

FOR IMMEDIATE RELEASE

Contact:

Judith Byrd

Judith.Byrd@wallerlaw.com

(615) 850-8502

Date: July 21, 2020

Waller Announces Leadership of Healthcare Restructuring Team

NASHVILLE, Tenn. – Waller is pleased to announce John Tishler as leader of the firm’s Healthcare Restructuring Team, which provides support to borrowers and lenders at a time when the healthcare industry is being tested by the COVID-19 pandemic and the resulting economic downturn.

“COVID-19 has created significant financial distress for hospitals, surgery centers, senior living facilities and other healthcare organizations resulting, in some instances, the prospect of closure,” said Ken Marlow, chairman of Waller’s nationally recognized multidisciplinary healthcare department. “Under John’s leadership, our Healthcare Restructuring Team stands ready to assist providers, owners, investors and communities in high-pressure healthcare insolvency situations.”

“In these challenging times, we focus on maximizing value and preserving operations for healthcare organizations across multiple subsectors,” Tishler said “We bring a broad and deep bench of practitioners with decades of healthcare restructuring experience to providers, buyers and lenders as they look to weather the coronavirus storm or take advantage of unique opportunities for growth.”

Waller represents clients in all aspects of healthcare insolvency—both in and out of court. The firm’s services include workouts within bankruptcy proceedings or receiverships, pre-packaged and pre-negotiated bankruptcy planning, bankruptcy filings, debtor-in-possession financings, loan restructurings, and other default scenarios. The Healthcare Restructuring Team includes members from Waller’s regulatory, M&A, corporate, real estate, litigation, tax, labor and employment, finance and intellectual property practice groups.

In transactional matters, Waller’s insolvency experience includes Section 363 bankruptcy sales, divestitures and acquisitions out of receivership and transactions through other bankruptcy proceedings. This work has included selling 19 facilities in the Promise Healthcare bankruptcy and representing the senior lenders in the Curae Health bankruptcy and the Fortis Management Group receivership. Waller also has extensive experience representing healthcare companies and investors in the acquisition and conversion of not-for-profit hospitals with state attorney general approval.

John Tishler

As leader of the firm’s Healthcare Restructuring Team, Tishler brings more than three decades of experience counseling national healthcare organizations. Hospitals, health systems and healthcare companies, along with their financial advisors and lenders, rely on Tishler to lead complex strategic transactions. An insolvency and restructuring attorney by trade, Tishler deals comfortably in both the transactional and litigation arenas. He has a wealth of experience handling high-profile, complex cases includes helping clients through their own workouts and bankruptcies (Church Street Health Management, Crittenden Hospital Association and a large senior living company); serving as lead

debtor's counsel and negotiating forbearance arrangements and the sale of multi-facility healthcare providers (Promise Healthcare); and acting as an agent for secured and unsecured creditors in Chapter 11 cases throughout the country. Between 2008 and 2014, Tishler served Waller as its chairman.

About Waller's Healthcare Department

Recognized as one of the nation's largest healthcare law firms with more than 200 experienced attorneys across various practice groups supporting healthcare organizations throughout the country, Waller is a trusted advisor to many of the nation's largest healthcare providers, and has played a significant role in shaping the industry and the markets its clients serve.. Waller attorneys provide counsel to organizations across virtually every sector of the industry — from multi-facility health systems to start-up healthcare IT companies, to specialty lenders, private equity firms and other healthcare investors. Waller advises and counsels healthcare clients on mergers and acquisitions, joint ventures, physician alignment, Medicare reimbursement issues, Stark and anti-kickback compliance, patient privacy regulations, government investigations, commercial finance and securities, real estate transactions and employment issues.

For more information, [visit Waller's Healthcare Restructuring page](#).

###