

Last Will and Estate Plan Flat Fee Panel

This panel was created to make affordable estate planning services available to the public. This sub-panel is limited to a reciprocal will. The flat fee is \$1,000/single and \$1500/marital and covers all costs but notary fees.

The legal work covered for the \$1,000/single or \$1,200/marital flat fee is:

- Consultation and trust signing meeting
- Draft and prepare the Last Will
- Draft and prepare Power of Attorney for Asset Management and Personal Affairs (x2 for Marital plan)
- Draft and prepare Health Care Power of Attorney (x2 for Marital plan)

ADDITIONAL COSTS:	
• Notary	Approx. \$80

Revocable Living Trust Flat Fee Panel

This panel was created to make affordable estate planning services available to the public. This sub-panel is limited to a revocable living trust. The flat fee is \$2,000/single and \$2500/marital and covers all costs but deed recording and notary fees.

The legal work covered for the \$2,000/single or \$2,500/marital flat fee is:

- Consultation and trust signing meeting
- Draft and prepare the Living Trust
- Draft and prepare Pour over will (x2 for marital plan)
- Draft and prepare Power of Attorney for Asset Management and Personal Affairs (x2 for Marital plan)
- Draft and prepare Health Care Power of Attorney (x2 for Marital plan)
- 1 transfer of Real Property (cannot own multiple properties)

ADDITIONAL COSTS:	
• Notary	Approx. \$100
• Deed Recording	Approx. \$18-27
Does not include (Accountant Related Services). Subject to an additional fee by the attorney	Additional fees
• Additional deeds (after 1)	\$100 each
• Assignments of entities (LLC or Corporations)	\$100 each

