TBA Virtual Elder Law Basics

October 22, 2020

Program Producer: Barbara Moss, Elder Law of Nashville PLC
Total Credits: 3 General; .5 Dual

This program is designed for attorneys new to the practice, or those looking to brush up on their knowledge in this area. The topics will provide an overview for the intangibles of Elder Law, including powers of attorney, estate recovery, reverse mortgages, how clients can find and afford health care in retirement, ethics and more. Don't miss this opportunity to learn from seasoned practitioners providing the information you need to stay on top of developments and changes in the field.

10 – 10:30 a.m. **DUAL**	**Ethics in Elder Law: Remote Representation and Other Challenges** *This session will cover the ethical ramifications of some of the situations that have arisen during the pandemic, such as virtual interviewing, remote execution/notarization/witnessing, increased fiduciary representation, etc.; and the application of TN Rules of Professional Conduct and NAELA Aspirational Standards* Donna Harkness, University of Memphis Elder Law Clinic
10:30 – 11 a.m.	**Durable Powers of Attorney** *This session will cover creating custom durable powers of attorney by identifying clients' needs; and potentials for abuse.* Glen Kyle, Franklin & Kyle Elder Law LLC
11 a.m. – 12 p.m.	**How Will Our Clients Find and Afford Health Care in Retirement** *How will our clients pay for healthcare in retirement? This session will discuss the sources of payment including private assets, long term care insurance, Medicare, VA Aid & Attendance and Medicaid (TennCare). It will also provide an outline of the requirements to qualify for benefits.* Barbara Moss, Elder Law of Nashville PLC
12 – 12:30 p.m.	**Break**
12:30 – 1 p.m.	**TennCare CHOICES Eligibility: Pre-admission Evaluations** *This session will cover the intangibles of TennCare CHOICES eligibility, including: primary references, pre-admission process, function measures and scoring, the care gap and appeals.* Pam Wright, The Wright Law Firm PLLC

1 – 1:30 p.m.	**Getting Our Clients on TennCare** *Topics covered in this presentation include how assets are treated; age, marriage status, income and timing considerations; and how government benefit programs work together* Bryson Eubanks, Kane and Crowell PLLC
1:30 – 2 p.m.	**Navigating Tenncare Estate Recovery** *This presentation will discuss the following:* *What you need to know about Tenncare estates recovery whether your client is applying for Tenncare CHOICES or never enrolled in CHOICES.* *What is the Tenncare release form and why do you need it?* *What to do if your client receives a demand letter from Tenncare?* Paula Godsey, Elder Law of Nashville PLC