registration fees must be paid in full prior to the start of the seminar. Cancellations received prior to the seminar will be refunded less a \$30.00 administration fee. No refunds or transfers are given for cancellations received on or after the day of the program. Upon request, course materials are available in consideration of tuition paid. The TBA reserves the right to modify or cancel a program if circumstances warrant. If the TBA cancels a program, full tuition will be refunded.

Handout Materials Policy

All program materials will be delivered electronically to the e-mail address on file prior to the seminar. Please bring your own printed or electronic version of the handouts. Complimentary CLE materials are only provided in electronic format. To purchase hard copy handout materials, please select the "printed materials" box when you are registering, so that we can process your request.